

January 12, 2022

**VIA ELECTRONIC MAIL**

Luly E. Massaro, Commission Clerk  
Rhode Island Public Utilities Commission  
89 Jefferson Boulevard  
Warwick, RI 02888

**RE: Docket 5189– 2022 Annual Energy Efficiency Program Plan  
Supplemental Attachment PUC 5-6-1**

Dear Ms. Massaro:

On behalf of The Narragansett Electric Company d/b/a National Grid (“National Grid” or the “Company”), attached please find the electronic version of the Company’s Supplemental Attachment PUC 5-6-1 in the above referenced docket.<sup>1</sup>

As background, PUC 5-6 was issued by the Public Utilities Commission (“PUC”) to the Company on December 15, 2021. The Company pulled the invoices necessary to respond to this request on December 17, 2021 for internal review. On December 23, 2021, the Company filed its response to PUC 5-6 including Attachment PUC 5-6-1 which included all invoices based on the results of the December 17, 2021 search. On December 21, 2021, the Company received the November 2021 invoice. Supplemental Attachment PUC 5-6-1 includes that November 2021 invoice. For clarity, Supplemental Attachment PUC 5-6-1 is in addition to the Company’s Attachment PUC 5-6-1.

Thank you for your attention to this filing. If you have any questions or concerns, please do not hesitate to contact me at 401-784-4263.

Sincerely,



Andrew S. Marcaccio

Enclosures

cc: Docket 5189 Service List  
Margaret Hogan, Esq.  
John Bell, Division

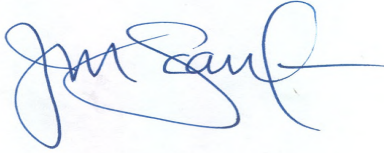
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<sup>1</sup> Per the Commission’s request, the Company is providing one copy of this transmittal for the Commission’s file in this docket and six (6) copies, 3-hole punched for the Commission.

Certificate of Service

I hereby certify that a copy of the cover letter and any materials accompanying this certificate was electronically transmitted to the individuals listed below.

The paper copies of this filing are being hand delivered to the Rhode Island Public Utilities Commission and to the Rhode Island Division of Public Utilities and Carriers.



