

April : , 2025

VIA ELECTRONIC MAIL AND HAND DELIVERY

Stephanie De La Rosa, Commission Clerk
Rhode Island Public Utilities Commission
89 Jefferson Boulevard
Warwick, RI 02888

**RE: Docket No. 24-39-EE – 2024 Annual Energy Efficiency Program Plan
Quarterly Report of EERMC Invoices – 2025 – Quarter 1**

Dear Ms. De La Rosa:

On behalf of The Narragansett Electric Company d/b/a Rhode Island Energy (the “Company”), attached please find the 2025 – quarter 1 report showing Energy Efficiency Resource Management Council (“EERMC”) expenses for work performed by EERMC vendors in connection with the 2025 energy efficiency program year that were paid by the Company between January 1, 2025 to March 31, 2025.

This report is being filed in accordance with directives issued by the Public Utilities Commission (“PUC”) at an open meeting that occurred on January 25, 2022. Specifically, the PUC directed the Company to file copies of all invoices paid to cover EERMC’s expenses on a quarterly basis by the 15th of April, July, October, and December.

Please note that consistent with the directives issued by the PUC, the Company will also send a copy of this report to each member of the EERMC individually via e-mail.

Thank you for your attention to this filing. If you have any questions or concerns, please do not hesitate to contact me at 401-784-4263.

Sincerely,



Andrew S. Marcaccio

Enclosures

cc: Docket No. 24-39-EE Service List

Vendor Name	Vendor Invoice #	Invoice Date	Invoice Due Date	Date Range for Time Worked	Invoice \$	Date Invoice Received	Date Approval by EERMC Executive Director Received	Date Invoice Paid
Handy Law	2450	2/8/2025	3/10/2025	Jan-25	\$ 2,552.81	2/26/2025	2/26/2025	3/3/2025
The University of Rhode Island	GM-00044313	2/11/2025	3/13/2025	Jan-25	\$ 9,034.11	3/7/2025	3/6/2025	3/10/2025
RI Builders Association	RIBA-91280	2/21/2025	3/7/2025	Apr-25	\$ 20,000.00	3/20/2025	3/20/2025	3/24/2025
Optimal Energy	437450	3/18/2025	5/17/2025	Feb-25	\$ 38,419.75	3/26/2025	3/26/2025	3/28/2025

Handy Law LLC

42 Weybosset St
Providence, RI 02903
seth@handylawllc.com

INVOICE

BILL TO	INVOICE	2450
Mr. Steven Chybowski	DATE	02/08/2025
Energy Efficiency Council	TERMS	Net 30
1 Capitol Hill, 4th Floor	DUE DATE	03/10/2025
Providence, RI 02908		

DATE	SERVICE	DESCRIPTION	QTY	RATE	AMOUNT
01/03/2025	Legal Services - Seth Handy - EEC	Read Steve's email, research and respond; Correspondence	0:48	300.00	240.00
01/06/2025	Paralegal Services	Review EEC procurement policies and state procurement rules for consistency; email memo to S. Handy re: same	0:48	100.00	80.00
01/07/2025	Legal Services - Helen Anthony	Send email to Steven Chybowski re my attendance at Jan. 16th meeting	0:03	225.00	11.25
01/13/2025	Legal Services - Helen Anthony	T/c with Sue Anderbois re briefing with legislators	0:12	225.00	45.00
01/14/2025	Legal Services - Helen Anthony	Correspond with Sue Anderbois re briefing of legislators in follow up to discussion	0:12	225.00	45.00
01/16/2025	Legal Services - Helen Anthony	Prepare for and attend EEC Board meeting and regular meeting	4:00	225.00	900.00
01/17/2025	Legal Services - Seth Handy - EEC	Correspondence; Read and comment on draft contract for Optimal	0:36	300.00	180.00
01/20/2025	Legal Services - Seth Handy - EEC	Review, edit and resend redline of Optimal agreement	0:48	300.00	240.00
01/22/2025	Legal Services - Seth Handy - EEC	Read RIE's proposal for 3 year plan; Review and respond on revised Optimal contract; Correspondence	0:54	300.00	270.00
01/27/2025	Legal Services - Seth Handy - EEC	Correspond w Sue re policy	0:36	300.00	180.00
01/28/2025	Legal Services - Seth Handy - EEC	Correspondence re policy issues & protective order	0:48	300.00	240.00
					Subtotal: 2,431.25
01/31/2025	Overhead Markup	5% Service Charge	2,431.25	0.05	121.56

To make a payment via ACH:
Bank Name: Washington Trust
Routing Number: 123 456 789
Account Number: 8888888888

BALANCE DUE

\$2,552.81

Pay invoice



INVOICE

Invoice No:
Invoice Date:
Page:

GM-00044313
2/11/25
1

Remit To:

The University of Rhode Island
Office of Sponsored & Cost Accounting
70 Lower College Road, 3rd Floor
Kingston, RI 02881

FEIN: 22-3011455

Voucher Status: Partial

Customer No : SPR11571
Payment Terms : Net 30
Due Date : 3/13/25

Contract No :Hardesty_RIEERMC_021
Purchase Order :
URI Award No :AWD11451
Contract Period : 2023-02-20 -- 2025-02-19

Bill To:

Invoice Period : 2025-01-01 - 2025-01-31

RI Energy Effic and Resource Mgmt
Council
One Capitol Hill, 4th floor
Providence RI 02908

Line	Description	Original Net Amount
1	Expenses billed in Invoice Period	\$9,034.11

AMOUNT DUE:

9,034.11 USD

By signing this report, I certify to the best of my knowledge and belief that the report is true, complete and accurate and the expenditures, disbursements and cash receipts are for the purposes and objectives set forth in the terms and conditions of the Award (funded by Federal, State or other type of sponsor). I am aware that the provision of false, fictitious, or fraudulent information, or the omission of any material fact, may subject me to criminal, civil, or administrative consequences including, but not limited to violations of U.S. Code Title 18, Sections 2, 1001, 1343 and Title 31, Sections 3729-3730 and 3801-3812.

Kerry Budnick, Associate Controller, Sponsored & Cost Accounting
Office of Sponsored & Cost Accounting

For billing questions please contact Kerry Budnick at kbudnick@uri.edu or 401-874-2353

Page 2

Contract Number :Hardesty_RIEERMC_021

Purchase Order :

URI Award Number: AWD11451

Contract Period :2023-02-20 - 2025-02-19

Invoice Period : 2025-01-01 - 2025-01-31

Invoice No : GM-00044313

Voucher Status: Partial

<u>Expenditures</u>	<u>Budget</u>	<u>Expenses</u> <u>Previously</u> <u>Billed</u>	<u>Current</u>	<u>Cumulative</u>
Salaries and Wages	\$25,515.18	\$17,669.03	\$4,707.69	\$22,376.72
Fringe Benefits	\$13,632.45	\$10,008.60	\$2,172.55	\$12,181.15
Operating Expenses	\$444.63	\$0.00	\$0.00	\$0.00
Consultants	\$447.00	\$100.00	\$347.00	\$447.00
Indirect Costs	\$10,009.88	\$6,944.61	\$1,806.87	\$8,751.48
TOTAL	\$50,049.14	\$34,722.24	\$9,034.11	\$43,756.35

