

April 11, 2023

VIA ELECTRONIC MAIL

Luly E. Massaro, Commission Clerk
Rhode Island Public Utilities Commission
89 Jefferson Boulevard
Warwick, RI 02888

**RE: Docket No. 22-33-EE – 2023 Annual Energy Efficiency Program Plan
Quarterly Report of EERMC Invoices – 2023 Quarter 1**

Dear Ms. Massaro:

On behalf of The Narragansett Electric Company d/b/a Rhode Island Energy (the “Company”), attached please find the 2023 – quarter 1 report showing Energy Efficiency Resource Management Council (“EERMC”) expenses for work performed by EERMC vendors in connection with the 2023 energy efficiency program year that were paid by the Company between January 1, 2023 to March 31, 2023.¹

This report is being filed in accordance with directives issued by the Public Utilities Commission (“PUC”) at an open meeting that occurred on January 25, 2022. Specifically, the PUC directed the Company to file copies of all invoices paid to cover EERMC’s expenses on a quarterly basis by the 15th of April, July, October, and December.

Please note that consistent with the directives issued by the PUC, the Company will also send a copy of this report to each member of the EERMC individually via e-mail.

Thank you for your attention to this filing. If you have any questions or concerns, please do not hesitate to contact me at 401-784-4263.

Sincerely,



Andrew S. Marcaccio

Enclosures

cc: Docket No. 22-33-EE Service List

¹ Per a communication from Commission counsel on October 4, 2021, the Company is submitting an electronic version of this filing followed by six (6) hard copies filed with the Clerk within 24 hours of the electronic filing.

Vendor Name	Vendor Invoice #	Date Range for Time Worked	Invoice \$	Date Invoice Received	Date Approval by EERMC Executive Director Received	Date Invoice Paid
Rhode Island Builders Association	RIBA-90658	1/31/2023	\$ 40,000.00	1/20/2023	1/20/2023	1/27/2023
Desautel Law	1061	1/11/23-2/7/23	\$ 4,720.00	2/28/2023	2/28/2023	2/28/2023
Optimal Energy	316981	January	\$ 47,387.75	3/14/2023	3/14/2023	3/17/2023
		TOTAL	\$ 92,108			

Rhode Island Builders Association
450 Veterans Memorial Pkwy Ste 301
East Providence, RI 02914
401) 438-7400
www.ribuilders.org

Invoice

BILL TO

Rhode Island Energy Efficiency and
Resource Management Council
1 Capitol Hill
Providence, RI 02908
Attention: Steven Chybowski & Harry
Oakley

INVOICE #	DATE	TOTAL DUE	DUE DATE		ENCLOSED
RIBA-90658	01/06/2023	\$40,000.00	01/30/2023		

ITEM DESCRIPTION	ITEM DESCRIPTION	AMOUNT
HS Sponsorship	2023 Home Show Sponsorship - EERMC	40,000.00
	SUBTOTAL	40,000.00
	TAX	0.00
	TOTAL	40,000.00
	BALANCE DUE	\$40,000.00

Company check preferred. Please make checks payable in US funds to The Rhode Island Builders Association

Please send all payments to:
Rhode Island Builders Association
450 Veterans Memorial Pkwy #301
East Providence, RI 02914



DESAUTEL LAW

38 BELLEVUE AVE, UNIT H
NEWPORT, RI 02840

RI Energy Efficiency Resource Management Council
EERMC and Rhode Island Energy
PURCHASE ORDER #3200171172

15-00012

Legal Counsel to EERMC.

Type	Date	Notes	Quantity	Rate	Total
Service	01/11/2023	Correspondences: Virtual meeting re: EE docket rate error. Follow up with C-Team.	1.80	\$275.00	\$495.00
Service	01/17/2023	Attention to compliance filing, data requests in EE docket. Emails re: objections and docket.	1.20	\$275.00	\$330.00
Service	01/17/2023	Review of documents: Review draft proposal and documents provided by client; edits to draft contract.	3.20	\$275.00	\$880.00
Service	01/18/2023	Emails: RIPUC, C-Team re: comments on new filing.	0.50	\$275.00	\$137.50
Service	01/19/2023	Meeting: Executive Committee meeting.	2.00	\$275.00	\$550.00
Service	01/19/2023	Emails: C-Team, PUC re: compliance filing.	0.50	\$275.00	\$137.50
Service	01/20/2023	Meeting: Virtual with PUC, RI Energy re: errors in compliance filing. Emails with C-Team re: same.	1.40	\$275.00	\$385.00
Service	01/20/2023	Review of documents: Review/finalize edits to draft contract.	0.40	\$275.00	\$110.00
Service	01/21/2023	Review Dunsky contract changes. Forward same to OER.	0.40	\$275.00	\$110.00
Service	01/21/2023	Emails: C-Team re: comments on error in compliance filing.	0.40	\$275.00	\$110.00
Service	01/23/2023	Updated Compliance Filing.	0.10	\$225.00	\$22.50
Service	01/23/2023	Emails: C-Team re: extension on 3 year targets. OER re: contract review. RI Energy re: revised compliance filing. Review same.	1.00	\$275.00	\$275.00

INVOICE

Invoice # 1061
Date: 02/10/2023
Due On: 03/12/2023

Service	01/23/2023	Emails: RRR to email. Call with client. Attn to draft contract.	0.30	\$275.00	\$82.50
Service	01/24/2023	Emails: C-Team re: process for enlargement of time. Review same.	0.60	\$275.00	\$165.00
Service	01/24/2023	Drafting documents: Revising draft contract.	0.80	\$275.00	\$220.00
Service	01/25/2023	Attention to Division's comments on EE compliance filing.	0.30	\$275.00	\$82.50
Service	01/27/2023	File Management: Open Meeting Notice for January 31, 2023.	0.10	\$225.00	\$22.50
Service	01/27/2023	Attention to Dunsky contract, revise same.	0.40	\$275.00	\$110.00
Service	01/27/2023	Emails: RRR to email from client. Attn to status.	0.20	\$275.00	\$55.00
Service	01/31/2023	PUC Open Meeting re: EE Docket. Emails with C-Team re: same. Emails with C-Team re: targets extension.	0.50	\$275.00	\$137.50
Service	02/03/2023	Emails: PUC Attorney Harrington, C-Team re: meeting for extension.	0.40	\$275.00	\$110.00
Service	02/07/2023	Correspondences: PUC Attorney, C-Team re: request for extension.	0.70	\$275.00	\$192.50
				Total	\$4,720.00

Detailed Statement of Account

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due	
1061	03/12/2023	\$4,720.00	\$0.00	\$4,720.00	
				Outstanding Balance	\$4,720.00
				Total Amount Outstanding	\$4,720.00

Please make all amounts payable to: DESAUTEL LAW

Please pay within 30 days.