\_\_\_\_\_  
Joanne M. Scanlon

January 12, 2022  
Date

**Docket No. 5189 - National Grid – 2022 Annual Energy Efficiency Program  
Service list updated 11/29/2021**

| <b>Name /Address</b>   | <b>E-mail Distribution List</b>   | <b>Phone</b> |
|--|---|--------------|
| <b>National Grid</b><br>Andrew Marcaccio, Esq.<br>National Grid<br>280 Melrose St.<br>Providence, RI 02907<br><br>Leticia Pimentel, Esq.<br>Robinson & Cole LLP<br>One Financial Plaza, 14th Floor<br>Providence, RI 02903 | <a href="mailto:Andrew.Marcaccio@nationalgrid.com">Andrew.Marcaccio@nationalgrid.com;</a>       | 401-784-4263 |
|  | <a href="mailto:Jennifer.Hutchinson@nationalgrid.com">Jennifer.Hutchinson@nationalgrid.com;</a> |              |
|  | <a href="mailto:Joanne.scanlon@nationalgrid.com">Joanne.scanlon@nationalgrid.com;</a>           |              |
|  | <a href="mailto:Celia.obrien@nationalgrid.com">Celia.obrien@nationalgrid.com;</a>               |              |
|  | <a href="mailto:Matthew.Chase@nationalgrid.com">Matthew.Chase@nationalgrid.com;</a>             |              |
|  | <a href="mailto:Timothy.Roughan@nationalgrid.com">Timothy.Roughan@nationalgrid.com;</a>         |              |
|  | <a href="mailto:John.Tortorella@nationalgrid.com">John.Tortorella@nationalgrid.com;</a>         |              |
|  | <a href="mailto:Christopher.Porter@nationalgrid.com">Christopher.Porter@nationalgrid.com;</a>   |              |
|  | <a href="mailto:BENJAMIN.RIVERS@nationalgrid.com">BENJAMIN.RIVERS@nationalgrid.com;</a>         |              |
|  | <a href="mailto:John.Richards@nationalgrid.com">John.Richards@nationalgrid.com;</a>             |              |
|  | <a href="mailto:angela.li@nationalgrid.com">angela.li@nationalgrid.com;</a>                     |              |
|  | <a href="mailto:Jessica.Darling@nationalgrid.com">Jessica.Darling@nationalgrid.com;</a>         |              |
|  | <a href="mailto:Matthew.Ray2@nationalgrid.com">Matthew.Ray2@nationalgrid.com;</a>               |              |
|  | <a href="mailto:Joshua.Kessler@nationalgrid.com">Joshua.Kessler@nationalgrid.com;</a>           |              |
| <a href="mailto:LPimentel@rc.com">LPimentel@rc.com;</a>  |   |              |
| <a href="mailto:hseddon@rc.com">hseddon@rc.com;</a>  |   |              |
| <b>Division of Public Utilities and Carriers</b><br>Margaret L. Hogan, Esq.  | <a href="mailto:Margaret.L.Hogan@dpuc.ri.gov">Margaret.L.Hogan@dpuc.ri.gov;</a>                 | 401-780-2120 |
|  | <a href="mailto:Jon.hagopian@dpuc.ri.gov">Jon.hagopian@dpuc.ri.gov;</a>                         |              |
|  | <a href="mailto:john.bell@dpuc.ri.gov">john.bell@dpuc.ri.gov;</a>                               |              |
|  | <a href="mailto:Joel.munoz@dpuc.ri.gov">Joel.munoz@dpuc.ri.gov;</a>                             |              |
| Tim Woolf<br>Jennifer Kallay<br>Synapse Energy Economics<br>22 Pearl Street<br>Cambridge, MA 02139   | <a href="mailto:twoolf@synapse-energy.com">twoolf@synapse-energy.com;</a>                       |              |
|  | <a href="mailto:jkallay@synapse-energy.com">jkallay@synapse-energy.com;</a>                     |              |