University of Rhode Island
Award Expense Actuals Summary
As of Date: January 31, 2025

		----- B U D G E T -----		----- A C T U A L S -----							
Account		Budget	Revised Budget	Current Month	Fiscal Year	Project-To-Date	Encumbrance	Pre- Encumbrance	Balance Available	Per Used	
Total Revenue											
MTDC Costs											
Personnel & Fringe Costs											
Personnel Costs											
5245	Nonclassified-Limited	\$ -	\$ -	\$ -	\$ 1,327.50	\$ 1,327.50	\$ -	\$ -	\$ (1,327.50)		
5255	Nonclassified-Part Time	\$ -	\$ -	\$ 4,707.69	\$ 12,553.84	\$ 21,049.22	\$ -	\$ -	\$ (21,049.22)		
PERS2	Personnel	\$ 25,515.18	\$ 25,515.18	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 25,515.18		
	Personnel	\$ 25,515.18	\$ 25,515.18	\$ 4,707.69	\$ 13,881.34	\$ 22,376.72	\$ -	\$ -	\$ 3,138.46		
5263	Lec/Edu/Pro/Art Services	\$ -	\$ -	\$ -	\$ 100.00	\$ 100.00	\$ -	\$ -	\$ (100.00)		
5269	All Other Special Services	\$ -	\$ -	\$ 347.00	\$ 347.00	\$ 347.00	\$ -	\$ -	\$ (347.00)		
CONSL	Consultants	\$ 447.00	\$ 447.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 447.00		
	Consultants	\$ 447.00	\$ 447.00	\$ 347.00	\$ 447.00	\$ 447.00	\$ -	\$ -	\$ -		
	Personnel Costs	\$ 25,962.18	\$ 25,962.18	\$ 5,054.69	\$ 14,328.34	\$ 22,823.72	\$ -	\$ -	\$ 3,138.46		
Personnel & Fringe Benefits											
5281	Social Security-Fica	\$ -	\$ -	\$ 339.63	\$ 1,022.34	\$ 1,559.33	\$ -	\$ -	\$ (1,559.33)		
5283	Assessed Fringe Benefit Alloc	\$ -	\$ -	\$ 136.53	\$ 364.08	\$ 699.62	\$ -	\$ -	\$ (699.62)		
5286	Tiaa	\$ -	\$ -	\$ 423.69	\$ 988.61	\$ 1,753.22	\$ -	\$ -	\$ (1,753.22)		
5289	Staff Benefits Allocation	\$ -	\$ -	\$ 53.98	\$ 129.28	\$ 197.71	\$ -	\$ -	\$ (197.71)		
5294	BOG Employer Cost-ret Medical	\$ -	\$ -	\$ 131.04	\$ 305.76	\$ 610.54	\$ -	\$ -	\$ (610.54)		
5295	Employee Medical Insurance	\$ -	\$ -	\$ 1,043.34	\$ 2,012.94	\$ 7,016.92	\$ -	\$ -	\$ (7,016.92)		
5297	Employer Cost-Dental Care	\$ -	\$ -	\$ 38.28	\$ 76.26	\$ 295.47	\$ -	\$ -	\$ (295.47)		
5298	Employer Cost-Vision	\$ -	\$ -	\$ 6.06	\$ 12.00	\$ 48.34	\$ -	\$ -	\$ (48.34)		
FRING2	Fringe Benefits-General	\$ 13,632.45	\$ 13,632.45	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 13,632.45		
	Fringe Benefits-General	\$ 13,632.45	\$ 13,632.45	\$ 2,172.55	\$ 4,911.27	\$ 12,181.15	\$ -	\$ -	\$ 1,451.30		
	Personnel & Fringe Benefits	\$ 13,632.45	\$ 13,632.45	\$ 2,172.55	\$ 4,911.27	\$ 12,181.15	\$ -	\$ -	\$ 1,451.30		
	Personnel & Fringe Costs	\$ 39,594.63	\$ 39,594.63	\$ 7,227.24	\$ 19,239.61	\$ 35,004.87	\$ -	\$ -	\$ 4,589.76		
Operating Expenses											
OPER2	Operating General	\$ 444.63	\$ 444.63	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 444.63		
	Operating (2)	\$ 444.63	\$ 444.63	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 444.63		
	Operating Expenses	\$ 444.63	\$ 444.63	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 444.63		
	MTDC Costs	\$ 40,039.26	\$ 40,039.26	\$ 7,227.24	\$ 19,239.61	\$ 35,004.87	\$ -	\$ -	\$ 5,034.39		
Non-OH Costs											
Indirect Costs											
7731	Standard Overhead	\$ -	\$ -	\$ 1,806.87	\$ 4,810.05	\$ 8,751.48	\$ -	\$ -	\$ (8,751.48)		
INDC2	Indirect Cost General	\$ 10,009.88	\$ 10,009.88	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10,009.88		
	Indirect Cost General	\$ 10,009.88	\$ 10,009.88	\$ 1,806.87	\$ 4,810.05	\$ 8,751.48	\$ -	\$ -	\$ 1,258.40		
	Indirect Costs	\$ 10,009.88	\$ 10,009.88	\$ 1,806.87	\$ 4,810.05	\$ 8,751.48	\$ -	\$ -	\$ 1,258.40		
	Non-OH Costs	\$ 10,009.88	\$ 10,009.88	\$ 1,806.87	\$ 4,810.05	\$ 8,751.48	\$ -	\$ -	\$ 1,258.40		
Expenses		\$ 50,049.14	\$ 50,049.14	\$ 9,034.11	\$ 24,049.66	\$ 43,756.35	\$ -	\$ -	\$ 6,292.79	87.4%	

AWD11451
Salary and Fringe Breakdown
1.1.2025-1.31.2025

Name	Accounting Date	Transaction Date	Account	Classification	Description	Total
Drumm, Kevin L	01/03/25	01/03/25	5255	Personnel	Nonclassified-Part Time	\$1,569.23
			5281	Fringe	Social Security-Fica	\$113.21
			5283	Fringe	Assessed Fringe Benefit Alloc	\$45.51
			5286	Fringe	Tiaa	\$141.23
			5289	Fringe	Staff Benefits Allocation	\$15.06
			5294	Fringe	Employer Cost-Ret Medical Ins	\$43.68
			5295	Fringe	Employee Medical Insurance	\$347.78
			5297	Fringe	Employer Cost-Dental Care	\$12.76
			5298	Fringe	Employer Cost-Vision	\$2.02
	01/17/25	01/17/25	5255	Personnel	Nonclassified-Part Time	\$1,569.23
			5281	Fringe	Social Security-Fica	\$113.21
			5283	Fringe	Assessed Fringe Benefit Alloc	\$45.51
			5286	Fringe	Tiaa	\$141.23
			5289	Fringe	Staff Benefits Allocation	\$19.46
			5294	Fringe	Employer Cost-Ret Medical Ins	\$43.68
			5295	Fringe	Employee Medical Insurance	\$347.78
			5297	Fringe	Employer Cost-Dental Care	\$12.76
			5298	Fringe	Employer Cost-Vision	\$2.02
	01/31/25	01/31/25	5255	Personnel	Nonclassified-Part Time	\$1,569.23
			5281	Fringe	Social Security-Fica	\$113.21
			5283	Fringe	Assessed Fringe Benefit Alloc	\$45.51
			5286	Fringe	Tiaa	\$141.23
			5289	Fringe	Staff Benefits Allocation	\$19.46
			5294	Fringe	Employer Cost-Ret Medical Ins	\$43.68
5295			Fringe	Employee Medical Insurance	\$347.78	
		5297	Fringe	Employer Cost-Dental Care	\$12.76	
		5298	Fringe	Employer Cost-Vision	\$2.02	
Drumm, Kevin L Total						\$6,880.24

