Andrew S. Marcaccio
Senior Counsel PPL Services Corporation
AMarcaccio@pplweb.com

280 Melrose Street
Providence, RI 02907
Phone 401-784-4263

Rhode Island Energy™
a PPL company

July 16, 2026

VIA ELECTRONIC MAIL AND HAND DELIVERY

Stephanie De La Rosa, Commission Clerk
Rhode Island Public Utilities Commission
89 Jefferson Boulevard
Warwick, RI 02888

RE: Docket No. 25-37-EE - 2025 Annual Energy Efficiency Program Plan
Quarterly Report of EERMC Invoices – 2026 – Quarter 2

Dear Ms. De La Rosa:

On behalf of The Narragansett Electric Company d/b/a Rhode Island Energy (the "Company"), attached please find the 2026 – quarter 2 report showing Energy Efficiency Resource Management Council ("EERMC") expenses for work performed by EERMC vendors in connection with the 2026 energy efficiency program year that were paid by the Company between April 1, 2026 to June 30, 2026.

This report is being filed in accordance with directives issued by the Public Utilities Commission ("PUC") at an open meeting that occurred on January 25, 2022. Specifically, the PUC directed the Company to file copies of all invoices paid to cover EERMC's expenses on a quarterly basis by the 15th of April, July, October, and December.

Please note that consistent with the directives issued by the PUC, the Company will also send a copy of this report to each member of the EERMC individually via e-mail.

Thank you for your attention to this filing. If you have any questions or concerns, please do not hesitate to contact me at 401-784-4263.

Sincerely,

Andrew S. Marcaccio

Enclosures

cc: Docket No. 25-37-EE Service List

Vendor Name	Vendor Invoice #	Invoice Date	Invoice Due Date	Date Range for Time Worked	Invoice $	Date Invoice Received	Date Approval by EERMC Executive Director Received	Date Invoice Paid
URI	GM-00050582	3/9/2026	4/8/2026	Feb-26	$ 7,268.92	3/18/2026	2/19/2026	4/8/2026
Handy Law	2664	2/9/2026	3/11/2026	Jan-26	$ 1,942.50	3/24/2026	3/24/2026	4/15/2026
Handy Law	2682	3/13/2026	4/12/2026	Feb-26	$ 1,391.25	4/27/2026	4/27/2026	4/29/2026
Optimal Energy	507685	3/26/2026	5/25/2026	Jan-26	$ 60,764.00	5/5/2026	5/5/2026	5/7/2026
Optimal Energy	507692	3/26/2026	5/25/2026	Feb-26	$ 64,639.25	5/6/2026	5/6/2026	5/7/2026
Optimal Energy	513633	4/28/2026	6/27/2026	Mar-26	$ 58,750.50	5/6/2026	5/6/2026	5/7/2026
URI	GM-00051018	4/9/2026	5/9/2026	Mar-26	$ 6,614.16	5/8/2026	5/8/2026	5/11/2026
URI	GM-00051583	5/7/2026	6/6/2026	Apr-26	$ 11,052.02	5/29/2026	5/29/2026	6/1/2026
Optimal Energy	518737	5/22/2026	7/21/2026	Apr-26	$ 54,602.50	6/15/2026	6/12/2026	6/22/2026
Handy Law	2696	4/6/2026	5/6/2026	Mar-26	$ 1,916.25	6/17/2026	6/17/2026	6/22/2026
Handy Law	2708	5/8/2026	6/8/2026	Apr-26	$ 2,227.50	6/17/2026	6/17/2026	6/22/2026

THE UNIVERSITY OF RHODE ISLAND
THINK BIG WE DO

INVOICE

Invoice No: **GM-00050582**
Invoice Date: **3/9/26**
Page: **1**

Remit To:

The University of Rhode Island
Office of Sponsored & Cost Accounting
70 Lower College Road, 3rd Floor
Kingston, RI 02881

FEIN: 22-3011455
Voucher Status: Partial

Customer No : SPR11571
Payment Terms : Net 30
Due Date : 4/8/26

Contract No :Hardesty_RIEERMC_021
Purchase Order :
URI Award No :AWD11451
Contract Period : 2023-02-20 -- 2026-04-04

Bill To:

RI Energy Effic and Resource Mgmt
Counci
One Capitol Hill, 4th floor
Providence RI 02908

Invoice Period : 2026-02-01 - 2026-02-28

Line	Description	Original Net Amount
1	Expenses billed in Invoice Period	$7,268.92

AMOUNT DUE: **7,268.92 USD**

By signing this report, I certify to the best of my knowledge and belief that the report is true, complete and accurate and the expenditures, disbursements and cash receipts are for the purposes and objectives set forth in the terms and conditions of the Award (funded by Federal, State or other type of sponsor). I am aware that the provision of false, fictitious, or fraudulent information, or the omission of any material fact, may subject me to criminal, civil, or administrative consequences including, but not limited to violations of U.S. Code Title 18, Sections 2, 1001, 1343 and Title 31, Sections 3729-3730 and 3801-3812.

Kerry Budnick

Kerry Budnick, Associate Controller, Sponsored & Cost Accounting
Office of Sponsored & Cost Accounting

For billing questions please contact Kerry Budnick at kbudnick@uri.edu or 401-874-2353

Page 2
Contract Number :Hardesty_RIEERMC_021
Purchase Order :
URI Award Number: AWD11451
Contract Period :2023-02-20 - 2026-04-04
Invoice Period : 2026-02-01 - 2026-02-28
Invoice No : GM-00050582

Voucher Status: Partial

Expenditures	Budget	Expenses Previously Billed	Current	Cumulative
Salaries and Wages	$64,831.18	$54,403.51	$3,917.41	$58,320.92
Fringe Benefits	$27,316.45	$25,470.29	$1,772.68	$27,242.97
Operating Expenses	$15,394.63	$6,421.34	$125.00	$6,546.34
Consultants	$5,497.00	$4,473.00	$0.00	$4,473.00
Indirect Costs	$28,259.88	$22,692.75	$1,453.83	$24,146.58
TOTAL	**$141,299.14**	**$113,460.89**	**$7,268.92**	**$120,729.81**

LL_ARPT
All Departments
Funds: GRGFSTAID - Grants, Gifts & Student Aid
Award: AWD11451

University of Rhode Island
Award Expense Actuals Summary
As of Date: February 28, 2026

Run: March 6,2026 at 12:18
Award Dates: 2023-02-20 - 2026-04-04
Method of Payment: 0
Award Status: ACP

		BUDGET		ACTUALS						
	Account	Budget	Revised Budget	Current Month	Fiscal Year	Project-To-Date	Encumbrance	Pre- Encumbrance	Balance Available	Per Used
	Total Revenue									
	MTDC Costs									
	Personnel & Fringe Costs									
	Personnel Costs									
5245	Nonclassified-Limited	$ -	$ -	$ -	$ 448.00	$ 1,775.50	$ -	$ -	$ (1,775.50)	
5251	Nonclassified-Limited-Fulltime	$ -	$ -	$ 810.40	$ 17,125.91	$ 24,002.86	$ -	$ -	$ (24,002.86)	
5255	Nonclassified-Part Time	$ -	$ -	$ 3,107.01	$ 5,477.96	$ 32,542.56	$ -	$ -	$ (32,542.56)	
PER!	Personnel	$ 64,831.18	$ 64,831.18	$ -	$ -	$ -	$ -	$ -	$ 64,831.18	
	Personnel	$ 64,831.18	$ 64,831.18	$ 3,917.41	$ 23,051.87	$ 58,320.92	$ -	$ -	$ 6,510.26	
5263	Lec/Edu/Pro/Art Services	$ -	$ -	$ -	$ 600.00	$ 1,300.00	$ -	$ -	$ (1,300.00)	
5269	All Other Special Services	$ -	$ -	$ -	$ 1,315.00	$ 3,173.00	$ -	$ -	$ (3,173.00)	
CON	Consultants	$ 5,497.00	$ 5,497.00	$ -	$ -	$ -	$ -	$ -	$ 5,497.00	
	Consultants	$ 5,497.00	$ 5,497.00	$ -	$ 1,915.00	$ 4,473.00	$ -	$ -	$ 1,024.00	
	Personnel Costs	$ 70,328.18	$ 70,328.18	$ 3,917.41	$ 24,966.87	$ 62,793.92	$ -	$ -	$ 7,534.26	
	Personnel & Fringe Benefits									
5281	Social Security-Fica	$ -	$ -	$ 287.15	$ 1,675.17	$ 4,177.03	$ -	$ -	$ (4,177.03)	
5283	Assessed Fringe Benefit Alloc	$ -	$ -	$ 80.00	$ 751.36	$ 1,824.89	$ -	$ -	$ (1,824.89)	
5286	Tiaa	$ -	$ -	$ 352.57	$ 2,034.32	$ 4,947.83	$ -	$ -	$ (4,947.83)	
5289	Staff Benefits Allocation	$ -	$ -	$ 43.11	$ 248.48	$ 606.06	$ -	$ -	$ (606.06)	
5294	BOG Employer Cost-ret Medical	$ -	$ -	$ 53.28	$ 373.96	$ 1,263.85	$ -	$ -	$ (1,263.85)	
5295	Employee Medical Insurance	$ -	$ -	$ 920.48	$ 4,575.80	$ 13,797.30	$ -	$ -	$ (13,797.30)	
5297	Employer Cost-Dental Care	$ -	$ -	$ 31.23	$ 161.91	$ 538.99	$ -	$ -	$ (538.99)	
5298	Employer Cost-Vision	$ -	$ -	$ 4.86	$ 25.77	$ 87.02	$ -	$ -	$ (87.02)	
FRIN	Fringe Benefits-General	$ 27,316.45	$ 27,316.45	$ -	$ -	$ -	$ -	$ -	$ 27,316.45	
	Fringe Benefits-General	$ 27,316.45	$ 27,316.45	$ 1,772.68	$ 9,846.77	$ 27,242.97	$ -	$ -	$ 73.48	
	Personnel & Fringe Benefits	$ 27,316.45	$ 27,316.45	$ 1,772.68	$ 9,846.77	$ 27,242.97	$ -	$ -	$ 73.48	
	Personnel & Fringe Costs	**$ 97,644.63**	**$ 97,644.63**	**$ 5,690.09**	**$ 34,813.64**	**$ 90,036.89**	**$ -**	**$ -**	**$ 7,607.74**	
	Operating Expenses									
5333	Research Supplies	$ -	$ -	$ 125.00	$ 5,280.00	$ 6,546.34	$ -	$ -	$ (6,546.34)	
OPE	Operating General	$ 15,394.63	$ 15,394.63	$ -	$ -	$ -	$ -	$ -	$ 15,394.63	
	Operating (2)	$ 15,394.63	$ 15,394.63	$ 125.00	$ 5,280.00	$ 6,546.34	$ -	$ -	$ 8,848.29	
	Operating Expenses	**$ 15,394.63**	**$ 15,394.63**	**$ 125.00**	**$ 5,280.00**	**$ 6,546.34**	**$ -**	**$ -**	**$ 8,848.29**	
	MTDC Costs	**$ 113,039.26**	**$ 113,039.26**	**$ 5,815.09**	**$ 40,093.64**	**$ 96,583.23**	**$ -**	**$ -**	**$ 16,456.03**	
	Non-OH Costs									
	Indirect Costs									
7731	Standard Overhead	$ -	$ -	$ 1,453.83	$ 10,023.71	$ 24,146.58	$ -	$ -	$ (24,146.58)	
INDC	Indirect Cost General	$ 28,259.88	$ 28,259.88	$ -	$ -	$ -	$ -	$ -	$ 28,259.88	
	Indirect Cost General	$ 28,259.88	$ 28,259.88	$ 1,453.83	$ 10,023.71	$ 24,146.58	$ -	$ -	$ 4,113.30	
	Indirect Costs	**$ 28,259.88**	**$ 28,259.88**	**$ 1,453.83**	**$ 10,023.71**	**$ 24,146.58**	**$ -**	**$ -**	**$ 4,113.30**	
	Non-OH Costs	**$ 28,259.88**	**$ 28,259.88**	**$ 1,453.83**	**$ 10,023.71**	**$ 24,146.58**	**$ -**	**$ -**	**$ 4,113.30**	
	Expenses	**$ 141,299.14**	**$ 141,299.14**	**$ 7,268.92**	**$ 50,117.35**	**$ 120,729.81**	**$ -**	**$ -**	**$ 20,569.33**	**85.4%**

Accounting Date	(Multiple Items)

Expense Detail

Sum of Amount		
Budget Item	**Description**	**Total**
FACADM	Standard Overhead	1,453.83
FACADM Total		**1,453.83**
FRINGE	Assessed Fringe Benefit Alloc	80.00
	BOG Employer Cost-ret Medical	53.28
	Employee Medical Insurance	920.48
	Employer Cost-Dental Care	31.23
	Employer Cost-Vision	4.86
	Social Security-Fica	287.15
	Staff Benefits Allocation	43.11
	Tiaa	352.57
FRINGE Total		**1,772.68**
OSRPER	Nonclassified-Limited-Fulltime	810.40
OSRPER Total		**810.40**
OTHER	Research Supplies	125.00
OTHER Total		**125.00**
OTPROF	Nonclassified-Part Time	3,107.01
OTPROF Total		**3,107.01**
Grand Total		**7,268.92**

Personnel Detail

Sum of Paid Amount	Column Labels			
Row Labels	**2/2/2026**	**2/13/2026**	**2/27/2026**	**Grand Total**
Drumm,Kevin L	634.05	1,932.10	1,927.29	4,493.44
Hardesty,Kate V		596.13	600.52	1,196.65
Grand Total	**634.05**	**2,528.23**	**2,527.81**	**5,690.09**

Handy Law LLC
42 Weybosset St
Providence, RI 02903
seth@handylawllc.com

INVOICE

BILL TO
Mr. Steven Chybowski
Energy Efficiency Council
1 Capitol Hill, 4th Floor
Providence, RI 02908

INVOICE	2664
DATE	02/09/2026
TERMS	Net 30
DUE DATE	03/11/2026

DATE	SERVICE	DESCRIPTION	QTY	RATE	AMOUNT
01/06/2026	Legal Services - Seth Handy - EEC	Correspondence	0:12	250.00	50.00
01/08/2026	Legal Services - Seth Handy NFP	Correspondence	0:06	250.00	25.00
01/21/2026	Legal Services - Seth Handy - EEC	Call & research & correspondence; Research & draft	2:06	250.00	525.00
01/22/2026	Legal Services - Seth Handy - EEC	Revisions; Correspondence	0:42	250.00	175.00
01/23/2026	Legal Services - Seth Handy NFP	Correspondence; Call; Serve filing	0:48	250.00	200.00
01/28/2026	Legal Services - Seth Handy NFP	Correspondence	0:24	250.00	100.00
01/29/2026	Legal Services - Seth Handy NFP	Document review and review context; Correspondence	2:18	250.00	575.00
01/30/2026	Legal Services - Seth Handy NFP	Read memo and comment; Correspondence	0:48	250.00	200.00
					Subtotal: 1,850.00
01/31/2026	Overhead Markup	5% Service Charge	1,850	0.05	92.50

To make a payment via ACH:
Bank Name: Washington Trust
Routing Number: 011 500 858
Account Number: 95391110

BALANCE DUE **$1,942.50**

Ways to pay

Pay DISCOVER VISA AMEX BANK PayPal venmo

View and pay

Handy Law LLC

42 Weybosset St
Providence, RI 02903
seth@handylawllc.com

INVOICE

BILL TO		INVOICE	2682
Mr. Steven Chybowski		DATE	03/13/2026
Energy Efficiency Council		TERMS	Net 30
1 Capitol Hill, 4th Floor		DUE DATE	04/12/2026
Providence, RI 02908			

DATE	SERVICE	DESCRIPTION	QTY	RATE	AMOUNT
02/02/2026	Legal Services - Seth Handy - EEC	Review legislation & correspondence	0:36	250.00	150.00
02/04/2026	Legal Services - Seth Handy - EEC	Correspondence; Call; Follow up; Tend to RI Energy extension	1:42	250.00	425.00
02/05/2026	Legal Services - Seth Handy - EEC	Correspondence; Call	0:12	250.00	50.00
02/06/2026	Legal Services - Seth Handy - EEC	Correspondence	0:12	250.00	50.00
02/09/2026	Legal Services - Seth Handy - EEC	Read legislation; Correspondence	0:18	250.00	75.00
02/12/2026	Legal Services - Seth Handy - EEC	Research; Correspondence	0:30	250.00	125.00
02/16/2026	Legal Services - Seth Handy - EEC	Call w OER	0:18	250.00	75.00
02/17/2026	Legal Services - Seth Handy - EEC	Read agreement; comment	0:30	250.00	125.00
02/24/2026	Legal Services - Seth Handy - EEC	Research & respond to Rachel ; PUC extension	0:42	250.00	175.00
02/25/2026	Legal Services - Seth Handy - EEC	Correspondence	0:12	250.00	50.00
02/26/2026	Legal Services - Seth Handy - EEC	Correspondence	0:06	250.00	25.00
				Subtotal:	1,325.00
02/28/2026	Overhead Markup	5% Service Charge	1,325	0.05	66.25

To make a payment via ACH:
Bank Name: Washington Trust
Routing Number: 011 500 858
Account Number: 95391110

BALANCE DUE **$1,391.25**

Ways to pay

View and pay

Invoice

Remit checks to:	Remit ACH transfer to:	Remit Wire Transfers to:
NV5	ABA Routing Number 063100277	ABA Routing Number 026009593
PO Box 74008680	Account Number 898052466590	Account Number 898052466590
Chicago, IL 60674-8680	Email ACH/Wire remittance details to	Swift Code INTL. BOFAUS3N
	RemittanceNotifications@nv5.com	

Rhode Island Office of Energy Resources

March 26, 2026
Project No: 5980826-0016011.00
Invoice No: 507685
Due Date: May 25, 2026

Project 5980826-0016011.00 Rhode Island EERMC 2026

Professional Services from January 01, 2026 to January 31, 2026

Phase 001 Energy Efficiency Program Plan/Implement

Task 01 Council Representation

Professional Personnel

	Hours	Rate	Amount	
Caesar, Adrian	1.75	201.00	351.75	
Johnson, Craig	4.00	230.00	920.00	
Totals	5.75		1,271.75	
Total Labor				**1,271.75**
			Total this Task	**1,271.75**

Task 02 Implementation Oversight & Plan Develop

Professional Personnel

	Hours	Rate	Amount	
Caesar, Adrian	14.50	201.00	2,914.50	
Galluzzo, Jordan	28.00	166.00	4,648.00	
Johnson, Andrew	6.50	201.00	1,306.50	
Johnson, Craig	12.50	230.00	2,875.00	
Morse, Stephanie	18.75	214.00	4,012.50	
Socks, Matthew	12.25	311.00	3,809.75	
Totals	92.50		19,566.25	
Total Labor				**19,566.25**

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	507685

Consultants

GDR CONSULTING				
1/30/2026	GDR CONSULTING	Sub Services from 1/1/26 to 1/31/26	2,408.75	
JENNIFER L. CHIODO DBA: JLC CONSULTING				
1/30/2026	JENNIFER L. CHIODO DBA: JLC CONSULTING	Sub Services from 1/1/26 to 1/31/26	376.25	
CORE ENERGY INSIGHTS INC.				
1/30/2026	CORE ENERGY INSIGHTS INC.	Sub Services from 1/1/26 to 1/31/26	675.00	
ECOMETRIC CONSULTING, LLC				
2/9/2026	ECOMETRIC CONSULTING, LLC	Sub Services from 1/1/26 to 1/31/26	1,265.00	
ENERGY FUTURES GROUP, INC.				
1/30/2026	ENERGY FUTURES GROUP, INC.	Sub Services from 1/1/26 to 1/31/26	1,650.00	
RALPH PRAHL				
1/30/2026	RALPH PRAHL	Sub Services from 1/1/26 to 1/31/26	1,121.00	
	Total Consultants		**7,496.00**	**7,496.00**
		Total this Task		**27,062.25**

Task 03 Education Initiatives

Professional Personnel

	Hours	Rate	Amount	
Johnson, Craig	1.25	230.00	287.50	
Totals	1.25		287.50	
Total Labor				**287.50**

Consultants

RACHEL SHOLLY				
2/13/2026	RACHEL SHOLLY	Sub Services from 1/1/26 to 1/31/26	4,122.50	
	Total Consultants		**4,122.50**	**4,122.50**
		Total this Task		**4,410.00**
		Total this Phase		**32,744.00**

Phase 002 System Reliability Procurement & Demand

Task 02 Implementation Oversight & Plan Develop

Professional Personnel

	Hours	Rate	Amount	
Johnson, Craig	2.25	230.00	517.50	
Totals	2.25		517.50	
Total Labor				**517.50**
		Total this Task		**517.50**

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	507685

				Total this Phase	**517.50**

Phase 003 Regulatory Proceedings

Task 02 Develop & Review Technical Material

Professional Personnel

	Hours	Rate	Amount	
Galluzzo, Jordan	9.75	166.00	1,618.50	
Johnson, Craig	6.25	230.00	1,437.50	
Totals	16.00		3,056.00	
Total Labor				**3,056.00**
			Total this Task	**3,056.00**
			Total this Phase	**3,056.00**

Phase 004 Council Sponsored Meetings & Materials

Task 01 Meeting Attendance

Professional Personnel

	Hours	Rate	Amount	
Caesar, Adrian	2.00	201.00	402.00	
Johnson, Craig	4.00	230.00	920.00	
Socks, Matthew	1.50	311.00	466.50	
Totals	7.50		1,788.50	
Total Labor				**1,788.50**

Consultants

RACHEL SHOLLY

2/13/2026	RACHEL SHOLLY	Sub Services from 1/1/26 to 1/31/26	127.50	
	Total Consultants		**127.50**	**127.50**
			Total this Task	**1,916.00**

Task 02 Develop Technical Materials

Professional Personnel

	Hours	Rate	Amount	
Caesar, Adrian	12.50	201.00	2,512.50	
Galluzzo, Jordan	15.50	166.00	2,573.00	
Johnson, Craig	21.50	230.00	4,945.00	
Socks, Matthew	4.00	311.00	1,244.00	
Totals	53.50		11,274.50	
Total Labor				**11,274.50**

Consultants

RACHEL SHOLLY

2/13/2026	RACHEL SHOLLY	Sub Services from 1/1/26 to 1/31/26	170.00	
	Total Consultants		**170.00**	**170.00**

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	507685

				Total this Task	**11,444.50**

Task 03 Other Council Responsibilities

Professional Personnel

		Hours	Rate	Amount	
Johnson, Craig		.50	230.00	115.00	
	Totals	.50		115.00	
	Total Labor				**115.00**
				Total this Task	**115.00**
				Total this Phase	**13,475.50**

Phase 005 Research, Analysis, Other CouncilSupport

Professional Personnel

		Hours	Rate	Amount	
Johnson, Craig		37.00	230.00	8,510.00	
	Totals	37.00		8,510.00	
	Total Labor				**8,510.00**

Consultants

RACHEL SHOLLY				
2/13/2026	RACHEL SHOLLY	Sub Services from 1/1/26 to 1/31/26	170.00	
	Total Consultants		**170.00**	**170.00**
		Total this Phase		**8,680.00**

Phase 006 Administrative

Professional Personnel

		Hours	Rate	Amount	
Galluzzo, Jordan		8.00	166.00	1,328.00	
Johnson, Craig		4.00	230.00	920.00	
	Totals	12.00		2,248.00	
	Total Labor				**2,248.00**

Consultants

RACHEL SHOLLY				
2/13/2026	RACHEL SHOLLY	Sub Services from 1/1/26 to 1/31/26	43.00	
	Total Consultants		**43.00**	**43.00**
		Total this Phase		**2,291.00**
		Total this Project		**60,764.00**

Project 5980826-0016011.01 Rhode Island EERMC Intern 2026

Fee

Billing Phase	Fee	Percent Complete	Earned	Previous Fee Billing	Current Fee Billing
Monthly Intern (FEB-NOV) - $2,500	25,000.00	0.00	0.00	0.00	0.00
URI Program Coordination - $5000	5,000.00	0.00	0.00	0.00	0.00
Total Fee	30,000.00		0.00	0.00	0.00

Total Fee **0.00**

Total this Project

Billing Limits	**Current**	**Prior**	**To-Date**
Total Billings	60,764.00	0.00	60,764.00
Limit			670,000.00
Remaining			609,236.00

Total this Invoice **60,764.00**

Billing Backup

Thursday, March 26, 2026

NV5, Inc. Invoice 507685 Dated 3/26/2026 11:28:37 AM

Project 5980826-0016011.00 Rhode Island EERMC 2026

Phase 001 Energy Efficiency Program Plan/Implement

Task 01 Council Representation

Professional Personnel

		Hours	Rate	Amount	
Caesar, Adrian	1/22/2026	1.75	201.00	351.75	
RI EE Technical Working group materials review and January mtg.					
Johnson, Craig	1/6/2026	1.25	230.00	287.50	
RIE/OER bi-weekly check-in					
Johnson, Craig	1/22/2026	1.50	230.00	345.00	
EE TWG attendance.					
Johnson, Craig	1/27/2026	1.25	230.00	287.50	
Bi-weekly check-in with RIE/OER and associated mtg follow-ups.					
Totals		5.75		1,271.75	
Total Labor					**1,271.75**

Total this Task **1,271.75**

Task 02 Implementation Oversight & Plan Develop

Professional Personnel

		Hours	Rate	Amount
Caesar, Adrian	1/5/2026	2.75	201.00	552.75
2026 C&I Sector Team coordination - potential meeting topics, recurring mtg. scheduling w/RIE; final draft RI Climate Action Strategy review				
Caesar, Adrian	1/7/2026	1.50	201.00	301.50
C&I Sector Team prep - Existing Building Commissioning study findings summary, EBCx best practice, RIE org chart review and program/account mgmt. strategy				
Caesar, Adrian	1/8/2026	1.25	201.00	251.25
Jan. C&I Sector team meeting and follow ups				
Caesar, Adrian	1/13/2026	1.75	201.00	351.75
Preliminary 2025 Year-End C&I data report development/analysis; C&I sector team mtg. topics and coordination w/RIE				
Caesar, Adrian	1/14/2026	2.00	201.00	402.00
EMV study tracker review; Monthly C&I EM&V call; Monthly C&I Sector team coordination call - topics/priorities for 2026, PUC hearing follow ups				
Caesar, Adrian	1/16/2026	.75	201.00	150.75
Existing Building Commissioning LBNL study results findings and summary for RIE implementation team				

Caesar, Adrian	1/26/2026	1.25	201.00	251.25
Final Custom Electric 2024 impact evaluation workplan review; 2025 preliminary year-end program performance analysis - C&I sector, electric and gas portfolios, comps to RIE forecasts				
Caesar, Adrian	1/28/2026	2.75	201.00	552.75
C&I study tracker review, Monthly EM&V meeting; RI Commerce and RIE small business coordination - joint incentive offerings, outreach to RI commerce - marketing and program delivery; EMV study review - final lighting controls market report and MA lighting controls performance testing report				
Caesar, Adrian	1/29/2026	.50	201.00	100.50
Small Business program coordination - RI Commerce and RIE small business offerings and outreach strategy discussion				
Galluzzo, Jordan	1/9/2026	1.00	166.00	166.00
Created hard-coded copy of November RI Residential Data Report for distribution to Residential Sector Team.				
Galluzzo, Jordan	1/12/2026	3.50	166.00	581.00
Began updating December RI Residential and C&I Data Reports with December raw data. Internal working session - discussed RI data tasks. Attended RI Residential Sector Team Meeting - discussed monthly RI Residential Data Reports.				
Galluzzo, Jordan	1/13/2026	6.00	166.00	996.00
Continued updating December RI Residential and C&I Data Reports with December raw data. QA/QC December Residential and C&I Data Reports. Developed December RI Electric and Gas Data Snapshots.				
Galluzzo, Jordan	1/21/2026	2.75	166.00	456.50
Internal working session - discussed 2026 Data Report updates. Updated Historical Quarterly Tracking workbook with preliminary year-end data from December Data Reports. Updated quarterly charts in December Data Reports.				
Galluzzo, Jordan	1/22/2026	.50	166.00	83.00
QA/QC Historical Quarterly Tracking Workbook.				
Galluzzo, Jordan	1/23/2026	2.00	166.00	332.00
Began reviewing 2025 Residential and C&I Data Reports for remaining issues and potential areas of improvement.				
Galluzzo, Jordan	1/26/2026	5.00	166.00	830.00
Continued reviewing 2025 Residential and C&I Data Reports for remaining issues and potential areas of improvement. Began developing 2026 Residential and C&I Data Report templates.				
Galluzzo, Jordan	1/27/2026	2.00	166.00	332.00
Internal working session - discussed 2026 data reporting updates. Continued developing 2026 Residential and C&I Data Report templates.				
Galluzzo, Jordan	1/29/2026	2.75	166.00	456.50
Continued reviewing 2025 Residential and C&I Data Reports for remaining issues and potential areas of improvement. Continued developing 2026 Residential and C&I Data Report templates.				
Galluzzo, Jordan	1/30/2026	2.50	166.00	415.00