|   |  |                   |
|---|--|-------------------|
| <b>RI EERMC</b><br>Marisa Desautel, Esq.<br>Office of Marisa Desautel, LLC<br>55 Pine St.<br>Providence, RI 02903<br><br>Mike Guerard, Optimal Energy   | <a href="mailto:marisa@desautelesq.com">marisa@desautelesq.com</a> ;                         | 401-477-0023      |
|   | <a href="mailto:mdewey@desautelesq.com">mdewey@desautelesq.com</a> ;                         |                   |
|   | <a href="mailto:guerard@optenergy.com">guerard@optenergy.com</a> ;                           |                   |
|   | <a href="mailto:ross@optenergy.com">ross@optenergy.com</a> ;                                 |                   |
| <b>Acadia Center</b><br>Hank Webster, Director & Staff<br>Atty.   | <a href="mailto:HWebster@acadiacenter.org">HWebster@acadiacenter.org</a> ;                   | 401-276-0600 x402 |
| <b>Office of Energy Resources (OER)</b><br>Albert Vitali, Esq.<br>Dept. of Administration<br>Division of Legal Services<br>One Capitol Hill, 4 <sup>th</sup> Floor<br>Providence, RI 02908<br><br>Nick Ucci, Commissioner | <a href="mailto:Albert.Vitali@doa.ri.gov">Albert.Vitali@doa.ri.gov</a> ;                     | 401-222-8880      |
|   | <a href="mailto:Nancy.Russolino@doa.ri.gov">Nancy.Russolino@doa.ri.gov</a> ;                 |                   |
|   | <a href="mailto:Christopher.Kearns@energy.ri.gov">Christopher.Kearns@energy.ri.gov</a> ;     |                   |
|   | <a href="mailto:Nicholas.Ucci@energy.ri.gov">Nicholas.Ucci@energy.ri.gov</a> ;               |                   |
|   | <a href="mailto:Becca.Trietch@energy.ri.gov">Becca.Trietch@energy.ri.gov</a> ;               |                   |
|   | <a href="mailto:Carrie.Gill@energy.ri.gov">Carrie.Gill@energy.ri.gov</a> ;                   |                   |
|   | <a href="mailto:Anika.Kreckel.CTR@energy.ri.gov">Anika.Kreckel.CTR@energy.ri.gov</a> ;       |                   |
|   | <a href="mailto:Nathan.Cleveland@energy.ri.gov">Nathan.Cleveland@energy.ri.gov</a> ;         |                   |
| <b>Original &amp; 9 copies file w/:</b><br>Luly E. Massaro, Commission Clerk<br>John Harrington, Commission Counsel<br>Public Utilities Commission<br>89 Jefferson Blvd.<br>Warwick, RI 02888                             | <a href="mailto:Luly.massaro@puc.ri.gov">Luly.massaro@puc.ri.gov</a> ;                       | 401-780-2107      |
|   | <a href="mailto:John.Harrington@puc.ri.gov">John.Harrington@puc.ri.gov</a> ;                 |                   |
|   | <a href="mailto:Alan.nault@puc.ri.gov">Alan.nault@puc.ri.gov</a> ;                           |                   |
|   | <a href="mailto:Todd.bianco@puc.ri.gov">Todd.bianco@puc.ri.gov</a> ;                         |                   |
|   | <a href="mailto:Emma.Rodvien@puc.ri.gov">Emma.Rodvien@puc.ri.gov</a> ;                       |                   |
| <b>Interested Party/Individual</b>  |  |                   |
| Frederick Sneesby<br>Dept. of Human Services  | <a href="mailto:Frederick.sneesby@dhs.ri.gov">Frederick.sneesby@dhs.ri.gov</a> ;             |                   |
| Chris Vitale, Esq., RI Infrastructure Bank  | <a href="mailto:cvitale@hvlawltd.com">cvitale@hvlawltd.com</a> ;                             |                   |
|   | <a href="mailto:SUatine@riib.org">SUatine@riib.org</a> ;                                     |                   |
| Ronald Reybitz<br>Stephen Breininger<br>PPL Electric Utilities  | <a href="mailto:rjreybitz@pplweb.com">rjreybitz@pplweb.com</a> ;                             |                   |
|   | <a href="mailto:skbreininger@pplweb.com">skbreininger@pplweb.com</a> ;                       |                   |
| Green Energy Consumers Alliance<br>Larry Chretien, Executive Director<br>Kai Salem  | <a href="mailto:Larry@massenergy.org">Larry@massenergy.org</a> ;                             |                   |
|   | <a href="mailto:kai@greenenergyconsumers.org">kai@greenenergyconsumers.org</a> ;             |                   |
|   | <a href="mailto:priscilla@greenenergyconsumers.org">priscilla@greenenergyconsumers.org</a> ; |                   |

**Invoice**



November 30, 2021  
Project No: 7395  
Invoice No: 7273

*Integrated Energy Resources*  
**10600 Route 116**  
**Suite 3**  
**Hinesburg, VT 05461**

Angela Li  
National Grid  
300 Erie Blvd. West  
Syracuse, NY 13202

Rhode Island EERMC - 2021

**Professional Services from November 1, 2021 to November 30, 2021**

Phase 001 EERMC Oversight

**Optimal Staff**

|                    | <b>Hours</b> | <b>Rate</b> | <b>Amount</b> |                  |
|--------------------|--------------|-------------|---------------|------------------|
| Caesar, Adrian     | .25          | 135.00      | 33.75         |                  |
| Johnson, Craig     | 51.75        | 186.00      | 9,625.50      |                  |
| Mosenthal, Philip  | 4.25         | 212.00      | 901.00        |                  |
| Ross, Samuel       | 20.00        | 186.00      | 3,720.00      |                  |
| Totals             | 76.25        |             | 14,280.25     |                  |
| <b>Total Labor</b> |              |             |               | <b>14,280.25</b> |

**Subcontractors**

|                             |                  |                  |
|-----------------------------|------------------|------------------|
| Rachel Sholly               | 5,967.50         |                  |
| EcoMetric Consulting, LLC   | 7,909.50         |                  |
| <b>Total Subcontractors</b> | <b>13,877.00</b> | <b>13,877.00</b> |