Rhode Island Builders Association
450 Veterans Memorial Pkwy Ste 301
East Providence, RI 02914
+4014387400
www.ribuilders.org

Invoice



BILL TO

Rhode Island Energy Efficiency and
Resource Management Council
c/o OER
1 Capitol Hill
Providence, RI 02908

INVOICE #	DATE	TOTAL DUE	DUE DATE		ENCLOSED
RIBA-91280	02/21/2025	\$20,000.00	03/07/2025		

2023 EXHIBIT SPACE	ITEM DESCRIPTION	QTY	RATE	AMOUNT
	2025 RI Home Show Sponsorship - EERMC	1	20,000.00	20,000.00

SUBTOTAL	20,000.00
TAX	0.00
TOTAL	20,000.00
BALANCE DUE	\$20,000.00

Pay invoice

Invoice

Remit checks to:
Optimal Energy, LLC
PO Box 74008680
Chicago, IL 60674-8680

Remit ACH transfer to:
ABA Routing Number 063100277
Account Number 898052466590
Email ACH/Wire remittance details to
RemittanceNotifications@nv5.com

Remit Wire Transfers to:
ABA Routing Number 026009593
Account Number 898052466590
Swift Code INTL. BOFAUS3N

Rhode Island Office of Energy Resources

March 18, 2025

Project No: 6320825-0007590.00

Invoice No: 437450

Due Date: May 17, 2025

Project 6320825-0007590.00 Rhode Island EERMC - 2025

Professional Services from February 01, 2025 to February 28, 2025

Phase 001 Energy Efficiency Program Planning and

Task 01 Council Representation

Professional Personnel

	Hours	Rate	Amount	
Caesar, Adrian	1.75	201.00	351.75	
Johnson, Craig	1.00	230.00	230.00	
Totals	2.75		581.75	
Total Labor				581.75

Consultants

CORE ENERGY INSIGHTS INC.				
3/4/2025	CORE ENERGY INSIGHTS INC.	Subconsultant 2/1-2/28	225.00	
RACHEL SHOLLY				
3/11/2025	RACHEL SHOLLY	Subconsultant	170.00	
Total Consultants			395.00	395.00
Total this Task				976.75

Task 02 Implementation Oversight and Plan Develo

Professional Personnel

	Hours	Rate	Amount
Caesar, Adrian	30.00	201.00	6,030.00

Please Reference Our Invoice Number on your Payment

Project	6320825-0007590.00	Rhode Island EERMC - 2025			Invoice	437450
Galluzzo, Jordan		26.25	166.00	4,357.50		
Johnson, Andrew		4.50	201.00	904.50		
Johnson, Craig		24.50	230.00	5,635.00		
Totals		85.25		16,927.00		
Total Labor					16,927.00	
Consultants						
GDR CONSULTING						
3/7/2025	GDR CONSULTING	Subconsultant		176.25		
JENNIFER L. CHIODO DBA: JLC CONSULTING						
3/4/2025	JENNIFER L. CHIODO DBA: JLC CONSULTING	Subconsultant 2/1-2/28		430.00		
ECOMETRIC CONSULTING, LLC						
3/7/2025	ECOMETRIC CONSULTING, LLC	Subconsultant		715.00		
ENERGY FUTURES GROUP, INC.						
3/11/2025	ENERGY FUTURES GROUP, INC.	Subconsultant		343.75		
RALPH PRAHL						
3/13/2025	RALPH PRAHL	Subconsultant		649.00		
Total Consultants				2,314.00	2,314.00	
				Total this Task	19,241.00	

Task	03	Education Initiatives				
Professional Personnel						
		Hours	Rate	Amount		
Galluzzo, Jordan		12.75	166.00	2,116.50		
Johnson, Craig		4.00	230.00	920.00		
Totals		16.75		3,036.50		
Total Labor					3,036.50	
Consultants						
RACHEL SHOLLY						
3/11/2025	RACHEL SHOLLY	Subconsultant		1,870.00		
Total Consultants				1,870.00	1,870.00	
				Total this Task	4,906.50	
				Total this Phase	25,124.25	

Phase	002	System Reliability Procurement and Deman				
				Total this Phase		

Phase	003	Regulatory Proceedings				
				Total this Phase		

Phase	004	Council Sponsored Meetings and Materials				

Task	01	Meeting Attendance				

Project	6320825-0007590.00	Rhode Island EERMC - 2025	Invoice	437450
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Professional Personnel

	Hours	Rate	Amount	
Johnson, Craig	3.25	230.00	747.50	
Totals	3.25		747.50	
Total Labor				747.50

Consultants

RACHEL SHOLLY				
3/11/2025	RACHEL SHOLLY	Subconsultant	170.00	
Total Consultants			170.00	170.00
Total this Task				917.50

Task 02 Develop Technical Materials

Professional Personnel

	Hours	Rate	Amount	
Caesar, Adrian	4.00	201.00	804.00	
Galluzzo, Jordan	.25	166.00	41.50	
Johnson, Craig	10.50	230.00	2,415.00	
Stein, Annalise	.25	182.00	45.50	
Totals	15.00		3,306.00	
Total Labor				3,306.00
Total this Task				3,306.00

Task 03 Other Council Responsibilities

Professional Personnel

	Hours	Rate	Amount	
Johnson, Craig	.25	230.00	57.50	
Totals	.25		57.50	
Total Labor				57.50
Total this Task				57.50
Total this Phase				4,281.00

Phase 005 Research, Analysis, and Other Council Su

Professional Personnel

	Hours	Rate	Amount	
Galluzzo, Jordan	8.00	166.00	1,328.00	
Johnson, Craig	4.25	230.00	977.50	
Totals	12.25		2,305.50	
Total Labor				2,305.50
Total this Phase				2,305.50

Phase 006 Administrative

Project	6320825-0007590.00	Rhode Island EERMC - 2025	Invoice	437450
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Professional Personnel

		Hours	Rate	Amount	
Johnson, Craig		3.25	86.00	279.50	
Totals		3.25		279.50	
Total Labor					279.50

Consultants

RACHEL SHOLLY					
3/11/2025	RACHEL SHOLLY	Subconsultant		279.50	
Total Consultants				279.50	279.50
Total this Phase					559.00

Phase 007 Intern

Consultants

THE UNIVERSITY OF RHODE ISLAND					
3/3/2025	THE UNIVERSITY OF RHODE ISLAND	Subconsultant 2/1-2/28		3,500.00	
Total Consultants				3,500.00	3,500.00

Project	6320825-0007590.00	Rhode Island EERMC - 2025	Invoice	437450
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Billing Phase	Fee	Percent Complete	Earned	Previous Fee Billing	Current Fee Billing
Monthly Intern (FEB - NOV) - \$2,650	26,500.00	10.00	2,650.00	0.00	2,650.00
Total Fee	26,500.00		2,650.00	0.00	2,650.00
Total Fee				2,650.00	
Total this Phase				6,150.00	

Billing Limits	Current	Prior	To-Date
Total Billings	38,419.75	51,649.77	90,069.52
Limit			687,025.00
Remaining			596,955.48
Total this Invoice			38,419.75

Outstanding Invoices		
Number	Date	Balance
432631	2/19/2025	48,922.50
433870	2/26/2025	2,727.27
Total		51,649.77

Billing Backup

Tuesday, March 18, 2025

NV5, Inc.