INVOICE
Federal Tax ID# 03-0351557



Remit checks to:
Optimal Energy, Inc.
PO Box 74008680
Chicago, IL 60674-8680

Remit ACH transfer to:
ABA Routing Number 063100277
Account Number 898052466590
Email ACH/Wire remittance details to RemittanceNotifications@nv5.com

Remit Wire Transfers to:
ABA Routing Number 026009593
Account Number 898052466590
Swift Code INTL. BOFAUS3N

Steven Chybowski
Rhode Island Office of Energy Resources

February 24, 2023
Project No: 863223-0007525.00
Invoice No: 000000316981

Professional Services from January 01, 2023 to January 31, 2023

Phase 001 EE Prg Planning & Implementation Oversight

Task 01 Council Representation

Professional Personnel

	Hours	Rate	Amount	
Johnson, Craig	1.75	193.00	337.75	
Ross, Samuel	3.25	206.00	669.50	
Totals	5.00		1,007.25	
Total Labor				1,007.25

Consultants

Ralph Prael			618.00	
Total Consultants			618.00	618.00

Total this Task \$1,625.25

Task 02 Implementation Oversight and Plan Develo

Professional Personnel

	Hours	Rate	Amount	
Caesar, Adrian	64.50	140.00	9,030.00	
Johnson, Craig	13.75	193.00	2,653.75	
Keller, Michelle	7.00	206.00	1,442.00	
Ross, Samuel	20.00	206.00	4,120.00	
Totals	105.25		17,245.75	
Total Labor				17,245.75

Consultants

Core Energy Insights Inc.			1,688.75	
EcoMetric Consulting, LLC			1,390.50	
Energy Futures Group, Inc.			2,111.50	
Jennifer Chiodo			309.00	
Total Consultants			5,499.75	5,499.75

Total this Task \$22,745.50

Task 03 Education Initiatives

Professional Personnel

	Hours	Rate	Amount
Caesar, Adrian	.50	140.00	70.00
Johnson, Craig	.25	193.00	48.25
Totals	.75		118.25
Total Labor			118.25

Consultants

Rachel Sholly			2,334.75
Total Consultants			2,334.75

Total this Task \$2,453.00

Total this Phase \$26,823.75

Phase 002 System Reliability Procurement

Task 01 Council Representation

Professional Personnel

	Hours	Rate	Amount
Ross, Samuel	1.50	206.00	309.00
Totals	1.50		309.00
Total Labor			309.00

Total this Task \$309.00

Task 02 Plan Development and Oversight

Professional Personnel

	Hours	Rate	Amount
Ross, Samuel	3.00	206.00	618.00
Totals	3.00		618.00
Total Labor			618.00

Total this Task \$618.00

Total this Phase \$927.00

Phase 003 Regulatory Proceedings

Task 01 Council Representation

Professional Personnel

	Hours	Rate	Amount
Johnson, Craig	2.00	193.00	386.00
Ross, Samuel	2.50	206.00	515.00
Totals	4.50		901.00
Total Labor			901.00

Total this Task \$901.00

Task 02 Develop Technical Materials

Professional Personnel

	Hours	Rate	Amount
Johnson, Craig	9.00	193.00	1,737.00

Project	863223-0007525.00	Rhode Island EERMC - 2023	Invoice	000000316981
Ross, Samuel		.75	206.00	154.50
Totals		9.75		1,891.50
Total Labor				1,891.50
			Total this Task	\$1,891.50
			Total this Phase	\$2,792.50

Phase	004	Council Sponsored Meetings and Materials		
Task	01	Meeting Attendance		
Professional Personnel				
		Hours	Rate	Amount
Caesar, Adrian		2.00	140.00	280.00
Johnson, Craig		1.00	193.00	193.00
Ross, Samuel		3.00	206.00	618.00
Totals		6.00		1,091.00
Total Labor				1,091.00
			Total this Task	\$1,091.00

Task	02	Develop Technical Materials		
Professional Personnel				
		Hours	Rate	Amount
Caesar, Adrian		13.75	140.00	1,925.00
Johnson, Craig		7.75	193.00	1,495.75
Ross, Samuel		5.25	206.00	1,081.50
Totals		26.75		4,502.25
Total Labor				4,502.25
Consultants				
Rachel Sholly				852.50
Total Consultants				852.50
			Total this Task	\$5,354.75

Task	03	Other Council Responsibilities		
Professional Personnel				
		Hours	Rate	Amount
Johnson, Craig		.25	193.00	48.25
Totals		.25		48.25
Total Labor				48.25
Consultants				
Rachel Sholly				193.75
Total Consultants				193.75
			Total this Task	\$242.00
			Total this Phase	\$6,687.75

Phase	005	Research, Analysis, and Other Council Su
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Professional Personnel

	Hours	Rate	Amount	
Johnson, Craig	36.25	193.00	6,996.25	
Keating, Griffith	3.75	140.00	525.00	
Mosenthal, Philip	8.00	220.00	1,760.00	
Ross, Samuel	4.25	206.00	875.50	
Totals	52.25		10,156.75	
Total Labor				10,156.75
			Total this Phase	\$10,156.75

Billing Limits	Current	Prior	To-Date	
Total Billings	47,387.75	0.00	47,387.75	
Limit			952,976.00	
Remaining			905,588.25	
			Total this Invoice	\$47,387.75

Billings To Date	Current	Prior	Total
Labor	37,889.00	0.00	37,889.00
Consultant	9,498.75	0.00	9,498.75
Totals	47,387.75	0.00	47,387.75

Billing Backup

Friday, February 24, 2023

NV5, Inc. Invoice 000000316981 Dated 2/24/2023 5:54:36 PM

Phase 001 EE Prg Planning & Implementation Oversig

Task 01 Council Representation

Professional Personnel

			Hours	Rate	Amount
Johnson, Craig	1/17/2023		.75	193.00	144.75
	Bi-weekly check-in with RIE and OER.				
Johnson, Craig	1/31/2023		1.00	193.00	193.00
	Bi-weekly check-in meeting with RIE and OER.				
Ross, Samuel	1/3/2023		1.50	206.00	309.00
	OER/RIE check in call (long)				
Ross, Samuel	1/17/2023		1.00	206.00	206.00
	Meeting with RIE and OER				
Ross, Samuel	1/18/2023		.75	206.00	154.50
	attend pre-kick off call with MPS mgmt team, Dunsky re: MPS data refresh; follow up to proceed with URI Energy Fellow Candidate for Mike Guerard Energy Fellowship				
	Totals		5.00		1,007.25
	Total Labor				1,007.25
Total this Task					\$1,625.25