	Continued developing 2026 Residential and C&I Data Report templates.			
Johnson, Andrew	1/14/2026	1.00	201.00	201.00
	2026 - Monthly RI C&I EM&V Meeting			
Johnson, Andrew	1/20/2026	1.00	201.00	201.00
	EM&V Meeting time change. Received 2026 IESF Language Access Review - Draft Workplan. 2026 Appliance Recycling Program Impact Evaluation - Draft Workplan.			
Johnson, Andrew	1/23/2026	1.00	201.00	201.00
	C-Team - Internal - 2026 IESF Language Access Review - Draft Workplan. 2026 Appliance Recycling Program Impact Evaluation - Draft Workplan			
Johnson, Andrew	1/28/2026	1.00	201.00	201.00
	2026 - Monthly Combined RI EM&V Meeting			
Johnson, Andrew	1/29/2026	2.50	201.00	502.50
	2026 IESF Language Access Review - Draft Workplan 2026 Appliance Recycling Program Impact Evaluation - Draft Workplan			
Johnson, Craig	1/6/2026	1.75	230.00	402.50
	Quick check-in/working session with Jordan and Adrian on upcoming sector team work. Working session with Stephanie on residential sector team work - prepping for internal team check-in tomorrow, sector kickoff call with RIE on Thursday, agenda for full sector team call next Monday, and follow-ups on room air cleaner offerings.			
Johnson, Craig	1/7/2026	1.25	230.00	287.50
	Res Sector team - internal 2026 kickoff call with team, debrief 2026 Plan docket, prep for 2026 meetings/topics.			
Johnson, Craig	1/8/2026	.75	230.00	172.50
	2027-2029 EE targets development check-in			
Johnson, Craig	1/12/2026	2.00	230.00	460.00
	Res Sector Team - meeting with internal res team to discuss prep for audit prioritization for IE programs and today's sector team call. Res sector team meetings.			
Johnson, Craig	1/14/2026	1.25	230.00	287.50
	Review preliminary year-end data/monthly data snapshots.			
Johnson, Craig	1/16/2026	1.00	230.00	230.00
	Sector teams - continue review of month data/data snapshots for year-end reporting.			
Johnson, Craig	1/20/2026	1.50	230.00	345.00
	EM&V – review IESF language access review draft workplan. Review appliance recycling program impact evaluation work plan.			
Johnson, Craig	1/21/2026	.75	230.00	172.50
	EM&V - review/monitor activity, including upcoming residential deliverables. Review EE TWG materials in prep for meeting tomorrow.			
Johnson, Craig	1/22/2026	.50	230.00	115.00
	Continue reviewing EE TWG materials in prep for TWG meeting this morning.			
Johnson, Craig	1/27/2026	1.75	230.00	402.50

	Residential sector team - working session with Stephanie, discussed follow-ups from last months call, potential agenda topics for February meeting. Working session with Jordan, talk through progress on reviewing/identifying issues to resolve in monthly data report and potential product improvements. Upcoming res call prep - review Stehpanie's action items, review data reports and provide feedback for potential improvements/updates.				
Morse, Stephanie		1/5/2026	.50	214.00	107.00
	Catch up - prep for upcoming meetings and ENERGY STAR comms				
Morse, Stephanie		1/6/2026	2.00	214.00	428.00
	Check in with Craig, Res. and IE Sector team coordination, RIE comms				
Morse, Stephanie		1/7/2026	3.00	214.00	642.00
	Res. and IE internal sector team coordinating call and follow up; comms with RIE re. air cleaner measure and audit prioritization follow up; prep for January sector team call				
Morse, Stephanie		1/8/2026	3.00	214.00	642.00
	Call with RIE to plan for 2026 Res. and IE sector team calls, follow up, agenda for January call				
Morse, Stephanie		1/9/2026	1.00	214.00	214.00
	Sector team call prep				
Morse, Stephanie		1/12/2026	4.00	214.00	856.00
	audit prioritization prep call with C-Team and follow up notes; Res and IE sector team call - prep, call, and follow up				
Morse, Stephanie		1/13/2026	.50	214.00	107.00
	follow up from sector team call				
Morse, Stephanie		1/26/2026	.50	214.00	107.00
	review Dec. data report				
Morse, Stephanie		1/27/2026	1.50	214.00	321.00
	Check in with Craig, prep for Feb. Res and IE sector team call				
Morse, Stephanie		1/28/2026	.75	214.00	160.50
	Sector team comms				
Morse, Stephanie		1/29/2026	2.00	214.00	428.00
	Prep for and call with Brendan re. sector team, follow up coordination and data question, agenda for Feb. call				
Socks, Matthew		1/6/2026	1.50	311.00	466.50
	2027-2029 RI Target-Setting: data review and methodology development				
Socks, Matthew		1/7/2026	.50	311.00	155.50
	2027-2029 RI Target-Setting: data review and methodology development				
Socks, Matthew		1/13/2026	2.25	311.00	699.75
	RI 2027-2029 target setting: establishing analysis framework and developing guidance for analysis team				

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Socks, Matthew	1/19/2026	2.25	311.00	699.75	
RI 2027-2029 Target-Setting: Analysis framework development and initial benchmarking guidance development.					
Socks, Matthew	1/20/2026	1.50	311.00	466.50	
RI 2027-2029 Target-Setting: Analysis framework development and initial benchmarking guidance development.					
Socks, Matthew	1/27/2026	1.50	311.00	466.50	
RI 2027-29 Target Setting: Analysis framework and guidance development for results benchmarking					
Socks, Matthew	1/28/2026	2.75	311.00	855.25	
RI 2027-29 Target Setting: Analysis framework and guidance development for results benchmarking					
Totals		92.50		19,566.25	
Total Labor					**19,566.25**

Consultants

GDR CONSULTING				
AP 894613421559	1/30/2026	GDR CONSULTING / Sub Services from 1/1/26 to 1/31/26	2,408.75	
JENNIFER L. CHIODO DBA: JLC CONSULTING				
AP 894613421402	1/30/2026	JENNIFER L. CHIODO DBA: JLC CONSULTING / Sub Services from 1/1/26 to 1/31/26	376.25	
CORE ENERGY INSIGHTS INC.				
AP 894613421407	1/30/2026	CORE ENERGY INSIGHTS INC. / Sub Services from 1/1/26 to 1/31/26	675.00	
ECOMETRIC CONSULTING, LLC				
AP 894613421875	2/9/2026	ECOMETRIC CONSULTING, LLC / Sub Services from 1/1/26 to 1/31/26	1,265.00	
ENERGY FUTURES GROUP, INC.				
AP 894613421563	1/30/2026	ENERGY FUTURES GROUP, INC. / Sub Services from 1/1/26 to 1/31/26	1,650.00	
RALPH PRAHL				
AP 894613421409	1/30/2026	RALPH PRAHL / Sub Services from 1/1/26 to 1/31/26	1,121.00	
Total Consultants			**7,496.00**	**7,496.00**
		Total this Task		**27,062.25**

Task 03 Education Initiatives

Professional Personnel

		Hours	Rate	Amount
Johnson, Craig	1/6/2026	.50	230.00	115.00
Follow-up with Rachel on ACEEE TA application, review application draft/content.				
Johnson, Craig	1/7/2026	.50	230.00	115.00

	Check-in with Rachel on URI work, ACEEE TA, on general edcom related tasks.				
Johnson, Craig	1/28/2026	.25	230.00	57.50	
	Working session with Rachel to discuss EE EdCom items, including URI education work/contracting, ACEEE TA application status, and planning for upcoming EdCom meeting.				
	Totals	1.25		287.50	
	Total Labor				**287.50**

Consultants

RACHEL SHOLLY

AP 894613422746 2/13/2026	RACHEL SHOLLY / Sub Services from 1/1/26 to 1/31/26		4,122.50	
	Total Consultants		**4,122.50**	**4,122.50**
		Total this Task		**4,410.00**
		Total this Phase		**32,744.00**

Phase 002 System Reliability Procurement & Demand

Task 02 Implementation Oversight & Plan Develop

Professional Personnel

		Hours	**Rate**	**Amount**	
Johnson, Craig	1/20/2026	2.25	230.00	517.50	
	Begin work on preparing for SRP Plan development, review timeline for last plan, standards, and work on team assignments.				
	Totals	2.25		517.50	
	Total Labor				**517.50**
		Total this Task			**517.50**
		Total this Phase			**517.50**

Phase 003 Regulatory Proceedings

Task 02 Develop & Review Technical Material

Professional Personnel

		Hours	**Rate**	**Amount**
Galluzzo, Jordan	1/7/2026	3.00	166.00	498.00
	Docket 25-37-EE Summary Memo - reviewed evidentiary hearing content time stamps, reviewed evidentiary hearings for key discussion and questioning themes.			
Galluzzo, Jordan	1/8/2026	4.75	166.00	788.50
	Docket 25-37-EE Summary Memo - reviewed evidentiary hearings for key discussion and questioning themes.			
Galluzzo, Jordan	1/9/2026	2.00	166.00	332.00
	Docket 25-37-EE Summary Memo - reviewed evidentiary hearings for key discussion and questioning themes.			

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Johnson, Craig	1/5/2026	3.00	230.00	690.00	
2026 Docket - Review/re-watch hearings and open meetings recordings to inform docket summary memo and presentation for Council.					
Johnson, Craig	1/13/2026	1.50	230.00	345.00	
2026 Plan Docket - continue review of notes and recordings to inform summary memo for Council.					
Johnson, Craig	1/20/2026	1.75	230.00	402.50	
Continue work on 2026 plan docket summary memo, including continue review of recordings for accuracy.					
Totals		16.00		3,056.00	
Total Labor					**3,056.00**

Total this Task **3,056.00**

Total this Phase **3,056.00**

Phase 004 Council Sponsored Meetings & Materials

Task 01 Meeting Attendance

Professional Personnel

		Hours	**Rate**	**Amount**	
Caesar, Adrian	1/15/2026	2.00	201.00	402.00	
January EEC mtg.					
Johnson, Craig	1/9/2026	1.00	230.00	230.00	
EEC EdCom meeting attendance (virtual)					
Johnson, Craig	1/15/2026	3.00	230.00	690.00	
Executive committee and Council meeting attendance.					
Socks, Matthew	1/15/2026	1.50	311.00	466.50	
RI 2027-2029 target setting: attending council meeting for methodology presentation; associated prep					
Totals		7.50		1,788.50	
Total Labor					**1,788.50**

Consultants

RACHEL SHOLLY

AP 894613422746 2/13/2026	RACHEL SHOLLY / Sub Services from 1/1/26 to 1/31/26	127.50	
Total Consultants		**127.50**	**127.50**

Total this Task **1,916.00**

Task 02 Develop Technical Materials

Professional Personnel

		Hours	**Rate**	**Amount**
Caesar, Adrian	1/6/2026	.75	201.00	150.75
C-Team working session - January EEC mtg. prep; Docket 25-37 EE Plan hearings/PUC open meeting notes review and Council memo development				

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Caesar, Adrian	1/7/2026	6.25	201.00	1,256.25
Docket 25-37 EE Plan hearings and PUC open meeting notes/recording review; Council PUC memo development				
Caesar, Adrian	1/8/2026	1.00	201.00	201.00
C-Team working session - January EEC mtg. materials development; Docket 25-37 EE Plan hearings and PUC open meeting notes/recording review; Council PUC memo development				
Caesar, Adrian	1/9/2026	1.00	201.00	201.00
Docket 25-37 EE Plan hearings and PUC open meeting notes/recording review; Council PUC memo development				
Caesar, Adrian	1/13/2026	2.00	201.00	402.00
January EEC mtg materials development - Memo on PUC 2026 Plan hearings				
Caesar, Adrian	1/14/2026	1.50	201.00	301.50
C-Team working session - Jan. EEC mtg materials; 2026 Annual plan hearings, record request, and open meeting notes and recording review, memo/presentation development				
Galluzzo, Jordan	1/6/2026	.50	166.00	83.00
Internal working session - discussed potential January EEC meeting materials.				
Galluzzo, Jordan	1/7/2026	3.00	166.00	498.00
Docket 25-37-EE Summary Memo - updated time period table with hearing content and time stamps, began developing evidentiary hearing key theme summaries.				
Galluzzo, Jordan	1/8/2026	5.25	166.00	871.50
Docket 25-37-EE Summary Memo - continued developing evidentiary hearing key theme summaries. Internal working session - discussed Docket 25-37-EE Summary memo and other January EEC meeting materials.				
Galluzzo, Jordan	1/9/2026	2.00	166.00	332.00
Docket 25-37-EE Summary Memo - continued developing evidentiary hearing key theme summaries.				
Galluzzo, Jordan	1/23/2026	3.25	166.00	539.50
Began developing 2026 EEC Calendar, updated with 2026 EEC meeting dates.				
Galluzzo, Jordan	1/26/2026	1.50	166.00	249.00
Continued developing 2026 EEC Calendar, continued updating EEC Calendar with relevant 2026 meetings and events.				
Johnson, Craig	1/5/2026	1.00	230.00	230.00
January Council materials - Work on materials for January Council meeting, including work on 2026 plan docket summary memo, organize other materials for development and delivery.				
Johnson, Craig	1/6/2026	.75	230.00	172.50
January Council materials - working session with Jordan and Adrian on material development. January EdCom - Review EdCom agenda and materials.				
Johnson, Craig	1/7/2026	1.50	230.00	345.00
January Council Materials - work on assignments, work on 2026 plan docket summary memo, outlining summary and categories to cover and assignments to team				

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Johnson, Craig	1/8/2026	1.25	230.00	287.50	
January Materials - Working session with team to review/provide feedback on material development, including on 2026 ee docket summary and ee targets development.					
Johnson, Craig	1/9/2026	3.75	230.00	862.50	
January Council materials - review/finalize Energy Fellow presentation and Council budget update memo. Review/work on edits to Targets setting presentation. Work on briefing memo. Work on docket update. Updates with OER re: material development.					
Johnson, Craig	1/12/2026	1.25	230.00	287.50	
January Council Materials development.					
Johnson, Craig	1/13/2026	2.00	230.00	460.00	
January Council Materials - correspondence with OER re: updates on material development. Continue work on 2026 Plan Docket materials. Review draft materials from OER.					
Johnson, Craig	1/14/2026	5.75	230.00	1,322.50	
January Council Materials - Finish drafting presentation slide deck for 2026 Plan Docket update for Council. Finish developing briefing memo for Council meeting. Review draft chair reports.					
Johnson, Craig	1/15/2026	3.25	230.00	747.50	
Review Council materials, prepare talking points.					
Johnson, Craig	1/16/2026	1.00	230.00	230.00	
Council/ExCom meeting debrief, review action items for upcoming meetings.					
Socks, Matthew	1/8/2026	2.25	311.00	699.75	
2027-2029 RI Target-Setting: check-in w/ C.Johnson on Jan EERMC council mtg materials development; presentation development					
Socks, Matthew	1/9/2026	1.75	311.00	544.25	
2027-2029 RI Target-Setting: Jan council mtg. presentation development					
Totals		53.50		11,274.50	
Total Labor					**11,274.50**

Consultants

RACHEL SHOLLY

AP 894613422746	2/13/2026	RACHEL SHOLLY / Sub Services from 1/1/26 to 1/31/26	170.00	
Total Consultants			**170.00**	**170.00**
		Total this Task		**11,444.50**

Task 03 Other Council Responsibilities

Professional Personnel

		Hours	Rate	Amount
Johnson, Craig	1/14/2026	.50	230.00	115.00

Working session with Rachel to discuss EEC Annual Report and Policy Recommendations development.

Totals		.50		115.00	
Total Labor					**115.00**
			Total this Task		**115.00**
			Total this Phase		**13,475.50**

Phase 005 Research, Analysis, Other CouncilSupport

Professional Personnel

	Date	Hours	Rate	Amount
Johnson, Craig	1/8/2026	2.00	230.00	460.00
Councilor briefing with Harry and Peter, associated prep. Review and follow-up to stakeholder question on outcomes from EE docket.				
Johnson, Craig	1/9/2026	.75	230.00	172.50
EE Implementation RFP - review materials from record request, correspondence with peter and seth re: same.				
Johnson, Craig	1/12/2026	.75	230.00	172.50
EE Implementation RFP - quick check-in with Peter on public records requests data/content review and discussion on next steps. Review latest chain of emails and coordinate check-in that includes Priscilla and Seth.				
Johnson, Craig	1/15/2026	.75	230.00	172.50
Pre-council/excom briefing with Harry, associated prep.				
Johnson, Craig	1/16/2026	4.00	230.00	920.00
EE Implementation RFP - check-in with Peter and Priscilla. Emails with Seth re: same. Begin reviewing Governor's budget proposal for relevant EE matters. Continue reviewing EC4 Climate Action Plan.				
Johnson, Craig	1/21/2026	4.25	230.00	977.50
EE Implementation RFP - check-in with Peter, Priscilla, and Seth. Discussed outcomes/next steps. Prepare next step actions for Seth. Council Terms/Appointments - review current terms/appointments, develop table with notes on expiring terms, needs, and potential candidates to assist Peter.				
Johnson, Craig	1/22/2026	4.75	230.00	1,092.50
EE Implementation RFP - review draft APRA appeal, correspondence with Peter/Seth/Priscilla re: same. Governor Budget proposal - continue review of EE related items, discussion with stakeholders re: same.				
Johnson, Craig	1/23/2026	3.25	230.00	747.50
legislative tracking - initial review of HB7174, continue review of Governor's budget bill. Continue review of Climate Action Strategy Plan.				

Johnson, Craig	1/28/2026	5.75	230.00	1,322.50	
Working session with Rachel to discuss Council Appointment resources support for Councilor Gill Case and discuss legislative tracking tasks, including Governor Budget Bill (related to EEC work), and other relevant House/Senate bills. Begin drafting memo and resources to support this work. Monitor EC4 Advisory Board meeting, in particular updates on legislative items, governor budget bill, and climate action strategy plan updates. EE Implementation RFP - review latest from Seth on public records request, review documents, follow-up with Peter and Priscilla. Stakeholder support, review questions on relevant ee legislative items from stakeholders, respond with supporting data, analysis, and steps for the Council. Councilor support - review request from Peter re: ISR schedule, review schedule and key dates, respond to peter.					
Johnson, Craig	1/29/2026	6.50	230.00	1,495.00	
EE Implementation RFP - review all materials received via APRA request, work on assisting development of Councilor perspectives memo for Peter and Priscilla. Includes reviewing materials to ensure accuracy of cited information and numbers, ensure that all references are part of publicly available materials, generate summaries of council work/involvement following cancellation of procurement, and meeting/working session with Peter and Priscilla to discuss current iteration of draft and new steps.					
Johnson, Craig	1/30/2026	4.25	230.00	977.50	
EE Implementation RFP - Draft supplemental update memo on process, outcomes, and Councilor prospectives, share with team and coordinate next steps. Review initial feedback from team and prep updates to memo accordingly.					
Totals		37.00		8,510.00	
Total Labor					**8,510.00**

Consultants

RACHEL SHOLLY

AP 894613422746	2/13/2026	RACHEL SHOLLY / Sub Services from 1/1/26 to 1/31/26	170.00	
Total Consultants			**170.00**	**170.00**
		Total this Phase		**8,680.00**

Phase 006 Administrative

Professional Personnel

		Hours	Rate	Amount
Galluzzo, Jordan	1/6/2026	1.50	166.00	249.00
Began developing summary of 2025 RI Climate Action Strategy Report.				
Galluzzo, Jordan	1/7/2026	.50	166.00	83.00
Continued developing summary of 2025 RI Climate Action Strategy Report.				

Galluzzo, Jordan	1/22/2026	4.00	166.00	664.00	
Continued developing summary of 2025 RI Climate Action Strategy Report.					
Galluzzo, Jordan	1/23/2026	.50	166.00	83.00	
Continued developing summary of 2025 RI Climate Action Strategy Report.					
Galluzzo, Jordan	1/28/2026	1.50	166.00	249.00	
Attended January EC4 Advisory Board meeting and recorded meeting notes.					
Johnson, Craig	1/6/2026	.50	230.00	115.00	
Project Management - review sub-contractor invoices for December.					
Johnson, Craig	1/7/2026	1.00	230.00	230.00	
Work on year-end c-team budget summary memo.					
Johnson, Craig	1/13/2026	2.00	230.00	460.00	
Project Management - Finish updating and preparing 2026 SOW and budget document for Council review.					
Johnson, Craig	1/15/2026	.50	230.00	115.00	
Project Management - review December invoice, review year-end budget numbers and prepare for update to Council.					
Totals		12.00		2,248.00	
Total Labor					**2,248.00**

Consultants

RACHEL SHOLLY

AP 894613422746	2/13/2026	RACHEL SHOLLY / Sub Services from 1/1/26 to 1/31/26	43.00	
Total Consultants			**43.00**	**43.00**
		Total this Phase		**2,291.00**
		Total this Project		**60,764.00**
		Total this Report		**60,764.00**

GDR Consulting

INVOICE

576 Rutland St.
Carlisle, MA 01741
Phone: (978) 807-2785

INVOICE #	DATE
1R	**2/4/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

6320825-0007590.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

GDR Consulting

Billing Period

1/1/2026 - 1/30/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Glenn Reed	10.25	$ 235.00	$ 2,408.75
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 2,408.75**

If you have any questions about this invoice, please contact
[Name, Phone, email@address.com]

GDR Consulting
Services Performed 1/1/2026 - 1/30/2026

Date	Staff	Rate	Description	001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	Sub-Total Regular Hours
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	
				Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	
1/7/2026	Glenn Reed	$ 235.00	Participate in internal Res and IEC Sector planning call		1.00											1.00
1/7/2026	Glenn Reed	$ 235.00	Share proposed topics for 2026 calls with RIE based on review of 3rd draft of the 2026 Plan Main Text, RIE efficiency program webpages, and 2026 program rebate forms.		1.75											1.75
1/7/2026	Glenn Reed	$ 235.00	Reply to RIE on clarification of data tracking for ENERGY STAR dehumidifiers and room air cleaners		0.25											0.25
1/12/2026	Glenn Reed	$ 235.00	Attend internal call to discuss RIE IESF measure prioritization. Review Q3 Best Practices presentation		1.50											1.50
1/12/2026	Glenn Reed	$ 235.00	Participate in monthly Residential Sector call w/RIE		1.00											1.00
1/14/2026	Glenn Reed	$ 235.00	Analysis of RIE RNC proposed savings, C&S efforts, program participation by building type and tier, and estimation of RI new housing start additions		2.00											2.00
1/28/2026	Glenn Reed	$ 235.00	Attend monthly EM&V coordination call with RIE		1.00											1.00
1/28/2026	Glenn Reed	$ 235.00	Review and comment on Appliance Recycling evaluation draft work plan		1.00											1.00
1/28/2026	Glenn Reed	$ 235.00	Review and comment on IESF Language Access review evaluation draft work plan		0.50											0.50
1/28/2026	Glenn Reed	$ 235.00	Attend AWHI Equity working group meeting. Distribute info on CPUC MT Initiatives and battery enabled induction cooktops. Time split across MA, RI and CT clients and professional development		0.25											0.25
			Hours	0.00	10.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10.25
			Amount	$0.00	$2,408.75	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$2,408.75

Core Energy Insights, Inc.

INVOICE

4445 E Hoback River Rd.

Jackson, WY 83001

Phone: (978-339-3412

INVOICE #	DATE
CEI RI 1-2026	**2/2/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

6320825-0007590.00

Description of Services

Services performed for the Rhode Island Energy Efficiency Council

MAKE CHECKS PAYABLE TO

Core Energy Insights, Inc.

Billing Period

1/1/2026 - 1/31/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Margie Lynch	3.00	$ 225.00	$ 675.00
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 675.00**

If you have any questions about this invoice, please contact
Margie Lynch, 978-339-3412, mlynch@coreenergyinsights.com

Core Energy Insights, Inc.
Services Performed 1/1/2026 - 1/31/2026

Date	Staff	Rate	Description	001 - EE Program Planning & Implementation Oversight 001-01 Council Representation	001-02 Implementation Oversight & Plan Development	001-03 Education Initiatives	002 - System Reliability & Demand Side Management 002-01 Council Representation	002-02 Implementation Oversight & Plan Development	003 - Regulatory Proceedings 003-01 Council Representation	003-02 Develop & Review Technical Materials	004 - Council Sponsored Meetings & Materials 004-01 Meeting Attendance	004-02 Develop Materials	004-03 Other Council Responsibilities	005 - Research, Analysis, & Other Council Support 005-00 Research, Analysis, & Other Council Support	006 - Administrative 006-00 Administrative	Sub-Total Regular Hours
1/7/2026	Margie Lynch	$225	Participated in prep meeting for Res Sector Team meeting		1.00											1.00
1/12/2026	Margie Lynch	$225	Participated in prep meeting re: IES measure prioritization changes; prepared for and participated in Res Sector Team meeting		1.75											1.75
1/23/2026	Margie Lynch	$225	Reviewed and commented on IESF language access scope of work		0.25											0.25
			Hours	0.00	3.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3.00
			Amount	$0.00	$675.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$675.00

EcoMetric Consulting, LLC

INVOICE

41 Leopard Rd., Suite 104
Paoli, PA 19301
Phone: (610) 400-8600

INVOICE #	DATE
1029-P1-26	2/9/2026

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

6320825-0007590.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

EcoMetric Consulting, LLC

Billing Period

1/1/2026 -1/31/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Michael Honeychuck	5.75	$ 220.00	$ 1,265.00
LABOR	Salil Gogte	0.00	$ 240.00	$ -
LABOR	Gita Subramony	0.00	$ 220.00	$ -
LABOR	Bitul Sinha	0.00	$ 210.00	$ -
				$ -
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		$ 1,265.00

If you have any questions about this invoice, please contact
Kelly Jennings, 610-400-8600 x-102 kelly@ecometricconsulting.com

EcoMetric Consulting, LLC
Services Performed 1/1/2026 -1/31/2026

Date	Staff	Rate	Description	001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	Sub-Total Regular Hours
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	
				Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	
1/14/26	Michael Honeychuck	$ 220.00	Monthly C&I call with RIE		0.75											0.75
1/28/26	Michael Honeychuck	$ 220.00	Monthly C&I/Res combined meeting IESF Language Access Review Workplan review, comments, emails Appliance Recycling Program Impact Evaluation Workplan review, comments, emails		2.00											2.00
1/29/26	Michael Honeychuck	$ 220.00	IESF Language Access Review Workplan review, comments, emails Appliance Recycling Program Impact Evaluation Workplan review, comments, emails		3.00											3.00
			Hours	0.00	5.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.75
			Amount	$0.00	$1,265.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$1,265.00

Energy Futures Group, Inc.

INVOICE

PO Box 587
Hinesburg, VT 05461
Phone: (802) 482-4940

INVOICE #	DATE
7330	**2/5/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

6320825-0007590.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

Energy Futures Group, Inc.