Invoice 437450 Dated 3/18/2025

12:56:02 PM

Project 6320825-0007590.00 Rhode Island EERMC - 2025

Phase 001 Energy Efficiency Program Planning and

Task 01 Council Representation

Professional Personnel

		Hours	Rate	Amount	
Caesar, Adrian	2/20/2025	1.75	201.00	351.75	
February EEC mtg.					
Johnson, Craig	2/11/2025	1.00	230.00	230.00	
Bi-weekly check-in with RIE/OER.					
Totals		2.75		581.75	
Total Labor					581.75

Consultants

CORE ENERGY INSIGHTS INC.

AP 894613353809 3/4/2025 CORE ENERGY INSIGHTS INC. / Invoice: CEI RI 2-2025, 3/3/2025 225.00

RACHEL SHOLLY

AP 894613356015 3/11/2025 RACHEL SHOLLY / Invoice: 86, 3/7/2025 170.00

Total Consultants 395.00 395.00

Total this Task 976.75

Task 02 Implementation Oversight and Plan Develo

Professional Personnel

		Hours	Rate	Amount	
Caesar, Adrian	2/4/2025	2.25	201.00	452.25	
2025 RI program data reporting updates/working session - combined raw data review, program and measure code re-mapping to BCR models, Res/C&I Data Report formula updates and restructuring					
Caesar, Adrian	2/5/2025	2.50	201.00	502.50	
2025 RI program data reporting updates/working session - program and measure code re-mapping to BCR models; C&I sector team prep - 2025 proposed topics RIE/OER edits and comments review					
Caesar, Adrian	2/6/2025	3.00	201.00	603.00	
C&I sector team prep - 2025 proposed topic list, building analytics program update deck review, Advanced metering plan review; Feb. 6th C&I sector team meeting; January RI EWG mtg. notes review; C&I/Res program data request to RIE; C&I sector team mtg. follow ups					

Project	6320825-0007590.00	Rhode Island EERMC - 2025			Invoice	437450
Caesar, Adrian	2/7/2025	1.00	201.00		201.00	
2025 RI program data reporting updates - program and measure code re-mapping to BCR models						
Caesar, Adrian	2/11/2025	1.50	201.00		301.50	
2025-2026 Annual Plan schedule comps and comments for RIE; 2025 C&I sector team schedule development						
Caesar, Adrian	2/12/2025	.75	201.00		150.75	
Updated EM&V study tracker review, NRNC baseline and IECC2024 addendum next steps for results finalization; 2023 SBS process evaluation review						
Caesar, Adrian	2/17/2025	2.00	201.00		402.00	
RI program data mapping and QA/QC - updated raw program data and BCR measures, Res/C&I data report - program-level sheet changes, measure reclassifications						
Caesar, Adrian	2/18/2025	1.50	201.00		301.50	
C-Team working sessions - RI program data mapping, updated raw program data and BCR measures, Res/C&I data report - program-level sheet changes, measure reclassifications						
Caesar, Adrian	2/19/2025	2.25	201.00		452.25	
Building Analytics program cost and savings analysis; RI program data mapping, updated raw program data and BCR measures, measure reclassifications						
Caesar, Adrian	2/20/2025	2.50	201.00		502.50	
RI AMI rollout plan review and C-Team discussion; mapped iEnergy Residential measure review - Consumer Products; C-Team working sessions - RI program data mapping, updated raw program data and BCR measures, Res/C&I data report - program-level sheet changes, measure reclassifications						
Caesar, Adrian	2/21/2025	.50	201.00		100.50	
C-Team working session - RI program data mapping review, Data QA QC questions for RIE						
Caesar, Adrian	2/24/2025	4.25	201.00		854.25	
February RI EWG mtg/mtg materials review; 2025 Climate Strategy and Docket 22-01 NG Future of Gas technical analysis inputs review; RI C&I sector team scheduling and topic list; C&I data reporting infrastructure redevelopment - program-level analysis, raw data field review, consolidated measure reclassification/mapping to BCR models						
Caesar, Adrian	2/25/2025	3.00	201.00		603.00	
C-Team working sessions - 2025 Plan commitments tracker development, AMI/AMF program pilot research, Council, C&I data reporting and measure mapping, C&I data report program sheet modifications						
Caesar, Adrian	2/26/2025	1.75	201.00		351.75	
C-Team working sessions - 2025 Plan commitments tracker development; February C&I sector team follow ups - Detailed C&I sector team schedule development and topic list, BAP cost data analysis						
Caesar, Adrian	2/28/2025	1.25	201.00		251.25	
C&I data reporting development - program-level analysis, consolidated measure reclassification/mapping to BCR models						

Project	6320825-0007590.00	Rhode Island EERMC - 2025			Invoice	437450
Galluzzo, Jordan	2/4/2025	1.00	166.00		166.00	
Internal working session - reviewed updated RI data reporting process and established workplan.						
Galluzzo, Jordan	2/5/2025	.75	166.00		124.50	
Internal working session - continued discussion on updated RI data reporting process and workplan.						
Galluzzo, Jordan	2/7/2025	1.75	166.00		290.50	
Began updating electric program mapping lookups in updated 2025 RI Res Data Reporting Template.						
Galluzzo, Jordan	2/10/2025	1.50	166.00		249.00	
Continued updating electric program mapping lookups in updated 2025 RI Res Data Reporting Template.						
Galluzzo, Jordan	2/17/2025	1.00	166.00		166.00	
Internal working session - discussed progress on updating the RI Residential and C&I Data Reports.						
Galluzzo, Jordan	2/18/2025	5.00	166.00		830.00	
Verified that electric measure mappings matched BC model measures and adjusted accordingly. Began updating gas measure mappings in updated 2025 RI Res Data Reporting Template.						
Galluzzo, Jordan	2/20/2025	2.50	166.00		415.00	
Continued updating gas measure mappings in updated 2025 RI Res Data Reporting Template. Checked gas measure mappings against BC model measures and adjusted accordingly. Internal working session - verified that gas measure codes aligned with BC model measures.						
Galluzzo, Jordan	2/21/2025	.50	166.00		83.00	
Internal working session - finalized measure mappings in the updated RI Res Data Report.						
Galluzzo, Jordan	2/24/2025	2.00	166.00		332.00	
Compiled list of flags for the Company from the updates to the RI Residential Data Report. Began suggesting revisions to the EEC's Priorities based on Councilor feedback at February EEC Meeting.						
Galluzzo, Jordan	2/25/2025	1.75	166.00		290.50	
Internal working session - began updating the 2025 C&I Data Report. Continued suggesting revisions to the EEC's Priorities based on Councilor feedback at February EEC Meeting.						
Galluzzo, Jordan	2/27/2025	5.50	166.00		913.00	
Set up C&I Gas Installed Measure sheet for new raw data template. Updated electric and gas program and measure mapping lookups in updated 2025 RI C&I Data Reporting Template. Checked C&I electric and gas measure mappings against BC Model measures.						
Galluzzo, Jordan	2/28/2025	3.00	166.00		498.00	
Continued verifying electric and gas measure mappings in the updated 2025 C&I Data Reporting Template. Began updating electric and gas program sheets to reference the updated installed measures sheets.						
Johnson, Andrew	2/12/2025	2.00	201.00		402.00	
2025 - Monthly RI C&I EM&V Meeting. Document organization and website review.						