Task 02 Implementation Oversight and Plan Develo

Professional Personnel

			Hours	Rate	Amount
Caesar, Adrian	1/3/2023		3.50	140.00	490.00
	RI energy information requests, MPS refresh data collection; EM&V completed studies list for MPS refresh; PY2020 CustGas final report and one pager review; Measure Life Study SOW review/comments				
Caesar, Adrian	1/4/2023		3.00	140.00	420.00
	MPS refresh data collection for Dunsky, regulatory updates for EERMC, EERMC 2023 priorities and planning schedule development; January C&I sector team meeting scheduling; updated PY2020 CG Impact evaluation report and one pager review; final PY2020 Custom Electric impact evaluation report review				
Caesar, Adrian	1/5/2023		3.50	140.00	490.00
	EERMC meeting materials development, educational videos rollout; EERMC 2024-2026 Plan priorities development - detailed priorities memo to inform January EERMC discussion/ExCom feedback on draft priorities list and recommendations				
Caesar, Adrian	1/6/2023		3.75	140.00	525.00
	EERMC 2024-2026 Plan priorities development - detailed priorities memo on draft priorities list and recommendations; January C&I lighting call; 2023 Plan commitments documentation; C&I reporting workbook development - updated mapping of BCR models and actual program data, data visualization/chart updates, BCR model measure reclassification; Cadeo Measure Life Study workplan review and comments; C-Team working session - C&I program and lighting data reporting updates, 2023 Plan commitments documentation; MPS refresh updated resources list for dunsky; January C&I sector team mtg. development				

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Caesar, Adrian		1/9/2023	3.50	140.00	490.00	
		January C&I sector team agenda development; 2023 C&I sector team call and Plan deep dive meeting topic list; RI Measure Life study workplan review; PY2018/2019 Custom Elec one pager review; PY2020 cust elec final report one pager review; EMV study tracker updates				
Caesar, Adrian		1/10/2023	3.50	140.00	490.00	
		2024-2026 EERMC Plan priorities; EM&V planning and updated series; EISA/TLED/Screw based lighting incentive plan for RI;				
Caesar, Adrian		1/11/2023	2.75	140.00	385.00	
		2024-2026 EERMC Plan priorities development; MPS refresh key data source updates for Dunsky; proposed final RICE2018/2019/ and RICE2020 One pager and report review; 2023 Plan commitments tracker development; EM&V study tracker review and relevant studies from other jurisdictions documentation request				
Caesar, Adrian		1/12/2023	4.00	140.00	560.00	
		2024-2026 EERMC Priorities Development; C&I Sector Team call - prep and notetaking; reframing of EERMC priorities for underserved communities and equity; C&I meeting topic and 2024-2026 Annual/3YP gantt chart development				
Caesar, Adrian		1/13/2023	3.50	140.00	490.00	
		2024-2026 EERMC Priorities Development; MPS refresh resource list for Dunsky and RI Energy feedback review; C&I data reporting - end use and program level reporting updates				
Caesar, Adrian		1/18/2023	2.50	140.00	350.00	
		2024-2026 EERMC Priorities memo updates - edits for EERMC feedback to date; 2023 RI program data reporting updates - C&I data report template updates, installed measure mapping to BCR model measures, program-level reporting sheet development; MPS measure mapping extraction for Dunsky				
Caesar, Adrian		1/19/2023	4.00	140.00	560.00	
		MPS measure/BCR measure mapping for MPS refresh; 2023 RI program data reporting updates - C&I data report template updates, installed measure mapping to BCR model measures, program-level reporting sheet development;				
Caesar, Adrian		1/20/2023	1.50	140.00	210.00	
		2023 RI program data reporting updates - C&I data report template updates, installed measure mapping to BCR model measures, program-level reporting sheet development;				
Caesar, Adrian		1/23/2023	2.00	140.00	280.00	
		C&I/Res cross-jurisdictional study reference list and study tracker review; January Res EM&V mtg agenda development; preliminary 2022 C&I data review/QAQC				
Caesar, Adrian		1/24/2023	4.50	140.00	630.00	
		Final 2023 compliance filing review, EERMC mtg. follow-ups; preliminary 2022 year-end Residential and C&I data review and data report development; 2023 EE Plan commitments tracker development; MPS-BCR Model mapping table development for MPS refresh				
Caesar, Adrian		1/25/2023	6.00	140.00	840.00	
		Updated EM&V study tracker review; research on relevant PA/NJ EM&V studies for 2024-2026 EE Plan development; Monthly Residential EM&V prep/call/follow ups; preliminary 2022 year-end Residential and C&I data review and data report development; 2023 EE Plan commitments tracker development - commitments extraction from Plan main text and attachments 3, 4, 8, 9				
Caesar, Adrian		1/26/2023	2.50	140.00	350.00	

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		Final PY2018/2019 and PY2020 CustElec Impact Evaluation report and one-pager review; C-Team working session - EERMC priorities feedback, TRM database updates; Monthly EM&V C-Team check in - upcoming Res and C&I study documents for C-Team review, TRM database update process; EM&V study tracker updates				
Caesar, Adrian	1/27/2023	3.00	140.00		420.00	
		EE/storage docket updates, MPS refresh measure list updates; 2022 year-end data report analysis/review; February C&I sector team planning - February agenda development, Josh transition work, deep dive meeting topics scheduling; final 2023 EE Plan compliance filing BCR model review; 2023 C&I and Res data report updates;				
Caesar, Adrian	1/30/2023	3.50	140.00		490.00	
		Preliminary 2022 Year-End Res data report update; Detailed quarterly Res data review; C&I reporting workbook updates - end use savings analysis, program level data updates, BCR model measure reclassification and mapping to installed measures data, program and measure-level data visualization updates;				
Caesar, Adrian	1/31/2023	4.00	140.00		560.00	
		C&I reporting workbook updates - end use savings analysis, program level data updates, BCR model measure reclassification and mapping to installed measures data, program and measure-level data visualization updates; Measure Life Study SOW v2 review and comments				
Johnson, Craig	1/4/2023	.50	193.00		96.50	
		Coordinate meeting with RIE to work on January Council materials for regulatory updates and planning timeline. Coordinate meeting for January res sector team meeting.				
Johnson, Craig	1/4/2023	2.50	193.00		482.50	
		Sector Team Work - Work on drafting revised version of implementation and oversight tracker. Work on draft list of meeting topics for first few months of the year.				
Johnson, Craig	1/6/2023	5.00	193.00		965.00	
		Working session with Sam and Adrian to discuss development of council priorities for 3YP and 2024 Plan. Work on development of Council priorities document, review Adrian draft and provide edits. Work on drafting a comparison of proposed and actual timelines for key activities in 3YP years, including review of LCP standards for deadlines and consideration of how deadlines interact with Council meeting dates.				
Johnson, Craig	1/9/2023	2.75	193.00		530.75	
		Draft straw proposal for planning timeline, meeting with RIE to discuss. Update and continue to flesh out proposed timeline following meeting with RIE. Finalize initial proposal on timeline and distribute to RIE for review and consideration. Draft and distribute residential sector team meeting agenda for January.				
Johnson, Craig	1/10/2023	.25	193.00		48.25	
		Coordinate with potential Mike Guerard Energy Fellow candidate for scheduling interview.				
Johnson, Craig	1/13/2023	1.50	193.00		289.50	
		Review Mike Guerard Energy Fellow applicant cover letter and resume, draft interview questions, conduct interview. Follow-up discussion with Sam re: same.				
Johnson, Craig	1/23/2023	.25	193.00		48.25	
		Coordinate w/ Sam and Steve on schedule for standing check-in meetings.				
Johnson, Craig	1/27/2023	1.00	193.00		193.00	
		Onboarding work for Mike Guerard Energy fellow - review documents, discussion w/ Cindy and Sam re: same.				
Keller, Michelle	1/4/2023	.50	206.00		103.00	
		RI C&I Sector 2023 Planning				