**Reimbursable Expenses**

|                            |                   |   |               |                    |
|----------------------------|-------------------|---|---------------|--------------------|
| Misc Reimbursable Expense  |                   |   |               |                    |
| 11/28/2021                 | WP Engine 11/3/21 | RI EERMC website                                      | 300.00        |                    |
| 11/30/2021                 | Rachel Sholly     | R. Sholly Subcontractor - Retreat Expenses (Nov 2021) | 161.40        |                    |
| <b>Total Reimbursables</b> |                   |   | <b>461.40</b> | <b>461.40</b>      |
|                            |                   | <b>Total this Phase</b>                               |               | <b>\$28,618.65</b> |

Phase 002 Dev of Work Products & Rep. of EERMC

|         |      |                           |         |      |
|---------|------|---------------------------|---------|------|
| Project | 7395 | Rhode Island EERMC - 2021 | Invoice | 7273 |
|---------|------|---------------------------|---------|------|

**Optimal Staff**

|                    | Hours | Rate   | Amount    |                  |
|--------------------|-------|--------|-----------|------------------|
| Belliveau, Eric    | 6.50  | 212.00 | 1,378.00  |                  |
| Ross, Samuel       | 78.00 | 186.00 | 14,508.00 |                  |
| Totals             | 84.50 |        | 15,886.00 |                  |
| <b>Total Labor</b> |       |        |           | <b>15,886.00</b> |

**Subcontractors**

|                             |  |  |               |               |
|-----------------------------|--|--|---------------|---------------|
| Core Energy Insights Inc.   |  |  | 186.00        |               |
| <b>Total Subcontractors</b> |  |  | <b>186.00</b> | <b>186.00</b> |

**Total this Phase \$16,072.00**

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|       |     |  |
|-------|-----|--|
| Phase | 003 | EE & System Reliab. Prog. Design & Deliv |
|-------|-----|--|

**Optimal Staff**

|                    | Hours  | Rate   | Amount    |                  |
|--------------------|--------|--------|-----------|------------------|
| Caesar, Adrian     | 54.50  | 135.00 | 7,357.50  |                  |
| Jacobs, Adam       | 30.75  | 186.00 | 5,719.50  |                  |
| Johnson, Craig     | 34.75  | 186.00 | 6,463.50  |                  |
| Ross, Samuel       | 20.25  | 186.00 | 3,766.50  |                  |
| Totals             | 140.25 |        | 23,307.00 |                  |
| <b>Total Labor</b> |        |        |           | <b>23,307.00</b> |

**Subcontractors**

|                             |  |  |                 |                 |
|-----------------------------|--|--|-----------------|-----------------|
| Jennifer Chiodo             |  |  | 2,079.00        |                 |
| Energy Futures Group, Inc.  |  |  | 1,435.50        |                 |
| <b>Total Subcontractors</b> |  |  | <b>3,514.50</b> | <b>3,514.50</b> |

**Total this Phase \$26,821.50**

**Billing Limits**

|                | Current   | Prior      | To-Date    |                                       |
|----------------|-----------|------------|------------|---------------------------------------|
| Total Billings | 71,512.15 | 600,263.50 | 671,775.65 |                                       |
| Limit          |           |            | 700,263.00 |                                       |
| Remaining      |           |            | 28,487.35  |                                       |
|                |           |            |            | <b>Total this Invoice \$71,512.15</b> |

**Billings to Date**

|               | Current          | Prior             | Total             |
|---------------|------------------|-------------------|-------------------|
| Labor         | 53,473.25        | 461,300.50        | 514,773.75        |
| Subcontractor | 17,577.50        | 138,963.00        | 156,540.50        |
| Expense       | 461.40           | 0.00              | 461.40            |
| <b>Totals</b> | <b>71,512.15</b> | <b>600,263.50</b> | <b>671,775.65</b> |

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|         |      |                           |         |      |
|---------|------|---------------------------|---------|------|
| Project | 7395 | Rhode Island EERMC - 2021 | Invoice | 7273 |
|---------|------|---------------------------|---------|------|

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# Billing Backup

Friday, December 17, 2021

Optimal Energy Inc.