Billing Period

1/1/26-1/31/26

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Richard Faesy	3.00	$ 275.00	$ 825.00
LABOR	Dan Mellinger	3.00	$ 275.00	$ 825.00
				$ -
				$ -
				$ -
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 1,650.00**

If you have any questions about this invoice, please contact
Mariana DuBrul, 802-482-4940, finance@energyfuturesgroup.com

Energy Futures Group, Inc.
Services Performed 1/1/26-1/31/26

				001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	Sub-Total Regular Hours
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	
Date	Staff	Rate	Description	Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	
1/7/2026	Richard Faesy	$275.00	Res & IE consultants meeting planning, followup scheduling.		1.25											1.25
1/8/2026	Dan Mellinger	$275.00	RI C&I sector team meeting		1.00											1.00
1/12/2026	Richard Faesy	$275.00	Audit meeting prep, Jan Res Sector meeting. Follow up with Glenn on heat pump incentives.		1.75											1.75
1/27/2026	Dan Mellinger	$275.00	Review request from RIE re: lighting controls		0.50											0.50
1/29/2026	Dan Mellinger	$275.00	Research and respond to RIE inquiry about lighting+hvac		1.50											1.50
			Hours	0.00	6.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6.00
			Amount	$0.00	$1,650.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$1,650.00

Ralph Prahl

7001 Stanhope Place
University Park, FL 34201
Phone: (608) 334-9942

INVOICE

INVOICE #	DATE
71	**2/1/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

6320825-0007590.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

Ralph Prahl

Billing Period

1/1/2026 - 1/31/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Ralph Prahl	4.75	$ 236.00	$ 1,121.00
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 1,121.00**

If you have any questions about this invoice, please contact
Ralph Prahl, 608-334-9942, Ralph.Prahl@gmail.com

Ralph Prahl
Services Performed 1/1/2026 - 1/31/2026

Date	Staff	Rate	Description	001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	Sub-Total Regular Hours
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	
				Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	
1/14/2026	Ralph Prahl	$ 236.00	C&I studies call; RNC issue from Glenn		1.25											1.25
1/20/2026	Ralph Prahl	$ 236.00	LAP workplan, App recycling report		0.75											0.75
1/21/2026	Ralph Prahl	$ 236.00	custom electric impact eval; appliance recycling study; language access study		0.75											0.75
1/26/2026	Ralph Prahl	$ 236.00	language access study		0.25											0.25
1/28/2026	Ralph Prahl	$ 236.00	check-in call; ltg controls report; study tracker; app recycling study		1.5											1.50
1/29/2026	Ralph Prahl	$ 236.00	app recycling study		0.25											0.25
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
			Hours	0.00	4.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4.75
			Amount	$0.00	$1,121.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$1,121.00

Rachel Sholly Energy Consulting

INVOICE

48 Hudson St.
Providence, RI 02909
Phone: (401) 580-2901

INVOICE #	DATE
97	**2/11/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

6320825-0007590.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

Rachel Sholly

Billing Period

1/1/2026 - 1/31/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Rachel Sholly	27.00	$ 170.00	$ 4,590.00
LABOR	Administrative	0.50	$ 86.00	$ 43.00
		TOTAL		**$ 4,633.00**

If you have any questions about this invoice, please contact
Rachel Sholly, 401-580-2901, rachel.sholly@gmail.com

Rachel Sholly Energy Consulting
Services Performed 1/1/2026 - 1/31/2026

Date	Staff	Rate	Description	001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	Sub-Total Regular Hours
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	
				Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	
01/05/26	Rachel Sholly	$ 170.00	EdComm mtg prep - Drafted agenda, sent for internal review, planning re: 2026 mtg schedule, prepared mtg reminder, created mtg page, related comms			2.25									0.25	2.25
01/06/26	Rachel Sholly	$ 170.00	Comms re: EdComm mtg, ACEEE TA application; Mtg w/Family Services RI re: ACEEE TA			0.75					0.75					1.50
01/07/26	Rachel Sholly	$ 170.00	Prep & C-team working session re: edu activities			0.75										0.75
01/08/26	Rachel Sholly	$ 170.00	Call w/URI re: EdComm, ACEEE; Developed concepts for expanded edu related activities			4.00										4.00
01/12/26	Rachel Sholly	$ 170.00	Drafted letters of support on behalf of ACEEE partners, sent to partners/coordinated signing			3.00										3.00
01/13/26	Rachel Sholly	$ 170.00	Comms w/ACEEE partners, compiled supporting application materials			3.50										3.50
01/14/26	Rachel Sholly	$ 170.00	Prep & C-team working session re: edu activities; Reviewed Jan EdComm notes & drafted initial Feb agenda; Reviewed URI invoices, updated tracker, related comms; Call w/URI to align on ACEEE project plan, final responses, supporting materials & submission strategy; Refined & finalized responses, coordinated partner review			6.00						0.50				6.50
01/15/26	Rachel Sholly	$ 170.00	Final compilation, quality review & submission of ACEEE application materials			0.75										0.75
01/28/26	Rachel Sholly	$ 170.00	EdComm mtg prep incl. policy recs, URI expense analysis; C-team working session re: edu activitires; Updated EdComm agenda, sent for review; Support re: Councilor appts			2.00										2.00
01/29/26	Rachel Sholly	$ 170.00	Developed policy recs slides to facilitate EdComm discussion									0.50				0.50
01/30/26	Rachel Sholly	$ 170.00	Finalized & posted EdComm agenda, created mtg page, related comms; Updated & posted add'l EdComm mtg materials, sent mtg reminder; Councilor outreach re: reappointments			1.25								1.00	0.25	2.25
			Hours	**0.00**	**0.00**	**24.25**	**0.00**	**0.00**	**0.00**	**0.00**	**0.75**	**1.00**	**0.00**	**1.00**	**0.50**	**27.00**
			Amount	**$0.00**	**$0.00**	**$4,122.50**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$127.50**	**$170.00**	**$0.00**	**$170.00**	**$43.00**	**$4,590.00**

27.50
$4,633.00

JLC Consulting

INVOICE

52 Bent Creek Rd.

Hinesburg, VT 05416

Phone: (802) 999-1069

INVOICE #	DATE
R-26.1	**1/31/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

6320825-0007590.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

Jennifer Chiodo

Billing Period

1/1/2026 - 1/31/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Jennifer Chiodo	1.75	$ 215.00	$ 376.25
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 376.25**

If you have any questions about this invoice, please contact
Jennifer Chiodo, jco2free@gmail.com, 802-999-1069

JLC Consulting
Services Performed 1/1/2026 - 1/31/2026

				001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	Sub-Total Regular Hours
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	
Date	Staff	Rate	Description	Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	
1/8/2026	Jennifer Chiodo	$ 215.00	RI CI Sector meeting, prep and follow up		1.75											1.75
			Hours	0.00	1.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.75
			Amount	$0.00	$376.25	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$376.25

Invoice

Remit checks to:
NV5
PO Box 74008680
Chicago, IL 60674-8680

Remit ACH transfer to:
ABA Routing Number 063100277
Account Number 898052466590
Email ACH/Wire remittance details to
RemittanceNotifications@nv5.com

Remit Wire Transfers to:
ABA Routing Number 026009593
Account Number 898052466590
Swift Code INTL. BOFAUS3N

Rhode Island Office of Energy Resources

March 26, 2026
Project No: 5980826-0016011.00
Invoice No: 507692
Due Date: May 25, 2026

Project 5980826-0016011.00 Rhode Island EERMC 2026

Professional Services from February 01, 2026 to February 28, 2026

Phase 001 Energy Efficiency Program Plan/Implement

Task 01 Council Representation

Professional Personnel

	Hours	Rate	Amount	
Johnson, Craig	2.00	230.00	460.00	
Totals	2.00		460.00	
Total Labor				**460.00**
			Total this Task	**460.00**

Task 02 Implementation Oversight & Plan Develop

Professional Personnel

	Hours	Rate	Amount	
Caesar, Adrian	12.75	201.00	2,562.75	
Galluzzo, Jordan	16.50	166.00	2,739.00	
Johnson, Andrew	8.00	201.00	1,608.00	
Johnson, Craig	9.75	230.00	2,242.50	
Morse, Stephanie	16.50	214.00	3,531.00	
Ram Mohan, Samartha	16.50	182.00	3,003.00	
Socks, Matthew	39.75	311.00	12,362.25	
Totals	119.75		28,048.50	
Total Labor				**28,048.50**

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	507692

Consultants

GDR CONSULTING				
2/27/2026	GDR CONSULTING	Sub Services from 2/1/26 to 2/28/26	2,702.50	
CORE ENERGY INSIGHTS INC.				
2/27/2026	CORE ENERGY INSIGHTS INC.	Sub Services from 2/1/26 to 2/28/26	956.25	
ECOMETRIC CONSULTING, LLC				
3/10/2026	ECOMETRIC CONSULTING, LLC	Sub Services from 2/1/26 to 2/28/26	1,540.00	
ENERGY FUTURES GROUP, INC.				
3/10/2026	ENERGY FUTURES GROUP, INC.	Sub Services from 2/1/26 to 2/28/26	2,268.75	
RACHEL SHOLLY				
3/9/2026	RACHEL SHOLLY	Sub Services from 2/1/26 to 2/28/26	1,105.00	
RALPH PRAHL				
2/27/2026	RALPH PRAHL	Sub Services from 2/1/26 to 2/28/26	2,065.00	
	Total Consultants		**10,637.50**	**10,637.50**
		Total this Task		**38,686.00**

Task 03 Education Initiatives

Professional Personnel

	Hours	Rate	Amount	
Galluzzo, Jordan	11.00	166.00	1,826.00	
Johnson, Craig	.50	230.00	115.00	
Totals	11.50		1,941.00	
Total Labor				**1,941.00**
		Total this Task		**1,941.00**
		Total this Phase		**41,087.00**

Phase 002 System Reliability Procurement & Demand

Task 01 Council Representation

Professional Personnel

	Hours	Rate	Amount	
Keating, Griffith	1.00	214.00	214.00	
Totals	1.00		214.00	
Total Labor				**214.00**
		Total this Task		**214.00**

Task 02 Implementation Oversight & Plan Develop

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	507692

Professional Personnel

	Hours	Rate	Amount	
Jacobs, Adam	.50	201.00	100.50	
Johnson, Craig	1.00	230.00	230.00	
Totals	1.50		330.50	
Total Labor				**330.50**
		Total this Task		**330.50**
		Total this Phase		**544.50**

Phase 004 Council Sponsored Meetings & Materials

Task 01 Meeting Attendance

Professional Personnel

	Hours	Rate	Amount	
Caesar, Adrian	2.00	201.00	402.00	
Johnson, Craig	2.00	230.00	460.00	
Socks, Matthew	1.00	311.00	311.00	
Totals	5.00		1,173.00	
Total Labor				**1,173.00**

Consultants

RACHEL SHOLLY

3/9/2026	RACHEL SHOLLY	Sub Services from 2/1/26 to 2/28/26	255.00	
	Total Consultants		**255.00**	**255.00**
		Total this Task		**1,428.00**

Task 02 Develop Technical Materials

Professional Personnel

	Hours	Rate	Amount	
Caesar, Adrian	4.25	201.00	854.25	
Galluzzo, Jordan	1.75	166.00	290.50	
Johnson, Craig	19.50	230.00	4,485.00	
Socks, Matthew	1.00	311.00	311.00	
Totals	26.50		5,940.75	
Total Labor				**5,940.75**

Consultants

RACHEL SHOLLY

3/9/2026	RACHEL SHOLLY	Sub Services from 2/1/26 to 2/28/26	977.50	
	Total Consultants		**977.50**	**977.50**
		Total this Task		**6,918.25**

Task 03 Other Council Responsibilities

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	507692

Consultants

RACHEL SHOLLY

3/9/2026	RACHEL SHOLLY	Sub Services from 2/1/26 to 2/28/26	765.00	
	Total Consultants		**765.00**	**765.00**
		Total this Task		**765.00**
		Total this Phase		**9,111.25**

Phase 005 Research, Analysis, Other CouncilSupport

Professional Personnel

	Hours	Rate	Amount	
Galluzzo, Jordan	24.25	166.00	4,025.50	
Johnson, Craig	20.75	230.00	4,772.50	
Totals	45.00		8,798.00	
Total Labor				**8,798.00**

Consultants

RACHEL SHOLLY

3/9/2026	RACHEL SHOLLY	Sub Services from 2/1/26 to 2/28/26	4,292.50	
	Total Consultants		**4,292.50**	**4,292.50**
		Total this Phase		**13,090.50**

Phase 006 Administrative

Professional Personnel

	Hours	Rate	Amount	
Galluzzo, Jordan	4.25	166.00	705.50	
Johnson, Craig	.25	230.00	57.50	
Totals	4.50		763.00	
Total Labor				**763.00**

Consultants

RACHEL SHOLLY

3/9/2026	RACHEL SHOLLY	Sub Services from 2/1/26 to 2/28/26	43.00	
	Total Consultants		**43.00**	**43.00**
		Total this Phase		**806.00**
		Total this Project		**64,639.25**

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	507692

Project 5980826-0016011.01 Rhode Island EERMC Intern 2026

Fee

Billing Phase	Fee	Percent Complete	Earned	Previous Fee Billing	Current Fee Billing
Monthly Intern (FEB-NOV) - $2,500	25,000.00	10.00	2,500.00	0.00	2,500.00
URI Program Coordination - $5000	5,000.00	100.00	5,000.00	0.00	5,000.00
Total Fee	30,000.00		7,500.00	0.00	7,500.00

Total Fee **7,500.00**

Total this Project **7,500.00**

Billing Limits	**Current**	**Prior**	**To-Date**
Total Billings	72,139.25	0.00	72,139.25
Limit			670,000.00
Remaining			597,860.75

Total this Invoice **72,139.25**

Billing Backup

Thursday, March 26, 2026

NV5, Inc. Invoice 507692 Dated 3/26/2026 11:37:02 AM

Project 5980826-0016011.00 Rhode Island EERMC 2026

Phase 001 Energy Efficiency Program Plan/Implement

Task 01 Council Representation

Professional Personnel

		Hours	Rate	Amount	
Johnson, Craig	2/26/2026	2.00	230.00	460.00	
EE TWG attendance, review materials for prep.					
Totals		2.00		460.00	
Total Labor					**460.00**

Total this Task **460.00**

Task 02 Implementation Oversight & Plan Develop

Professional Personnel

		Hours	Rate	Amount
Caesar, Adrian	2/3/2026	1.25	201.00	251.25
C&I Lighting Strategy development - LED to LED retrofits, baseline assumption methodology, DLC technical requirements v6 integration into RIE programs (midstream/downstream), C&I lighting check-in w/RIE Team				
Caesar, Adrian	2/5/2026	2.50	201.00	502.50
January C&I sector team follow ups; February C&I sector agenda development - EMV updates, LED retrofit opportunities, 2025 performance, 3YP in RI; EMV study review - lighting sources + continued source study evaluation				
Caesar, Adrian	2/10/2026	2.00	201.00	402.00
December 2025 Prelim Year-End data analysis - C&I program-level performance, measure-level key drivers and cost to achieve				
Caesar, Adrian	2/11/2026	.50	201.00	100.50
2027-2029 energy savings targets development - TRM updates				
Caesar, Adrian	2/12/2026	2.50	201.00	502.50
December 2025 Prelim Year-End data analysis - C&I program-level performance, measure-level key drivers and cost to achieve, questions for RIE; Static 2025 Data Report development for C&I Sector Team; February RI C&I Sector Team meeting and follow-ups; NEMA C137.9-2025: NLC Systems Configuration Report review				
Caesar, Adrian	2/20/2026	3.25	201.00	653.25
C-Team working session - Res and C&I 2026 data reporting development; 2027-2029 RI EE savings targets development - lighting and code impacts adjustments; final Lighting Controls market report review and next steps for implementation				

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Caesar, Adrian	2/24/2026	.75	201.00	150.75
EWG Survey - priority topics for 2026; 2027-2029 targets adjustments and follow-up w/RIE - lighting and lighting controls, IECC 2024				
Galluzzo, Jordan	2/2/2026	2.50	166.00	415.00
Continued developing 2026 Residential and C&I Data Report templates.				
Galluzzo, Jordan	2/3/2026	1.75	166.00	290.50
Internal working session - discussed RI projects. Continued developing 2026 Residential and C&I Data Report templates.				
Galluzzo, Jordan	2/4/2026	1.00	166.00	166.00
Continued developing 2026 Residential and C&I Data Report templates.				
Galluzzo, Jordan	2/12/2026	3.25	166.00	539.50
Began developing 2026 Benefits per Dollar Analysis.				
Galluzzo, Jordan	2/13/2026	3.75	166.00	622.50
Continued developing 2026 Benefits per Dollar Analysis, QA/QC.				
Galluzzo, Jordan	2/17/2026	.50	166.00	83.00
Verified historical planned and actual savings data for energy efficiency target setting.				
Galluzzo, Jordan	2/19/2026	1.50	166.00	249.00
Reviewed proposed changes to the RI Data Reports from Res Sector Team.				
Galluzzo, Jordan	2/20/2026	2.25	166.00	373.50
Internal working session - discussed potential updates/ improvements to RI Residential Data Report. Developed updates tracking sheet for RI Residential Data Report.				
Johnson, Andrew	2/6/2026	1.00	201.00	201.00
RI Energy - C&I Lighting Source Review Report_DRAFT for C-Team				
Johnson, Andrew	2/10/2026	1.00	201.00	201.00
EM&V Internal Team Updates. 2025 C&I Prescriptive Lighting Source Review Study - Draft Report				
Johnson, Andrew	2/18/2026	2.00	201.00	402.00
2025 C&I Prescriptive Lighting Source Review Study - Draft Report. EM&V Updates check in				
Johnson, Andrew	2/20/2026	2.00	201.00	402.00
2026 IESF Language Access Review - Draft Workplan				
Johnson, Andrew	2/25/2026	2.00	201.00	402.00
2026 - Monthly Combined RI EM&V Meeting RI RMSS - Verification Survey instrument				
Johnson, Craig	2/3/2026	2.75	230.00	632.50
EE Targets - status update on targets development process. Sector Teams - working session with Jordan to review/discuss updates to data reporting infrastructure, review Glenn comments/feedback on potential enhancements/improvements. Follow-up with Margie and Stephanie on ACEEE rental property owner webinar. Review EM&V deadlines and develop task assignment for Andrew to provide regular updates.				

Johnson, Craig	2/4/2026	2.00	230.00	460.00
RI/IE Sector Team call prep meeting with internal team. Follow-up with Margie on historical quarterly reports and EWG reports. Working session with Matt to review status on EE Targets development and timeline/next steps.				
Johnson, Craig	2/5/2026	.50	230.00	115.00
Review and comment on notes from Stephanie and Glenn on their call with RIE IE SF vendor regarding audit prioritization efforts.				
Johnson, Craig	2/6/2026	.25	230.00	57.50
Sector teams - review follow-ups from recent res calls from Stephanie. Review/share other potential agenda topics for Res/C&I meetings.				
Johnson, Craig	2/11/2026	.50	230.00	115.00
Targets - check-in call with Matt to get update on target setting progress.				
Johnson, Craig	2/12/2026	.50	230.00	115.00
Brief correspondence with Stephanie on residential topics/CAP performance and with Margie on EWG metrics.				
Johnson, Craig	2/16/2026	.25	230.00	57.50
EE Targets check-in with Matt.				
Johnson, Craig	2/18/2026	.50	230.00	115.00
Res sector team check-in with Stephanie - discussed upcoming meeting agenda, data report updates, and prep for March meeting				
Johnson, Craig	2/20/2026	.75	230.00	172.50
Working session with Jordan, Adrian, and Stephanie to discuss data report workbook updates. Follow-up with Adrian and Stephanie on C&I/Res ee tech research.				
Johnson, Craig	2/25/2026	.75	230.00	172.50
EE Targets - correspondence with Harry and Seth re: Targets extension. Working session with Stephanie to discuss residential sector updates, including plans for next team meeting.				
Johnson, Craig	2/26/2026	1.00	230.00	230.00
EE Targets - review/respond to Brett follow-up on targets questions, review working draft of targets report and analysis, correspondence with Matt re: analysis sharing.				
Morse, Stephanie	2/2/2026	1.00	214.00	214.00
Res. and IE sector team coordination				
Morse, Stephanie	2/3/2026	1.00	214.00	214.00
Prep for week's meetings - audit prioritization with CLEAResult and Sector team monthly call				
Morse, Stephanie	2/4/2026	4.00	214.00	856.00
C-Team check in, quick prep call with Glenn, audit prioritization call with CLEAResult and follow up				
Morse, Stephanie	2/5/2026	1.50	214.00	321.00
Sector team call - prep, call, and follow up				
Morse, Stephanie	2/6/2026	3.50	214.00	749.00
internal comms and follow up from week's meetings, notes from audit prioritization call, list of call topics and follow up items				

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Morse, Stephanie	2/12/2026	.50	214.00	107.00
Sector team follow up and internal comms				
Morse, Stephanie	2/18/2026	1.00	214.00	214.00
check in with Craig and follow up Res. and IE sector C-Team coordination				
Morse, Stephanie	2/20/2026	.50	214.00	107.00
internal check in on updates to data reports				
Morse, Stephanie	2/24/2026	1.50	214.00	321.00
Res. and IE C-Team session and follow up; comms with RIE				
Morse, Stephanie	2/25/2026	1.50	214.00	321.00
Check in with Brendan on March sector team call and follow up with C-Team				
Morse, Stephanie	2/27/2026	.50	214.00	107.00
March sector team agenda and comms				
Ram Mohan, Samartha	2/10/2026	4.50	182.00	819.00
Target Setting: Mapping measures between top 80% measures of Dunsky model with RI TRM measures; Reviewing internal TRM changes tracker file to identify suitable changes and applying them appropriately				
Ram Mohan, Samartha	2/11/2026	6.00	182.00	1,092.00
Mapping measures between top 80% measures of Dunsky model with RI TRM measures; Reviewing internal TRM changes tracker file to identify suitable changes and applying them appropriately; Carrying out changes in Dunsky model relative to increase/decrease in % savings of the TRM; Observing TRM chnaged values as absolutes for non energy metrics like NTGs and RRs				
Ram Mohan, Samartha	2/12/2026	6.00	182.00	1,092.00
Carrying out changes in Dunsky model relative to increase/decrease in % savings of the TRM; Observing TRM changed values as absolutes for non energy metrics like NTGs and RRs				
Socks, Matthew	2/2/2026	1.50	311.00	466.50
RI 2027-2029 Targets Setting: finalizing analysis framework				
Socks, Matthew	2/3/2026	2.00	311.00	622.00
RI 2027-2029 Targets Setting: implementing TRM-driven updates to high-impact measures from 2024-2026 Refresh study				
Socks, Matthew	2/4/2026	1.50	311.00	466.50
RI 2027-2029 Targets Setting: Project status w/ C.Johnson; responding to questions/comments from RIE on proposed approach; continued targets development work				
Socks, Matthew	2/6/2026	2.00	311.00	622.00
RI 2027-2029 Targets Setting: implementing TRM-driven updates to high-impact measures from 2024-2026 Refresh study; reviewing comparison data from RIE plans and actuals				
Socks, Matthew	2/10/2026	1.50	311.00	466.50
RI 2027-2029 Target Setting: Discuss TRM-driven updates task w/ S.Mohan; updating analysis framework				
Socks, Matthew	2/11/2026	.50	311.00	155.50

	RI 2027-2029 Target Setting: Discuss initial findings/analysis findings w/ S.Mohan				
Socks, Matthew	2/12/2026	2.50	311.00	777.50	
	RI 2027-2029 Target Setting: Discuss initial findings/analysis findings w/ S.Mohan; finalizing benefits regression analysis				
Socks, Matthew	2/13/2026	4.75	311.00	1,477.25	
	RI 2027-2029 Target Setting: Finalizing benefits regression analysis; developing AESC 2021/2024 multipliers; benchmarking analysis				
Socks, Matthew	2/15/2026	3.50	311.00	1,088.50	
	2027-2029 Target Setting: finalizing analysis, reviewing codes and standards impacts research, updating measure input assumptions				
Socks, Matthew	2/16/2026	3.25	311.00	1,010.75	
	2027-2029 Target Setting: finalizing analysis, updating measure input assumptions				
Socks, Matthew	2/17/2026	5.00	311.00	1,555.00	
	2027-2029 Target Setting: finalizing analysis, updating measure input assumptions, implementing benefits regression and AESC analysis				
Socks, Matthew	2/18/2026	2.50	311.00	777.50	
	2027-2029 Target Setting: report development				
Socks, Matthew	2/19/2026	2.75	311.00	855.25	
	2027-2029 RI Target-Setting: prep for Council meeting and report preparation				
Socks, Matthew	2/20/2026	.50	311.00	155.50	
	2027-2029 Target Setting: Discussing analysis next steps w/ C.Johnson, A.Caesar				
Socks, Matthew	2/26/2026	2.75	311.00	855.25	
	2027-2029 Target Development: Drafting report, formalizing analysis files.				
Socks, Matthew	2/27/2026	3.25	311.00	1,010.75	
	2027-2029 Target Development: Drafting report, formalizing analysis files.				
	Totals	119.75		28,048.50	
	Total Labor				**28,048.50**

Consultants

GDR CONSULTING			
AP 894613426324	2/27/2026	GDR CONSULTING / Sub Services from 2/1/26 to 2/28/26	2,702.50
CORE ENERGY INSIGHTS INC.			
AP 894613426323	2/27/2026	CORE ENERGY INSIGHTS INC. / Sub Services from 2/1/26 to 2/28/26	956.25
ECOMETRIC CONSULTING, LLC			
AP 894613427486	3/10/2026	ECOMETRIC CONSULTING, LLC / Sub Services from 2/1/26 to 2/28/26	1,540.00
ENERGY FUTURES GROUP, INC.			
AP 894613427487	3/10/2026	ENERGY FUTURES GROUP, INC. / Sub Services from 2/1/26 to 2/28/26	2,268.75

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RACHEL SHOLLY

AP 894613427014 3/9/2026	RACHEL SHOLLY / Sub Services from 2/1/26 to 2/28/26	1,105.00		

RALPH PRAHL

AP 894613425878 2/27/2026	RALPH PRAHL / Sub Services from 2/1/26 to 2/28/26	2,065.00		
Total Consultants		**10,637.50**	**10,637.50**	
	Total this Task		**38,686.00**	

Task	03	Education Initiatives

Professional Personnel

	Date	Hours	Rate	Amount	
Galluzzo, Jordan	2/5/2026	2.00	166.00	332.00	
Began developing February EEC Newsletter template. Began writing February EEC newsletter summaries.					
Galluzzo, Jordan	2/13/2026	1.25	166.00	207.50	
Began developing February EEC Newsletter.					
Galluzzo, Jordan	2/16/2026	2.75	166.00	456.50	
Continued developing February EEC Newsletter.					
Galluzzo, Jordan	2/17/2026	2.00	166.00	332.00	
Continued writing February EEC newsletter summaries. Continued developing February EEC Newsletter.					
Galluzzo, Jordan	2/18/2026	1.25	166.00	207.50	
Continued developing February EEC Newsletter, edited and finalized February EEC Newsletter.					
Galluzzo, Jordan	2/19/2026	1.75	166.00	290.50	
Began writing summaries of January & February EC4 meetings for future EEC Newsletters.					
Johnson, Craig	2/25/2026	.25	230.00	57.50	
Working session with Rachel to catch up on Education items - discussed upcoming edcom meeting and URI proposal updates.					
Johnson, Craig	2/27/2026	.25	230.00	57.50	
Review URI updated proposal for 2026 scope, email with Rachel re: same.					
Totals		11.50		1,941.00	
Total Labor					**1,941.00**
			Total this Task		**1,941.00**
			Total this Phase		**41,087.00**

Phase	002	System Reliability Procurement & Demand
Task	01	Council Representation

Professional Personnel

	Date	Hours	Rate	Amount
Keating, Griffith	2/13/2026	1.00	214.00	214.00

Attended SRP meeting on connectedSolution 2025 results					
Totals		1.00		214.00	
Total Labor					**214.00**
			Total this Task		**214.00**

Task 02 Implementation Oversight & Plan Develop

Professional Personnel

		Hours	**Rate**	**Amount**	
Jacobs, Adam	2/11/2026	.25	201.00	50.25	
-SRP TWG Meeting prep					
Jacobs, Adam	2/16/2026	.25	201.00	50.25	
SRP TWG Meeting Notes					
Johnson, Craig	2/3/2026	.75	230.00	172.50	
Review status of upcoming SRP TWG meeting, coordinate internal team workstreams, review last set of plan filings and rulings.					
Johnson, Craig	2/11/2026	.25	230.00	57.50	
Updates to Adam on SRP meeting prep.					
Totals		1.50		330.50	
Total Labor					**330.50**
			Total this Task		**330.50**
			Total this Phase		**544.50**

Phase 004 Council Sponsored Meetings & Materials

Task 01 Meeting Attendance

Professional Personnel

		Hours	**Rate**	**Amount**	
Caesar, Adrian	2/19/2026	2.00	201.00	402.00	
February EEC Meeting					
Johnson, Craig	2/19/2026	2.00	230.00	460.00	
Council meeting attendance					
Socks, Matthew	2/19/2026	1.00	311.00	311.00	
Council meeting attendance - targets presentation.					
Totals		5.00		1,173.00	
Total Labor					**1,173.00**

Consultants

RACHEL SHOLLY			
AP 894613427014 3/9/2026	RACHEL SHOLLY / Sub Services from 2/1/26 to 2/28/26	255.00	
Total Consultants		**255.00**	**255.00**
	Total this Task		**1,428.00**

Task 02 Develop Technical Materials

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	507692

Professional Personnel

		Hours	Rate	Amount
Caesar, Adrian	2/18/2026	3.00	201.00	603.00
C-Team working sessions - EEC mtg. prep and materials review; RIE three-year planning timeline and proposal review, MA 3YP/MTM policy review, PIM and MTM scenario analysis				
Caesar, Adrian	2/19/2026	.75	201.00	150.75
EEC mtg. prep and materials review; RIE three-year planning timeline and proposal review, MA 3YP/MTM policy review, PIM and MTM scenario analysis, ADM program performance results				
Caesar, Adrian	2/20/2026	.50	201.00	100.50
C-Team working session - EEC mtg. debrief and next steps, Council policy recommendations, Active Demand results analysis				
Galluzzo, Jordan	2/16/2026	1.00	166.00	166.00
Developed outline for February EEC Briefing Memo. Updated 2026 EEC Calendar with relevant meeting dates and agendas.				
Galluzzo, Jordan	2/18/2026	.75	166.00	124.50
Internal working session - discussed February EEC meeting materials.				
Johnson, Craig	2/2/2026	2.75	230.00	632.50
February EdCom - review draft policy recommendations slides from Rachel, develop additional content and provide feedback, emails with Rachel re: same.				
Johnson, Craig	2/3/2026	.75	230.00	172.50
Review draft February agenda, emails w/ feedback to OER and Harry, prep assignments for team.				
Johnson, Craig	2/12/2026	3.50	230.00	805.00
February Materials Development - Review legislative updates draft from Rachel, provide comment and draft additional material, feedback to Rachel. Draft memo n Climate Action Strategy Plan for Council. Coordinate on additional material development.				
Johnson, Craig	2/16/2026	2.50	230.00	575.00
February Materials - review updated draft of legislative updates memo, edits, finalize memo. Review and finalize memo on Climate Action Strategy Plan report. Review draft content for priorities/policy recs slides, continue development work on slides, complete slides.				
Johnson, Craig	2/17/2026	6.25	230.00	1,437.50
February Materials - Finalize developing material for priorities and policy recommendations presentation. Review and discuss updates to presentation and legislative updates memo with Rachel, finalize materials. Review, update, and finalize Targets presentation. Work on and complete meeting briefing memo.				
Johnson, Craig	2/18/2026	1.25	230.00	287.50
Review Council materials for meeting tomorrow, prep call with team. Discuss LCP Standard update revisions from RIE with Adrian.				
Johnson, Craig	2/19/2026	2.50	230.00	575.00
Finish review of Council meeting materials, prep talking points and general prep for meeting.				

