**STATE OF RHODE ISLAND**
**DIVISION OF PUBLIC UTILITIES AND CARRIERS**

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| **IN RE: THE NARRAGANSETT BAY COMMISSION** | **:** | **Docket No. D-25-07** |
| **APPLICATION FOR BORROWING AUTHORITY** | **:** | |

## NOTICE OF FILING AND PUBLIC HEARING

Notice is hereby given that on April 4, 2025, pursuant to Rhode Island General Laws §39-3-15, §39-3-17, §39-3-18 and Section 1.14 of the Rhode Island Division of Public Utilities and Carriers' Rules of Practice and Procedure, the Narragansett Bay Commission ("NBC") filed with the Division of Public Utilities and Carriers ("Division") an Application For Borrowing Authority to obtain financing, payable more than twelve (12) months from the date of issue, in an original principal amount not to exceed one hundred million dollars ($100,000,000).

NBC seeks to borrow an amount not to exceed an original principal amount of one hundred million dollars ($100,000,000) through the Rhode Island Infrastructure Bank for the purpose of financing the design and construction of various NBC projects and to prepay a previous $25,000,000 loan from the Rhode Island Infrastructure Bank, as evidenced by NBC's $25,000,000 Wastewater System Revenue Bond Anticipation Notes, 2025 Series 1.

A hearing on the proposal will be held at the Division of Public Utilities and Carriers, 89 Jefferson Boulevard, Warwick, Rhode Island on **Monday, April 28, 2025 at 1:00 p.m.** The hearing may continue thereafter from day to day and time to time as required. At this hearing, the Division will consider the propriety of NBC's Application For Borrowing Authority. Please note that the Division is accessible to the handicapped, and that individuals requesting interpreter services for the hearing impaired must contact the Clerk seventy-two hours in advance of the hearing.

A copy of the application is on file for examination at the NBC, One Service Road, Providence, Rhode Island and at the offices of the Division of Public Utilities and Carriers, 89 Jefferson Boulevard, Warwick, Rhode Island. A copy of the filing was also provided to the Rhode Island Attorney General's Department, Consumer Division.

Reference is made to Chapters 39-1, 39-3 and 42-35 of the Rhode Island General Laws; specifically Sections 39-1-7, 39-1-8, 39-1-11, 39-1-12, 39-1-16, 39-1-18, 39-1-20, 42-35-8, and 42-35-10.

Linda D. George, Administrator