Invoice 7273 Dated 11/30/2021

5:58:52 PM

Phase                    001                    EERMC Oversight

**Optimal Staff**

|   |            | <b>Hours</b> | <b>Rate</b> | <b>Amount</b> |
|---|------------|--------------|-------------|---------------|
| Caesar, Adrian  | 11/16/2021 | .25          | 135.00      | 33.75         |
| EERMC website payment management  |            |              |             |               |
| Johnson, Craig  | 11/1/2021  | 1.00         | 186.00      | 186.00        |
| Working session with Adam on HVAC Market Transformation presentation for Council Retreat.   |            |              |             |               |
| Johnson, Craig  | 11/2/2021  | 1.50         | 186.00      | 279.00        |
| Check-in with internal team on retreat planning. Working session w/ Adam on the HVAC Market Transformation presentation for retreat. Edits and formatting.  |            |              |             |               |
| Johnson, Craig  | 11/3/2021  | 6.00         | 186.00      | 1,116.00      |
| Retreat Planning - Check-in with internal team on various presentations. Make edits/develop content for HVAC Market transformation presentation. Brainstorm and work on presentation for Looking to the Future presentation. Coordinate with Rachel on Intro/Welcome presentation, including review of outcomes from first retreat. Prep and plan for development of Q3 Update presentation for November Council meeting. |            |              |             |               |
| Johnson, Craig  | 11/4/2021  | 7.00         | 186.00      | 1,302.00      |
| Research on utility management audits for request from Councilor Gil Case. Develop content and finalize slide deck for HVAC market transformation presentation for Council retreat. Develop content for looking to the future presentation for Council retreat.   |            |              |             |               |
| Johnson, Craig  | 11/5/2021  | 4.50         | 186.00      | 837.00        |
| Prep for Council retreat. Polish and finalize slides for Intro, strategic electrification, HVAC market transformation, and On the Horizon slides. Post slides to Council website.   |            |              |             |               |
| Johnson, Craig  | 11/8/2021  | 6.50         | 186.00      | 1,209.00      |
| Council Retreat. Retreat meeting prep and coordination with team. Retreat debrief.  |            |              |             |               |
| Johnson, Craig  | 11/9/2021  | 2.50         | 186.00      | 465.00        |
| Morning check-in w/ internal team. Discussed council meeting materials and retreat debrief. Check-in w/ National Grid and OER. Develop content for 2023 Planning timeline presentation for Council meeting. Develop C-Team Q3 activities report for Council meeting.  |            |              |             |               |
| Johnson, Craig  | 11/10/2021 | 3.50         | 186.00      | 651.00        |
| Morning meeting to discuss development of deliverables for November Council meeting. Review and discuss 2022 SOW update. Develop slide content for Q3 Presentation. Develop slide content for 2022 Schedule and 2023 Plan timeline. Develop content for C-Team Q3 Activities Report.  |            |              |             |               |
| Johnson, Craig  | 11/11/2021 | 8.25         | 186.00      | 1,534.50      |
| Work on and finalize deliverables for November Council meeting. Review and provide comments on draft SOW memo. Develop content for EERMC timeline and 2023 plan schedule. Develop content and finalize C-Team/Grid Q3 Presentation. Write up and finalize C-Team Q3 activities report. Ongoing meeting and check-ins with team regarding the same.  |            |              |             |               |