Socks, Matthew	2/17/2026	1.00	311.00	311.00	
Finish targets presentation development					
Totals		26.50		5,940.75	
Total Labor					**5,940.75**

Consultants

RACHEL SHOLLY

AP 894613427014 3/9/2026	RACHEL SHOLLY / Sub Services from 2/1/26 to 2/28/26		977.50	
Total Consultants			**977.50**	**977.50**
		Total this Task		**6,918.25**

Task 03 Other Council Responsibilities

Consultants

RACHEL SHOLLY

AP 894613427014 3/9/2026	RACHEL SHOLLY / Sub Services from 2/1/26 to 2/28/26		765.00	
Total Consultants			**765.00**	**765.00**
		Total this Task		**765.00**
		Total this Phase		**9,111.25**

Phase 005 Research, Analysis, Other CouncilSupport

Professional Personnel

		Hours	**Rate**	**Amount**
Galluzzo, Jordan	2/11/2026	5.50	166.00	913.00
Internal working session - discussed legislative developments relevant to the EEC. Researched and analyzed claims related to energy efficiency budget cuts during the 2/10 Senate Committee on Finance meeting.				
Galluzzo, Jordan	2/12/2026	1.75	166.00	290.50
Researched and analyzed claims related to energy efficiency budget cuts during the 2/10 Senate Committee on Finance meeting.				
Galluzzo, Jordan	2/20/2026	3.75	166.00	622.50
Began researching MA Three-Year Energy Efficiency Planning process for Regional Three-Year Planning Process Memo.				
Galluzzo, Jordan	2/24/2026	4.00	166.00	664.00
Continued researching MA Three-Year Energy Efficiency Planning process for Regional Three-Year Planning Process Memo.				
Galluzzo, Jordan	2/25/2026	3.25	166.00	539.50
Continued researching MA Three-Year Energy Efficiency Planning process for Regional Three-Year Planning Process Memo. Began drafting memo language.				
Galluzzo, Jordan	2/26/2026	3.00	166.00	498.00
Continued researching MA Three-Year Energy Efficiency Planning process for Regional Three-Year Planning Process Memo. Continued drafting memo language.				

Galluzzo, Jordan	2/27/2026	3.00	166.00	498.00
Continued researching MA Three-Year Energy Efficiency Planning process for Regional Three-Year Planning Process Memo. Continued drafting memo language.				
Johnson, Craig	2/2/2026	3.25	230.00	747.50
EE Implementation RFP - Review/respond to initial comments from Harry re: memo update and next steps, emails with team re: same. Legislative tracking - monitor whole home repairs commission meeting.				
Johnson, Craig	2/4/2026	.75	230.00	172.50
Check-in with Rachel on legislative tracking work and Council reappointment support for Peter.				
Johnson, Craig	2/5/2026	.50	230.00	115.00
Stakeholder coordination on legislative items related to Councilors work. Review and respond to Seth's input on executive session possibility for discussing ee implementation rfp.				
Johnson, Craig	2/6/2026	.25	230.00	57.50
Legislative tracking - e-mails with Councilors and stakeholders re: relevant bills and upcoming sessions.				
Johnson, Craig	2/11/2026	1.75	230.00	402.50
Legislative tracking - review governor's budget proposal and assign numbers fact checking review as it relates to EE components. Working session with Rachel to discuss legislative update memo and organization of information Council should know about proposals. Begin watching recording of senate finance committee meeting related to EE budget items.				
Johnson, Craig	2/12/2026	5.25	230.00	1,207.50
Review Jordan's analysis on fact checking EE components of Gov. budget bill, follow-up with next steps. Support response to DPUC re: statements made during recent senate finance committee meeting about EEC support for reduced EE budgets. Comprehensive review of climate action strategy plan in context of governor's budget proposal. EEC nominations correspondence with Peter, Harry, Rachel and Seth.				
Johnson, Craig	2/13/2026	3.00	230.00	690.00
Continue support with Councilor leadership in drafting response to DPUC statements about EEC at senate finance committee meeting. Review Jordan's analysis on 2026 plan benefits per investment analysis to inform data to share with Council in relation to Gov. proposed budget cap.				
Johnson, Craig	2/16/2026	2.00	230.00	460.00
Finish review of and complete analysis on benefits impact of EE funding cap.				
Johnson, Craig	2/17/2026	.75	230.00	172.50
Council reappointment/nominee search assistance, correspondence with Peter and Rachel. Review stakeholder comments on Governor budget proposal on energy issues from senate meeting.				
Johnson, Craig	2/19/2026	1.50	230.00	345.00
Councilor briefing meetings with Harry and Peter				
Johnson, Craig	2/20/2026	1.25	230.00	287.50

	Review/brainstorming ideas for LCP Standards updates. Working session with Adrian re: same.				
Johnson, Craig	2/25/2026	.25	230.00	57.50	
	Working session with Rachel to discuss legislative updates and plan for drafting Council policy recommendations.				
Johnson, Craig	2/27/2026	.25	230.00	57.50	
	Councilor nominations support - review/correspondence with Rachel and Peter.				
Totals		45.00		8,798.00	
Total Labor					**8,798.00**

Consultants

RACHEL SHOLLY

AP 894613427014 3/9/2026	RACHEL SHOLLY / Sub Services from 2/1/26 to 2/28/26	4,292.50	
Total Consultants		**4,292.50**	**4,292.50**
	Total this Phase		**13,090.50**

Phase 006 Administrative

Professional Personnel

		Hours	**Rate**	**Amount**	
Galluzzo, Jordan	2/12/2026	1.75	166.00	290.50	
	Attended EC4 Science and Technical Advisory Board meeting and recorded meeting notes.				
Galluzzo, Jordan	2/13/2026	.75	166.00	124.50	
	Reviewed 2025 Climate Action Strategy Plan Summary.				
Galluzzo, Jordan	2/26/2026	1.75	166.00	290.50	
	Attended February TWG and recorded meeting notes.				
Johnson, Craig	2/16/2026	.25	230.00	57.50	
	Councilor scheduling coordination.				
Totals		4.50		763.00	
Total Labor					**763.00**

Consultants

RACHEL SHOLLY

AP 894613427014 3/9/2026	RACHEL SHOLLY / Sub Services from 2/1/26 to 2/28/26	43.00	
Total Consultants		**43.00**	**43.00**
	Total this Phase		**806.00**
	Total this Project		**64,639.25**

Project 5980826-0016011.01 Rhode Island EERMC Intern 2026

Fee		**7,500.00**
	Total this Project	**7,500.00**
	Total this Report	**72,139.25**

GDR Consulting

INVOICE

576 Rutland St.
Carlisle, MA 01741
Phone: (978) 807-2785

INVOICE #	DATE
1R	**3/3/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

GDR Consulting

Billing Period

2/1/2026 - 2/28/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Glenn Reed	11.50	$ 235.00	$ 2,702.50
LABOR	Administrative	0.00	$ 86.00	$ -
			TOTAL	**$ 2,702.50**

If you have any questions about this invoice, please contact
[Name, Phone, email@address.com]

GDR Consulting
Services Performed 2/1/2026 - 2/28/2026

Date	Staff	Rate	Description	001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	Sub-Total Regular Hours
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	
				Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	
2/3/2026	Glenn Reed	$ 235.00	Internal review and comments on RIE reporting highlighting additional data reporting opportunities and needs for possible clarifications/expansions of already reported out data		1.50											1.50
2/4/2026	Glenn Reed	$ 235.00	Attend internal Res. and IE Sector meeting prep call		1.00											1.00
2/4/2026	Glenn Reed	$ 235.00	Attend call to discuss RI audit measure prioritization. Call prep, follow up notes, and resending of prior comments on proposed topics for monthly calls with RIE		1.75											1.75
2/5/2026	Glenn Reed	$ 235.00	Attend monthly Res. and IE Sector Team call		1.00											1.00
2/6/2026	Glenn Reed	$ 235.00	Follow up on audit prioritization call		0.25											0.25
2/12/2026	Glenn Reed	$ 235.00	Review and comment on CAP 2025 Year-end Summary and on proposed Res & IE Sector Team call topics		1.00											1.00
2/18/2026	Glenn Reed	$ 235.00	Initial review and internal comments on revised IESF Language access draft work plan		0.50											0.50
2/19/2026	Glenn Reed	$ 235.00	Final comments on revised IESF Language access draft work plan		0.50											0.50
2/24/2026	Glenn Reed	$ 235.00	Attend internal Residential and IE planning call		1.00											1.00
2/25/2026	Glenn Reed	$ 235.00	Attend combined Res and C&I EMV call		1.00											1.00
2/25/2026	Glenn Reed	$ 235.00	Review and comment on draft RMSS survey. Review of prior RMSS documents to inform review		1.50											1.50
2/25/2026	Glenn Reed	$ 235.00	Prep for 3/5 RI Res and IE Sector Team call: HPWH opportunities. Review of relevant MA HPWH and AWHI resources		0.50											0.50
			Hours	0.00	11.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11.50
			Amount	$0.00	$2,702.50	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$2,702.50

Core Energy Insights, Inc.

INVOICE

4445 E Hoback River Rd.

Jackson, WY 83001

Phone: (978-339-3412

INVOICE #	DATE
CEI RI 2-2026	**3/2/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency Council

MAKE CHECKS PAYABLE TO

Core Energy Insights, Inc.

Billing Period

2/1/2026 - 2/28/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Margie Lynch	4.25	$ 225.00	$ 956.25
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 956.25**

If you have any questions about this invoice, please contact
Margie Lynch, 978-339-3412, mlynch@coreenergyinsights.com

Core Energy Insights, Inc.
Services Performed 2/1/2026 - 2/28/2026

				001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	Sub-Total Regular Hours
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	
Date	Staff	Rate	Description	Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	
2/4/2026	Margie Lynch	$225	Participated in and followed up on prep meeting for 2.5 Res Sector Team meeting		1.50											1.50
2/5/2026	Margie Lynch	$225	Participated in Res Sector Team meeting; reviewed LI audit prioritization meeting notes; reviewed status of workforce equity metric		1.00											1.00
2/19/2026	Margie Lynch	$225	Reviewed and commented on revised IESF language access research scope of work		0.50											0.50
2/23/2026	Margie Lynch	$225	Prepared for Equity Working Group meeting		0.25											0.25
2/24/2026	Margie Lynch	$225	Internal prep meeting for March Res Sector Team meeting		1.00											1.00
			Hours	0.00	4.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4.25
			Amount	$0.00	$956.25	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$956.25

EcoMetric Consulting, LLC

INVOICE

41 Leopard Rd., Suite 104
Paoli, PA 19301
Phone: (610) 400-8600

INVOICE #	DATE
1029-P2-26	**3/10/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

EcoMetric Consulting, LLC

Billing Period

2/01/2026 -2/28/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Michael Honeychuck	7.00	$ 220.00	$ 1,540.00
LABOR	Salil Gogte	0.00	$ 240.00	$ -
LABOR	Gita Subramony	0.00	$ 220.00	$ -
LABOR	Bitul Sinha	0.00	$ 210.00	$ -
				$ -
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 1,540.00**

If you have any questions about this invoice, please contact
Kelly Jennings, 610-400-8600 x-102 kelly@ecometricconsulting.com

EcoMetric Consulting, LLC
Services Performed 2/01/2026 -2/28/2026

				001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	
Date	Staff	Rate	Description	Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	Sub-Total Regular Hours
2/12/26	Michael Honeychucl	$ 220.00	C&I Prescriptive Lighting Source Review Study review Review C-Team emails		1.50											1.50
2/17/26	Michael Honeychucl	$ 220.00	C&I lighting sources study review & comments		1.25											1.25
2/18/26	Michael Honeychucl	$ 220.00	C&I lighting sources study review & comments Emails		1.25											1.25
2/20/26	Michael Honeychucl	$ 220.00	Planning discussion with Theresa about 2026 process evaluation study reviews		0.50											0.50
2/25/26	Michael Honeychucl	$ 220.00	RMSS - Verification Survey instrument review, comments, emails Monthly combined C&I and Res meeting		2.50											2.50
			Hours	0.00	7.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7.00
			Amount	$0.00	$1,540.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$1,540.00

Energy Futures Group, Inc.

INVOICE

PO Box 587
Hinesburg, VT 05461
Phone: (802) 482-4940

INVOICE #	DATE
7381	**3/5/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

Energy Futures Group, Inc.

Billing Period

2/1/26-2/28/26

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Richard Faesy	4.50	$ 275.00	$ 1,237.50
LABOR	Dan Mellinger	3.75	$ 275.00	$ 1,031.25
				$ -
				$ -
				$ -
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 2,268.75**

If you have any questions about this invoice, please contact
Mariana DuBrul, 802-482-4940, finance@energyfuturesgroup.com

Energy Futures Group, Inc.
Services Performed 2/1/26-2/28/26

Date	Staff	Rate	Description	001 - EE Program Planning & Implementation Oversight 001-01 Council Representation	001-02 Implementation Oversight & Plan Development	001-03 Education Initiatives	002 - System Reliability & Demand Side Management 002-01 Council Representation	002-02 Implementation Oversight & Plan Development	003 - Regulatory Proceedings 003-01 Council Representation	003-02 Develop & Review Technical Materials	004 - Council Sponsored Meetings & Materials 004-01 Meeting Attendance	004-02 Develop Materials	004-03 Other Council Responsibilities	005 - Research, Analysis, & Other Council Support 005-00 Research, Analysis, & Other Council Support	006 - Administrative 006-00 Administrative	Sub-Total Regular Hours
2/2/2026	Dan Mellinger	$275.00	Prep LED measures for discussion with RIE		2.00											2.00
2/3/2026	Dan Mellinger	$275.00	Call with RIE re: LED-to-LED measures		0.50											0.50
2/4/2026	Richard Faesy	$275.00	Review materials then attend RI Res Sector team planning call.		1.50											1.50
2/5/2026	Richard Faesy	$275.00	Res sector meeting prep emails and review email discussions. Res Sector meeting with RIE etc.		1.50											1.50
2/6/2026	Dan Mellinger	$275.00	Emails from Adrian re: C&I lighting and sector meeting		0.25											0.25
2/12/2026	Dan Mellinger	$275.00	C&I sector meeting		1.00											1.00
2/24/2026	Richard Faesy	$275.00	Res sector team planning call. Followup emails.		1.25											1.25
2/25/2026	Richard Faesy	$275.00	AMI program research inquiry.		0.25											0.25
			Hours	0.00	8.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8.25
			Amount	$0.00	$2,268.75	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$2,268.75

Rachel Sholly Energy Consulting

INVOICE

48 Hudson St.

Providence, RI 02909

Phone: (401) 580-2901

INVOICE #	DATE
98	**3/5/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

Rachel Sholly

Billing Period

2/1/2026 - 2/28/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Rachel Sholly	43.50	$ 170.00	$ 7,395.00
LABOR	Administrative	0.50	$ 86.00	$ 43.00
		TOTAL		**$ 7,438.00**

If you have any questions about this invoice, please contact
Rachel Sholly, 401-580-2901, rachel.sholly@gmail.com

Rachel Sholly Energy Consulting
Services Performed 2/1/2026 - 2/28/2026

Date	Staff	Rate	Description	001 - EE Program Planning & Implementation Oversight 001-01 Council Representation	001-02 Implementation Oversight & Plan Development	001-03 Education Initiatives	002 - System Reliability & Demand Side Management 002-01 Council Representation	002-02 Implementation Oversight & Plan Development	003 - Regulatory Proceedings 003-01 Council Representation	003-02 Develop & Review Technical Materials	004 - Council Sponsored Meetings & Materials 004-01 Meeting Attendance	004-02 Develop Materials	004-03 Other Council Responsibilities	005 - Research, Analysis, & Other Council Support 005-00 Research, Analysis, & Other Council Support	006 - Administrative 006-00 Administrative	Sub-Total Regular Hours	
02/02/26	Rachel Sholly	$ 170.00	Began reviewing proposed legislation & developing slides; EdComm mtg prep, comms re: canceling mtg; Whole Homes Commission mtg			0.75						3.00		1.00		4.75	
02/03/26	Rachel Sholly	$ 170.00	Updated Council membership & candidate tracker; Drafted March EdComm agenda										0.50			0.50	
02/04/26	Rachel Sholly	$ 170.00	Followup comms re: Councilor reappointments, gathered new candidate info, updated tracker; C-team working session; Started drafting comprehensive memo summarizing relevant new legislation, related comms; Reviewed URI 2025 budget vs actuals, compared to 2026 proposal			1.50							1.50	1.00		4.00	
02/06/26	Rachel Sholly	$ 170.00	Energy Expo planning mtg; Research, interpretation & synthesis of budget and legislative activity for memo development			0.50								2.75		3.25	
02/09/26	Rachel Sholly	$ 170.00	Mtg w/Acadia Center; Developed informational materials for Councilor stakeholder comms; Refined legislative memo, related comms											4.75		4.75	
02/10/26	Rachel Sholly	$ 170.00	Monitored Executive Order signing; Finalized draft legislative memo for Council mtg, sent for internal review											4.25		4.25	
02/11/26	Rachel Sholly	$ 170.00	C-team working session & followup notes/action items; Monitored & captured key takeaways from Senate Finance hearing re: energy budget, began compiling points for C-team analysis, updated legislative memo			0.75								3.25		4.00	
02/12/26	Rachel Sholly	$ 170.00	Finalized & sent budget analysis doc, acquired hearing slides, updated legislative memo; Comms re: ACEEE award & kickoff mtg; Reviewed C-team edits to memo, internal comms re: mtg materials prep strategy			0.50								2.00		2.50	
02/13/26	Rachel Sholly	$ 170.00	ACEEE kickoff scheduling comms; Expanded policy research to inform legislative memo, incorporated new content & feedback; Developed presentation on policy recs & legislative updates for full Council mtg									2.25		4.00	0.25	6.25	
02/17/26	Rachel Sholly	$ 170.00	Updated legislative slides w/new activity; C-team check-in											1.25		1.25	
02/18/26	Rachel Sholly	$ 170.00	C-team working session; Reviewed EEC newsletter; Comms re: EdComm agenda, URI contract; Drafted ACEEE update for chair report; Council appointments mtg w/Councilor Gill Case, follow-up comms & strategy			1.00						0.50		1.00		2.50	
02/19/26	Rachel Sholly	$ 170.00	Prep for EEC presentation, EEC mtg								1.50					1.50	
02/20/26	Rachel Sholly	$ 170.00	Energy Expo planning call; Confirmed ACEEE kickoff mtgs; Comms re: Councilor appointments			0.50							0.50		0.25	1.00	
02/25/26	Rachel Sholly	$ 170.00	C-team working session; Comms re: policy recs, URI proposal			1.00										1.00	
02/27/26	Rachel Sholly	$ 170.00	Comms re: URI contract; Council member nominee research, strategy, comms										2.00			2.00	
			Hours	0.00	0.00	6.50	0.00	0.00	0.00	0.00	1.50	5.75	4.50	25.25	0.50	43.50	44.00
			Amount	$0.00	$0.00	$1,105.00	$0.00	$0.00	$0.00	$0.00	$255.00	$977.50	$765.00	$4,292.50	$43.00	$7,395.00	$7,438.00

Ralph Prahl

7001 Stanhope Place

University Park, FL 34201

Phone: (608) 334-9942

INVOICE

INVOICE #	DATE
72	**3/1/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

MAKE CHECKS PAYABLE TO

Ralph Prahl

Project #

6320825-0007590.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

Billing Period

2/1/2026 - 2/28/2026

DESCRIPTION		Hours	Hourly Rate		AMOUNT	
LABOR	Ralph Prahl	8.75	$	236.00	$	2,065.00
LABOR	Administrative	0.00	$	86.00	$	-
		TOTAL			**$**	**2,065.00**

If you have any questions about this invoice, please contact
Ralph Prahl, 608-334-9942, Ralph.Prahl@gmail.com

Ralph Prahl
Services Performed 2/1/2026 - 2/28/2026

Date	Staff	Rate	Description	001 - EE Program Planning & Implementation Oversight: 001-01 Council Representation	001-02 Implementation Oversight & Plan Development	001-03 Education Initiatives	002 - System Reliability & Demand Side Management: 002-01 Council Representation	002-02 Implementation Oversight & Plan Development	003 - Regulatory Proceedings: 003-01 Council Representation	003-02 Develop & Review Technical Materials	004 - Council Sponsored Meetings & Materials: 004-01 Meeting Attendance	004-02 Develop Materials	004-03 Other Council Responsibilities	005 - Research, Analysis, & Other Council Support: 005-00 Research, Analysis, & Other Council Support	006 - Administrative: 006-00 Administrative	Sub-Total Regular Hours
2/4/2026	Ralph Prahl	$ 236.00	C&I lighting impact report		0.75											0.75
2/6/2026	Ralph Prahl	$ 236.00	lighting impact report		1.25											1.25
2/9/2026	Ralph Prahl	$ 236.00	lighting impact report		1											1.00
2/10/2026	Ralph Prahl	$ 236.00	ltg impact report		1.75											1.75
2/12/2026	Ralph Prahl	$ 236.00	ltg impact report		0.25											0.25
2/19/2026	Ralph Prahl	$ 236.00	LAP study		0.25											0.25
2/20/2026	Ralph Prahl	$ 236.00	RMSS study, lighting impact report, LAP report		1.5											1.50
2/23/2026	Ralph Prahl	$ 236.00	RMSS study		1											1.00
2/25/2026	Ralph Prahl	$ 236.00	check-in call w RIE, RMSS study		1											1.00
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
			Hours	0.00	8.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8.75
			Amount	$0.00	$2,065.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$2,065.00

Invoice

Remit checks to:
NV5
PO Box 74008680
Chicago, IL 60674-8680

Remit ACH transfer to:
ABA Routing Number 063100277
Account Number 898052466590
Email ACH/Wire remittance details to
RemittanceNotifications@nv5.com

Remit Wire Transfers to:
ABA Routing Number 026009593
Account Number 898052466590
Swift Code INTL. BOFAUS3N

Rhode Island Office of Energy Resources

April 28, 2026
Project No: 5980826-0016011.00
Invoice No: 513633
Due Date: June 27, 2026

Project 5980826-0016011.00 Rhode Island EERMC 2026

Professional Services from March 01, 2026 to March 31, 2026

Phase 001 Energy Efficiency Program Plan/Implement

Task 01 Council Representation

Professional Personnel

	Hours	Rate	Amount	
Johnson, Craig	3.50	230.00	805.00	
Totals	3.50		805.00	
Total Labor				**805.00**

Consultants

CORE ENERGY INSIGHTS INC.				
3/27/2026	CORE ENERGY INSIGHTS INC.	Sub Services from 3/1/26 to 3/31/26	450.00	
RACHEL SHOLLY				
4/20/2026	RACHEL SHOLLY	Sub Services from 3/1/26 to 3/31/26	212.50	
	Total Consultants		**662.50**	**662.50**
		Total this Task		**1,467.50**

Task 02 Implementation Oversight & Plan Develop

Professional Personnel

	Hours	Rate	Amount
Caesar, Adrian	11.25	201.00	2,261.25

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	513633

Galluzzo, Jordan		38.00	166.00	6,308.00	
Johnson, Andrew		8.00	201.00	1,608.00	
Johnson, Craig		10.00	230.00	2,300.00	
Morse, Stephanie		10.50	230.00	2,415.00	
Socks, Matthew		23.75	311.00	7,386.25	
	Totals	101.50		22,278.50	
	Total Labor				**22,278.50**

Consultants

GDR CONSULTING					
3/27/2026	GDR CONSULTING	Sub Services from 3/1/26 to 3/31/26	2,526.25		
CORE ENERGY INSIGHTS INC.					
3/27/2026	CORE ENERGY INSIGHTS INC.	Sub Services from 3/1/26 to 3/31/26	618.75		
ECOMETRIC CONSULTING, LLC					
4/20/2026	ECOMETRIC CONSULTING, LLC	Sub Services from 3/1/26 to 3/31/26	1,100.00		
ENERGY FUTURES GROUP, INC.					
4/22/2026	ENERGY FUTURES GROUP, INC.	Sub Services from 3/1/26 to 3/31/26	3,712.50		
RALPH PRAHL					
3/27/2026	RALPH PRAHL	Sub Services from 3/1/26 to 3/31/26	1,475.00		
	Total Consultants		**9,432.50**		**9,432.50**
				Total this Task	**31,711.00**

Task	03	Education Initiatives

Professional Personnel

		Hours	Rate	Amount	
Galluzzo, Jordan		2.00	166.00	332.00	
Johnson, Craig		4.00	230.00	920.00	
	Totals	6.00		1,252.00	
	Total Labor				**1,252.00**

Consultants

RACHEL SHOLLY					
4/20/2026	RACHEL SHOLLY	Sub Services from 3/1/26 to 3/31/26	3,102.50		
	Total Consultants		**3,102.50**		**3,102.50**
				Total this Task	**4,354.50**
				Total this Phase	**37,533.00**

Phase	002	System Reliability Procurement & Demand
Task	02	Implementation Oversight & Plan Develop

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	513633

Professional Personnel

	Hours	Rate	Amount	
Johnson, Craig	1.25	230.00	287.50	
Totals	1.25		287.50	
Total Labor				**287.50**
			Total this Task	**287.50**
			Total this Phase	**287.50**

Phase 003 Regulatory Proceedings

Task 02 Develop & Review Technical Material

Professional Personnel

	Hours	Rate	Amount	
Johnson, Craig	1.00	230.00	230.00	
Totals	1.00		230.00	
Total Labor				**230.00**
			Total this Task	**230.00**
			Total this Phase	**230.00**

Phase 004 Council Sponsored Meetings & Materials

Task 01 Meeting Attendance

Professional Personnel

	Hours	Rate	Amount	
Caesar, Adrian	2.00	201.00	402.00	
Johnson, Craig	2.00	230.00	460.00	
Socks, Matthew	1.75	311.00	544.25	
Totals	5.75		1,406.25	
Total Labor				**1,406.25**

Consultants

RACHEL SHOLLY

4/20/2026	RACHEL SHOLLY	Sub Services from 3/1/26 to 3/31/26	212.50	
	Total Consultants		**212.50**	**212.50**
			Total this Task	**1,618.75**

Task 02 Develop Technical Materials

Professional Personnel

	Hours	Rate	Amount	
Caesar, Adrian	5.75	201.00	1,155.75	
Galluzzo, Jordan	8.75	166.00	1,452.50	
Johnson, Craig	10.50	230.00	2,415.00	
Socks, Matthew	2.00	311.00	622.00	
Totals	27.00		5,645.25	
Total Labor				**5,645.25**

Project 5980826-0016011.00 Rhode Island EERMC 2026 Invoice 513633

Consultants

RACHEL SHOLLY				
4/20/2026	RACHEL SHOLLY	Sub Services from 3/1/26 to 3/31/26	297.50	
	Total Consultants		**297.50**	**297.50**
		Total this Task		**5,942.75**

Task 03 Other Council Responsibilities

Professional Personnel

	Hours	Rate	Amount	
Johnson, Craig	12.25	230.00	2,817.50	
Totals	12.25		2,817.50	
Total Labor				**2,817.50**
Total this Task				**2,817.50**
Total this Phase				**10,379.00**

Phase 005 Research, Analysis, Other CouncilSupport

Professional Personnel

	Hours	Rate	Amount	
Galluzzo, Jordan	7.25	166.00	1,203.50	
Johnson, Craig	18.25	230.00	4,197.50	
Totals	25.50		5,401.00	
Total Labor				**5,401.00**

Consultants

RACHEL SHOLLY				
4/20/2026	RACHEL SHOLLY	Sub Services from 3/1/26 to 3/31/26	2,380.00	
	Total Consultants		**2,380.00**	**2,380.00**
		Total this Phase		**7,781.00**

Phase 006 Administrative

Professional Personnel

	Hours	Rate	Amount	
Galluzzo, Jordan	6.50	86.00	559.00	
Johnson, Craig	4.25	86.00	365.50	
Totals	10.75		924.50	
Total Labor				**924.50**

Consultants

RACHEL SHOLLY				
4/20/2026	RACHEL SHOLLY	Sub Services from 3/1/26 to 3/31/26	129.00	
	Total Consultants		**129.00**	**129.00**

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Adjustment for Prior Admin Billing Rate	(1,013.50)	
	(1,013.50)	**(1,013.50)**
	Total this Phase	**40.00**
	Total this Project	**56,250.50**

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	513633

Project 5980826-0016011.01 Rhode Island EERMC Intern 2026

Fee

Billing Phase	Fee	Percent Complete	Earned	Previous Fee Billing	Current Fee Billing
Monthly Intern (FEB-NOV) - $2,500	25,000.00	20.00	5,000.00	2,500.00	2,500.00
URI Program Coordination - $5000	5,000.00	100.00	5,000.00	5,000.00	0.00
Total Fee	30,000.00		10,000.00	7,500.00	2,500.00

Total Fee **2,500.00**

Total this Project **2,500.00**

Billing Limits	**Current**	**Prior**	**To-Date**
Total Billings	58,750.50	132,903.25	191,653.75
Limit			670,000.00
Remaining			478,346.25

Total this Invoice **58,750.50**

Outstanding Invoices

Number	Date	Balance
507685	3/26/2026	60,764.00
507692	3/26/2026	72,139.25
Total		**132,903.25**

Billing Backup

NV5, Inc. Invoice 513633 Dated 4/28/2026 Tuesday, April 28, 2026 12:39:47 PM

Project 5980826-0016011.00 Rhode Island EERMC 2026

Phase 001 Energy Efficiency Program Plan/Implement

Task 01 Council Representation

Professional Personnel

		Hours	Rate	Amount	
Johnson, Craig	3/3/2026	1.00	230.00	230.00	
Bi-weekly check-in with RIE and OER.					
Johnson, Craig	3/10/2026	1.50	230.00	345.00	
EdCom meeting attendance, associated prep and debrief					
Johnson, Craig	3/17/2026	1.00	230.00	230.00	
Bi-weekly check-in with RIE/OER					
Totals		3.50		805.00	
Total Labor					**805.00**