Project	863223-0007525.00	Rhode Island EERMC - 2023			Invoice	000000316981
Keller, Michelle		1/6/2023	.50	206.00	103.00	
		Adrian call: C&I Sector & 2023 Plan Tracker				
Keller, Michelle		1/10/2023	.50	206.00	103.00	
		Comparing RI plans for lighting with changes coming out for MA, VT, CT				
Keller, Michelle		1/11/2023	1.50	206.00	309.00	
		RI Plan Commitments Tracker revisions mtg & prep				
Keller, Michelle		1/12/2023	1.00	206.00	206.00	
		January RI C&I Sector Team Call				
Keller, Michelle		1/13/2023	.50	206.00	103.00	
		Extracting C&I Commitments for Tracker workbook				
Keller, Michelle		1/23/2023	.50	206.00	103.00	
		Extract RI C&I Commitments for Tracker workbook				
Keller, Michelle		1/24/2023	.50	206.00	103.00	
		Revs for RI Commitments Tracker; focus on C&I				
Keller, Michelle		1/25/2023	.50	206.00	103.00	
		RI Dec 22 C&I Data report				
Keller, Michelle		1/31/2023	1.00	206.00	206.00	
		RI Commitments Tracker - C&I Sector				
Ross, Samuel		1/3/2023	.50	206.00	103.00	
		2023 kick off and team mgmt for wk				
Ross, Samuel		1/4/2023	2.00	206.00	412.00	
		coord next steps and reasoning for PUC inquiry re: clarification of EERMC 2023 budget, MPS incremental budget request, and Standards				
Ross, Samuel		1/5/2023	2.00	206.00	412.00	
		Priorities development; PUC call and follow up calls w/S Chybowski and M Desautel, prep and internal follow up re: same				
Ross, Samuel		1/6/2023	1.75	206.00	360.50	
		priorities task organization and assignment, review, and initial comments; carbon price methodology research mtg and guidance re: next steps to G Keating				
Ross, Samuel		1/9/2023	1.00	206.00	206.00	
		MPS next steps meeting w/OER and Dunsky, prep and follow up re: same				
Ross, Samuel		1/10/2023	1.50	206.00	309.00	
		coord 3YP initial tasks workplan for week; coord w/OER re: Council budget and MPS next steps; corresp. re: MPS next steps				
Ross, Samuel		1/11/2023	1.00	206.00	206.00	
		cont. priorities development, initial review of updated timeline; framing out MPS data refresh materials list and coord next steps				
Ross, Samuel		1/12/2023	.75	206.00	154.50	
		Council priorities draft review and comments, team task coord and assignment re: finalization of Council materials following changed information from PUC/RIE on 1/11				
Ross, Samuel		1/13/2023	2.00	206.00	412.00	
		review, finalize draft priorities for 3YP, Annual Plan				
Ross, Samuel		1/19/2023	.50	206.00	103.00	
		review materials from Council meetings in 2022 to inform priorities, key topics for 2023 work areas; review Council by-laws for potential edits based on same				
Ross, Samuel		1/24/2023	.75	206.00	154.50	
		Debrief on Council mtg, coord next steps incl TRM, by-laws, priorities, budget, and other items raised				
Ross, Samuel		1/25/2023	1.25	206.00	257.50	
		cont coord re: planning next steps, incl. TRM, carbon pricing, priorities, etc; coord schedulign and prep for MPS kick off and bi-weekly check ins, incl. C-Team follow ups and survey				

Project	863223-0007525.00	Rhode Island EERMC - 2023			Invoice	000000316981
Ross, Samuel		1/26/2023	.50	206.00	103.00	
		cont coord re: planning next steps, incl. TRM, carbon pricing, priorities, etc				
Ross, Samuel		1/27/2023	3.00	206.00	618.00	
		MPS kick off call, prep and follow up re: same; coord work for day and early next wk, incl. MPS follow ups, meeting agendas for RIE/OER check in, COuncil budget w/C Johnson, etc.				
Ross, Samuel		1/31/2023	1.50	206.00	309.00	
		RIE/OER check in call, prep re: same incl. dev agenda items, follow up w/CJ re: same; coord. work streams for wk				
		Totals	105.25		17,245.75	
		Total Labor				17,245.75
					Total this Task	\$22,745.50

Task	03	Education Initiatives				
Professional Personnel						
			Hours	Rate	Amount	
Caesar, Adrian		1/26/2023	.50	140.00	70.00	
		Educational video rollout, Energy Expo planning, EERMC website redesign for EE program resources				
Johnson, Craig		1/10/2023	.25	193.00	48.25	
		Review Brand and Communication Development cost proposals, discussion with Rachel re: next steps for vendor selection.				
		Totals	.75		118.25	
		Total Labor				118.25
					Total this Task	\$2,453.00
					Total this Phase	\$26,823.75

Phase	002	System Reliability Procurement				
Task	01	Council Representation				
Professional Personnel						
			Hours	Rate	Amount	
Ross, Samuel		1/18/2023	1.50	206.00	309.00	
		prep for, present at SRP TWG regarding Expected Valuation, discuss same and other SRT TWG agenda items				
		Totals	1.50		309.00	
		Total Labor				309.00
					Total this Task	\$309.00

Task	02	Plan Development and Oversight				
Professional Personnel						
			Hours	Rate	Amount	
Ross, Samuel		1/5/2023	1.00	206.00	206.00	
		SRP TWG prep call w/ Carrie Gill				
Ross, Samuel		1/10/2023	.25	206.00	51.50	

Project	863223-0007525.00	Rhode Island EERMC - 2023	Invoice	000000316981
	SRP timeline coord w/C Gill			
Ross, Samuel	1/12/2023	.50	206.00	103.00
	finalize SRP draft 3YP priorities, support timeline finalization			
Ross, Samuel	1/26/2023	1.25	206.00	257.50
	SRP TWG and RI presentation for AESP call w/C Gill, prep re: same			
	Totals	3.00		618.00
	Total Labor			618.00
			Total this Task	\$618.00
			Total this Phase	\$927.00

Phase 003 Regulatory Proceedings

Task 01 Council Representation

Professional Personnel

		Hours	Rate	Amount
Johnson, Craig	1/11/2023	1.25	193.00	241.25
	Call with PUC, Division, and RIE re: updates to electric and gas tables and rate setting. Debrief meeting with Sam and Marisa, discuss next steps as it relates to council budget.			
Johnson, Craig	1/20/2023	.75	193.00	144.75
	Call with PUC, DPUC, and RIE to discuss updates to compliance filing and next steps.			
Ross, Samuel	1/11/2023	2.50	206.00	515.00
	Updated information from PUC re: Council budget, disc same w/Marisa and Steve, internal debrief			
	Totals	4.50		901.00
	Total Labor			901.00
			Total this Task	\$901.00