Project	6320825- 0007590.00	Rhode Island EERMC - 2025			Invoice	437450
Johnson, Andrew	2/19/2025	.50	201.00		100.50	
Meeting invitation update and internal document/progress review						
Johnson, Andrew	2/26/2025	1.00	201.00		201.00	
2025 - Monthly RI Residential EM&V Meeting						
Johnson, Andrew	2/28/2025	1.00	201.00		201.00	
Follow up on NRNC ISP adjustments						
Johnson, Craig	2/3/2025	4.75	230.00		1,092.50	
2026 Planning - work on reviewing Council priorities for past plan and begin work on developing updated priorities for 2026 Plan. Sector Teams - work on setting up start up for resi and IE sector team meetings.						
Johnson, Craig	2/4/2025	2.25	230.00		517.50	
2026 Planning - continue work on developing updated priorities for 2026 Plan.						
Johnson, Craig	2/6/2025	.25	230.00		57.50	
Emails with Adrian and Jen re: upcoming RIE ASHRAE training.						
Johnson, Craig	2/10/2025	.25	230.00		57.50	
Annual Planning - initial quick review of RIE proposed 2026 Plan development timeline.						
Johnson, Craig	2/11/2025	4.25	230.00		977.50	
Annual Planning - Further review of RIE proposed 2026 Plan development timeline, identify potential issues to flag, and begin brainstorming potential solutions and/or alternative timelines to propose. Continue work on drafting Council priorities document for 2026 Plan.						
Johnson, Craig	2/12/2025	6.25	230.00		1,437.50	
2026 Planning - Continue work on reviewing and writing updated memo for Council's 2026 Plan priorities first draft. This included review of meeting notes from prior Council discussions, review of materials from 2025 Plan Docket, and review of EC4 and Future of Gas efforts.						
Johnson, Craig	2/13/2025	3.50	230.00		805.00	
2026 Planning - Review Adrian comments/edits to first draft plan priorities document, continue work on document, clean up and finalize. Working session with Adrian re: same.						
Johnson, Craig	2/17/2025	1.00	230.00		230.00	
Data reporting - working session with Adrian and Jordan to review progress on updating measure mapping.						
Johnson, Craig	2/20/2025	.25	230.00		57.50	
Working session with Adrian and Jordan, discuss AMI roll-out/incorporation into 2026 Planning as well as updates on 2024 year-end data reporting.						
Johnson, Craig	2/21/2025	.50	230.00		115.00	
Data Reporting - working session with Jordan and Adrian to review resi measure mapping.						
Johnson, Craig	2/22/2025	1.25	230.00		287.50	

Project	6320825-0007590.00	Rhode Island EERMC - 2025	Invoice	437450
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Res Sector Team - coordination correspondence with Spencer.
 EWG Meeting - review emails from Bryan, coordinate team coverage for Monday meeting. Implementation/Oversight - scope tracking document assignment for 2025 Plan narrative, correspondence with Luke and Adrian re: same. Coordinate coverage for EE TWG meeting. 2026 Plan Priorities - review notes from Thursday Council meeting, send notes to Councilors regarding next steps for review and development.

Totals	85.25	16,927.00	
Total Labor			16,927.00

Consultants

GDR CONSULTING

AP 894613354850 3/7/2025	GDR CONSULTING / Invoice: 2R 2025, 3/5/2025	176.25
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JENNIFER L. CHIODO DBA: JLC CONSULTING

AP 894613353807 3/4/2025	JENNIFER L. CHIODO DBA: JLC CONSULTING / Invoice: R-25.01, 2/28/2025	430.00
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ECOMETRIC CONSULTING, LLC

AP 894613354851 3/7/2025	ECOMETRIC CONSULTING, LLC / Invoice: 1029-P2-25, 3/6/2025	715.00
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ENERGY FUTURES GROUP, INC.

AP 894613356014 3/11/2025	ENERGY FUTURES GROUP, INC. / Invoice: 6761, 3/10/2024	343.75
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RALPH PRAHL

AP 894613356672 3/13/2025	RALPH PRAHL / Invoice: 60, 3/1/2025	649.00
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Total Consultants		2,314.00	2,314.00
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Total this Task	19,241.00
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 Task 03 Education Initiatives

Professional Personnel

		Hours	Rate	Amount
Galluzzo, Jordan	2/11/2025	5.50	166.00	913.00
Completed newsletter summary of 1/29 EC4 Advisory Board. Completed newsletter summary of 2/10 EC4 Meeting. Completed energy news summaries for February EEC Newsletter. Revised newsletter summaries and began importing content into draft February EEC Newsletter.				
Galluzzo, Jordan	2/12/2025	4.00	166.00	664.00
Continued importing and organizing content into draft February EEC Newsletter. Finalized layout of draft February EEC Newsletter. Reviewed and revised draft February EEC Newsletter.				
Galluzzo, Jordan	2/13/2025	3.25	166.00	539.50
Implemented edits to the draft February EEC Newsletter. Completed final revisions and submitted for final review.				
Johnson, Craig	2/4/2025	.25	230.00	57.50
Coordinate with Rachel on supporting Council in Home Show/Energy Expo planning meetings.				

Project	6320825-0007590.00	Rhode Island EERMC - 2025			Invoice	437450
Johnson, Craig	2/5/2025	.25	230.00	57.50		
Working session with Rachel to check-in on education items including next steps with PivotPath for EE and Climate Awareness Campaign and general check-in ahead of February EdCom.						
Johnson, Craig	2/6/2025	.25	230.00	57.50		
Correspondence and calls with Steve and Rachel re: PivotPath letter of rec request from Council.						
Johnson, Craig	2/7/2025	.75	230.00	172.50		
EdCom meeting debrief. Home Show check-in call.						
Johnson, Craig	2/10/2025	.25	230.00	57.50		
Draft e-mail re: contract update to PivotPath and circulate with OER and Councilors for review. Review updated invoicing template with detail from URI, emails re: same.						
Johnson, Craig	2/13/2025	1.25	230.00	287.50		
Review and provide feedback to Jordan on Council Newsletter, review updated draft, and work with Jordan to finalize material. Send update to PivotPath on status of next steps for contracting and climate awareness campaign work.						
Johnson, Craig	2/14/2025	.50	230.00	115.00		
Home Show check-in call.						
Johnson, Craig	2/21/2025	.25	230.00	57.50		
Home show check-in call.						
Johnson, Craig	2/22/2025	.25	230.00	57.50		
Correspondence with Rachel re: HEZ event, update on Home Show planning meetings, and URI contracting.						
Totals		16.75		3,036.50		
Total Labor						3,036.50
Consultants						
RACHEL SHOLLY						
AP 894613356015	3/11/2025	RACHEL SHOLLY / Invoice: 86, 3/7/2025		1,870.00		
Total Consultants				1,870.00		1,870.00
				Total this Task		4,906.50
				Total this Phase		25,124.25