| Project           | 7395 | Rhode Island EERMC - 2021   |      |        | Invoice | 7273     |
|-------------------|------|---|------|--------|---------|----------|
| Johnson, Craig    |      | 11/12/2021  | 2.75 | 186.00 |         | 511.50   |
|                   |      | Weekly Leads check-in. Discuss finalization of meeting materials, including discussion and review on SOW and proposed budget. Final polish and send meeting materials to OER. Research on utility management audits per request from Councilor Gill Case. |      |        |         |          |
| Johnson, Craig    |      | 11/16/2021  | 1.50 | 186.00 |         | 279.00   |
|                   |      | Research on management audit of National Grid in MA for Councilor Gill Case. E-mail with Sam re: key takeaways.   |      |        |         |          |
| Johnson, Craig    |      | 11/18/2021  | 4.25 | 186.00 |         | 790.50   |
|                   |      | November Council meeting. Prep for Council meeting.   |      |        |         |          |
| Johnson, Craig    |      | 11/19/2021  | .25  | 186.00 |         | 46.50    |
|                   |      | Coordinate with Councilor Hubbard to set up time to debrief on outcomes from IES Q4 BP meeting.   |      |        |         |          |
| Johnson, Craig    |      | 11/22/2021  | 2.25 | 186.00 |         | 418.50   |
|                   |      | Review MA DPU Docket on Ngrid MA audit and answer follow-up questions re: management audit for Councilor Gill Case's inquiry. Emails regarding the same.  |      |        |         |          |
| Mosenthal, Philip |      | 11/2/2021   | 1.00 | 212.00 |         | 212.00   |
|                   |      | conf. re testimony and EERMC support  |      |        |         |          |
| Mosenthal, Philip |      | 11/12/2021  | 1.00 | 212.00 |         | 212.00   |
|                   |      | conf. re EERMC support, testimony   |      |        |         |          |
| Mosenthal, Philip |      | 11/17/2021  | 2.25 | 212.00 |         | 477.00   |
|                   |      | rev. and disc. testimony, emails re same  |      |        |         |          |
| Ross, Samuel      |      | 11/1/2021   | 2.25 | 186.00 |         | 418.50   |
|                   |      | finalize invoice; PUC procedural hearings re: 2022 EE Plan, SRP 3YP, prep and follow up re: same, incl. calls w/M. Desautel   |      |        |         |          |
| Ross, Samuel      |      | 11/2/2021   | .50  | 186.00 |         | 93.00    |
|                   |      | CHP docket check  |      |        |         |          |
| Ross, Samuel      |      | 11/3/2021   | 1.00 | 186.00 |         | 186.00   |
|                   |      | EERMC Data request corresp  |      |        |         |          |
| Ross, Samuel      |      | 11/8/2021   | 5.75 | 186.00 |         | 1,069.50 |
|                   |      | EERMC retreat, prep and follow-ups re: same   |      |        |         |          |
| Ross, Samuel      |      | 11/9/2021   | 1.00 | 186.00 |         | 186.00   |
|                   |      | corresp w/Councilors Hubbard & Gill Case; audit corresp. w/Marisa   |      |        |         |          |
| Ross, Samuel      |      | 11/12/2021  | .25  | 186.00 |         | 46.50    |
|                   |      | corresp re: filings on docket 5189 w/Marisa   |      |        |         |          |
| Ross, Samuel      |      | 11/15/2021  | .75  | 186.00 |         | 139.50   |
|                   |      | corresp. re: meetings; Councilor research   |      |        |         |          |
| Ross, Samuel      |      | 11/16/2021  | 1.00 | 186.00 |         | 186.00   |
|                   |      | EERMC website billing resolution  |      |        |         |          |
| Ross, Samuel      |      | 11/17/2021  | 2.50 | 186.00 |         | 465.00   |
|                   |      | Check ins with Councilors Gill Case and Hubbard, prep and follow up re: same  |      |        |         |          |
| Ross, Samuel      |      | 11/18/2021  | .25  | 186.00 |         | 46.50    |
|                   |      | testimony follow up   |      |        |         |          |
| Ross, Samuel      |      | 11/19/2021  | 1.00 | 186.00 |         | 186.00   |
|                   |      | Council meeting debrief/leads check in call   |      |        |         |          |
| Ross, Samuel      |      | 11/22/2021  | .50  | 186.00 |         | 93.00    |
|                   |      | finalize data request Set 2; coord next steps re: educ work & intern for next year  |      |        |         |          |
| Ross, Samuel      |      | 11/23/2021  | 1.00 | 186.00 |         | 186.00   |
|                   |      | PUC procedural call, follow up re: same; Oct invoice review   |      |        |         |          |

| Project      | 7395 | Rhode Island EERMC - 2021   |       |        | Invoice   | 7273                    |
|--------------|------|---|-------|--------|-----------|-------------------------|
| Ross, Samuel |      | 11/24/2021  | .50   | 186.00 | 93.00     |                         |
|              |      | SRP tech session prep   |       |        |           |                         |
| Ross, Samuel |      | 11/29/2021  | 1.00  | 186.00 | 186.00    |                         |
|              |      | disc. w/ Council member Gill-Case re: PUC DRs & Dec Council mtg; corresp re: same                                 |       |        |           |                         |
| Ross, Samuel |      | 11/30/2021  | .75   | 186.00 | 139.50    |                         |
|              |      | Corresp w/Councilors re: 1-on-1 meetings; Nov invoice forecast to OER & corresp. re: same; PUC hearing prep coord |       |        |           |                         |
|              |      | Totals  | 76.25 |        | 14,280.25 |                         |
|              |      | <b>Total Labor</b>  |       |        |           | <b>14,280.25</b>        |
|              |      |   |       |        |           | <b>Total this Phase</b> |
|              |      |   |       |        |           | <b>\$28,618.65</b>      |