Consultants

CORE ENERGY INSIGHTS INC.				
AP 894613432445	3/27/2026	CORE ENERGY INSIGHTS INC. / Sub Services from 3/1/26 to 3/31/26	450.00	
RACHEL SHOLLY				
AP 894613437012	4/20/2026	RACHEL SHOLLY / Sub Services from 3/1/26 to 3/31/26	212.50	
Total Consultants			**662.50**	**662.50**
		Total this Task		**1,467.50**

Task 02 Implementation Oversight & Plan Develop

Professional Personnel

		Hours	Rate	Amount
Caesar, Adrian	3/6/2026	2.25	201.00	452.25
2025 updated year-end C&I data analysis and Data Report development; March C&I sector team agenda development and coordination with RIE				
Caesar, Adrian	3/10/2026	1.25	201.00	251.25
Preliminary Q4 2025 C&I data report development and analysis; RI Cust electric impact evaluation site report review - RICE24N068				
Caesar, Adrian	3/11/2026	.75	201.00	150.75
Monthly C&I sector team coordination call w/RIE; March C&I Sector Team agenda development				
Caesar, Adrian	3/19/2026	2.00	201.00	402.00
Q4 2025 preliminary results analysis - cost to achieve, performance by program and pathway, top savings measures by program, underperforming measures; March C&I sector team meeting				

Caesar, Adrian	3/25/2026	1.25	201.00	251.25
EM&V study tracker review and monthly EM&V meeting				
Caesar, Adrian	3/30/2026	.25	201.00	50.25
April C&I sector team coordination w/RIE				
Caesar, Adrian	3/31/2026	3.50	201.00	703.50
RIE New Construction efficiency briefing; IECC 2024 code updates - code and commentary review for retrofit vs. NC code applicability; C&I data report development - custom and prescriptive measure analysis, measure category mapping - pathway-level categorization				
Galluzzo, Jordan	3/2/2026	3.25	166.00	539.50
Continued updating 2026 Annual Plan Analysis workbooks with corrected 2026 Annual Plan BCR Model.				
Galluzzo, Jordan	3/3/2026	3.50	166.00	581.00
Internal working session - discussed RI Residential Data Report updates & AMI research task. Attended meeting with Oracle AMI staff to discuss the applications of AMI in energy efficiency and demand response programs. Began researching applications of AMI in energy efficiency programs.				
Galluzzo, Jordan	3/4/2026	3.50	166.00	581.00
Continued researching applications of AMI in energy efficiency programs. Compiled research into Applications of AMI in Energy Efficiency Programs document.				
Galluzzo, Jordan	3/5/2026	2.50	166.00	415.00
Began developing draft measure groupings in RI Residential Data Report. Attended March RI Residential & Income Eligible Sector Team meeting.				
Galluzzo, Jordan	3/10/2026	3.50	166.00	581.00
Updated December 2025 Residential Data Report with 3/5 updated 2025 year-end raw savings and spending data.				
Galluzzo, Jordan	3/11/2026	2.75	166.00	456.50
Continued developing draft measure groupings in RI Residential Data Report.				
Galluzzo, Jordan	3/12/2026	4.50	166.00	747.00
Continued developing draft measure groupings in RI Residential Data Report. Began revising measures in program sheets - removed measures that are no longer present in BC model.				
Galluzzo, Jordan	3/16/2026	1.75	166.00	290.50
Developed static version of December 2025 C&I Data Report.				
Galluzzo, Jordan	3/17/2026	2.75	166.00	456.50
Continued developing static version of December 2025 C&I Data Report. 2026 Residential Data Report updates - continued removed measures that are no longer present in BC model from program sheets.				
Galluzzo, Jordan	3/18/2026	.25	166.00	41.50
Internal working session - discussed 2025 data reporting updates.				
Galluzzo, Jordan	3/19/2026	.75	166.00	124.50

	Continued removing measures that are no longer present in BC model from program sheets.			
Galluzzo, Jordan	3/24/2026	2.75	166.00	456.50
	Reviewed contents of RIE project files for multifamily projects that did not pass benefit cost screening, began compiling RIE multifamily projects that did not pass benefit cost screening into analysis workbook.			
Galluzzo, Jordan	3/25/2026	1.50	166.00	249.00
	Continued compiling RIE multifamily projects that did not pass benefit cost screening into analysis workbook.			
Galluzzo, Jordan	3/26/2026	2.00	166.00	332.00
	Began mocking up measure groupings in RI Residential Data Report program sheet measure tables.			
Galluzzo, Jordan	3/27/2026	1.75	166.00	290.50
	Continued mocking up measure groupings in RI Residential Data Report program sheet measure tables.			
Galluzzo, Jordan	3/31/2026	1.00	166.00	166.00
	Continued mocking up measure groupings in RI Residential Data Report program sheet measure tables.			
Johnson, Andrew	3/3/2026	1.00	201.00	201.00
	Draft Survey & Interview Guide - 2026 Appliance Recycling Program Impact Evaluation			
Johnson, Andrew	3/12/2026	2.50	201.00	502.50
	Draft Survey & Interview Guide - 2026 Appliance Recycling Program Impact Evaluation			
Johnson, Andrew	3/18/2026	.50	201.00	100.50
	Market Transformation			
Johnson, Andrew	3/25/2026	3.00	201.00	603.00
	2026 - Monthly Combined RI EM&V Meeting. Additional subjects prep, RMSS, Language Access, Market Transformation and getting access to Study tracker earlier.			
Johnson, Andrew	3/31/2026	1.00	201.00	201.00
	RMSS Survey follow ups			
Johnson, Craig	3/2/2026	.50	230.00	115.00
	Res Sector Team - discuss AMI and Behavior/HER program research with Stephanie.			
Johnson, Craig	3/3/2026	.50	230.00	115.00
	Residential - working session with Jordan to review updates on data report update process and discuss behavior/AMI research task.			
Johnson, Craig	3/5/2026	1.00	230.00	230.00
	2025 year end reporting - follow-up on year-end data request with Toby. Review notes and prep team for Resi meeting today.			
Johnson, Craig	3/6/2026	.25	230.00	57.50
	Review and follow up on 2025 year-end data availability.			
Johnson, Craig	3/12/2026	.25	230.00	57.50
	Equity Working Group check-in/follow-ups			
Johnson, Craig	3/13/2026	2.00	230.00	460.00

	Quick review of RIE MF project screening files, correspondence with internal team about next steps for reviewing. Review and ongoing talks with Matt re: Target setting finalization, email with Brett re: analysis workbook. Review updated Targets Report draft, finalize report.			
Johnson, Craig	3/17/2026	.75	230.00	172.50
	EE Targets - review questions from RIE, internal correspondence with Matt/Adrian re: response. Final read through report.			
Johnson, Craig	3/18/2026	1.50	230.00	345.00
	Working session with Jordan and Adrian - data reports and year-end data processing. Res Sector Team - check-in with Stephanie on upcoming sector team meeting topics and year-end data review timeline.			
Johnson, Craig	3/24/2026	1.25	230.00	287.50
	Sector teams - review/respond to follow-ups on MF project data. EM&V - follow-up with internal team on RMSS survey instrument.			
Johnson, Craig	3/25/2026	.50	230.00	115.00
	EM&V - Review team discussion on RMSS study, provide input.			
Johnson, Craig	3/30/2026	.50	230.00	115.00
	Follow-ups with Andrew and internal EM&V team on RMSS survey instrument and agenda setting/study tracker review timing.			
Johnson, Craig	3/31/2026	1.00	230.00	230.00
	Review Margie EWG meeting notes, follow-up on questions re: plan timeline. EM&V - Continue follow-ups on RMSS survey instrument, email to Brett re: same.			
Morse, Stephanie	3/2/2026	.50	230.00	115.00
	Comms/coordination with C-Team re. sector team call			
Morse, Stephanie	3/3/2026	1.00	230.00	230.00
	C-team comms/prep for sector team call			
Morse, Stephanie	3/5/2026	2.00	230.00	460.00
	Resi./IE sector team call - prep and meeting			
Morse, Stephanie	3/9/2026	1.00	230.00	230.00
	Follow up from sector team call			
Morse, Stephanie	3/12/2026	.50	230.00	115.00
	Sector team follow up			
Morse, Stephanie	3/18/2026	.50	230.00	115.00
	Sector team check in with Craig and internal coordination			
Morse, Stephanie	3/24/2026	1.00	230.00	230.00
	comms/coordination on MF data review and CAP training materials; monthly check in with Brendan			
Morse, Stephanie	3/25/2026	.50	230.00	115.00
	Internal comms, sector team			
Morse, Stephanie	3/26/2026	2.00	230.00	460.00
	Sector team coordination and comms; C-Team monthly check in and follow up			
Morse, Stephanie	3/27/2026	.50	230.00	115.00
	Coordination for upcoming sector team call			
Morse, Stephanie	3/30/2026	1.00	230.00	230.00
	coordination for sector team call, finalize/send agenda			

Socks, Matthew	3/1/2026	1.75	311.00	544.25	
2027-2029 Target-Setting: Finalizing overall analysis and report revisions					
Socks, Matthew	3/2/2026	2.25	311.00	699.75	
2027-2029 Target-Setting: Finalizing overall analysis and report revisions; updating analysis for lighting revisions and state energy codes impacts					
Socks, Matthew	3/3/2026	1.50	311.00	466.50	
2027-2029 Target-Setting: Updating analysis for lighting revisions and state energy codes impacts, discussing related sources w/ A.Caesar					
Socks, Matthew	3/5/2026	2.50	311.00	777.50	
2027-2029 Target-Setting: Finalizing revisions for lighting savings estimates for mercury ban and LED saturation. Discussing impacts w/ A.Caesar.					
Socks, Matthew	3/6/2026	2.00	311.00	622.00	
2027-2029 Target-Setting: Finalizing overall analysis, updating impacted report sections and appendices					
Socks, Matthew	3/9/2026	1.75	311.00	544.25	
2027-2029 Target Setting: Incorporating final analysis results in draft report; continued analysis workbook clean up					
Socks, Matthew	3/11/2026	2.25	311.00	699.75	
2027-2029 Target Setting: Finalizing analysis files clean up and documentation; additional analysis QAQC; discussing TRM-driven revisions w/ S.Mohan					
Socks, Matthew	3/12/2026	3.75	311.00	1,166.25	
2027-2029 Target Setting: Finalizing analysis files clean up and documentation; additional edits to report					
Socks, Matthew	3/13/2026	5.75	311.00	1,788.25	
2027-2029 Target Setting: Finalizing analysis files clean up and documentation; finalizing report					
Socks, Matthew	3/17/2026	.25	311.00	77.75	
2027-2029 Target-Setting: Discussing question regarding lighting analysis from RIE					
Totals		101.50		22,278.50	
Total Labor					**22,278.50**

Consultants

GDR CONSULTING			
AP 894613432441	3/27/2026	GDR CONSULTING / Sub Services from 3/1/26 to 3/31/26	2,526.25
CORE ENERGY INSIGHTS INC.			
AP 894613432445	3/27/2026	CORE ENERGY INSIGHTS INC. / Sub Services from 3/1/26 to 3/31/26	618.75
ECOMETRIC CONSULTING, LLC			
AP 894613437011	4/20/2026	ECOMETRIC CONSULTING, LLC / Sub Services from 3/1/26 to 3/31/26	1,100.00
ENERGY FUTURES GROUP, INC.			
AP 894613437507	4/22/2026	ENERGY FUTURES GROUP, INC. / Sub Services from 3/1/26 to 3/31/26	3,712.50

RALPH PRAHL

AP 894613432572 3/27/2026	RALPH PRAHL / Sub Services from 3/1/26 to 3/31/26		1,475.00	
	Total Consultants		**9,432.50**	**9,432.50**
		Total this Task		**31,711.00**

Task 03 Education Initiatives

Professional Personnel

	Date	Hours	Rate	Amount	
Galluzzo, Jordan	3/13/2026	.50	166.00	83.00	
Met with 2026 Energy Fellow to discuss energy news sources for the EEC newsletter.					
Galluzzo, Jordan	3/27/2026	1.50	166.00	249.00	
Internal working session - discussed potential changes to the EEC Newsletter. Revised newsletter tracker workbook.					
Johnson, Craig	3/4/2026	.25	230.00	57.50	
Working session with Rachel to review and discuss upcoming EdCom meeting.					
Johnson, Craig	3/5/2026	.75	230.00	172.50	
EdCom Agenda review and follow-up, discussion with Rachel re: development of Council Policy recs slides for meeting.					
Johnson, Craig	3/11/2026	1.00	230.00	230.00	
Working session with Rachel Education Items and Policy Recs, planning for meeting/topic coverage.					
Johnson, Craig	3/13/2026	.25	230.00	57.50	
Quick catchup on ACEEE TA planning activities.					
Johnson, Craig	3/27/2026	.50	230.00	115.00	
Newsletter check-in with Jordan and Claire.					
Johnson, Craig	3/30/2026	1.25	230.00	287.50	
Review/feedback on energy expo handout. Working session with Rachel to check-in on education items.					
Totals		6.00		1,252.00	
Total Labor					**1,252.00**

Consultants

RACHEL SHOLLY

AP 894613437012 4/20/2026	RACHEL SHOLLY / Sub Services from 3/1/26 to 3/31/26		3,102.50	
	Total Consultants		**3,102.50**	**3,102.50**
		Total this Task		**4,354.50**
		Total this Phase		**37,533.00**

Phase 002 System Reliability Procurement & Demand

Task 02 Implementation Oversight & Plan Develop

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	513633

Professional Personnel

		Hours	Rate	Amount	
Johnson, Craig	3/19/2026	1.25	230.00	287.50	
ConnectedSolutions Year-End report review					
Totals		1.25		287.50	
Total Labor					**287.50**
			Total this Task		**287.50**
			Total this Phase		**287.50**

Phase	003	Regulatory Proceedings
Task	02	Develop & Review Technical Material

Professional Personnel

		Hours	Rate	Amount	
Johnson, Craig	3/25/2026	1.00	230.00	230.00	
Prepare filing materials and appendices for EE Targets submission, correspondence with Seth re: same.					
Totals		1.00		230.00	
Total Labor					**230.00**
			Total this Task		**230.00**
			Total this Phase		**230.00**

Phase	004	Council Sponsored Meetings & Materials
Task	01	Meeting Attendance

Professional Personnel

		Hours	Rate	Amount	
Caesar, Adrian	3/19/2026	2.00	201.00	402.00	
March EEC Mtg.					
Johnson, Craig	3/19/2026	2.00	230.00	460.00	
EEC meeting attendance.					
Socks, Matthew	3/19/2026	1.75	311.00	544.25	
2027-2029 Target-Setting: presentation of final proposed targets at EERMC mtg, associated prep.					
Totals		5.75		1,406.25	
Total Labor					**1,406.25**

Consultants

RACHEL SHOLLY

AP	894613437012	4/20/2026	RACHEL SHOLLY / Sub Services from 3/1/26 to 3/31/26	212.50	
Total Consultants				**212.50**	**212.50**

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	513633

Total this Task **1,618.75**

Task 02 Develop Technical Materials

Professional Personnel

		Hours	Rate	Amount
Caesar, Adrian	3/3/2026	.50	201.00	100.50
March EEC mtg. materials development - Three-year planning process memo				
Caesar, Adrian	3/4/2026	1.00	201.00	201.00
March EEC mtg. materials development - Three-year planning process memo				
Caesar, Adrian	3/5/2026	2.00	201.00	402.00
March EEC mtg. materials development - Three-year planning process memo, MA EE guidelines and DPU order on 2025-2027 plan review; RI Three-year plan targets development - LED saturation analysis, mercury ban and controls baseline adjustments				
Caesar, Adrian	3/18/2026	2.25	201.00	452.25
March EEC mtg. and councilor briefing prep - Connected Solutions report, results, and presentation review, ADM cost-benefit analysis				
Galluzzo, Jordan	3/11/2026	1.00	166.00	166.00
Began updating March EEC calendar with relevant meeting dates and agendas, updated March EEC calendar with 2027 Planning timeline.				
Galluzzo, Jordan	3/12/2026	1.75	166.00	290.50
Revised March EEC Calendar. Began developing March EEC Briefing memo.				
Galluzzo, Jordan	3/13/2026	2.50	166.00	415.00
Developed research questions for the CT 3YP process to be included in the Regional Three-Year Planning Process Memo. Revised Regional Three-Year Planning Process Memo.				
Galluzzo, Jordan	3/18/2026	3.00	166.00	498.00
Internal working session - discussed March EEC meeting materials. Began updating status of relevant bills in Legislative Updates Memo. Revised March EEC Calendar with updated meeting dates.				
Galluzzo, Jordan	3/19/2026	.50	166.00	83.00
Updated Legislative Updates Memo.				
Johnson, Craig	3/9/2026	2.50	230.00	575.00
EdCom/Council materials - work on slides for policy recommendations conversation, discussions with Rachel re: same.				
Johnson, Craig	3/12/2026	2.50	230.00	575.00
March meeting materials - work on policy recommendations presentation, review legislative updates memo.				
Johnson, Craig	3/13/2026	3.75	230.00	862.50
March Council Materials - Legislative updates memo - review and provide feedback, review and complete memo. Develop and finalize slides for priorities and policy recommendations presentation. Review and finalize calendar update and briefing memo. Review and finalize targets slide deck. Organize updates and deliver materials to OER.				

Johnson, Craig	3/17/2026	1.00	230.00	230.00	
Review and update meeting materials for Thursday Council meeting.					
Johnson, Craig	3/18/2026	.50	230.00	115.00	
March Council materials - updates to legislative updates memo, discussion with Jordan re: same.					
Johnson, Craig	3/19/2026	.25	230.00	57.50	
March Materials - Review updates to legislative update memo from Jordan.					
Socks, Matthew	3/13/2026	2.00	311.00	622.00	
Finish work on 2027-2029 Target setting slides.					
Totals		27.00		5,645.25	
Total Labor					**5,645.25**

Consultants

RACHEL SHOLLY				
AP 894613437012 4/20/2026	RACHEL SHOLLY / Sub Services from 3/1/26 to 3/31/26		297.50	
Total Consultants			**297.50**	**297.50**
		Total this Task		**5,942.75**

Task 03 Other Council Responsibilities

Professional Personnel

		Hours	Rate	Amount	
Johnson, Craig	3/11/2026	1.75	230.00	402.50	
Work on Council Policy recommendations.					
Johnson, Craig	3/12/2026	1.00	230.00	230.00	
Continue work on RI Policy recommendations development.					
Johnson, Craig	3/13/2026	3.00	230.00	690.00	
Continue work on developing Council policy recommendations, including draft language for new and existing options for Council consideration, research re: same.					
Johnson, Craig	3/24/2026	2.00	230.00	460.00	
Work on updating Council Policy Recommendations, including reviewing recording of discussion from Council meeting, incorporating feedback, and drafting formal document.					
Johnson, Craig	3/27/2026	2.75	230.00	632.50	
Continue work on updating Council Policy Recommendations.					
Johnson, Craig	3/31/2026	1.75	230.00	402.50	
Continue work on updates to Council policy recs					
Totals		12.25		2,817.50	
Total Labor					**2,817.50**
			Total this Task		**2,817.50**
			Total this Phase		**10,379.00**

Phase 005 Research, Analysis, Other CouncilSupport

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	513633

Professional Personnel

		Hours	Rate	Amount
Galluzzo, Jordan	3/3/2026	1.25	166.00	207.50
Internal working session - discussed Regional Three-Year Planning Process Memo. Began revising Regional Three-Year Planning Process Memo with updated MTM rules and procedures per the DPU's order on the 2025-2027 Plan.				
Galluzzo, Jordan	3/4/2026	2.00	166.00	332.00
Continued revising Regional Three-Year Planning Process Memo with updated MTM rules and procedures per the DPU's order on the 2025-2027 Plan.				
Galluzzo, Jordan	3/18/2026	.50	166.00	83.00
Began researching Connecticut Three-Year Planning process for Regional Three-Year Planning Process Memo.				
Galluzzo, Jordan	3/19/2026	1.00	166.00	166.00
Continued researching Connecticut Three-Year Planning process for Regional Three-Year Planning Process Memo.				
Galluzzo, Jordan	3/23/2026	.50	166.00	83.00
Continued researching Connecticut Three-Year Planning process for Regional Three-Year Planning Process Memo.				
Galluzzo, Jordan	3/24/2026	.50	166.00	83.00
Continued researching Connecticut Three-Year Planning process for Regional Three-Year Planning Process Memo. Internal working session - reviewed RI project updates.				
Galluzzo, Jordan	3/26/2026	1.50	166.00	249.00
Continued researching Connecticut Three-Year Planning process for Regional Three-Year Planning Process Memo.				
Johnson, Craig	3/2/2026	.50	230.00	115.00
Support Council appointment research and review, policy recs development.				
Johnson, Craig	3/4/2026	2.25	230.00	517.50
Support Council vacancy candidate search - working session with Rachel to review current status and discuss next steps, correspondence with Peter re: same.				
Johnson, Craig	3/5/2026	.75	230.00	172.50
Follow-ups on Council vacancy nomination support. Interview with potential candidates, follow-up with Peter re: same.				
Johnson, Craig	3/6/2026	2.75	230.00	632.50
Continue support on Council appointment work - review draft memo from Rachel, working session with Rachel re: same. Work on policy recommendations.				
Johnson, Craig	3/9/2026	1.00	230.00	230.00
EE Implementation RFP - review/work on summary materials for outcomes of process to inform special ExCom meeting. Councilor check-in with Harry.				
Johnson, Craig	3/10/2026	.75	230.00	172.50
Working session with Peter and Rachel on Councilor appointments. Working session with Peter on EE Implementation RFP coordination.				

Johnson, Craig	3/11/2026	.75	230.00	172.50	
Council coordination with Harry, Peter, Priscilla re: EE implementation RFP and ExCom meeting coordination					
Johnson, Craig	3/12/2026	.75	230.00	172.50	
EE Implementation RFP - coordinate next steps with Seth, Hary, Peter, and Priscilla.					
Johnson, Craig	3/13/2026	1.75	230.00	402.50	
Initial scan of 3YP process in MA/CT memo, follow-up with Jordan and Adrian on next steps. EE Implementation RFP - draft statement for Harry's chair report, correspondence with Harry, Peter, and Priscilla re: same.					
Johnson, Craig	3/17/2026	1.50	230.00	345.00	
Correspondence with Peter and Harry re: upcoming Council meeting, ee implementation RFP materials, and Councilor appointments.					
Johnson, Craig	3/18/2026	1.00	230.00	230.00	
Prep for Councilor briefings					
Johnson, Craig	3/19/2026	3.75	230.00	862.50	
EEC meeting prep, briefings, and debrief with Councilors.					
Johnson, Craig	3/24/2026	.75	230.00	172.50	
Stakeholder support - correspondence with Acadia Center and NEEP. Respond to NEEP research questions for RI c-e.					
Totals		25.50		5,401.00	
Total Labor					**5,401.00**

Consultants

RACHEL SHOLLY

AP 894613437012 4/20/2026	RACHEL SHOLLY / Sub Services from 3/1/26 to 3/31/26	2,380.00	
Total Consultants		**2,380.00**	**2,380.00**
	Total this Phase		**7,781.00**

Phase 006 Administrative

Professional Personnel

		Hours	Rate	Amount
Galluzzo, Jordan	3/18/2026	.25	86.00	21.50
Updated supplemental materials on March EEC Meeting page.				
Galluzzo, Jordan	3/19/2026	1.00	86.00	86.00
Attended March C&I Sector Team Meeting and recorded notes.				
Galluzzo, Jordan	3/23/2026	1.75	86.00	150.50
Reviewed 3/20 EC4 meeting recording and recorded meeting notes.				
Galluzzo, Jordan	3/24/2026	1.75	86.00	150.50
Virtually attended EC4 STAB meeting and recorded meeting notes.				
Galluzzo, Jordan	3/25/2026	1.75	86.00	150.50
Virtually attended EC4 Advisory Board meeting and recorded meeting notes.				

Project 5980826-0016011.00 Rhode Island EERMC 2026 Invoice 513633

Johnson, Craig	3/2/2026	.50	86.00	43.00	
Coordinate scheduling for ExCom meeting. Proj. Management - review sub contractor invoices and comms with subs about updated project numbers.					
Johnson, Craig	3/4/2026	.75	86.00	64.50	
Updates to Councilors on coordination scheduling for ExCom meeting. Review subcontractor invoices.					
Johnson, Craig	3/5/2026	.50	86.00	43.00	
Special ExCom meeting coordination, associated emails.					
Johnson, Craig	3/9/2026	.50	86.00	43.00	
Coordination activity for special ExCom meeting.					
Johnson, Craig	3/12/2026	.50	86.00	43.00	
RI Invoice review					
Johnson, Craig	3/18/2026	.50	86.00	43.00	
Project Management - Jan/Feb RI invoice review					
Johnson, Craig	3/24/2026	.25	86.00	21.50	
Correspondence with OER/URI regarding updating Contract for Council.					
Johnson, Craig	3/25/2026	.75	86.00	64.50	
Final review January and February invoices. Follow-up with URI/OER on contracting question.					
Totals		10.75		924.50	
Total Labor					**924.50**

Consultants

RACHEL SHOLLY

AP 894613437012 4/20/2026	RACHEL SHOLLY / Sub Services from 3/1/26 to 3/31/26		129.00	
Total Consultants			**129.00**	**129.00**
		Total this Phase		**1,053.50**
		Total this Project		**57,264.00**

Project 5980826-0016011.01 Rhode Island EERMC Intern 2026

Fee		**2,500.00**
	Total this Project	**2,500.00**
	Total this Report	**59,764.00**

Core Energy Insights, Inc.

INVOICE

4445 E Hoback River Rd.

Jackson, WY 83001

Phone: (978-339-3412

INVOICE #	DATE
CEI RI 3-2026	**3/31/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency Council

MAKE CHECKS PAYABLE TO

Core Energy Insights, Inc.