Task 02 Develop Technical Materials

Professional Personnel

		Hours	Rate	Amount
Johnson, Craig	1/3/2023	.50	193.00	96.50
	Draft key bullet points regarding EERMC incremental funding request and request for target filing extension to share with Marisa.			
Johnson, Craig	1/4/2023	2.00	193.00	386.00
	Reviewed recent regulatory updates on 2023 EE plan, needs for Council legal to coordinate items related to Council budget, target filing, and LCP standards update process. Coordinate with Marisa regarding these items. Review docket 5015 to review timeline of LCP Standards updates during last three-year plan.			
Johnson, Craig	1/6/2023	2.00	193.00	386.00
	Analysis on Council's max budget allocation based on collections approved compared to Council's approved budget with and without potential need for additional funds for MPS data refresh. Purpose of analysis was to demonstrate whether approving additional funding for the MPS data refresh would or would not cause the Council's total budget to exceed its max allocation per legislation.			
Johnson, Craig	1/12/2023	1.25	193.00	241.25
	Review Draft Compliance filing electric and gas table attachments from RIE. Incorporate draft compliance filing numbers into analysis of Council's max allocation.			

Project	863223-0007525.00	Rhode Island EERMC - 2023			Invoice	000000316981
Johnson, Craig		1/17/2023	1.75	193.00	337.75	
		Review compliance filing and update analysis on council and OER allocations. Conduct analysis on historical difference between funding required and total budget to support understanding of current plan year.				
Johnson, Craig		1/23/2023	.25	193.00	48.25	
		Coordinate w/ Marisa on Council extension for targets filing.				
Johnson, Craig		1/24/2023	.75	193.00	144.75	
		Review RIE Compliance Filings on 2023 Plan. Discussion with Sam and Adrian re: same. Send request for final BC Models to RIE.				
Johnson, Craig		1/27/2023	.50	193.00	96.50	
		Review compliance filing, division letter, and associated updated BC Models.				
Ross, Samuel		1/12/2023	.75	206.00	154.50	
		analyze council options in light of draft updated numbers re: Council budget from PUC data request				
		Totals	9.75		1,891.50	
		Total Labor				1,891.50
					Total this Task	\$1,891.50
					Total this Phase	\$2,792.50

Phase	004	Council Sponsored Meetings and Materials				
Task	01	Meeting Attendance				
Professional Personnel						
			Hours	Rate	Amount	
Caesar, Adrian		1/19/2023	2.00	140.00	280.00	
		January EERMC Meeting/note taking				
Johnson, Craig		1/19/2023	1.00	193.00	193.00	
		Attend and present at EERMC January meeting				
Ross, Samuel		1/19/2023	3.00	206.00	618.00	
		attend, lead discussions and present at ExCom and EERMC Jan 2023 meetings				
		Totals	6.00		1,091.00	
		Total Labor				1,091.00
					Total this Task	\$1,091.00

Task	02	Develop Technical Materials				
Professional Personnel						
			Hours	Rate	Amount	
Caesar, Adrian		1/6/2023	1.00	140.00	140.00	
		EERMC meeting materials development, EERMC regulatory and budget updates				
Caesar, Adrian		1/10/2023	3.25	140.00	455.00	
		C-Team working session/January; EERMC mtg. and ExCom mtg materials development - regulatory updates, EERMC budget, Open meetings law and EERMC bylaws review and recommended changes, 2024-2026 EERMC Priorities presentation; EERMC remote meeting policy edits				

Project	863223-0007525.00	Rhode Island EERMC - 2023			Invoice	000000316981
Caesar, Adrian		1/11/2023	.50	140.00	70.00	
		C-Team working session/January; EERMC mtg. and ExCom mtg materials development - regulatory updates, EERMC budget, Open meetings law and EERMC bylaws review and recommended changes, 2024-2026 EERMC Priorities presentation				
Caesar, Adrian		1/12/2023	1.50	140.00	210.00	
		January EERMC mtg materials development - EERMC 2024-2026 priorities, regulatory and council budget updates, EERMC meeting topics schedule; Planning timeline development				
Caesar, Adrian		1/13/2023	2.75	140.00	385.00	
		January EERMC mtg materials development - EERMC 2024-2026 priorities, regulatory and council budget updates, EERMC meeting topics schedule; Planning timeline development				
Caesar, Adrian		1/17/2023	2.00	140.00	280.00	
		EERMC Mtg. materials development - Regulatory update, MPS refresh updates, TWG memo				
Caesar, Adrian		1/18/2023	.75	140.00	105.00	
		January EERMC Mtg. prep/materials finalization - TWG memo, presentation planning - EERMC 2024-2026 Priorities, Regulatory updates, 2023 planning schedule				
Caesar, Adrian		1/19/2023	1.50	140.00	210.00	
		January EERMC mtg. prep - EERMC bylaws updates, Councilor 2024-2026 priorities feedback review and integration into priorities word doc for Council discussion, LEAD session topic list development				
Caesar, Adrian		1/24/2023	.50	140.00	70.00	
		EERMC bylaws updates				
Johnson, Craig		1/4/2023	.50	193.00	96.50	
		Reviewed Council meeting material development needs for January meeting.				
Johnson, Craig		1/6/2023	.25	193.00	48.25	
		Working session with Sam and Adrian on development of Council materials for January meeting.				
Johnson, Craig		1/10/2023	.50	193.00	96.50	
		Working session with Adrian and Sam to review and check-in on materials development for Council's January meeting and January ExCom.				
Johnson, Craig		1/11/2023	.25	193.00	48.25	
		Review RIE draft regulatory update slides, provide feedback.				
Johnson, Craig		1/12/2023	.50	193.00	96.50	
		Check-in meeting with Sam and Adrian re: Council material development. Chart timeline for wrapping up material development.				
Johnson, Craig		1/13/2023	3.50	193.00	675.50	
		Develop key activities and calendar slide deck for Council meeting, building off work on finalizing and confirming key planning dates with RIE. Review and provide feedback on priorities slide deck. Initial draft work on regulatory updates and TWG update memo. Discussions w/ Sam and Adrian re: same.				
Johnson, Craig		1/17/2023	1.00	193.00	193.00	
		Develop, review, and finalize outstanding meeting materials for January Council meeting, including regulatory update, MPS data refresh update, and EE/SRP TWG memo.				
Johnson, Craig		1/18/2023	.50	193.00	96.50	
		Review and finalize EE/SRP TWG memo update for January Council meeting. Coordination w/ Steve re: materials.				
Johnson, Craig		1/19/2023	.50	193.00	96.50	
		Review EERMC by-laws and suggested edits, consider redlines for ExCom consideration				