Phase	004	Council Sponsored Meetings and Materials				

Task	01	Meeting Attendance				
Professional Personnel						
		Hours	Rate	Amount		
Johnson, Craig	2/7/2025	1.25	230.00	287.50		
RI EdCom Meeting attendance.						
Johnson, Craig	2/20/2025	2.00	230.00	460.00		
February Council meeting attendance and debrief w/ Councilors						
Totals		3.25		747.50		
Total Labor						747.50

Project	6320825- 0007590.00	Rhode Island EERMC - 2025	Invoice	437450
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Consultants

RACHEL SHOLLY

AP 894613356015 3/11/2025 RACHEL SHOLLY / Invoice: 86,
3/7/2025 170.00

Total Consultants 170.00 170.00

Total this Task 917.50

Task 02 Develop Technical Materials

Professional Personnel

		Hours	Rate	Amount
Caesar, Adrian	2/11/2025	.75	201.00	150.75
C-Team working session - February EEC mtg. materials development - 2025 EEC calendar, 2025 Council priorities/priorities presentation				
Caesar, Adrian	2/12/2025	1.50	201.00	301.50
February EEC mtg materials development - 2025 Council priorities memo				
Caesar, Adrian	2/13/2025	1.50	201.00	301.50
February EEC mtg materials development - 2025 Council priorities memo, February Newsletter				
Caesar, Adrian	2/25/2025	.25	201.00	50.25
2026 Council priorities development/updates				
Galluzzo, Jordan	2/11/2025	.25	166.00	41.50
Internal working session - discussed meeting materials assignments for February EEC Meeting.				
Johnson, Craig	2/4/2025	.75	230.00	172.50
February EdCom - correspondence with Steve re: URI 2025 SOW proposal for inclusion in meeting materials. February Council - review agenda items and draft assignments for team.				
Johnson, Craig	2/10/2025	.25	230.00	57.50
February Council Meeting - review draft agenda and update internal material assignment tracker.				
Johnson, Craig	2/11/2025	.25	230.00	57.50
February Council materials - working session with Jordan and Adrian to review and discuss Council priorities materials, calendar update, and newsletter.				
Johnson, Craig	2/13/2025	1.25	230.00	287.50
February Council Materials - review and update 2025 Council Calendar update slides. Review and package Council priorities memo, newsletter, and calendar update to send to OER for review and posting to Council site. Provide update on status of other materials, including briefing memo and priorities presentation.				
Johnson, Craig	2/14/2025	6.75	230.00	1,552.50
February Council Materials - Work on drafting February Council briefing memo, share with Steve for feedback, finalize briefing memo. Update 2025 Council Calendar slide deck. Draft, iterate, and finalize slide deck for Council Priorities presentation.				

Project	6320825-0007590.00	Rhode Island EERMC - 2025			Invoice	437450
Johnson, Craig	2/20/2025	1.25	230.00	287.50		
February Council Meeting - Final review of materials, prep talking points						
Stein, Annalise	2/14/2025	.25	182.00	45.50		
Reviewed February Council Materials, including the EE Plan Priorities presentation, and provided feedback to Craig.						
Totals		15.00		3,306.00		
Total Labor						3,306.00
Total this Task						3,306.00

Task	03	Other Council Responsibilities				
Professional Personnel						
		Hours	Rate	Amount		
Johnson, Craig	2/17/2025	.25	230.00	57.50		
February Council Materials - review draft of chair report, comments back to Steve.						
Totals		.25		57.50		
Total Labor						57.50
Total this Task						57.50
Total this Phase						4,281.00

Phase	005	Research, Analysis, and Other Council Su				
Professional Personnel						
		Hours	Rate	Amount		
Galluzzo, Jordan	2/10/2025	2.50	166.00	415.00		
Attended February EC4 Full Council meeting and recorded notes of meeting content and discussion. Revised meeting notes.						
Galluzzo, Jordan	2/11/2025	1.00	166.00	166.00		
Reviewed recording of 2/10 EC4 Meeting for additional detail.						
Galluzzo, Jordan	2/19/2025	1.00	166.00	166.00		
Internal working session - discussed EC4 STAB coverage and meeting topics of interest. Attended EC4 STAB meeting and recorded detailed notes of meeting content and discussion.						
Galluzzo, Jordan	2/25/2025	.50	166.00	83.00		
Began reviewing the 2/19 EC4 STAB Meeting recording and recorded detailed notes of meeting content and discussion.						
Galluzzo, Jordan	2/26/2025	3.00	166.00	498.00		
Continued reviewing 2/19 EC4 STAB Meeting recording and recorded notes. Attended 2/26 EC4 Advisory Board Meeting and recorded detailed notes of meeting content and discussion.						
Johnson, Craig	2/6/2025	.25	230.00	57.50		
Correspondence with Steve and Harry re: open Council seats. Review past notes re: suggested candidates.						

Project	6320825-0007590.00	Rhode Island EERMC - 2025	Invoice	437450
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Johnson, Craig	2/10/2025	1.75	230.00	402.50	
Monitor EC4 meeting. EE Implementation RFP - review update from Steve re: phase 2, review QLV and evaluation memo, review Phase 2 SOW and cost proposal template, emails re: same.					
Johnson, Craig	2/19/2025	2.00	230.00	460.00	
Climate Action Strategy - review agenda for EC4 STAB meeting where will be discussed, review e-mails re: input review deadlines. Attend EC4 STAB meeting.					
Johnson, Craig	2/22/2025	.25	230.00	57.50	
Review timeline for review of E3 modeling assumptions for 2025 Climate Strategy work, coordinate initial review tasks with Adrian.					
Totals		12.25		2,305.50	
Total Labor					2,305.50
Total this Phase					2,305.50

Phase 006 Administrative

Professional Personnel

		Hours	Rate	Amount	
Johnson, Craig	2/5/2025	.50	86.00	43.00	
Review and respond to URI request for materials associated with energy fellow hosting requirements.					
Johnson, Craig	2/10/2025	.50	86.00	43.00	
Project management - review subcontract January invoices and initial review of draft RI invoice.					
Johnson, Craig	2/11/2025	.50	86.00	43.00	
Project management - continue review subcontract January invoices. Continue review draft January invoice.					
Johnson, Craig	2/12/2025	.25	86.00	21.50	
Project Management - final review of subcontractor invoices for January.					
Johnson, Craig	2/14/2025	1.00	86.00	86.00	
Project Management - Review final invoice for January. Update internal budget tracking documents.					
Johnson, Craig	2/20/2025	.50	86.00	43.00	
Coordination w/ OER & Council Chair re: Council meeting plans given likely event of lack of quorum.					
Totals		3.25		279.50	
Total Labor					279.50

Consultants

RACHEL SHOLLY				
AP	894613356015	3/11/2025	RACHEL SHOLLY / Invoice: 86, 3/7/2025	279.50
Total Consultants				279.50
Total this Phase				559.00

Phase 007 Intern

Project	6320825-0007590.00	Rhode Island EERMC - 2025	Invoice	437450
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Consultants

THE UNIVERSITY OF RHODE ISLAND			
AP 894613353419 3/3/2025	THE UNIVERSITY OF RHODE ISLAND / Invoice: 30839, 2/26/2025	3,500.00	
Total Consultants		3,500.00	3,500.00

Fee	Monthly Intern Fee (FEB-NOV) - \$2,650.00/MO		2,650.00
Total this Phase			6,150.00
Total this Report			38,419.75

Core Energy Insights, Inc.