Billing Period

3/1/2026 - 3/31/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Margie Lynch	4.75	$ 225.00	$ 1,068.75
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 1,068.75**

If you have any questions about this invoice, please contact
Margie Lynch, 978-339-3412, mlynch@coreenergyinsights.com

Core Energy Insights, Inc.
Services Performed 3/1/2026 - 3/31/2026

				001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	
Date	Staff	Rate	Description	Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	Sub-Total Regular Hours
3/2/2026	Margie Lynch	$225	Participated in Equity Working Group meeting	1.00												1.00
3/5/2026	Margie Lynch	$225	Participated in monthly Res Sector Team meeting		1.00											1.00
3/17/2026	Margie Lynch	$225	Equity Working Group meeting preps		0.25											0.25
3/26/2026	Margie Lynch	$225	Res Sector Team prep meeting		1.00											1.00
3/30/2026	Margie Lynch	$225	Participated and followed up on Equity Working Group meeting	1.00	0.50											1.50
			Hours	2.00	2.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4.75
			Amount	$450.00	$618.75	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$1,068.75

Rachel Sholly Energy Consulting

INVOICE

48 Hudson St.

Providence, RI 02909

Phone: (401) 580-2901

INVOICE #	DATE
99	**3/31/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

Rachel Sholly

Billing Period

3/1/2026 - 3/31/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Rachel Sholly	36.50	$ 170.00	$ 6,205.00
LABOR	Administrative	1.50	$ 86.00	$ 129.00
		TOTAL		**$ 6,334.00**

If you have any questions about this invoice, please contact
Rachel Sholly, 401-580-2901, rachel.sholly@gmail.com

Rachel Sholly Energy Consulting
Services Performed 3/1/2026 - 3/31/2026

Date	Staff	Rate	Description	001 - EE Program Planning & Implementation Oversight 001-01 Council Representation	001-02 Implementation Oversight & Plan Development	001-03 Education Initiatives	002 - System Reliability & Demand Side Management 002-01 Council Representation	002-02 Implementation Oversight & Plan Development	003 - Regulatory Proceedings 003-01 Council Representation	003-02 Develop & Review Technical Materials	004 - Council Sponsored Meetings & Materials 004-01 Meeting Attendance	004-02 Develop Materials	004-03 Other Council Responsibilities	005 - Research, Analysis, & Other Council Support 005-00 Research, Analysis, & Other Council Support	006 - Administrative 006-00 Administrative	Sub-Total Regular Hours
03/02/26	Rachel Sholly	$ 170.00	EWG mtg	1.00												1.00
03/02/26	Rachel Sholly	$ 170.00	Scheduling comms re: policy recs												0.25	0.00
03/02/26	Rachel Sholly	$ 170.00	Council appointments strategy, research & comms, started drafting memo											1.75		1.75
03/02/26	Rachel Sholly	$ 170.00	Drafted EdComm agenda, sent for internal review									0.50				0.50
03/03/26	Rachel Sholly	$ 170.00	Prep for ACEEE pre-kickoff call; Pre-kickoff mtg prep & call			1.75										1.75
03/03/26	Rachel Sholly	$ 170.00	EdComm mtg logistics												0.25	0.00
03/04/26	Rachel Sholly	$ 170.00	C-team check-in re: member appointments, policy recs, EdComm mtg, ACEEE/URI; Expo spokesperson comms; ACEEE kickoff prep; ACEEE kickoff call			2.75										2.75
03/04/26	Rachel Sholly	$ 170.00	Reappointment comms, strategy, coordination											1.25		1.25
03/04/26	Rachel Sholly	$ 170.00	Policy recs call w/Councilor & C-team											0.75		0.75
03/05/26	Rachel Sholly	$ 170.00	EdComm mtg materials coordination/gathering, related comms, drafted mtg reminder			0.50										0.50
03/05/26	Rachel Sholly	$ 170.00	Comms re: Council member appts; Prospective Councilor interview incl. prep											1.00		1.00
03/06/26	Rachel Sholly	$ 170.00	Sent EdComm mtg reminder; Energy Expo planning call & follow-up comms/tasks; Prep for C-team working session			1.25										1.25
03/06/26	Rachel Sholly	$ 170.00	Drafted Council nominee/reappointment memo											1.00		1.00
03/08/26	Rachel Sholly	$ 170.00	Finalized draft appointments memo, sent for internal review											1.25		1.25
03/09/26	Rachel Sholly	$ 170.00	Captured key takeaways from House Finance Committee hearing, reviewed recent legislative developments, updated legislative slides for EdComm mtg											2.00		2.00
03/10/26	Rachel Sholly	$ 170.00	EdComm mtg								1.25					1.25
03/10/26	Rachel Sholly	$ 170.00	EdComm mtg follow-up tasks			0.50										0.50
03/10/26	Rachel Sholly	$ 170.00	Reformatted, finalized & sent appointments package to OER											0.75		0.75
03/11/26	Rachel Sholly	$ 170.00	Prep & C-team working session; Reviewed & shared updated URI proposal			2.25										2.25
03/11/26	Rachel Sholly	$ 170.00	Reviewed recent Committee hearings, updated legislative memo with new developments for full Council mtg											3.00		3.00
03/11/26	Rachel Sholly	$ 170.00	Comms w/Council nominees											0.25		0.25
03/11/26	Rachel Sholly	$ 170.00	Finalized & sent EWG mtg notes	0.25												0.25
03/12/26	Rachel Sholly	$ 170.00	Comms re: EWG, URI/ACEEE, Energy Expo promo, EdComm mtg			1.00										1.00
03/12/26	Rachel Sholly	$ 170.00	Monitored House Environment Committee hearing, updated memo, related comms											1.00		1.00
03/14/26	Rachel Sholly	$ 170.00	Compiled & sent edu activities summary			0.50										0.50
03/15/26	Rachel Sholly	$ 170.00	Comms re: edu activities updates			0.25										0.25
03/19/26	Rachel Sholly	$ 170.00	Drafted & sent project description to ACEEE			0.50										0.50
03/19/26	Rachel Sholly	$ 170.00	ACEEE mtg coordination & comms												0.50	0.00
03/24/26	Rachel Sholly	$ 170.00	Coordination re: URI contract & ACEEE tasks			0.50										0.50
03/25/26	Rachel Sholly	$ 170.00	ACEEE mtg prep, comms; Biweekly project mgmt call w/URI & partners			2.00										2.00
03/26/26	Rachel Sholly	$ 170.00	Energy expo coordination			0.50										0.50
03/27/26	Rachel Sholly	$ 170.00	Created EEC handout for expo; Annual Report coordination			2.75										2.75
03/27/26	Rachel Sholly	$ 170.00	EdComm mtg scheduling												0.25	0.00
03/30/26	Rachel Sholly	$ 170.00	C-team working session re: edu activities & follow-up tasks			1.00										1.00
03/31/26	Rachel Sholly	$ 170.00	Comms re: Expo handout			0.25										0.25
03/31/26	Rachel Sholly	$ 170.00	Drafted EdComm mtg agenda, related comms; Comms re: Expo handout; Drafted LEAD session planning slides for Council mtg									1.25				1.25
03/31/26	Rachel Sholly	$ 170.00	LEAD session scheduling												0.25	0.00
			Hours	1.25	0.00	18.25	0.00	0.00	0.00	0.00	1.25	1.75	0.00	14.00	1.50	36.50
			Amount	$212.50	$0.00	$3,102.50	$0.00	$0.00	$0.00	$0.00	$212.50	$297.50	$0.00	$2,380.00	$129.00	$6,205.00

38.00
$6,334.00

GDR Consulting

INVOICE

576 Rutland St.

Carlisle, MA 01741

Phone: (978) 807-2785

INVOICE #	DATE
3R	**4/1/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

GDR Consulting

Billing Period

3/1/2026 - 3/31/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Glenn Reed	10.75	$ 235.00	$ 2,526.25
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 2,526.25**

If you have any questions about this invoice, please contact

[Name, Phone, email@address.com]

GDR Consulting
Services Performed 3/1/2026 - 3/31/2026

				001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	
Date	Staff	Rate	Description	Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	Sub-Total Regular Hours
3/5/2026	Glenn Reed	$ 235.00	Participate in monthly Residential and IE Sector Team call w/RIE		1.00											1.00
3/7/2026	Glenn Reed	$ 235.00	Follow-up/request re: Appliance recycling program data collection instruments review		0.25											0.25
3/11/2026	Glenn Reed	$ 235.00	Initial review and comments on Appliance Recycling draft participant survey and interview guide		2.00											2.00
3/12/2026	Glenn Reed	$ 235.00	Review final Appliance Recycling evaluation work plan. Complete review and comments on Appliance Recycling draft participant survey and interview guide.		1.00											1.00
3/13/2026	Glenn Reed	$ 235.00	Complete review and comments on Appliance Recycling revised participant survey and interview guide, Compile summary/highlight comment		1.25											1.25
3/18/2026	Glenn Reed	$ 235.00	Review and compile and share comments on MF projects that don't screen		1.00											1.00
3/19/2026	Glenn Reed	$ 235.00	Follow up on MF projects that don't screen		0.25											0.25
3/25/2026	Glenn Reed	$ 235.00	Review and response to email chains on RMSS survey instrument and MF custom project screenings		0.25											0.25
3/25/2026	Glenn Reed	$ 235.00	Attend monthly combined Res and C&I EM&V call w/RIE. Review of January EE Plan Order		1.50											1.50
3/25/2026	Glenn Reed	$ 235.00	Review and comment on CleaResult CAP training PowerPoint. Follow-up on monthly E&MV meeting: Request to provide tracker sooner		1.00											1.00
3/26/2026	Glenn Reed	$ 235.00	Participate in monthly internal Residential Team call		1.00											1.00
3/26/2026	Glenn Reed	$ 235.00	Follow up to Richard's comments on CAP training materials		0.25											0.25
			Hours	0.00	10.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10.75
			Amount	$0.00	$2,526.25	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$2,526.25

EcoMetric Consulting, LLC

INVOICE

41 Leopard Rd., Suite 104
Paoli, PA 19301
Phone: (610) 400-8600

INVOICE #	DATE
1029-P3-26	**4/20/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

EcoMetric Consulting, LLC

Billing Period

3/01/2026 -3/31/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Michael Honeychuck	5.00	$ 220.00	$ 1,100.00
LABOR	Salil Gogte	0.00	$ 240.00	$ -
LABOR	Gita Subramony	0.00	$ 220.00	$ -
LABOR	Bitul Sinha	0.00	$ 210.00	$ -
				$ -
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 1,100.00**

If you have any questions about this invoice, please contact
Kelly Jennings, 610-400-8600 x-102 kelly@ecometricconsulting.com

EcoMetric Consulting, LLC
Services Performed 3/01/2026 -3/31/2026

Date	Staff	Rate	Description	001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	Sub-Total Regular Hours
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	
				Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	
3/11/26	Michael Honeychucl	$ 220.00	Appliance Recycling Program Impact Evaluation Draft Survey & Interview Guide review & comments Emails		1.50											1.50
3/12/26	Michael Honeychucl	$ 220.00	Appliance Recycling Program Impact Evaluation Draft Survey & Interview Guide review & comments Emails		2.00											2.00
3/25/26	Michael Honeychucl	$ 220.00	Monthly combined Res and C&I meeting Emails		1.50											1.50
			Hours	0.00	5.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.00
			Amount	$0.00	$1,100.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$1,100.00

Energy Futures Group, Inc.

INVOICE

PO Box 587
Hinesburg, VT 05461
Phone: (802) 482-4940

INVOICE #	DATE
7443	**4/16/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

Energy Futures Group, Inc.

Billing Period

3/1/26-3/31/26

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Richard Faesy	12.25	$ 275.00	$ 3,368.75
LABOR	Dan Mellinger	1.25	$ 275.00	$ 343.75
				$ -
				$ -
				$ -
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 3,712.50**

If you have any questions about this invoice, please contact
Mariana DuBrul, 802-482-4940, finance@energyfuturesgroup.com

Energy Futures Group, Inc.
Services Performed 3/1/26-3/31/26

				001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	Sub-Total Regular Hours
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	
Date	Staff	Rate	Description	Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	
3/3/2026	Richard Faesy	$275.00	AMI and HER research; ACEEE, Oracle, EFG staff inquiries. Oracle/Opower call with Mary Sprayregen re. RI HER and AMI.		2.75											2.75
3/4/2026	Richard Faesy	$275.00	Behavior research follow up		0.50											0.50
3/5/2026	Richard Faesy	$275.00	AMI meeting prep, emails, planning respond to Stephanie and team. RIE Res Sector team meeting and prep.		1.75											1.75
3/10/2026	Richard Faesy	$275.00	Research CT behavior studies for Margie for RIE.		0.50											0.50
3/13/2026	Dan Mellinger	$275.00	Emails with Adrian re: agenda, lighting analysis		0.25											0.25
3/16/2026	Richard Faesy	$275.00	CT planning research for RI.		0.50											0.50
3/18/2026	Richard Faesy	$275.00	Planning questions re. CT.		0.50											0.50
3/23/2026	Richard Faesy	$275.00	Planning language from CT for RI.		0.50											0.50
3/24/2026	Richard Faesy	$275.00	Search for 25 and 26 Plans for MF commitments, set up AI query, compile. CleaResult PPT training deck review, comments.		3.25											3.25
3/25/2026	Richard Faesy	$275.00	Emails and responses planning for Res Sector Team meeting planning. CT planning research compilation.		0.25											0.25
3/26/2026	Richard Faesy	$275.00	RI internal sector team planning call. Update CleaResult CAP slide notes/edits.		1.50											1.50
3/27/2026	Richard Faesy	$275.00	Update CAP PPT slides with attic hatch edits.		0.25											0.25
3/31/2026	Dan Mellinger	$275.00	Respond to Mark re: IECC; LED-to-LED updates		1.00											1.00
			Hours	0.00	13.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13.50
			Amount	$0.00	$3,712.50	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$3,712.50

Ralph Prahl

INVOICE

7001 Stanhope Place
University Park, FL 34201
Phone: (608) 334-9942

INVOICE #	DATE
73	**4/1/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

Ralph Prahl

Billing Period

3/1/2026 - 3/31/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Ralph Prahl	6.25	$ 236.00	$ 1,475.00
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 1,475.00**

If you have any questions about this invoice, please contact
Ralph Prahl, 608-334-9942, Ralph.Prahl@gmail.com

Ralph Prahl
Services Performed 3/1/2026 - 3/31/2026

Date	Staff	Rate	Description	001 - EE Program Planning & Implementation Oversight 001-01 Council Representation	001-02 Implementation Oversight & Plan Development	001-03 Education Initiatives	002 - System Reliability & Demand Side Management 002-01 Council Representation	002-02 Implementation Oversight & Plan Development	003 - Regulatory Proceedings 003-01 Council Representation	003-02 Develop & Review Technical Materials	004 - Council Sponsored Meetings & Materials 004-01 Meeting Attendance	004-02 Develop Materials	004-03 Other Council Responsibilities	005 - Research, Analysis, & Other Council Support 005-00 Research, Analysis, & Other Council Support	006 - Administrative 006-00 Administrative	Sub-Total Regular Hours
3/3/2026	Ralph Prahl	$ 236.00	App recycling study		0.25											0.25
3/5/2026	Ralph Prahl	$ 236.00	query from Jeremy N		0.25											0.25
3/9/2026	Ralph Prahl	$ 236.00	MT query from Jeremy; app recycling study		1.25											1.25
3/10/2026	Ralph Prahl	$ 236.00	app recycling study, MT query from Jeremy, custom electric impact eval		1											1.00
3/13/2026	Ralph Prahl	$ 236.00	appliance recycling study		0.5											0.50
3/23/2026	Ralph Prahl	$ 236.00	LAP study, app recycling study		0.25											0.25
3/24/2026	Ralph Prahl	$ 236.00	RMSS study		1											1.00
3/25/2026	Ralph Prahl	$ 236.00	check-in call; RMSS study; 3 year planning issue		1.75											1.75
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
			Hours	0.00	6.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6.25
			Amount	$0.00	$1,475.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$1,475.00

THE UNIVERSITY OF RHODE ISLAND
THINK BIG WE DO

INVOICE

Invoice No: **GM-00051018**
Invoice Date: **4/9/26**
Page: **1**

Remit To:

The University of Rhode Island
Office of Sponsored & Cost Accounting
70 Lower College Road, 3rd Floor
Kingston, RI 02881

FEIN: 22-3011455
Voucher Status: Partial

Customer No : SPR11571
Payment Terms : Net 30
Due Date : 5/9/26

Contract No :Hardesty_RIEERMC_021
Purchase Order :
URI Award No :AWD11451
Contract Period : 2023-02-20 -- 2026-07-10

Bill To:

RI Energy Effic and Resource Mgmt
Counci
One Capitol Hill, 4th floor
Providence RI 02908

Invoice Period : 2026-03-01 - 2026-03-31

Line	**Description**	Original **Net Amount**
1	Expenses billed in Invoice Period	$6,614.16

AMOUNT DUE: **6,614.16 USD**

By signing this report, I certify to the best of my knowledge and belief that the report is true, complete and accurate and the expenditures, disbursements and cash receipts are for the purposes and objectives set forth in the terms and conditions of the Award (funded by Federal, State or other type of sponsor). I am aware that the provision of false, fictitious, or fraudulent information, or the omission of any material fact, may subject me to criminal, civil, or administrative consequences including, but not limited to violations of U.S. Code Title 18, Sections 2, 1001, 1343 and Title 31, Sections 3729-3730 and 3801-3812.

Kerry Budnick

Kerry Budnick, Associate Controller, Sponsored & Cost Accounting
Office of Sponsored & Cost Accounting

For billing questions please contact Kerry Budnick at kbudnick@uri.edu or 401-874-2353

Page 2
Contract Number :Hardesty_RIEERMC_021
Purchase Order :
URI Award Number: AWD11451
Contract Period :2023-02-20 - 2026-07-10
Invoice Period : 2026-03-01 - 2026-03-31
Invoice No : GM-00051018

Voucher Status: Partial

Expenditures	Budget	Expenses Previously Billed	Current	Cumulative
Salaries and Wages	$69,505.18	$58,320.92	$3,665.09	$61,986.01
Fringe Benefits	$32,116.45	$27,242.97	$1,626.20	$28,869.17
Operating Expenses	$6,944.63	$6,546.34	$0.00	$6,546.34
Consultants	$4,473.00	$4,473.00	$0.00	$4,473.00
Indirect Costs	$28,259.88	$24,146.58	$1,322.87	$25,469.45
TOTAL	**$141,299.14**	**$120,729.81**	**$6,614.16**	**$127,343.97**

LL_ARPT
All Departments
Funds: GRGFSTAID - Grants, Gifts & Student Aid
Award: AWD11451

University of Rhode Island
Award Expense Actuals Summary
As of Date: March 31, 2026

Run: April 8,2026 at 15:13
Award Dates: 2023-02-20 - 2026-07-10
Method of Payment: 0
Award Status: ACP

	Account	Budget	Revised Budget	Current Month	Fiscal Year	Project-To-Date	Encumbrance	Pre- Encumbrance	Balance Available	Per Used
		BUDGET		ACTUALS						
	Total Revenue									
	MTDC Costs									
	Personnel & Fringe Costs									
	Personnel Costs									
5245	Nonclassified-Limited	$ -	$ -	$ -	$ 448.00	$ 1,775.50	$ -	$ -	$ (1,775.50)	
5251	Nonclassified-Limited-Fulltime	$ -	$ -	$ 810.40	$ 17,936.31	$ 24,813.26	$ -	$ -	$ (24,813.26)	
5255	Nonclassified-Part Time	$ -	$ -	$ 2,854.69	$ 8,332.65	$ 35,397.25	$ -	$ -	$ (35,397.25)	
PER!	Personnel	$ 69,505.18	$ 69,505.18	$ -	$ -	$ -	$ -	$ -	$ 69,505.18	
	Personnel	$ 69,505.18	$ 69,505.18	$ 3,665.09	$ 26,716.96	$ 61,986.01	$ -	$ -	$ 7,519.17	
5263	Lec/Edu/Pro/Art Services	$ -	$ -	$ -	$ 600.00	$ 1,300.00	$ -	$ -	$ (1,300.00)	
5269	All Other Special Services	$ -	$ -	$ -	$ 1,315.00	$ 3,173.00	$ -	$ -	$ (3,173.00)	
CON	Consultants	$ 4,473.00	$ 4,473.00	$ -	$ -	$ -	$ -	$ -	$ 4,473.00	
	Consultants	$ 4,473.00	$ 4,473.00	$ -	$ 1,915.00	$ 4,473.00	$ -	$ -	$ -	
	Personnel Costs	$ 73,978.18	$ 73,978.18	$ 3,665.09	$ 28,631.96	$ 66,459.01	$ -	$ -	$ 7,519.17	
	Personnel & Fringe Benefits									
5281	Social Security-Fica	$ -	$ -	$ 265.41	$ 1,940.58	$ 4,442.44	$ -	$ -	$ (4,442.44)	
5283	Assessed Fringe Benefit Alloc	$ -	$ -	$ 90.29	$ 841.65	$ 1,915.18	$ -	$ -	$ (1,915.18)	
5286	Tiaa	$ -	$ -	$ 329.86	$ 2,364.18	$ 5,277.69	$ -	$ -	$ (5,277.69)	
5289	Staff Benefits Allocation	$ -	$ -	$ 40.32	$ 288.80	$ 646.38	$ -	$ -	$ (646.38)	
5294	BOG Employer Cost-ret Medical	$ -	$ -	$ 49.84	$ 423.80	$ 1,313.69	$ -	$ -	$ (1,313.69)	
5295	Employee Medical Insurance	$ -	$ -	$ 818.24	$ 5,394.04	$ 14,615.54	$ -	$ -	$ (14,615.54)	
5297	Employer Cost-Dental Care	$ -	$ -	$ 27.88	$ 189.79	$ 566.87	$ -	$ -	$ (566.87)	
5298	Employer Cost-Vision	$ -	$ -	$ 4.36	$ 30.13	$ 91.38	$ -	$ -	$ (91.38)	
FRIN	Fringe Benefits-General	$ 32,116.45	$ 32,116.45	$ -	$ -	$ -	$ -	$ -	$ 32,116.45	
	Fringe Benefits-General	$ 32,116.45	$ 32,116.45	$ 1,626.20	$ 11,472.97	$ 28,869.17	$ -	$ -	$ 3,247.28	
	Personnel & Fringe Benefits	$ 32,116.45	$ 32,116.45	$ 1,626.20	$ 11,472.97	$ 28,869.17	$ -	$ -	$ 3,247.28	
	Personnel & Fringe Costs	**$ 106,094.63**	**$ 106,094.63**	**$ 5,291.29**	**$ 40,104.93**	**$ 95,328.18**	**$ -**	**$ -**	**$ 10,766.45**	
	Operating Expenses									
5333	Research Supplies	$ -	$ -	$ -	$ 5,280.00	$ 6,546.34	$ -	$ -	$ (6,546.34)	
OPEI	Operating General	$ 6,944.63	$ 6,944.63	$ -	$ -	$ -	$ -	$ -	$ 6,944.63	
	Operating (2)	$ 6,944.63	$ 6,944.63	$ -	$ 5,280.00	$ 6,546.34	$ -	$ -	$ 398.29	
	Operating Expenses	**$ 6,944.63**	**$ 6,944.63**	**$ -**	**$ 5,280.00**	**$ 6,546.34**	**$ -**	**$ -**	**$ 398.29**	
	MTDC Costs	**$ 113,039.26**	**$ 113,039.26**	**$ 5,291.29**	**$ 45,384.93**	**$ 101,874.52**	**$ -**	**$ -**	**$ 11,164.74**	
	Non-OH Costs									
	Indirect Costs									
7731	Standard Overhead	$ -	$ -	$ 1,322.87	$ 11,346.58	$ 25,469.45	$ -	$ -	$ (25,469.45)	
INDC	Indirect Cost General	$ 28,259.88	$ 28,259.88	$ -	$ -	$ -	$ -	$ -	$ 28,259.88	
	Indirect Cost General	$ 28,259.88	$ 28,259.88	$ 1,322.87	$ 11,346.58	$ 25,469.45	$ -	$ -	$ 2,790.43	
	Indirect Costs	**$ 28,259.88**	**$ 28,259.88**	**$ 1,322.87**	**$ 11,346.58**	**$ 25,469.45**	**$ -**	**$ -**	**$ 2,790.43**	
	Non-OH Costs	**$ 28,259.88**	**$ 28,259.88**	**$ 1,322.87**	**$ 11,346.58**	**$ 25,469.45**	**$ -**	**$ -**	**$ 2,790.43**	
	Expenses	**$ 141,299.14**	**$ 141,299.14**	**$ 6,614.16**	**$ 56,731.51**	**$ 127,343.97**	**$ -**	**$ -**	**$ 13,955.17**	**90.1%**

Accounting Date	(Multiple Items)

Expense Detail

Sum of Amount		
Budget Item	**Description**	**Total**
FACADM	Standard Overhead	1,322.87
FACADM Total		**1,322.87**
FRINGE	Assessed Fringe Benefit Alloc	90.29
	BOG Employer Cost-ret Medical	49.84
	Employee Medical Insurance	818.24
	Employer Cost-Dental Care	27.88
	Employer Cost-Vision	4.36
	Social Security-Fica	265.41
	Staff Benefits Allocation	40.32
	Tiaa	329.86
FRINGE Total		**1,626.20**
OSRPER	Nonclassified-Limited-Fulltime	810.40
OSRPER Total		**810.40**
OTPROF	Nonclassified-Part Time	2,854.69
OTPROF Total		**2,854.69**
Grand Total		**6,614.16**

Personnel Detail

Sum of Paid Amou	**Column Labels**		
Row Labels	**3/13/2026**	**3/27/2026**	**Grand Total**
Drumm,Kevin L	2,207.43	1,890.59	4,098.02
Hardesty,Kate V	599.68	593.59	1,193.27
Grand Total	**2,807.11**	**2,484.18**	**5,291.29**

THE UNIVERSITY OF RHODE ISLAND
THINK BIG WE DO

INVOICE

Invoice No: **GM-00051583**
Invoice Date: **5/7/26**
Page: **1**

Remit To:

The University of Rhode Island
Office of Sponsored & Cost Accounting
70 Lower College Road, 3rd Floor
Kingston, RI 02881

FEIN: 22-3011455
Voucher Status: Partial

Customer No : SPR11571
Payment Terms : Net 30
Due Date : 6/6/26

Contract No :Hardesty_RIEERMC_021
Purchase Order :
URI Award No :AWD11451
Contract Period : 2023-02-20 -- 2026-07-10

Bill To:

RI Energy Effic and Resource Mgmt
Counci
One Capitol Hill, 4th floor
Providence RI 02908

Invoice Period : 2026-04-01 - 2026-04-30

Line	Description	Original **Net Amount**
1	Expenses billed in Invoice Period	$11,052.02

AMOUNT DUE: **11,052.02 USD**

By signing this report, I certify to the best of my knowledge and belief that the report is true, complete and accurate and the expenditures, disbursements and cash receipts are for the purposes and objectives set forth in the terms and conditions of the Award (funded by Federal, State or other type of sponsor). I am aware that the provision of false, fictitious, or fraudulent information, or the omission of any material fact, may subject me to criminal, civil, or administrative consequences including, but not limited to violations of U.S. Code Title 18, Sections 2, 1001, 1343 and Title 31, Sections 3729-3730 and 3801-3812.

Kerry Budnick

Kerry Budnick, Associate Controller, Sponsored & Cost Accounting
Office of Sponsored & Cost Accounting

For billing questions please contact Kerry Budnick at kbudnick@uri.edu or 401-874-2353

Page 2
Contract Number :Hardesty_RIEERMC_021
Purchase Order :
URI Award Number: AWD11451
Contract Period :2023-02-20 - 2026-07-10
Invoice Period : 2026-04-01 - 2026-04-30
Invoice No : GM-00051583

Voucher Status: Partial

Expenditures	Budget	Expenses Previously Billed	Current	Cumulative
Salaries and Wages	$69,505.18	$61,986.01	$5,796.14	$67,782.15
Fringe Benefits	$32,116.45	$28,869.17	$2,567.86	$31,437.03
Operating Expenses	$6,944.63	$6,546.34	$182.58	$6,728.92
Consultants	$4,473.00	$4,473.00	$295.00	$4,768.00
Indirect Costs	$28,259.88	$25,469.45	$2,210.44	$27,679.89
TOTAL	**$141,299.14**	**$127,343.97**	**$11,052.02**	**$138,395.99**

LL_ARPT
All Departments
Funds: GRGFSTAID - Grants, Gifts & Student Aid
Award: AWD11451

University of Rhode Island
Award Expense Actuals Summary
As of Date: April 30, 2026

Run: May 7,2026 at 13:29
Award Dates: 2023-02-20 - 2026-07-10
Method of Payment: 0
Award Status: ACP

	Account	Budget	Revised Budget	Current Month	Fiscal Year	Project-To-Date	Encumbrance	Pre- Encumbrance	Balance Available	Per Used
		|- - - - - - - - - B U D G E T	- - - - - - - - - -|	|- - - - - - - - - - - - - - - A C T U A L S	- - - - - - - - - - - - - - -	- - - - - - - - - - - - - - -|				
	Total Revenue									
	MTDC Costs									
	Personnel & Fringe Costs									
	Personnel Costs									
5245	Nonclassified-Limited	$ -	$ -	$ 448.00	$ 896.00	$ 2,223.50	$ -	$ -	$ (2,223.50)	
5251	Nonclassified-Limited-Fulltime	$ -	$ -	$ 4,051.95	$ 21,988.26	$ 28,865.21	$ -	$ -	$ (28,865.21)	
5255	Nonclassified-Part Time	$ -	$ -	$ 1,296.19	$ 9,628.84	$ 36,693.44	$ -	$ -	$ (36,693.44)	
PER!	Personnel	$ 69,505.18	$ 69,505.18	$ -	$ -	$ -	$ -	$ -	$ 69,505.18	
	Personnel	$ 69,505.18	$ 69,505.18	$ 5,796.14	$ 32,513.10	$ 67,782.15	$ -	$ -	$ 1,723.03	
5263	Lec/Edu/Pro/Art Services	$ -	$ -	$ 295.00	$ 895.00	$ 1,595.00	$ -	$ -	$ (1,595.00)	
5269	All Other Special Services	$ -	$ -	$ -	$ 1,315.00	$ 3,173.00	$ -	$ -	$ (3,173.00)	
CON	Consultants	$ 4,473.00	$ 4,473.00	$ -	$ -	$ -	$ -	$ -	$ 4,473.00	
	Consultants	$ 4,473.00	$ 4,473.00	$ 295.00	$ 2,210.00	$ 4,768.00	$ -	$ -	$ (295.00)	
	Personnel Costs	$ 73,978.18	$ 73,978.18	$ 6,091.14	$ 34,723.10	$ 72,550.15	$ -	$ -	$ 1,428.03	
	Personnel & Fringe Benefits									
5281	Social Security-Fica	$ -	$ -	$ 423.55	$ 2,364.13	$ 4,865.99	$ -	$ -	$ (4,865.99)	
5283	Assessed Fringe Benefit Alloc	$ -	$ -	$ 115.24	$ 956.89	$ 2,030.42	$ -	$ -	$ (2,030.42)	
5286	Tiaa	$ -	$ -	$ 481.31	$ 2,845.49	$ 5,759.00	$ -	$ -	$ (5,759.00)	
5289	Staff Benefits Allocation	$ -	$ -	$ 58.81	$ 347.61	$ 705.19	$ -	$ -	$ (705.19)	
5294	BOG Employer Cost-ret Medical	$ -	$ -	$ 72.73	$ 496.53	$ 1,386.42	$ -	$ -	$ (1,386.42)	
5295	Employee Medical Insurance	$ -	$ -	$ 1,364.60	$ 6,758.64	$ 15,980.14	$ -	$ -	$ (15,980.14)	
5297	Employer Cost-Dental Care	$ -	$ -	$ 44.47	$ 234.26	$ 611.34	$ -	$ -	$ (611.34)	
5298	Employer Cost-Vision	$ -	$ -	$ 7.15	$ 37.28	$ 98.53	$ -	$ -	$ (98.53)	
FRIN	Fringe Benefits-General	$ 32,116.45	$ 32,116.45	$ -	$ -	$ -	$ -	$ -	$ 32,116.45	
	Fringe Benefits-General	$ 32,116.45	$ 32,116.45	$ 2,567.86	$ 14,040.83	$ 31,437.03	$ -	$ -	$ 679.42	
	Personnel & Fringe Benefits	$ 32,116.45	$ 32,116.45	$ 2,567.86	$ 14,040.83	$ 31,437.03	$ -	$ -	$ 679.42	
	Personnel & Fringe Costs	**$ 106,094.63**	**$ 106,094.63**	**$ 8,659.00**	**$ 48,763.93**	**$ 103,987.18**	**$ -**	**$ -**	**$ 2,107.45**	
	Operating Expenses									
5333	Research Supplies	$ -	$ -	$ 182.58	$ 5,462.58	$ 6,728.92	$ -	$ -	$ (6,728.92)	
OPEI	Operating General	$ 6,944.63	$ 6,944.63	$ -	$ -	$ -	$ -	$ -	$ 6,944.63	
	Operating (2)	$ 6,944.63	$ 6,944.63	$ 182.58	$ 5,462.58	$ 6,728.92	$ -	$ -	$ 215.71	
	Operating Expenses	**$ 6,944.63**	**$ 6,944.63**	**$ 182.58**	**$ 5,462.58**	**$ 6,728.92**	**$ -**	**$ -**	**$ 215.71**	
	MTDC Costs	**$ 113,039.26**	**$ 113,039.26**	**$ 8,841.58**	**$ 54,226.51**	**$ 110,716.10**	**$ -**	**$ -**	**$ 2,323.16**	
	Non-OH Costs									
	Indirect Costs									
7731	Standard Overhead	$ -	$ -	$ 2,210.44	$ 13,557.02	$ 27,679.89	$ -	$ -	$ (27,679.89)	
INDC	Indirect Cost General	$ 28,259.88	$ 28,259.88	$ -	$ -	$ -	$ -	$ -	$ 28,259.88	
	Indirect Cost General	$ 28,259.88	$ 28,259.88	$ 2,210.44	$ 13,557.02	$ 27,679.89	$ -	$ -	$ 579.99	
	Indirect Costs	**$ 28,259.88**	**$ 28,259.88**	**$ 2,210.44**	**$ 13,557.02**	**$ 27,679.89**	**$ -**	**$ -**	**$ 579.99**	
	Non-OH Costs	**$ 28,259.88**	**$ 28,259.88**	**$ 2,210.44**	**$ 13,557.02**	**$ 27,679.89**	**$ -**	**$ -**	**$ 579.99**	
	Expenses	**$ 141,299.14**	**$ 141,299.14**	**$ 11,052.02**	**$ 67,783.53**	**$ 138,395.99**	**$ -**	**$ -**	**$ 2,903.15**	**97.9%**