Project	863223-0007525.00	Rhode Island EERMC - 2023			Invoice	000000316981
Johnson, Craig		1/27/2023	.25	193.00	48.25	
	Update EERMC 2023 Key Deliverables and Schedule slide deck with EE TWG dates.					
Ross, Samuel		1/9/2023	1.00	206.00	206.00	
	coord and assign responsibilities re: Council materials development for wk					
Ross, Samuel		1/13/2023	.50	206.00	103.00	
	Review first tranche of Council materials prior to finalization					
Ross, Samuel		1/17/2023	2.25	206.00	463.50	
	review, comment on, finalize almost all remaining Council materials for posting (other than TWG memo)					
Ross, Samuel		1/18/2023	1.00	206.00	206.00	
	Review, edit, finalize TWG memo for posting					
Ross, Samuel		1/19/2023	.50	206.00	103.00	
	review Council by-laws for potential edits based on same					
		Totals	26.75		4,502.25	
		Total Labor				4,502.25
					Total this Task	\$5,354.75

Task	03	Other Council Responsibilities				
Professional Personnel						
			Hours	Rate	Amount	
Johnson, Craig		1/23/2023	.25	193.00	48.25	
	Review annual report timeline, e-mails w/ Rachel re: same.					
		Totals	.25		48.25	
		Total Labor				48.25
					Total this Task	\$242.00
					Total this Phase	\$6,687.75

Phase	005	Research, Analysis, and Other Council Su				
Professional Personnel						
			Hours	Rate	Amount	
Johnson, Craig		1/3/2023	.25	193.00	48.25	
	Check-in with Sam and Adrian on data compiling for Dunskey					
Johnson, Craig		1/10/2023	1.75	193.00	337.75	
	Discussion with Sam re: recommendations to make to Council on reallocating of budget to accommodate MPS data refresh. Monitor PUC Stakeholder Meeting on Storage Docket.					
Johnson, Craig		1/10/2023	4.75	193.00	916.75	
	Monthly check-in with internal residential sector team - discussed prep for January sector team meeting, key topics for discussion during 2023 implementation oversight and planning activities, regulatory updates, and upcoming materials to review. Prep for January res sector team meeting - draft list of potential meeting topics, work on updates to commitments tracker, ID topics for discussion at January meeting.					

Project	863223-0007525.00	Rhode Island EERMC - 2023			Invoice	000000316981
Johnson, Craig		1/11/2023	2.25	193.00	434.25	
	Review proposed adjustments on planning timeline from RIE team. Discuss with Sam, make amendments to schedule, and recirculate compromised proposal. Coordinate with Glenn re: residential sector team involvement and updates on participation with residential EM&V group. Develop updated format for implementation and oversight tracker, with focus on commitments tracker for 2023 program oversight. Working session with Adrian and Michelle to review updated format, and discuss next steps for gathering feedback from sector teams.					
Johnson, Craig		1/12/2023	6.75	193.00	1,302.75	
	Review key deadlines and drafting official Council key activities calendar for both council meeting and topics as well as key planning dates for EE and SRP. Monthly January Sector team meeting, consolidate and distribute meeting follow-up items, associated meeting prep.					
Johnson, Craig		1/13/2023	1.00	193.00	193.00	
	Working sessions with Sam and Adrian to workshop first draft of Council Priorities document.					
Johnson, Craig		1/17/2023	3.25	193.00	627.25	
	Coordinate with Richard and Margie re: internal residential sector team check-in. Review and work on follow-up items from January res sector team meeting, including populating meeting topic list and updating commitments tracker format.					
Johnson, Craig		1/18/2023	2.75	193.00	530.75	
	Continue work on follow-up items from January res sector team meeting, including continued work on updating commitments tracker format and begin to review/assemble commitments to include in updated tracker.					
Johnson, Craig		1/23/2023	2.25	193.00	434.25	
	Check-in meeting w/ Richard and Margie. Discussed upcoming sector team meetings, upcoming data review, and planning for 2024 plan development. Work on follow-up items from internal check-in and from January sector team meeting.					
Johnson, Craig		1/24/2023	4.25	193.00	820.25	
	Discussion with Adrian and Sam re: development and updates to Council priorities. Send request for additional comment on Council priorities to Councilors. Work on finalizing commitments tracker workbook for sector team oversight. Discussion w/ Adrian and Michelle re: same. Begin populating residential plan commitments into tracker. Discussion with Adrian re: 2022 preliminary year-end data. Initial review of December data.					
Johnson, Craig		1/27/2023	4.75	193.00	916.75	
	Coordinate with Brett on TWG meeting schedule and initial meeting topics. Review preliminary year-end residential data report. Develop and distribute meeting agenda and materials for February residential sector team meeting. Discussion w/ Adrian re: the same. Continue work on populating residential commitments into tracker.					
Johnson, Craig		1/27/2023	1.25	193.00	241.25	
	Develop council budget scenario analysis for determining how much of the Council's budget shortfall is and what options are available for making up the shortfall. Conversation with Sam re: same. Email to Steve re: same.					
Johnson, Craig		1/31/2023	1.00	193.00	193.00	
	Prep for bi-weekly check-in w/ OER and RIE. Assemble list of discussion points and review with Sam. Coordinate with Margie and Richard on C-Team considerations memo for RI Energy in developing SOWs for residential retrofit services.					
Keating, Griffith		1/6/2023	.50	140.00	70.00	
	SCC discussion with Sam					
Keating, Griffith		1/11/2023	3.25	140.00	455.00	

Project	863223-0007525.00	Rhode Island EERMC - 2023			Invoice	000000316981
		Social cost of carbon write up				
Mosenthal, Philip		1/11/2023	1.50	220.00	330.00	
		research on GHG policy and valuation				
Mosenthal, Philip		1/12/2023	1.00	220.00	220.00	
		research and analysis IL CO2 valuation				
Mosenthal, Philip		1/13/2023	2.25	220.00	495.00	
		research NY, CA, IL CO2 valuation policies				
Mosenthal, Philip		1/23/2023	1.25	220.00	275.00	
		NY CO2 valuation research				
Mosenthal, Philip		1/24/2023	2.00	220.00	440.00	
		CO2 valuation research				
Ross, Samuel		1/17/2023	1.25	206.00	257.50	
		2-on-1 conversation with Councilors Case and AnderBois to review priorities, other materials in advance of Jan Council mtg				
Ross, Samuel		1/19/2023	3.00	206.00	618.00	
		Prep for, meet with Councilor Oakley for working session in advance of Council meeting				
		Totals	52.25		10,156.75	
		Total Labor				10,156.75
					Total this Phase	\$10,156.75
					Total this Project	\$47,387.75
					Total this Report	\$47,387.75

Margie Lynch/Core Energy Insights, Inc.
4445 E. Hoback River Road, Jackson, WY 83001

INVOICE

TO : Optimal Energy Inc.
10600 Route 116, Suite 3
Hinesburg, VT 05461

Invoice Number: *CEI RI 1-2023*
Invoice Date: *January 31, 2023*
OEI Project #: *7525*

Work Performed for RI Energy Efficiency & Resource Management Council

Description of Services	Amount		
Services Performed 01/01/2023 through 1/31/2023			
	<u>Hours</u>	<u>Hourly Rate</u>	<u>Amount Due</u>
LABOR - Regular Hours	8.75	\$193.00	\$1,688.75
LABOR - Travel Hours	0.00	\$96.50	\$0.00
Travel Expenses (See attached travel expense form for details.)			\$0.00
TOTAL DUE			<u>\$1,688.75</u>