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Phase 002 Dev of Work Products & Rep. of EERMC

**Optimal Staff**

|                 |  |   | Hours | Rate   | Amount   |
|-----------------|--|---|-------|--------|----------|
| Belliveau, Eric |  | 11/5/2021   | 1.00  | 212.00 | 212.00   |
|                 |  | call with team on ex comm and EERMC meeting content, Grid plan updates  |       |        |          |
| Belliveau, Eric |  | 11/12/2021  | 1.50  | 212.00 | 318.00   |
|                 |  | meeting to discuss PUC process, discuss coverage and team allocations for coverage and options in the workplan and budget   |       |        |          |
| Belliveau, Eric |  | 11/18/2021  | 3.50  | 212.00 | 742.00   |
|                 |  | EERMC meeting, prep with team, debrief on next steps.   |       |        |          |
| Belliveau, Eric |  | 11/24/2021  | .50   | 212.00 | 106.00   |
|                 |  | disc with SR on DRs to EERMC  |       |        |          |
| Ross, Samuel    |  | 11/1/2021   | 1.00  | 186.00 | 186.00   |
|                 |  | call and corresp w/N Cleveland re: retreat and other topics   |       |        |          |
| Ross, Samuel    |  | 11/2/2021   | 3.25  | 186.00 | 604.50   |
|                 |  | corresp and internal discs re: retreat materials;corresp. re: retreat materials w/OER   |       |        |          |
| Ross, Samuel    |  | 11/3/2021   | 2.00  | 186.00 | 372.00   |
|                 |  | retreat planning call; materials dev; corresp re: retreat logistics, call re: same w/ N Cleveland   |       |        |          |
| Ross, Samuel    |  | 11/4/2021   | 4.25  | 186.00 | 790.50   |
|                 |  | retreat materials prep; incl review of HVAC, dev of strat elec and long term materials; initial corresp. w/OER re: Nov Council meeting materials  |       |        |          |
| Ross, Samuel    |  | 11/5/2021   | 5.00  | 186.00 | 930.00   |
|                 |  | finalize all retreat materials, incl. agenda review and feedback; team corresp. and mtg re: same, incl. MA team cross-jurisdictional learnings; initial planning re: Nov Council materials  |       |        |          |
| Ross, Samuel    |  | 11/9/2021   | 1.00  | 186.00 | 186.00   |
|                 |  | targeted EE/DR presentation initial call w/OER; initial planning re: testimony dev.   |       |        |          |
| Ross, Samuel    |  | 11/10/2021  | 10.50 | 186.00 | 1,953.00 |
|                 |  | SOW changes memo initial draft, budget draft; education SOW discussion w/R. Sholly; timeline initial review & mtg plan with N. Cleveland; Q3 activity report inputs; corresp. w/NGrid re: locational slides; coord with AC re: same |       |        |          |