Accounting Date	(Multiple Items)
Expense Detail	
Row Labels	**Sum of Amount**
CONSLT	**295.00**
Lec/Edu/Pro/Art Services	295.00
FACADM	**2,210.44**
Standard Overhead	2,210.44
FRINGE	**2,567.86**
Assessed Fringe Benefit Alloc	115.24
BOG Employer Cost-ret Medical	72.73
Employee Medical Insurance	1,364.60
Employer Cost-Dental Care	44.47
Employer Cost-Vision	7.15
Social Security-Fica	423.55
Staff Benefits Allocation	58.81
Tiaa	481.31
OSRPER	**4,499.95**
Nonclassified-Limited	448.00
Nonclassified-Limited-Fulltime	4,051.95
OTHER	**182.58**
Research Supplies	182.58
OTPROF	**1,296.19**
Nonclassified-Part Time	1,296.19
Grand Total	**11,052.02**

Personnel Detail

Sum of Paid Amount	**Column Labels**			
Row Labels	**4/9/2026**	**4/10/2026**	**4/29/2026**	**Grand Total**
Ceballos,Brian			482.26	482.26
Drumm,Kevin L		1,904.55		1,904.55
Hardesty,Kate V	5,977.19			5,977.19
Grand Total	**5,977.19**	**1,904.55**	**482.26**	**8,364.00**

Invoice No: GM-00051583	Contract No: Hardesty_RIEERMC_021	URI Award No.: AWD11451
Billing Period: April 1-30, 2026		
Personnel Costs (Salary + Wages, Fringe Benefits)		
Staff	**Description**	**Billed Amount**
Kate Hardesty (Research Associate IV) Salary + Fringe	**Task 1: Plan, coordinate, facilitate and market a half-day Public Forum** *—Internal Cooperative Extension Energy Literacy Team (CEELI) planning meetings (@ 2 hrs/ea) - 4/1, 4/7, 4/14, 4/21, 4/23, 4/28* *—ACEEE Technical Assistance for Central Falls Energy Navigator Training Pilot (@ 1.5 hrs/ea) - 4/7, 4/14, 4/21* —Correspondence re: *EEC contract terms (@ 1 hr) - 4/8*	**$ 5,977.19**
Kevin Drumm (Research Associate II) Salary + Fringe	**Task 1: Plan, coordinate, facilitate and market a half-day Public Forum** *—Internal Cooperative Extension Energy Literacy Team (CEELI) planning meetings (@ 2 hrs/ea) - 4/1, 4/7, 4/14, 4/21, 4/23, 4/28* *—ACEEE Technical Assistance for Central Falls Energy Navigator Training Pilot (@ 1 hr/ea) - 4/7, 4/14, 4/21*	**$ 1,904.55**
Brian Ceballos	**Task 2: Plan, coordinate, facilitate and market an Energy Lecture Series** *—Technical expertise for HEZ focus group on 9/30 and PIER lecture B on 11/19*	**$ 482.26**
	Personnel Subtotal:	**$ 8,364.00**

Services and Supplies	
Description	**Billed Amount**
Outreach supplies	**$ 182.58**
Translation for PIER lecture A - Karla Rivera	**$ 295.00**
Task 2 Subtotal:	**$ 477.58**
Direct Cost Subtotal:	**$ 8,841.58**

Indirect Costs	
Description	**Billed Amount**
Indirect Costs, or those incurred for a common or joint purpose benefitting more than one cost objective, and not readily assignable to the cost objectives specifically benefitted; calculated at 25% of direct costs to cover building depreciation, equipment and capital improvement, utilities, custodial services, general administration, research administration, the libraries, accounting, and purchasing at the University of Rhode Island.	**$ 2,210.44**
Total Invoice:	**$ 11,052.02**

Invoice

Remit checks to: **NV5** **PO Box 74008680** **Chicago, IL 60674-8680**	**Remit ACH transfer to:** **ABA Routing Number 063100277** **Account Number 898052466590** **Email ACH/Wire remittance details to** **RemittanceNotifications@nv5.com**	**Remit Wire Transfers to:** **ABA Routing Number 026009593** **Account Number 898052466590** **Swift Code INTL. BOFAUS3N**

Rhode Island Office of Energy Resources

May 22, 2026
Project No: 5980826-0016011.00
Invoice No: 518737
Due Date: July 21, 2026

Project 5980826-0016011.00 Rhode Island EERMC 2026

Professional Services from April 01, 2026 to April 30, 2026

Phase 001 Energy Efficiency Program Plan/Implement

Task 01 Council Representation

Professional Personnel

	Hours	Rate	Amount	
Caesar, Adrian	1.00	201.00	201.00	
Johnson, Craig	3.25	230.00	747.50	
Totals	4.25		948.50	
Total Labor				**948.50**
		Total this Task		**948.50**

Task 02 Implementation Oversight & Plan Develop

Professional Personnel

	Hours	Rate	Amount	
Caesar, Adrian	30.50	201.00	6,130.50	
Galluzzo, Jordan	44.75	166.00	7,428.50	
Johnson, Andrew	10.50	201.00	2,110.50	
Johnson, Craig	41.50	230.00	9,545.00	
Morse, Stephanie	17.50	230.00	4,025.00	
Totals	144.75		29,239.50	
Total Labor				**29,239.50**

Consultants

GDR CONSULTING

5/1/2026	GDR CONSULTING	Sub Services from 4/1/26 to 4/30/26	1,762.50

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	518737

CORE ENERGY INSIGHTS INC.				
5/1/2026	CORE ENERGY INSIGHTS INC.	Sub Services from 4/1/26 to 4/30/26	281.25	
ECOMETRIC CONSULTING, LLC				
5/11/2026	ECOMETRIC CONSULTING, LLC	Sub Services from 4/1/26 to 4/30/26	1,100.00	
ENERGY FUTURES GROUP, INC.				
5/1/2026	ENERGY FUTURES GROUP, INC.	Sub Services from 4/1/26 to 4/30/26	893.75	
RACHEL SHOLLY				
5/1/2026	RACHEL SHOLLY	Sub Services from 4/1/26 to 4/30/26	42.50	
RALPH PRAHL				
5/1/2026	RALPH PRAHL	Sub Services from 4/1/26 to 4/30/26	1,475.00	
	Total Consultants		**5,555.00**	**5,555.00**
		Total this Task		**34,794.50**

Task 03 Education Initiatives

Professional Personnel

	Hours	Rate	Amount	
Galluzzo, Jordan	6.50	166.00	1,079.00	
Johnson, Craig	1.50	230.00	345.00	
Totals	8.00		1,424.00	
Total Labor				**1,424.00**

Consultants

RACHEL SHOLLY				
5/1/2026	RACHEL SHOLLY	Sub Services from 4/1/26 to 4/30/26	722.50	
	Total Consultants		**722.50**	**722.50**
		Total this Task		**2,146.50**
		Total this Phase		**37,889.50**

Phase 002 System Reliability Procurement & Demand

Task 01 Council Representation

Professional Personnel

	Hours	Rate	Amount	
Jacobs, Adam	1.00	230.00	230.00	
Totals	1.00		230.00	
Total Labor				**230.00**
		Total this Task		**230.00**

Task 02 Implementation Oversight & Plan Develop

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	518737

Professional Personnel

	Hours	Rate	Amount	
Jacobs, Adam	1.75	230.00	402.50	
Johnson, Craig	.75	230.00	172.50	
Totals	2.50		575.00	
Total Labor				**575.00**
			Total this Task	**575.00**
			Total this Phase	**805.00**

Phase 003 Regulatory Proceedings

Total this Phase

Phase 004 Council Sponsored Meetings & Materials

Task 01 Meeting Attendance

Professional Personnel

	Hours	Rate	Amount	
Caesar, Adrian	2.00	201.00	402.00	
Johnson, Craig	3.00	230.00	690.00	
Totals	5.00		1,092.00	
Total Labor				**1,092.00**

Consultants

RACHEL SHOLLY

5/1/2026	RACHEL SHOLLY	Sub Services from 4/1/26 to 4/30/26	85.00	
	Total Consultants		**85.00**	**85.00**
		Total this Task		**1,177.00**

Task 02 Develop Technical Materials

Professional Personnel

	Hours	Rate	Amount	
Caesar, Adrian	8.50	201.00	1,708.50	
Galluzzo, Jordan	5.25	166.00	871.50	
Johnson, Craig	16.50	230.00	3,795.00	
Totals	30.25		6,375.00	
Total Labor				**6,375.00**

Consultants

RACHEL SHOLLY

5/1/2026	RACHEL SHOLLY	Sub Services from 4/1/26 to 4/30/26	297.50	
	Total Consultants		**297.50**	**297.50**
		Total this Task		**6,672.50**

Task 03 Other Council Responsibilities

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	518737

Professional Personnel

	Hours	Rate	Amount	
Galluzzo, Jordan	1.75	166.00	290.50	
Johnson, Craig	7.25	230.00	1,667.50	
Totals	9.00		1,958.00	
Total Labor				**1,958.00**

Consultants

RACHEL SHOLLY				
5/1/2026	RACHEL SHOLLY	Sub Services from 4/1/26 to 4/30/26	1,445.00	
	Total Consultants		**1,445.00**	**1,445.00**
		Total this Task		**3,403.00**
		Total this Phase		**11,252.50**

Phase 005 Research, Analysis, Other CouncilSupport

Professional Personnel

	Hours	Rate	Amount	
Johnson, Craig	4.25	230.00	977.50	
Totals	4.25		977.50	
Total Labor				**977.50**

Consultants

RACHEL SHOLLY				
5/1/2026	RACHEL SHOLLY	Sub Services from 4/1/26 to 4/30/26	382.50	
	Total Consultants		**382.50**	**382.50**
		Total this Phase		**1,360.00**

Phase 006 Administrative

Professional Personnel

	Hours	Rate	Amount	
Galluzzo, Jordan	4.25	86.00	365.50	
Johnson, Craig	4.25	86.00	365.50	
Totals	8.50		731.00	
Total Labor				**731.00**

Consultants

RACHEL SHOLLY				
5/1/2026	RACHEL SHOLLY	Sub Services from 4/1/26 to 4/30/26	64.50	
	Total Consultants		**64.50**	**64.50**
		Total this Phase		**795.50**
		Total this Project		**52,102.50**

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	518737

Project 5980826-0016011.01 Rhode Island EERMC Intern 2026

Fee

Billing Phase	Fee	Percent Complete	Earned	Previous Fee Billing	Current Fee Billing
Monthly Intern (FEB-NOV) - $2,500	25,000.00	30.00	7,500.00	5,000.00	2,500.00
URI Program Coordination - $5000	5,000.00	100.00	5,000.00	5,000.00	0.00
Total Fee	30,000.00		12,500.00	10,000.00	2,500.00

Total Fee **2,500.00**

Total this Project **2,500.00**

Billing Limits	**Current**	**Prior**	**To-Date**
Total Billings	54,602.50	191,653.75	246,256.25
Limit			670,000.00
Remaining			423,743.75

Total this Invoice **54,602.50**

Outstanding Invoices

Number	Date	Balance
507692	3/26/2026	7,500.00
Total		**7,500.00**

Billing Backup

Friday, May 22, 2026

NV5, Inc. Invoice 518737 Dated 5/22/2026 8:22:52 AM

Project 5980826-0016011.00 Rhode Island EERMC 2026

Phase 001 Energy Efficiency Program Plan/Implement

Task 01 Council Representation

Professional Personnel

		Hours	Rate	Amount	
Caesar, Adrian	4/23/2026	1.00	201.00	201.00	
April EE Technical Working Group - 2027-2029 planning					
Johnson, Craig	4/2/2026	1.00	230.00	230.00	
Bi-weekly check-in with RIE/OER					
Johnson, Craig	4/23/2026	1.25	230.00	287.50	
EE TWG attendance/mtg prep/debrief.					
Johnson, Craig	4/28/2026	1.00	230.00	230.00	
Bi-weekly check-in with RIE/OER					
Totals		4.25		948.50	
Total Labor					**948.50**

Total this Task **948.50**

Task 02 Implementation Oversight & Plan Develop

Professional Personnel

		Hours	Rate	Amount
Caesar, Adrian	4/1/2026	1.50	201.00	301.50
IECC 2024 code updates - code and commentary review for retrofit vs. NC code applicability; Refrigerant leak repair measure opportunity analysis and coordination w/RIE				
Caesar, Adrian	4/2/2026	.50	201.00	100.50
Design Lights Consortium SSL v6.0 technical requirements and controls category pilot review				
Caesar, Adrian	4/7/2026	1.50	201.00	301.50
Q4 2025 preliminary C&I results analysis - sector and program level savings and cost achievement, top-saving project impacts, program-level results				
Caesar, Adrian	4/8/2026	5.00	201.00	1,005.00
Q4 2025 preliminary C&I results analysis - sector and program level savings and cost achievement, top-saving project impacts, program-level results, key performance drivers, custom and prescriptive achievement comps, cost to achieve analysis, lighting category savings estimate and measure mapping for 2026 estimates; Monthly C&I sector planning check in w/RIE - EEC mtg. prep and Q4 2025 results, program implementation staff updates, EBCx procurement; BCxA EBCx best practices and RI C&I opportunities study Phase 1 findings review				

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Caesar, Adrian	4/9/2026	5.50	201.00	1,105.50
	Q4 2025 program results analysis and qualitative notes - C&I savings opportunities, LBNL and BCxA EBCx study report and savings/cost analysis, ESPO/SEM and EBCx potential savings analysis, lighting lamp measure mapping and savings impact estimate, lighting baseline assumption methodology writeup; mechanism for LED to LED retrofit, program cost-effectiveness and customer economic analysis for lighting retrofit measures			
Caesar, Adrian	4/13/2026	2.50	201.00	502.50
	Prelim Year-end 2025 C&I program results analysis - cost to achieve and measure mix, program-level achievement, bubble charts for program savings			
Caesar, Adrian	4/14/2026	1.50	201.00	301.50
	RIE program Qualified Service Provider solicitation and EBCx offering development coordination w/RIE; 2027-2029 Plan Outline memo review			
Caesar, Adrian	4/15/2026	2.25	201.00	452.25
	EMV Study Review - Prescriptive C&I electric non-lighting impact evaluation sample design and workplan; Prelim Year-end 2025 C&I program results analysis - sector and program-level cost to achieve and measure mix			
Caesar, Adrian	4/16/2026	3.00	201.00	603.00
	2024 TRM review - prescriptive deemed/calculated savings methodology; April EEAC mtg. prep - 2025 YE data, Council priorities, and key performance drivers review; 2027-2029 Plan outline memo review and comments			
Caesar, Adrian	4/22/2026	.75	201.00	150.75
	Monthly Res/C&I EM&V Check-in			
Caesar, Adrian	4/23/2026	.50	201.00	100.50
	3YP outline memo comments - C&I sector			
Caesar, Adrian	4/27/2026	2.00	201.00	402.00
	RIE - DLC Controls Category Project - kick off meeting, ANSI c137.9 report and downstream lighting performance testing form for RIE lighting controls pilot			
Caesar, Adrian	4/28/2026	1.75	201.00	351.75
	Updated 2025 year-end data analysis and C&I data report development; Small Business gas and electric incentives by zip code; Existing building commissioning coordination w/RIE and RIDE - EBCx fast track projects, upcoming EBCx RFP review and development			
Caesar, Adrian	4/29/2026	2.25	201.00	452.25
	C-Team working session - Res/IES and C&I data reporting development; C&I data report updates - zip-code savings and cost reporting, impacts by program pathway/measure type, measure reclassification			
Galluzzo, Jordan	4/7/2026	5.75	166.00	954.50
	Began developing March Residential and C&I data reports. Began updating 2025 Historical Quarterly Tracking Workbook with updated year-end 2025 electric and gas raw data.			
Galluzzo, Jordan	4/8/2026	3.75	166.00	622.50

Continued updating 2025 Historical Quarterly Tracking Workbook with updated year-end 2025 electric and gas raw data. Developed Preliminary 2025 C&I Performance Charts workbook.				
Galluzzo, Jordan	4/14/2026	4.75	166.00	788.50
Began compiling historical portfolio level benefits and costs into Benefits per Dollar Supplement workbook. Developed March Electric and Gas data snapshots, updated historical data in data snapshot workbook.				
Galluzzo, Jordan	4/15/2026	1.75	166.00	290.50
Continued compiling historical portfolio level benefits and costs into Benefits per Dollar Supplement workbook. Internal working session - discussed RI project updates.				
Galluzzo, Jordan	4/17/2026	3.00	166.00	498.00
Began developing 2026 Historical Quarterly Tracking workbook.				
Galluzzo, Jordan	4/20/2026	4.00	166.00	664.00
Continued developing 2026 Historical Quarterly Tracking workbook. Began updating quarterly charts in March Res & C&I Data Reports.				
Galluzzo, Jordan	4/21/2026	1.00	166.00	166.00
Continued updating quarterly charts in March Res & C&I Data Reports.				
Galluzzo, Jordan	4/22/2026	3.50	166.00	581.00
Continued updating quarterly charts in March Res & C&I Data Reports. Began implementing measure groupings in all RI Residential data report program sheet measure tables.				
Galluzzo, Jordan	4/23/2026	3.00	166.00	498.00
Continued implementing measure groupings in all RI Residential data report program sheet measure tables.				
Galluzzo, Jordan	4/24/2026	1.75	166.00	290.50
Continued implementing measure groupings in all RI Residential data report program sheet measure tables.				
Galluzzo, Jordan	4/27/2026	2.00	166.00	332.00
Continued implementing measure groupings in all RI Residential data report program sheet measure tables.				
Galluzzo, Jordan	4/28/2026	3.50	166.00	581.00
Continued implementing measure groupings in all RI Residential data report program sheet measure tables. Began updating December 2025 RI Residential with updated 2025 year-end raw data.				
Galluzzo, Jordan	4/29/2026	4.50	166.00	747.00
Internal working sessions - discussed RI data reporting updates. Continued updating December 2025 RI Residential with updated 2025 year-end raw data. Began analyzing drivers of 2025 year-end over and underperformance in the Residential programs.				
Galluzzo, Jordan	4/30/2026	2.50	166.00	415.00
Continued analyzing drivers of 2025 year-end over and underperformance in the Residential programs.				
Johnson, Andrew	4/3/2026	1.00	201.00	201.00
RMSS Survey Adjustments Follow up				
Johnson, Andrew	4/8/2026	.50	201.00	100.50

	Internal Review of Language Access Study - Draft Interview Guide			
Johnson, Andrew	4/10/2026	1.00	201.00	201.00
	2026 Prescriptive Electric Non-Lighting Impact Evaluation - Draft Workplan & Internal Review of Language Access Study - Draft Interview Guide			
Johnson, Andrew	4/16/2026	1.50	201.00	301.50
	Internal Review of Language Access Study - Draft Interview Guide			
Johnson, Andrew	4/20/2026	.50	201.00	100.50
	2026 - Monthly Combined RI EM&V Meeting Agenda and Preparation			
Johnson, Andrew	4/21/2026	2.00	201.00	402.00
	2026 Prescriptive Electric Non-Lighting Impact Evaluation - Review			
Johnson, Andrew	4/27/2026	3.00	201.00	603.00
	2027-2029 Plan Outline memo review EM&V			
Johnson, Andrew	4/29/2026	1.00	201.00	201.00
	RMSS - Weighting Methodology Memos			
Johnson, Craig	4/1/2026	.50	230.00	115.00
	Working session with Stephanie - prep for res sector team call.			
Johnson, Craig	4/2/2026	.25	230.00	57.50
	Review follow-up from RIE on RMSS survey, follow-up with Andrew re: same.			
Johnson, Craig	4/3/2026	2.50	230.00	575.00
	Working session with Adrian to discuss 2025 year-end report analysis tasks to inform April meeting presentation to Council. EM&V - review follow-ups on updates to RMSS study from internal team, discussion with Andrew re: next steps.			
Johnson, Craig	4/7/2026	2.25	230.00	517.50
	historical benefits per dollar invested analysis.			
Johnson, Craig	4/8/2026	.25	230.00	57.50
	Sector Teams - Correspondence with Stephanie re: IE BP meeting attendance. EM&V - Correspondence with Andrew re: Language Access Study interview guides.			
Johnson, Craig	4/14/2026	2.25	230.00	517.50
	Historical benefits per dollar invested analysis task and assignment to Jordan. Begin review of RIE plan outline memorandum.			
Johnson, Craig	4/15/2026	4.75	230.00	1,092.50
	Check-in with Stephanie on residential team upcoming work streams. Continue review of 2027-2029 Plan Outline memo. Begin work on drafting priorities document for 2027-2029 EE and SRP plans.			
Johnson, Craig	4/16/2026	2.25	230.00	517.50
	Continue review of plan outline memo, including organizing structure of comment memo and organizing team review, drafting feedback and comments. Correspondence with Toby re: plan listening sessions.			
Johnson, Craig	4/21/2026	.50	230.00	115.00
	Continue Plan outline memo review and commenting.			
Johnson, Craig	4/22/2026	3.50	230.00	805.00

	2027-2029 Planning - Continue work on developing draft priorities for plan and Council consideration.			
Johnson, Craig	4/23/2026	2.00	230.00	460.00
	Continue 2027-2029 EE Plan Outline memo review and commenting. 2027-2029 Planning - Continue work on developing draft priorities for plan and Council consideration.			
Johnson, Craig	4/24/2026	2.25	230.00	517.50
	2027-2029 Plan Development - EE Plan Outline Memo - Continue review and work on framing comments. Discussion with Claire re: review assignments. Coorespondence with Toby and internal team re: customer listening sessions. Review RIE initial guidance on Council budget requirements, follow-up with Peter/Harry re: same.			
Johnson, Craig	4/27/2026	6.50	230.00	1,495.00
	2027-2029 Plan - Continue work on plan outline memo review and comments, work on reviewing internal team comments, work on drafting memo. Work on organizing content and options for Council priorities for Plan.			
Johnson, Craig	4/28/2026	3.75	230.00	862.50
	Correspondence with RIE on year-end data updates. Continue work on drafting potential priorities for 2027-2029 Plan for EEC. Continue work on drafting memo for comments on plan outline memo.			
Johnson, Craig	4/29/2026	3.50	230.00	805.00
	Review MA/CT regional 3YP plan process and implementation memo, provide feedback to Jordan/Adrian for iteration. Review and follow-up on data report updates and 2025 year end reporting next steps. Working session with Jordan to discuss work on 2025 year-end review in preparation for upcoming sector team and council meetings. Working session with Stephanie to discuss same, along with preparation for sector team meetings. Working session with Jordan, Adrian, and Stephanie to discuss monthly data reporting updates.			
Johnson, Craig	4/30/2026	4.50	230.00	1,035.00
	Final review of 2027-2029 Plan Outline memo, consolidate team comments, draft and complete summary memo, deliver comments to RIE.			
Morse, Stephanie	4/1/2026	.50	230.00	115.00
	check in with Craig, internal team coordination			
Morse, Stephanie	4/2/2026	2.50	230.00	575.00
	internal comms; sector team meeting prep, call, and follow up; share C-Team feedback on audit prioritization training deck with CLEAResult			
Morse, Stephanie	4/8/2026	.50	230.00	115.00
	Internal comms - EWG, EM&V, planning processes			
Morse, Stephanie	4/15/2026	1.00	230.00	230.00
	check in with Craig and follow up coordination			
Morse, Stephanie	4/16/2026	3.00	230.00	690.00
	Catch up on internal comms - EWG, EM&V, best practices meeting; sector team coordination; review data report revisions tracker; review MF projects that didn't screen and share with team			

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Morse, Stephanie	4/17/2026	.50	230.00	115.00	
Sector team comms and coordination					
Morse, Stephanie	4/27/2026	3.50	230.00	805.00	
catch up on internal comms; 2027-2029 Plan Outline Memo review					
Morse, Stephanie	4/28/2026	1.00	230.00	230.00	
Monthly check in with Brendan and Oliwia and follow up					
Morse, Stephanie	4/29/2026	2.00	230.00	460.00	
Check in with Craig on May sector team and EEC meetings and follow up with RIE; internal data report revisions meeting					
Morse, Stephanie	4/30/2026	3.00	230.00	690.00	
IES Best Practices quarterly meeting; review 2027-2029 plan memo feedback; C-Team monthly call and follow up with RIE					
Totals		144.75		29,239.50	
Total Labor					**29,239.50**

Consultants

GDR CONSULTING				
AP 894613440144 5/1/2026	GDR CONSULTING / Sub Services from 4/1/26 to 4/30/26	1,762.50		
CORE ENERGY INSIGHTS INC.				
AP 894613440146 5/1/2026	CORE ENERGY INSIGHTS INC. / Sub Services from 4/1/26 to 4/30/26	281.25		
ECOMETRIC CONSULTING, LLC				
AP 894613440954 5/11/2026	ECOMETRIC CONSULTING, LLC / Sub Services from 4/1/26 to 4/30/26	1,100.00		
ENERGY FUTURES GROUP, INC.				
AP 894613440147 5/1/2026	ENERGY FUTURES GROUP, INC. / Sub Services from 4/1/26 to 4/30/26	893.75		
RACHEL SHOLLY				
AP 894613440149 5/1/2026	RACHEL SHOLLY / Sub Services from 4/1/26 to 4/30/26	42.50		
RALPH PRAHL				
AP 894613439516 5/1/2026	RALPH PRAHL / Sub Services from 4/1/26 to 4/30/26	1,475.00		
Total Consultants		**5,555.00**		**5,555.00**
			Total this Task	**34,794.50**

Task 03 Education Initiatives

Professional Personnel

		Hours	Rate	Amount
Galluzzo, Jordan	4/16/2026	1.50	166.00	249.00
Reviewed and edited first drafts of EEC Newsletter meeting summaries, layout, and graphics.				
Galluzzo, Jordan	4/17/2026	.75	166.00	124.50
Internal working session - May EEC newsletter check-in.				
Galluzzo, Jordan	4/24/2026	1.50	166.00	249.00
Internal working session - May EEC newsletter check-in. Reviewed and edited first draft meeting summaries for May EEC newsletter.				