Margie Lynch/Core Energy Insights, Inc.
Services Performed 01/01/2023 through 1/31/2023

		001 - EE Program Planning & Implementation			002 - System Reliability Procurement					
Date	Description of Services	001-01 Council Representation	001-02 Implementation Oversight & Plan Development	001-03 Education Initiatives	002-01 Council Representation	002-02 Plan Development & Oversight	Travel Time	Sub-Total Regular Hrs.	Sub-Total Travel Hrs.	Total Hours
1/4/2023	Began equity commitments review		0.25					0.25	0.00	0.25
1/9/2023	Reviewed 2022 and 2023 equity commitments		1.50					1.50	0.00	1.50
1/10/2023	Met w/res C-Team members to prep for 1.12 Res Sector Team meeting		1.00					1.00	0.00	1.00
1/11/2023	Edited and added equity content to 2024-2026 plan priorities memo		1.50					1.50	0.00	1.50
1/12/2023	Participated in Res Sector Team meeting		1.00					1.00	0.00	1.00
1/23/2023	Began work on memo re: opportunities to boost contributions of Equity Working Group in 2024-2026 plan; participated in prep meeting for Res Sector Team		1.50					1.50	0.00	1.50
1/24/2023	Continued work on memo w/Equity Working Group recommendations		1.00					1.00	0.00	1.00
1/25/2023	Completed memo w/Equity Working Group recommendations		1.00					1.00	0.00	1.00
								0.00	0.00	0.00
								0.00	0.00	0.00
	Total Hours	0.00	8.75	0.00	0.00	0.00	0.00	8.75	0.00	8.75
	Total Amount	\$0.00	\$1,688.75	\$0.00	\$0.00	\$0.00	\$0.00	\$1,688.75	0.00	\$1,688.75



EcoMetric Consulting, LLC
555 Exton Cms
Exton, PA 19341
610.400.8600
admin@ecometricconsulting.com

INVOICE

BILLED TO

Sam Ross
Optimal Energy - NV5
10600 Route 116, Suite 3
Hinesburg, VT 05461

TOTAL DUE

\$1,390.50

Project Name RI EEMRC Consultant
Project # 7525
Invoice # 1029-P1-23
Billing Period 01/01/2023 - 01/27/2023

Invoice Date 01/31/2023
Due Date 03/02/2023
Payment Terms Net 30

Task Number	Description	Amount
Task 1	EM&V Oversight	\$1,390.50
Task 2	Program Design & Policy	\$0.00

Subtotal \$1,390.50

Invoice Total \$1,390.50

Invoice Number 1029-P1-23
 Period 01/01/2023 - 01/27/2023

Project	Task	Person	Title	Month	Hours	Rate	Amount
RI EEMRC Consultant	EM&V Oversight	Salil Gogte	Partner	2023-01	0	\$ 220.00	\$ -
RI EEMRC Consultant	EM&V Oversight	Michael Frischmann	Partner	2023-01	0	\$ 220.00	\$ -
RI EEMRC Consultant	EM&V Oversight	Michael Honeychuck	Managing Consultant	2023-01	6.75	\$ 206.00	\$ 1,390.50
RI EEMRC Consultant	EM&V Oversight	Bitul Sinha	Sr Engineer	2023-01	0	\$ 166.00	\$ -
RI EEMRC Consultant	EM&V Oversight	Cory Read	Data Scientist	2023-01	0	\$ 198.00	\$ -
Total					6.75		\$ 1,390.50

Project	Task	Person	Title	Month	Hours	Rate	Amount
RI EEMRC Consultant	Program Design & Policy	Salil Gogte	Partner	2023-01	0	\$ 220.00	\$ -
RI EEMRC Consultant	Program Design & Policy	Michael Frischmann	Partner	2023-01	0	\$ 220.00	\$ -
RI EEMRC Consultant	Program Design & Policy	Michael Honeychuck	Managing Consultant	2023-01	0	\$ 206.00	\$ -
RI EEMRC Consultant	Program Design & Policy	Bitul Sinha	Sr Engineer	2023-01	0	\$ 166.00	\$ -
RI EEMRC Consultant	Program Design & Policy			2023-01	0		\$ -
Total					-		\$ -

fname	local_date	hours	task	notes
Michael Hoi	1/4/2023	1.25	EM&V Oversight	Invoice & discussions Measure life study SOW review Emails
Michael Hoi	1/5/2023	1.25	EM&V Oversight	Invoice & discussions Measure life study SOW review Emails
Michael Hoi	1/11/2023	1	EM&V Oversight	Review updated study tracker Assemble list of EM&V studies
Michael Hoi	1/20/2023	1.5	EM&V Oversight	Compile list of EM&V studies in other jurisdictions Review study trackers Emails
Michael Hoi	1/25/2023	1	EM&V Oversight	Monthly Res call with C-Team and RI Energy
Michael Hoi	1/26/2023	0.75	EM&V Oversight	Monthly check-in with Adrian Emails

Energy Futures Group, Inc.
PO Box 587
Hinesburg, VT 05461

INVOICE

TO : Optimal Energy Inc.
10600 Route 116, Suite 3
Hinesburg, VT 05461

Invoice Number: 5627
Invoice Date: *January 31, 2023*
OEI Project #: 7525

Work Performed for RI Energy Efficiency & Resource Management Council

Description of Services	Amount		
Services Performed 1/1/23 through 1/31/23			
	<u>Hours</u>	<u>Hourly Rate</u>	<u>Amount Due</u>
LABOR - Regular Hours	10.25	\$206.00	\$2,111.50
LABOR - Travel Hours	0.00	\$103.00	\$0.00
Travel Expenses (See attached travel expense form for details.)			\$0.00
TOTAL DUE			<u>\$2,111.50</u>

Payable to: Jennifer Chiodo
JLC Consulting, LLC
52 Bent Creek Road
Hinesburg, VT 05461

INVOICE

TO : Optimal Energy Inc.
10600 Route 116, Suite 3
Hinesburg, VT 05461

Invoice Number: *R-23.01*
Invoice Date: *January 31, 2023*
OEI Project #: *7525*

Work Performed for RI Energy Efficiency & Resource Management Council

Description of Services	Amount		
Services Performed 1/1/23 through 1/31/23			
	<u>Hours</u>	<u>Hourly Rate</u>	<u>Amount Due</u>
LABOR - Regular Hours	1.50	\$206.00	\$309.00
LABOR - Travel Hours	0.00	\$103.00	\$0.00
Travel Expenses (See attached travel expense form for details.)			\$0.00
TOTAL DUE			<u>\$309.00</u>