INVOICE

4445 East Hoback River Rd.

Jackson, WY 83001

Phone: (978-339-3412

INVOICE #

CEI RI 2-2025

DATE

3/3/2025

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project

6320825-0007590.00

Description of Services

Services performed for the Rhode Island Energy
Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

Core Energy Insights, Inc.

Billing Period

2/1/2025 - 2/28/2025

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Margie Lynch	1.00	\$ 225.00	\$ 225.00
LABOR	Administrative	0.00	\$ 86.00	\$ -
TOTAL			\$	225.00

If you have any questions about this invoice, please contact
Margie Lynch, 978-339-3412, mlynch@coreenergyinsights.com

Core Energy Insights, Inc.
Services Performed 2/1/2025 - 2/28/2025

Date	Staff	Rate	Description	001 - EE Program Planning & Implementation Oversight			006 - Administrative	Sub-Total Regular Hours
				001-01	001-02	001-03	006-00	
				Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Administrative	
2/24/2025	Margie Lynch	\$ 225.00	Participated in Equity Working Group meeting	1.00				1.00
Hours				1.00	0.00	0.00	0.00	1.00
Amount				\$225.00	\$0.00	\$0.00	\$0.00	\$225.00

Rachel Sholly Energy Consulting

48 Hudson St.
Providence, RI 02909
Phone: (401) 580-2901

INVOICE

INVOICE #	DATE
86	3/7/2025

BILL TO
Craig Johnson Optimal Energy LLC 225 Dyer St., 2nd Floor Providence, RI 02903 401-378-6609 craig.johnson@nv5.com

Project #
6320825-0007590.00

Description of Services
Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO
Rachel Sholly

Billing Period
2/1/2025 - 2/28/2025

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Rachel Sholly	13.00	\$ 170.00	\$ 2,210.00
LABOR	Administrative	3.25	\$ 86.00	\$ 279.50
TOTAL				\$ 2,489.50

If you have any questions about this invoice, please contact
Rachel Sholly, 401-580-2901, rachel.sholly@gmail.com

Rachel Sholly Energy Consulting
Services Performed 2/1/2025 - 2/28/2025

				001 - EE Program Planning & Implementation Oversight			004 - Council Sponsored Meetings & Materials			006 - Administrative	Sub-Total Regular Hours
				001-01	001-02	001-03	004-01	004-02	004-03	006-00	
Date	Staff	Rate	Description	Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Meeting Attendance	Develop Materials	Other Council Responsibilities	Administrative	
2/6/2025	Rachel Sholly	\$ 170.00	PivotPath biweekly check-in; Compiled & uploaded EdComm mtg materials to website; Sent EdComm mtg reminders			1.00					1.00
2/7/2025	Rachel Sholly	\$ 170.00	EdComm mtg prep; EdComm mtg; EdComm mtg follow-up; Energy expo planning call; Drafted email to PivotPath for review; Reviewed PivotPath invoice, updated tracker, related correspondence; Strategizing re: mtg tech challenges			2.75	1.00				3.75
2/24/2025	Rachel Sholly	\$ 170.00	EWG mtg	1.00							1.00
2/25/2025	Rachel Sholly	\$ 170.00	Reviewed emails from out of office period; Reviewed February Council mtg materials; Drafted EdComm agenda; Began compiling EdComm mtg materials			2.75					2.75
2/27/2025	Rachel Sholly	\$ 86.00	Updates to education related content on Council website & YouTube							3.25	0.00
2/28/2025	Rachel Sholly	\$ 170.00	Reviewed URI invoice, updated tracker, reviewed HEZ slides, related communications; Updated EdComm agenda & sent for internal review; Energy expo communications & materials review; Compiled & sent edu activities updates to C-team; Correspondence w/Councilor Case re: HEZ event			4.50					4.50
Hours				1.00	0.00	11.00	1.00	0.00	0.00	3.25	13.00
Amount				\$170.00	\$0.00	\$1,870.00	\$170.00	\$0.00	\$0.00	\$279.50	\$2,210.00

16.25
\$2,489.50

GDR Consulting

576 Rutland St.
Carlisle, MA 01741
Phone: (978) 807-2785

INVOICE

INVOICE #	DATE
2R	3/5/2025

BILL TO
Craig Johnson Optimal Energy LLC 225 Dyer St., 2nd Floor Providence, RI 02903 401-378-6609 craig.johnson@nv5.com

Project #
6320825-0007590.00

Description of Services
Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO
GDR Consulting

Billing Period
1/1/2025 - 1/31/2025

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Glenn Reed	0.75	\$ 235.00	\$ 176.25
LABOR	Administrative	0.00	\$ 86.00	\$ -
TOTAL			\$	176.25

If you have any questions about this invoice, please contact
[Name, Phone, email@address.com]

GDR Consulting
Services Performed 1/1/2025 - 1/31/2025

				001 - EE Program Planning & Implementation Oversight			006 - Administrative	Sub-Total Regular Hours
				001-01	001-02	001-03	006-00	
Date	Staff	Rate	Description	Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Administrative	
2/26/2025	Glenn Reed	\$ 235.00	Participate in monthly Residential EM&V call and meeting prep: review of EM&V tracker and internal question on the Custom MF study		0.75			0.75
Hours				0.00	0.75	0.00	0.00	0.75
Amount				\$0.00	\$176.25	\$0.00	\$0.00	\$176.25

JLC Consulting

52 Bent Creek Rd.
Hinesburg, VT 05416
Phone: (802) 999-1069

INVOICE

INVOICE #	DATE
R-25.01	2/28/2025

BILL TO
Craig Johnson Optimal Energy LLC 225 Dyer St., 2nd Floor Providence, RI 02903 401-378-6609 craig.johnson@nv5.com

Project #
6320825-0007590.00

Description of Services
Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO
Jennifer Chiodo

Billing Period
2/1/2025 - 2/28/2025

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Jennifer Chiodo	2.00	\$ 215.00	\$ 430.00
LABOR	Administrative	0.00	\$ 86.00	\$ -
TOTAL			\$	430.00

If you have any questions about this invoice, please contact
Jennifer Chiodo, jco2free@gmail.com, 802-999-1069

JLC Consulting
Services Performed 2/1/2025 - 2/28/2025

				001 - EE Program Planning & Implementation Oversight			Sub-Total Regular Hours
				001-01	001-02	001-03	
Date	Staff	Rate	Description	Council Representation	Implementation Oversight & Plan Development	Education Initiatives	
2/1/2025	Jennifer Chiodo	\$ 215.00	Review C&I meeting topics for 2025		0.50		0.50
2/6/2025	Jennifer Chiodo	\$ 215.00	C-Team Feb mtg with RIE, review BAP ppt and develop questions prior to mtg.		1.50		1.50
Hours				0.00	2.00	0.00	2.00
Amount				\$0.00	\$430.00	\$0.00	\$430.00