Galluzzo, Jordan	4/28/2026	2.00	166.00	332.00	
Reviewed and edited first draft of May EEC Newsletter.					
Galluzzo, Jordan	4/30/2026	.75	166.00	124.50	
Internal working session - discussed edits to first draft May EEC Newsletter. Reviewed and edited final May EEC Newsletter meeting summaries.					
Johnson, Craig	4/15/2026	.50	230.00	115.00	
Check-in with Rachel on various education items, including ACEEE/URI work and upcoming meetings of EdCom.					
Johnson, Craig	4/17/2026	.50	230.00	115.00	
Working session with Jordan and Claire on Newsletter updates.					
Johnson, Craig	4/23/2026	.25	230.00	57.50	
Coordination with Councilors and Rachel on EdCom scheduling.					
Johnson, Craig	4/24/2026	.25	230.00	57.50	
Newsletter check-in with Jordan and Claire.					
Totals		8.00		1,424.00	
Total Labor					**1,424.00**

Consultants

RACHEL SHOLLY

AP 894613440149 5/1/2026	RACHEL SHOLLY / Sub Services from 4/1/26 to 4/30/26		722.50	
Total Consultants			**722.50**	**722.50**
		Total this Task		**2,146.50**
		Total this Phase		**37,889.50**

Phase 002 System Reliability Procurement & Demand

Task 01 Council Representation

Professional Personnel

		Hours	Rate	Amount	
Jacobs, Adam	4/14/2026	1.00	230.00	230.00	
-SRP TWG - 3-Year Plan Development - Stakeholder Engagement meeting					
Totals		1.00		230.00	
Total Labor					**230.00**
			Total this Task		**230.00**

Task 02 Implementation Oversight & Plan Develop

Professional Personnel

		Hours	Rate	Amount
Jacobs, Adam	4/3/2026	.25	230.00	57.50
-SRP TWG 3yr Plan coordination				
Jacobs, Adam	4/13/2026	.75	230.00	172.50

	-SRP TWG prep				
Jacobs, Adam	4/14/2026	.50	230.00	115.00	
	-2024-2026 Connected Solutions avoided cost screening values				
Jacobs, Adam	4/17/2026	.25	230.00	57.50	
	-follow-up on SRP TWG meeting materials				
Johnson, Craig	4/3/2026	.25	230.00	57.50	
	Review draft agenda for upcoming SRP TWG meeting, correspondence with Adam re: same.				
Johnson, Craig	4/13/2026	.50	230.00	115.00	
	Discussion w/ Adam re: SRP TWG meeting, upcoming planning work, and background on past SRP/ADR plans.				
	Totals	2.50		575.00	
	Total Labor				**575.00**
				Total this Task	**575.00**
				Total this Phase	**805.00**

Phase 004 Council Sponsored Meetings & Materials

Task 01 Meeting Attendance

Professional Personnel

		Hours	Rate	Amount	
Caesar, Adrian	4/16/2026	2.00	201.00	402.00	
	April 16 EEC Meeting				
Johnson, Craig	4/16/2026	3.00	230.00	690.00	
	EEC ExCom and Council meetings attendance.				
	Totals	5.00		1,092.00	
	Total Labor				**1,092.00**

Consultants

RACHEL SHOLLY

AP 894613440149 5/1/2026	RACHEL SHOLLY / Sub Services from 4/1/26 to 4/30/26		85.00	
	Total Consultants		**85.00**	**85.00**
		Total this Task		**1,177.00**

Task 02 Develop Technical Materials

Professional Personnel

		Hours	Rate	Amount
Caesar, Adrian	4/3/2026	1.00	201.00	201.00
	C-Team working session - April EEC mtg. prep, Q4 2025 C&I results presentation planning, C&I customer demographic analysis and data request to RIE			

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Caesar, Adrian	4/7/2026	1.00	201.00	201.00
April EEC mtg. materials development - Preliminary Q4 2025 C&I program results and updates/coordination w/RIE				
Caesar, Adrian	4/8/2026	1.75	201.00	351.75
April EEC mtg. materials development - Preliminary Q4 2025 C&I program results and updates/coordination w/RIE				
Caesar, Adrian	4/9/2026	1.50	201.00	301.50
April EEC mtg. materials development - Preliminary Q4 2025 C&I program results and updates/coordination w/RIE, appendix slides				
Caesar, Adrian	4/10/2026	.50	201.00	100.50
April EEC mtg. materials development - Preliminary Q4 2025 C&I program results and updates, C&I savings opportunities and new lighting offering				
Caesar, Adrian	4/13/2026	2.75	201.00	552.75
April EEC mtg. materials development - prelim year end 2025 C&I results slide deck; RIE council mtg. materials review				
Galluzzo, Jordan	4/7/2026	.50	166.00	83.00
Internal working session - discussed 2025 Preliminary Q4 Results Presentation analysis.				
Galluzzo, Jordan	4/8/2026	2.50	166.00	415.00
Updated 2025 Preliminary Q4 Results Presentation with preliminary 2025 C&I performance charts and C&I quarterly performance charts.				
Galluzzo, Jordan	4/13/2026	1.75	166.00	290.50
Began developing April EEC Briefing Memo. Began updating March EEC calendar with relevant meeting dates and agendas.				
Galluzzo, Jordan	4/15/2026	.50	166.00	83.00
Internal working session - discussed April EEC meeting materials.				
Johnson, Craig	4/3/2026	.25	230.00	57.50
Correspondence with Brett/Steve re: April Council agenda.				
Johnson, Craig	4/7/2026	2.00	230.00	460.00
check-in with Adrian and Jordan on C&I year-end presentational development. Work on presentation materials for April Council meeting.				
Johnson, Craig	4/8/2026	1.00	230.00	230.00
April Council materials - organize and work on content for LEAD session topic, Council annual report. Review/feedback on ExCom agenda.				
Johnson, Craig	4/13/2026	6.25	230.00	1,437.50
April Council Materials - Review/provide feedback to Adrian on C&I 2025 year-end performance presentation. Draft/finalize slides for LEAD session topics. Draft content for priorities presentation. Check-in with Rachel on EEC Annual Report development.				
Johnson, Craig	4/14/2026	4.50	230.00	1,035.00
April Council Materials - Update and finalize annual report presentation and Councilor briefing memo. Develop and finalize plan priorities presentation.				
Johnson, Craig	4/15/2026	1.00	230.00	230.00
Review materials and prep for April ExCom and Council meetings.				

Johnson, Craig	4/16/2026	.50	230.00	115.00	
April Materials - review/comment on updated legislative updates memo, emails with Rachel re: same.					
Johnson, Craig	4/24/2026	.50	230.00	115.00	
LEAD Session planning with Rachel - agenda, dates, coordinating next steps.					
Johnson, Craig	4/29/2026	.25	230.00	57.50	
LEAD session agenda planning with Rachel.					
Johnson, Craig	4/30/2026	.25	230.00	57.50	
Correspondence with Steve on May Council agenda, correspondence on LEAD agenda.					
Totals		30.25		6,375.00	
Total Labor					**6,375.00**

Consultants

RACHEL SHOLLY

AP 894613440149 5/1/2026	RACHEL SHOLLY / Sub Services from 4/1/26 to 4/30/26		297.50	
Total Consultants			**297.50**	**297.50**
		Total this Task		**6,672.50**

Task 03 Other Council Responsibilities

Professional Personnel

		Hours	**Rate**	**Amount**	
Galluzzo, Jordan	4/27/2026	1.75	166.00	290.50	
Reviewed and suggested edits to first draft of 2026 EEC Annual Report.					
Johnson, Craig	4/2/2026	.50	230.00	115.00	
Continue work on updates to Council policy recs					
Johnson, Craig	4/3/2026	.75	230.00	172.50	
Continue work on updates to Council policy recs					
Johnson, Craig	4/7/2026	3.75	230.00	862.50	
Finish work on updating Council policy recommendations content, prepare and share materials with Kurt and Sue.					
Johnson, Craig	4/13/2026	.25	230.00	57.50	
Follow-up with Sue and Kurt on Policy Recommendations development.					
Johnson, Craig	4/21/2026	.50	230.00	115.00	
Review/check-in on policy recs development for annual report.					
Johnson, Craig	4/24/2026	1.00	230.00	230.00	
Working session with Rachel on EEC Annual report development and next steps. Review/check-in on policy recs development for annual report.					
Johnson, Craig	4/29/2026	.50	230.00	115.00	
Working session with Rachel to discuss next steps on EEC annual report, including updates to planning sections.					
Totals		9.00		1,958.00	
Total Labor					**1,958.00**

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	518737

Consultants

RACHEL SHOLLY

AP	894613440149 5/1/2026	RACHEL SHOLLY / Sub Services from 4/1/26 to 4/30/26	1,445.00	
	Total Consultants		**1,445.00**	**1,445.00**
			Total this Task	**3,403.00**
			Total this Phase	**11,252.50**

Phase	005	Research, Analysis, Other CouncilSupport

Professional Personnel

		Hours	Rate	Amount	
Johnson, Craig	4/1/2026	2.00	230.00	460.00	
Stakeholder meeting with Emily Koo, associated meeting follow-up					
Johnson, Craig	4/8/2026	.25	230.00	57.50	
Work on updates to handout for Energy Expo.					
Johnson, Craig	4/16/2026	1.50	230.00	345.00	
Councilor briefing with Harry and Peter. Post Council meeting catch up with Councilors.					
Johnson, Craig	4/30/2026	.50	230.00	115.00	
Work on response to stakeholder questions on past EEC positions and historical performance					
Totals		4.25		977.50	
Total Labor					**977.50**

Consultants

RACHEL SHOLLY

AP	894613440149 5/1/2026	RACHEL SHOLLY / Sub Services from 4/1/26 to 4/30/26	382.50	
	Total Consultants		**382.50**	**382.50**
			Total this Phase	**1,360.00**

Phase	006	Administrative

Professional Personnel

		Hours	Rate	Amount
Galluzzo, Jordan	4/23/2026	1.00	86.00	86.00
Attended April Energy Efficiency Technical Working Group meeting and recorded meeting notes.				
Galluzzo, Jordan	4/29/2026	1.50	86.00	129.00
Attended RI EC4 Advisory Board meeting and recorded meeting notes.				
Galluzzo, Jordan	4/30/2026	1.75	86.00	150.50
Attended April EC4 STAB meeting and recorded meeting notes.				

Project	5980826-0016011.00	Rhode Island EERMC 2026	Invoice	518737

Johnson, Craig	4/3/2026	1.75	86.00	150.50	
Working session with Claire to review items on Council website identified for updates, worked on review for updating items, discussed website update guide. Review subcontractor invoices for March.					
Johnson, Craig	4/13/2026	.50	86.00	43.00	
Review subcontractor invoices, emails re: same.					
Johnson, Craig	4/17/2026	.75	86.00	64.50	
Working session with Claire on Council website updates and update tracker development.					
Johnson, Craig	4/21/2026	.50	86.00	43.00	
Project Management - RI invoice review.					
Johnson, Craig	4/23/2026	.25	86.00	21.50	
Check on Council website outage flagged, emails w/ Seth re: same.					
Johnson, Craig	4/24/2026	.50	86.00	43.00	
Project Management - final review RI invoice for March.					
Totals		8.50		731.00	
Total Labor					**731.00**

Consultants

RACHEL SHOLLY				
AP 894613440149 5/1/2026	RACHEL SHOLLY / Sub Services from 4/1/26 to 4/30/26	64.50		
Total Consultants		**64.50**	**64.50**	

Total this Phase **795.50**

Total this Project **52,102.50**

Project	5980826-0016011.01 Rhode Island EERMC Intern 2026	
Fee		**2,500.00**

Total this Project **2,500.00**

Total this Report **54,602.50**

GDR Consulting

INVOICE

576 Rutland St.

Carlisle, MA 01741

Phone: (978) 807-2785

INVOICE #	DATE
4R	**5/5/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

GDR Consulting

Billing Period

4/1/2026 - 4/30/2026

DESCRIPTION		Hours	Hourly Rate		AMOUNT	
LABOR	Glenn Reed	7.50	$	235.00	$	1,762.50
LABOR	Administrative	0.00	$	86.00	$	-
		TOTAL			**$**	**1,762.50**

If you have any questions about this invoice, please contact
[Name, Phone, email@address.com]

GDR Consulting
Services Performed 4/1/2026 - 4/30/2026

				001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	
Date	Staff	Rate	Description	001-01 Council Representation	001-02 Implementation Oversight & Plan Development	001-03 Education Initiatives	002-01 Council Representation	002-02 Implementation Oversight & Plan Development	003-01 Council Representation	003-02 Develop & Review Technical Materials	004-01 Meeting Attendance	004-02 Develop Materials	004-03 Other Council Responsibilities	005-00 Research, Analysis, & Other Council Support	006-00 Administrative	Sub-Total Regular Hours
4/2/2026	Glenn Reed	$ 235.00	Participate in monthly Residential and IE Sector Team call. Review and respond to continued internal conversation on RMSS study and proposed modeling. Request for information on MA MF census efforts		1.50											1.50
4/7/2026	Glenn Reed	$ 235.00	Review, summary and dissemination of upcoming (2029) Federal water heater standards. Time split with MA and CT clients		0.25											0.25
4/10/2026	Glenn Reed	$ 235.00	Review and comment on draft IESF language access focus group interview guide. Review final project SOW and compose and distribute two sets of questions for the Residential Consultant Team		1.50											1.50
4/13/2026	Glenn Reed	$ 235.00	Continued review/engagement on draft IESF language access focus group guide		0.25											0.25
4/14/2026	Glenn Reed	$ 235.00	Complete review of draft IESF language access focus group guide. Follow-up on internal questions		0.25											0.25
4/15/2026	Glenn Reed	$ 235.00	Attend monthly Northeast Consultant Team call on New England HP Accelerator. Time split with CT and MA clients and professional development		0.25											0.25
4/22/2026	Glenn Reed	$ 235.00	Participate in monthly combined Res. and C&I EM&V call		0.75											0.75
4/28/2026	Glenn Reed	$ 235.00	Review and comment on draft RMSS Correction Factor Methodology memo. Internal questions on sampling and precision		1.25											1.25
4/29/2026	Glenn Reed	$ 235.00	Review and comment on draft RMSS Weighting memo		1.00											1.00
4/30/2026	Glenn Reed	$ 235.00	Attend monthly Residential/IE meeting with RIE and OER		0.50											0.50
			Hours	0.00	7.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7.50
			Amount	$0.00	$1,762.50	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$1,762.50

Core Energy Insights, Inc.

INVOICE

4445 E Hoback River Rd.

Jackson, WY 83001

Phone: (978-339-3412

INVOICE #	DATE
CEI RI 4-2026	**5/1/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency Council

MAKE CHECKS PAYABLE TO

Core Energy Insights, Inc.

Billing Period

4/1/2026 - 4/30/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Margie Lynch	1.25	$ 225.00	$ 281.25
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 281.25**

If you have any questions about this invoice, please contact
Margie Lynch, 978-339-3412, mlynch@coreenergyinsights.com

Core Energy Insights, Inc.
Services Performed 4/1/2026 - 4/30/2026

Date	Staff	Rate	Description	001 - EE Program Planning & Implementation Oversight 001-01 Council Representation	001-02 Implementation Oversight & Plan Development	001-03 Education Initiatives	002 - System Reliability & Demand Side Management 002-01 Council Representation	002-02 Implementation Oversight & Plan Development	003 - Regulatory Proceedings 003-01 Council Representation	003-02 Develop & Review Technical Materials	004 - Council Sponsored Meetings & Materials 004-01 Meeting Attendance	004-02 Develop Materials	004-03 Other Council Responsibilities	005 - Research, Analysis, & Other Council Support 005-00 Research, Analysis, & Other Council Support	006 - Administrative 006-00 Administrative	Sub-Total Regular Hours
4/2/2026	Margie Lynch	$225	Res Sector Team meeting preps		0.25											0.25
4/16/2026	Margie Lynch	$225	Reviewed Language Access Study draft interview guide		0.25											0.25
4/30/2026	Margie Lynch	$225	Res Sector Team meeting preps; participated in LIBP meeting		0.75											0.75
			Hours	**0.00**	**1.25**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**1.25**
			Amount	**$0.00**	**$281.25**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$281.25**

EcoMetric Consulting, LLC

41 Leopard Rd., Suite 104
Paoli, PA 19301
Phone: (610) 400-8600

INVOICE

INVOICE #	DATE
1029-P4-26	5/11/2026

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

EcoMetric Consulting, LLC

Billing Period

4/01/2026 -4/30/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Michael Honeychuck	5.00	$ 220.00	$ 1,100.00
LABOR	Salil Gogte	0.00	$ 240.00	$ -
LABOR	Gita Subramony	0.00	$ 220.00	$ -
				$ -
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 1,100.00**

If you have any questions about this invoice, please contact
Kelly Jennings, 610-400-8600 x-102 kelly@ecometricconsulting.com

EcoMetric Consulting, LLC
Services Performed 4/01/2026 -4/30/2026

				001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	
Date	Staff	Rate	Description	Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	Sub-Total Regular Hours
4/15/26	Michael Honeychuck	$ 220.00	Language Access Study Draft Interview Guides review & comments Emails		2.00											2.00
4/20/26	Michael Honeychuck	$ 220.00	Prescriptive Electric Non-Lighting Impact Evaluation - Draft Workplan review & comments Emails		2.00											2.00
4/22/26	Michael Honeychuck	$ 220.00	Monthly combined C&I and Res meeting		1.00											1.00
			Hours	**0.00**	**5.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**5.00**
			Amount	**$0.00**	**$1,100.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$1,100.00**

Energy Futures Group, Inc.

INVOICE

PO Box 587
Hinesburg, VT 05461
Phone: (802) 482-4940

INVOICE #	DATE
7472	5/6/2026

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

Energy Futures Group, Inc.

Billing Period

4/1/26-4/30/26

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Richard Faesy	2.00	$ 275.00	$ 550.00
LABOR	Dan Mellinger	1.25	$ 275.00	$ 343.75
				$ -
				$ -
				$ -
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 893.75**

If you have any questions about this invoice, please contact
Mariana DuBrul, 802-482-4940, finance@energyfuturesgroup.com

Energy Futures Group, Inc.
Services Performed 4/1/26-4/30/26

				001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	Sub-Total Regular Hours
Date	Staff	Rate	Description	Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	
4/1/2026	Richard Faesy	$275.00	Prep for monthly meeting, review emails		0.50											0.50
4/2/2026	Richard Faesy	$275.00	Res sector monthly meeting		1.00											1.00
4/8/2026	Dan Mellinger	$275.00	C-team and scheduling emails		0.25											0.25
4/9/2026	Dan Mellinger	$275.00	Provide LED-to-LED info to Adrian		0.25											0.25
4/29/2026	Dan Mellinger	$275.00	Update RIE lighting dashboard		0.75											0.75
4/30/2026	Richard Faesy	$275.00	Consultant Team meeting to prep for RIE meeting.		0.50											0.50
			Hours	**0.00**	**3.25**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**3.25**
			Amount	**$0.00**	**$893.75**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$893.75**

Rachel Sholly Energy Consulting

INVOICE

48 Hudson St.
Providence, RI 02909
Phone: (401) 580-2901

INVOICE #	DATE
100	**5/6/2026**

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

Rachel Sholly

Billing Period

4/1/2026 - 4/30/2026

DESCRIPTION		Hours	Hourly Rate		AMOUNT	
LABOR	Rachel Sholly	17.50	$	170.00	$	2,975.00
LABOR	Administrative	0.75	$	86.00	$	64.50
		TOTAL			**$**	**3,039.50**

If you have any questions about this invoice, please contact
Rachel Sholly, 401-580-2901, rachel.sholly@gmail.com

Rachel Sholly Energy Consulting
Services Performed 4/1/2026 - 4/30/2026

				001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	
Date	Staff	Rate	Description	Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	Sub-Total Regular Hours
04/07/26	Rachel Sholly	$ 170.00	Biweekly project mgmt call w/URI & partners			0.75										0.75
04/07/26	Rachel Sholly	$ 170.00	LEAD session & EdComm mtg scheduling												0.50	0.00
04/08/26	Rachel Sholly	$ 170.00	Comms re: LEAD session topics, speakers, dates										0.25			0.25
04/13/26	Rachel Sholly	$ 170.00	Reviewed ACEEE mtg notes, reviewed revised ACEEE project description, related comms			0.50										0.50
04/13/26	Rachel Sholly	$ 170.00	Drafted annual report slides for Council mtg incl. review of mtg agendas, prior slides, last year's report & comms									1.75				1.75
04/13/26	Rachel Sholly	$ 170.00	Started updating & reformatting 2026 annual report, reviewed last year's data sources, drafted comms re: collecting updated content from contributors										1.50			1.50
04/14/26	Rachel Sholly	$ 170.00	ACEEE monthly project mgmt mtg			0.50										0.50
04/15/26	Rachel Sholly	$ 170.00	C-team working session re: edu activities			0.50										0.50
04/15/26	Rachel Sholly	$ 170.00	Reviewed recent legislative activity & updated memo											1.50		1.50
04/16/26	Rachel Sholly	$ 170.00	Updated & posted legislative memo											0.75		0.75
04/16/26	Rachel Sholly	$ 170.00	Annual report update & content coordination/comms										1.00			1.00
04/16/26	Rachel Sholly	$ 170.00	EEC mtg								0.50					0.50
04/20/26	Rachel Sholly	$ 170.00	Finalized & sent Annual Report content requests + draft to RIE & OER										0.75			0.75
04/20/26	Rachel Sholly	$ 170.00	Shared RIE listening sessions invitation with contacts on behalf of Council		0.25											0.25
04/21/26	Rachel Sholly	$ 170.00	URI biweekly project mgmt call			0.50										0.50
04/24/26	Rachel Sholly	$ 170.00	C-team working session re: edu activities			0.75										0.75
04/24/26	Rachel Sholly	$ 170.00	LEAD session scheduling												0.25	0.00
04/24/26	Rachel Sholly	$ 170.00	Annual report preparation, review of materials pulling content from, compiled email to c-team										2.00			2.00
04/27/26	Rachel Sholly	$ 170.00	EdComm strategizing & comms			0.25										0.25
04/27/26	Rachel Sholly	$ 170.00	LEAD session agenda planning										0.25			0.25
04/28/26	Rachel Sholly	$ 170.00	Drafted chair letter for annual report										2.00			2.00
04/29/26	Rachel Sholly	$ 170.00	Annual report preparation										0.75			0.75
04/29/26	Rachel Sholly	$ 170.00	C-team working session re: edu activities			0.50										0.50
			Hours	0.00	0.25	4.25	0.00	0.00	0.00	0.00	0.50	1.75	8.50	2.25	0.75	18.25
			Amount	$0.00	$42.50	$722.50	$0.00	$0.00	$0.00	$0.00	$85.00	$297.50	$1,445.00	$382.50	$64.50	$3,039.50

Ralph Prahl

INVOICE

7001 Stanhope Place
University Park, FL 34201
Phone: (608) 334-9942

INVOICE #	DATE
74	5/1/2026

BILL TO

Craig Johnson
Optimal Energy LLC
225 Dyer St., 2nd Floor
Providence, RI 02903
401-378-6609
craig.johnson@nv5.com

Project #

5980826-0016011.00

Description of Services

Services performed for the Rhode Island Energy Efficiency & Resource Management Council.

MAKE CHECKS PAYABLE TO

Ralph Prahl

Billing Period

4/1/2026 - 4/30/2026

DESCRIPTION		Hours	Hourly Rate	AMOUNT
LABOR	Ralph Prahl	6.25	$ 236.00	$ 1,475.00
LABOR	Administrative	0.00	$ 86.00	$ -
		TOTAL		**$ 1,475.00**

If you have any questions about this invoice, please contact
Ralph Prahl, 608-334-9942, Ralph.Prahl@gmail.com

Ralph Prahl
Services Performed 4/1/2026 - 4/30/2026

				001 - EE Program Planning & Implementation Oversight			002 - System Reliability & Demand Side Management		003 - Regulatory Proceedings		004 - Council Sponsored Meetings & Materials			005 - Research, Analysis, & Other Council Support	006 - Administrative	
				001-01	001-02	001-03	002-01	002-02	003-01	003-02	004-01	004-02	004-03	005-00	006-00	
Date	Staff	Rate	Description	Council Representation	Implementation Oversight & Plan Development	Education Initiatives	Council Representation	Implementation Oversight & Plan Development	Council Representation	Develop & Review Technical Materials	Meeting Attendance	Develop Materials	Other Council Responsibilities	Research, Analysis, & Other Council Support	Administrative	Sub-Total Regular Hours
4/2/2026	Ralph Prahl	$ 236.00	RMSS study		1.25											1.25
4/12/2026	Ralph Prahl	$ 236.00	language access study		0.75											0.75
4/16/2026	Ralph Prahl	$ 236.00	language access study		0.25											0.25
4/21/2026	Ralph Prahl	$ 236.00	prescriptive non-lighting impact eval		1.5											1.50
4/22/2026	Ralph Prahl	$ 236.00	check-in call		0.75											0.75
4/29/2026	Ralph Prahl	$ 236.00	RMSS study		0.25											0.25
4/30/2026	Ralph Prahl	$ 236.00	RMSS study		1.5											1.50
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
	Ralph Prahl	$ 236.00														
			Hours	0.00	6.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6.25
			Amount	$0.00	$1,475.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$1,475.00

Handy Law LLC

42 Weybosset St
Providence, RI 02903
seth@handylawllc.com

INVOICE

BILL TO
Mr. Steven Chybowski
Energy Efficiency Council
1 Capitol Hill, 4th Floor
Providence, RI 02908

INVOICE	2696
DATE	04/06/2026
TERMS	Net 30
DUE DATE	05/06/2026

DATE	SERVICE	DESCRIPTION	QTY	RATE	AMOUNT
03/02/2026	Legal Services - Seth Handy - EEC	Research & respond re conflict issue	1:12	250.00	300.00
03/10/2026	Legal Services - Seth Handy - EEC	Correspondence; Call to Sec of State	0:12	250.00	50.00
03/11/2026	Legal Services - Seth Handy - EEC	Correspondence	0:18	250.00	75.00
03/12/2026	Legal Services - Seth Handy - EEC	Review APRA production; Correspondence	0:42	250.00	175.00
03/13/2026	Legal Services - Seth Handy - EEC	Correspondence	0:06	250.00	25.00
03/13/2026	Legal Services - Seth Handy - EEC	Correspondence	0:12	250.00	50.00
03/20/2026	Legal Services - Seth Handy - EEC	Follow up on policy asks	0:18	250.00	75.00
03/24/2026	Legal Services - Seth Handy - EEC	Correspondence	0:12	250.00	50.00
03/25/2026	Legal Services - Seth Handy - EEC	Prepare EE 3-year plan for filing & file; Correspondence; Calls; Edit contract & call; Research procurement rules	2:48	250.00	700.00
03/26/2026	Legal Services - Seth Handy - EEC	Review and revise draft of URI amendment; Correspondence	0:54	250.00	225.00
03/31/2026	Legal Services - Seth Handy - EEC	Call; Correspondence re URI	0:24	250.00	100.00
				Subtotal:	1,825.00
03/31/2026	Overhead Markup	5% Service Charge	1,825	0.05	91.25

To make a payment via ACH:
Bank Name: Washington Trust
Routing Number: 011 500 858
Account Number: 95391110

BALANCE DUE **$1,916.25**

Ways to pay

Pay DISCOVER VISA AMEX affirm BANK PayPal venmo affirm

View and pay

Handy Law LLC

42 Weybosset St
Providence, RI 02903
seth@handylawllc.com

INVOICE

BILL TO
Mr. Steven Chybowski
Energy Efficiency Council
1 Capitol Hill, 4th Floor
Providence, RI 02908

INVOICE	2708
DATE	05/08/2026
TERMS	Net 30
DUE DATE	06/07/2026

DATE	SERVICE	DESCRIPTION	QTY	RATE	AMOUNT
04/01/2026	Legal Services - Seth Handy - EEC	Correspondence re URI	0:06	250.00	25.00
04/07/2026	Legal Services - Seth Handy - EEC	Edits to URI extension agreement; Correspondence	1:24	250.00	350.00
04/10/2026	Legal Services - Seth Handy - EEC	Letter; Correspondence	0:24	250.00	100.00
04/13/2026	Legal Services - Seth Handy - EEC	Call w OER; Review and comment on revised URI agreement	1:18	250.00	325.00
04/14/2026	Legal Services - Seth Handy - EEC	Correspondence	0:12	250.00	50.00
04/16/2026	Legal Services - Seth Handy - EEC	Call w David re URI contract; Call w Harry & follow up	0:36	250.00	150.00
04/17/2026	Legal Services - Seth Handy - EEC	Review meeting materials; Correspondence	1:24	250.00	350.00
04/20/2026	Legal Services - Seth Handy - EEC	Correspondence	0:06	250.00	25.00
04/22/2026	Legal Services - Seth Handy - EEC	RIE extension	0:12	250.00	50.00
04/24/2026	Legal Services - Seth Handy - EEC	Call w Harry & Peter; Draft outline	1:42	250.00	425.00
04/27/2026	Legal Services - Seth Handy - EEC	Review URI contract & comment; Prepare draft contract and redline; Correspondence	1:06	250.00	275.00
04/30/2026	Legal Services - Seth Handy - EEC	Call w Peter; Follow up	0:54	250.00	225.00
				Subtotal:	2,350.00
04/30/2026	Overhead Markup	5% Service Charge	2,350	0.05	117.50

To make a payment via ACH:
Bank Name: Washington Trust

PAYMENT 240.00

Routing Number: 011 500 858
Account Number: 95391110

BALANCE DUE **$2,227.50**

Ways to pay

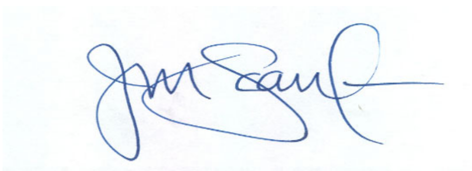
Pay DISCOVER VISA AM EX affirm BANK PayPal venmo affirm

View and pay

Certificate of Service

I hereby certify that a copy of the cover letter and any materials accompanying this certificate was electronically transmitted to the individuals listed below.

The paper copies of this filing are being hand delivered to the Rhode Island Public Utilities Commission and to the Rhode Island Division of Public Utilities and Carriers.



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Joanne M. Scanlon

July 15, 2026
Date

Docket No. 25-37-EE – Rhode Island Energy's 2026 Energy Efficiency Plan Service list updated 12/15/2025

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