Payable to: Jennifer Chiodo
Services Performed 1/1/23 through 1/31/23

001 - EE Program Planning & Implementation

Date	Description of Services	001-01 Council Representation	001-02 Implementation Oversight & Plan Development	001-03 Education Initiatives	Travel Time	Sub-Total Regular Hrs.	Sub-Total Travel Hrs.	Total Hours
1/12/2023	C&I Sector call prep and call		1.50			1.50	0.00	1.50
						0.00	0.00	0.00
						0.00	0.00	0.00
	Total Hours	0.00	1.50	0.00	0.00	1.50	0.00	1.50
	Total Amount	\$0.00	\$309.00	\$0.00	\$0.00	\$309.00	0.00	\$309.00

Ralph Prah
7001 Stanhope Place, University Park FL 34201

INVOICE

TO : Optimal Energy Inc.
10600 Route 116, Suite 3
Hinesburg, VT 05461

Invoice Number: 35
Invoice Date: *January 31, 2023*
OEI Project #: 7525

Work Performed for RI Energy Efficiency & Resource Management Council

Description of Services	Amount		
Services Performed 1/01/23 through 1/31/23			
	<u>Hours</u>	<u>Hourly Rate</u>	<u>Amount Due</u>
LABOR - Regular Hours	3.00	\$206.00	\$618.00
LABOR - Travel Hours	0.00	\$103.00	\$0.00
Travel Expenses (See attached travel expense form for details.)			\$0.00
TOTAL DUE			<u>\$618.00</u>

Ralph Prah

Services performed 1/01/23 through 1/31/23

001 - EE Program Planning & Implementation								
Date	Description of Services	001-01 Council Representation	001-02 Implementation Oversight & Plan Development	001-03 Education Initiatives	Travel Time	Sub-Total Regular Hrs.	Sub-Total Travel Hrs.	Total Hours
1/11/2023	C&I study one-pagers		0.50			0.50	0.00	0.50
1/23/2023	study tracker updates; interstate coordination issue		1.00			1.00	0.00	1.00
1/24/2023	prep for res mtg		0.25			0.25	0.00	0.25
1/25/2023	Res studies check-in call + prep		1.25			1.25	0.00	1.25
						0.00	0.00	0.00
						0.00	0.00	0.00
						0.00	0.00	0.00
						0.00	0.00	0.00
						0.00	0.00	0.00
	Total Hours	0.00	3.00	0.00	0.00	3.00	0.00	3.00
	Total Amount	\$594.00	\$0.00	\$0.00	\$0.00	\$594.00	0.00	\$594.00

Rachel Sholly Energy Consulting
48 Hudson St. Providence, RI 02909

INVOICE

TO : Optimal Energy Inc.
10600 Route 116, Suite 3
Hinesburg, VT 05461

Invoice Number: 61
Invoice Date: *January 30, 2023*
OEI Project #: 7525

Work Performed for RI Energy Efficiency & Resource Management Council

Description of Services	Amount		
Services Performed 1/01/23 through 1/31/23			
	<u>Hours</u>	<u>Hourly Rate</u>	<u>Amount Due</u>
LABOR - Regular Hours	21.00	\$161.00	\$3,381.00
LABOR - Admin Hours	0.00	\$80.00	\$0.00
LABOR - Travel Hours	0.00	\$80.50	\$0.00
	21.00		
Travel Expenses (See attached travel expense form for details.)			\$0.00
TOTAL DUE			<u>\$3,381.00</u>

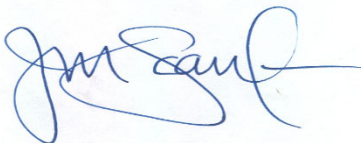
Rachel Sholly Energy Consulting
Services Performed 1/01/23 through 1/31/23

Date	Description of Services	001-03 Education Initiatives	004-01 Meeting Attendance	004-02 Develop Technical Materials	004-03 Other Council Responsibilities	005-00 Research, Analysis & other Council Support	006-00 Administrative	Travel	Sub-Total Regular Hrs.	Sub-Total Travel Hrs.	Sub- Total Admin Hrs.	Total Hours
1/3/2023	EdComm mtg prep	0.50							0.50		0.00	0.50
1/5/2023	C-team planning re: Council mtg materials, education activities	0.75							0.75		0.00	0.75
1/6/2023	Energy expo mtg; Drafted EdComm agenda, sent to OER	1.25							1.25		0.00	1.25
1/9/2023	Rescheduled EdComm mtg; Reviewed EERMC, EEAC bylaws & OMA notes, suggested amendments to EERMC bylaws	0.50		1.50					2.00		0.00	2.00
1/10/2023	C-team planning re: Council mtg materials; Correspondence re: brand RFP vote on agenda; Reviewed meeting schedule & suggested dates for 2023 LEAD sessions; Correspondence w/S. Porder re: Energy Expo seminar	0.25		1.00					1.25		0.00	1.25
1/11/2023	Additional bylaws review & correspondence	0.50							0.50		0.00	0.50
1/12/2023	C-team planning re: Council mtg materials, budget; Reviewed relevant materials & compiled list of potential LEAD topics			1.75					1.75		0.00	1.75
1/17/2023	Energy Expo check-in w/OER	0.50							0.50		0.00	0.50
1/18/2023	Energy Expo planning/prep	0.75							0.75		0.00	0.75
1/19/2023	C-team planning re: Council mtg materials, LEAD topics, bylaws updates, follow-up notes & correspondence; EERMC mtg - virtual attendance for brand RFP & budget discussions	0.50		1.25					1.75		0.00	1.75
1/20/2023	EdComm mtg rescheduling; Energy Expo planning - brochure & organization invite list	1.50							1.50		0.00	1.50
1/22/2023	Drafted timelines for 2023 edu work; Correspondence re: events budget/RFP; Drafted Annual Report timeline & sent for feedback	2.00			1.00				3.00		0.00	3.00
1/24/2023	Correspondence re: video rollout; Correspondence re: Annual Report timeline; Expo website copy review/correspondence	0.50			0.25				0.75		0.00	0.75
1/26/2023	C-team planning re: edu activities; Correspondence re: video rollout; Expo website copy drafting & correspondence	3.00							3.00		0.00	3.00
1/27/2023	Correspondence re: video rollout	0.25							0.25			0.25
1/28/2023	Worked on preparing videos for upload to YouTube & website	1.00							1.00			1.00
1/30/2023	Correspondence re: video rollout; Shared initial annual report development materials	0.50							0.50			0.50
	Total Hours	14.25	0.00	5.50	1.25	0.00	0.00	0.00	21.00	0.00	0.00	21.00
	Total Amount	\$2,294.25	\$0.00	\$885.50	\$201.25	\$0.00	\$0.00	\$0.00	\$3,381.00	\$0.00	\$0.00	\$3,381.00

Certificate of Service

I hereby certify that a copy of the cover letter and any materials accompanying this certificate was electronically transmitted to the individuals listed below.

The paper copies of this filing are being hand delivered to the Rhode Island Public Utilities Commission and to the Rhode Island Division of Public Utilities and Carriers.



Joanne M. Scanlon

April 11, 2023

Date

**Docket No. 22-33-EE – Rhode Island Energy’s Energy Efficiency Plan 2023
Service list updated 10/12/22**

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