EcoMetric Consulting, LLC

41 Leopard Rd., Suite 104

Paoli, PA 19301

Phone: (610) 400-8600

INVOICE

INVOICE #

1029-P2-25

DATE

3/6/2025

BILL TO

Craig Johnson

Optimal Energy LLC

225 Dyer St., 2nd Floor

Providence, RI 02903

401-378-6609

craig.johnson@nv5.com

Project

6320825-0007590.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

EcoMetric Consulting, LLC

Billing Period

2/1/2025 - 2/28/2025

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Michael Honeychuck	3.25	\$ 220.00	\$ 715.00
LABOR	Salil Gogte	0.00	\$ 240.00	\$ -
LABOR	Melissa Culbertson	0.00	\$ 240.00	\$ -
LABOR	Bitul Sinha	0.00	\$ 210.00	\$ -
				\$ -
LABOR	Administrative	0.00	\$ 86.00	\$ -
TOTAL				\$ 715.00

If you have any questions about this invoice, please contact

Kelly Jennings, 610-400-8600 x-102 kelly@ecometricconsulting.com

EcoMetric Consulting, LLC
Services Performed 2/1/2025 - 2/28/2025

				001 - EE Program Planning & Implementation Oversight			006 - Administrative	Sub-Total Regular Hours
				001-01	001-02	001-03	006-00	
Date	Staff	Rate	Description	Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Administrative	
2/6/25	Michael Honeychuck	\$ 220.00	Invoice & new invoice template discussionsEmails		0.75			0.75
2/12/25	Michael Honeychuck	\$ 220.00	Monthly C&I check-in with RIE		1.00			1.00
2/17/25	Michael Honeychuck	\$ 220.00	PM planning for upcoming leave, emails with NV5		0.50			0.50
2/26/25	Michael Honeychuck	\$ 220.00	Monthly residential EM&V meetingEmails		1.00			1.00
Hours				0.00	3.25	0.00	0.00	3.25
Amount				\$0.00	\$715.00	\$0.00	\$0.00	\$715.00

Energy Futures Group, Inc.

PO Box 587

Hinesburg, VT 05461

Phone: (802) 482-4940

INVOICE

INVOICE #

6761

DATE

3/10/2025

BILL TO

Craig Johnson

Optimal Energy LLC

225 Dyer St., 2nd Floor

Providence, RI 02903

401-378-6609

craig.johnson@nv5.com

Project

6320825-0007590.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

Energy Futures Group, Inc.

Billing Period

2/1/2025 - 2/28/2025

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Richard Faesy	0.00	\$ 275.00	\$ -
LABOR	Dan Mellinger	1.25	\$ 275.00	\$ 343.75
				\$ -
				\$ -
				\$ -
LABOR	Administrative	0.00	\$ 86.00	\$ -
TOTAL				\$ 343.75

If you have any questions about this invoice, please contact
Mariana DuBrul, 802-482-4940, finance@energyfuturesgroup.com

Energy Futures Group, Inc.
Services Performed 2/1/2025 - 2/28/2025

[illegible]

Ralph Prah

7001 Stanhope Place
University Park, FL 34201

Phone: (608) 334-9942

INVOICE

INVOICE #

60

DATE

3/1/2025

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project

6320825-0007590.00

Description of Services

Services performed for the Rhode Island Energy
Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

Ralph Prah

Billing Period

2/1/2025 - 2/28/2025

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Ralph Prah	2.75	\$ 236.00	\$ 649.00
LABOR	Administrative	0.00	\$ 86.00	\$ -
TOTAL			\$	649.00

If you have any questions about this invoice, please contact

Ralph Prah, 608-334-9942, Ralph.Prah@gmail.com

Ralph Prah
Services Performed 2/1/2025 - 2/28/2025

[illegible]

THE
UNIVERSITY OF RHODE ISLAND
DIVISION OF
ADMINISTRATION
AND FINANCE

Accounts Receivable
Carlotti Administration Building
75 Lower College Road, Suite 011
Kingston, RI 02881

INVOICE

To: **Optimal Energy Inc., an NV5 Company**
ATTN: Craig Johnson
225 Dyer St., 2nd Floor
Providence, RI 02903
Craig.Johnson@nv5.com
401-378-6609

URI Invoice No: **30839**
Date Prepared: **February 26, 2025**

Vendor Ref No: _____
URI Department: _____
DeptTelephone: _____

All bills are due and payable upon receipt. Any questions should be directed to the department indicated above.

Date	URI Acct & Chartfield String	Description	Quantity	Unit Price	Amount
02/13/25	101-2012-7021	2025 University of Rhode Island Energy Fellows Program	1	3,500.00	\$ 3,500.00
		coordination fee for Luke Meunier , including:			\$ -
		a) Professional development seminars (Jan-May 2025; Sept-Dec 2025)			\$ -
		b) Industry training field trips and meetings (May-Aug 2025);			\$ -
		c) Program administration, including student recruitment,			\$ -
		screening, placement and evaluation and mentor			\$ -
		organization support (pre-program year; Jan-Dec 2025)			\$ -
					\$ -
		Please direct questions about the Energy Fellows Program fee			\$ -
		to Kate Venturini Hardesty, Program Administrator, at 401-874-4096			\$ -
		or kate@uri.edu.			\$ -
Please Pay This Amount >					\$ 3,500.00

Make checks payable to: University of Rhode Island
Mail checks to: Carlotti Administration Building
75 Lower College Road, Suite 011
Kingston, RI 02881

**** To insure proper credit, return a copy of this invoice with your payment. ****

Certificate of Service

I hereby certify that a copy of the cover letter and any materials accompanying this certificate was electronically transmitted to the individuals listed below.

The paper copies of this filing are being hand delivered to the Rhode Island Public Utilities Commission and to the Rhode Island Division of Public Utilities and Carriers.

Jim Saul

Joanne M. Scanlon

April 8, 2025
Date

Docket No. 24-39-EE – Rhode Island Energy’s 2025 Energy Efficiency Plan
Service list updated 4/7/2025

Name /Address	E-mail Distribution List	Phone
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	jscanlon@pplweb.com;	
	dmmoreira@rienergy.com;	
	BSFeldman@rienergy.com;	
	ACLi@rienergy.com;	
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File an original & 9 Copies w/ PUC: Stephanie De La Rosa, Commission Clerk Public Utilities Commission 89 Jefferson Blvd. Warwick, RI 02888	stephanie.delarosa@puc.ri.gov ; John.Harrington@puc.ri.gov ; Alan.nault@puc.ri.gov ; Todd.bianco@puc.ri.gov ; theodore.smith.ctr@puc.ri.gov ;	401-780-2107
Interested Party		
Dept. of Human Services Frederick Sneesby	Frederick.sneesby@dhs.ri.gov ;	
RI Infrastructure Bank Chris Vitale, Esq.,	cvitale@hvlawltd.com ; SUatine@riib.org ;	
Green Energy Consumers Alliance Larry Chretien, Executive Director	Larry@massenergy.org ;	
Amanda Barker	amanda@greenenergyconsumers.org ;	
Acadia Center Emily Koo, Director	EKoo@acadiacenter.org ;	401-276-0600 x402
Northeast Energy Efficiency Partnerships (NEEP) Luke Miller	LMiller@neep.org ;	