| Project      | 7395 | Rhode Island EERMC - 2021   |       |        | Invoice                 | 7273               |
|--------------|------|---|-------|--------|-------------------------|--------------------|
| Ross, Samuel |      | 11/11/2021  | 5.25  | 186.00 | 976.50                  |                    |
|              |      | cont. dev of all council materials - SOW drafting, more refined estimated hours, initial dev of SOW presentation; finalization of timeline, near-completion of targeted/EE DR                             |       |        |                         |                    |
| Ross, Samuel |      | 11/12/2021  | 2.75  | 186.00 | 511.50                  |                    |
|              |      | EERMC materials finalization & team leads check in - focus on SOW drafting final sections, feedback from rest of C-Team & iteration, and budget finalization  |       |        |                         |                    |
| Ross, Samuel |      | 11/15/2021  | 4.50  | 186.00 | 837.00                  |                    |
|              |      | initial testimony drafting  |       |        |                         |                    |
| Ross, Samuel |      | 11/16/2021  | 5.00  | 186.00 | 930.00                  |                    |
|              |      | cont. drafting EERMC testimony  |       |        |                         |                    |
| Ross, Samuel |      | 11/17/2021  | 5.00  | 186.00 | 930.00                  |                    |
|              |      | review and discuss testimony comments; testimony finalization & submittal   |       |        |                         |                    |
| Ross, Samuel |      | 11/18/2021  | 5.25  | 186.00 | 976.50                  |                    |
|              |      | EERMC and exec com meeting; prep & follow up re: same, incl. prep w/E. Belliveau  |       |        |                         |                    |
| Ross, Samuel |      | 11/19/2021  | 1.50  | 186.00 | 279.00                  |                    |
|              |      | corresp regarding and review of agendas for next wk check ins, coord re: HP program idea; review of draft second set of data requests   |       |        |                         |                    |
| Ross, Samuel |      | 11/22/2021  | 1.50  | 186.00 | 279.00                  |                    |
|              |      | OER Check In call   |       |        |                         |                    |
| Ross, Samuel |      | 11/23/2021  | 1.00  | 186.00 | 186.00                  |                    |
|              |      | Initial review of NGrid rebuttal testimony  |       |        |                         |                    |
| Ross, Samuel |      | 11/24/2021  | 2.75  | 186.00 | 511.50                  |                    |
|              |      | initial review of PUC DRs to EERMC, discs. re: same; DOH program collab disc. w/A. Kreckel;   |       |        |                         |                    |
| Ross, Samuel |      | 11/26/2021  | 2.50  | 186.00 | 465.00                  |                    |
|              |      | initial outlining of PUC DR responses   |       |        |                         |                    |
| Ross, Samuel |      | 11/28/2021  | 1.50  | 186.00 | 279.00                  |                    |
|              |      | assemble and review additional relevant reference materials for PUC IRs   |       |        |                         |                    |
| Ross, Samuel |      | 11/29/2021  | 7.75  | 186.00 | 1,441.50                |                    |
|              |      | cont. dev of data request response initial drafts, supporting analysis, cont. review of discovery documents & other materials in support of same, internal disc. re: same; coord w/EERMC Counsel re: same |       |        |                         |                    |
| Ross, Samuel |      | 11/30/2021  | 4.75  | 186.00 | 883.50                  |                    |
|              |      | corresp & disc re: PUC DR responses, supporting analysis, development and distribution of second draft responses for review; ; Council materials disc   |       |        |                         |                    |
|              |      | Totals  | 84.50 |        | 15,886.00               |                    |
|              |      | <b>Total Labor</b>  |       |        |                         | <b>15,886.00</b>   |
|              |      |   |       |        | <b>Total this Phase</b> | <b>\$16,072.00</b> |

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| Phase                | 003 | EE & System Reliab. Prog. Design & Deliv |              |             |               |
|----------------------|-----|--|--------------|-------------|---------------|
| <b>Optimal Staff</b> |     |  | <b>Hours</b> | <b>Rate</b> | <b>Amount</b> |

| Project        | 7395       | Rhode Island EERMC - 2021  | Invoice | 7273   |
|----------------|------------|--|---------|--------|
| Caesar, Adrian | 11/2/2021  | 1.50   | 135.00  | 202.50 |
|                |            | Internal Check-in re: information requests, November sector team calls cancellation, 11/8 council retreat planning, November council mtg draft agenda, Nov EERMC education committee materials review on educational videos  |         |        |
| Caesar, Adrian | 11/3/2021  | 4.00   | 135.00  | 540.00 |
|                |            | Internal Check-in re: 11/8 council retreat planning - HVAC market transformation, electrification, Council discussion topics, November council mtg prep - Q3 results and 2021 YE projections, November EERMC education call, Internal check-in re: Res/C&I program 2021 YE forecasts and Q3 presentation content planning, NGrid data request response review, Strategic electrification presentation development for EERMC fall Retreat |         |        |
| Caesar, Adrian | 11/4/2021  | 6.50   | 135.00  | 877.50 |
|                |            | Internal check-in re: Council retreat planning, HVAC market transformation, electrification, and long term EE/climate outlook decks, general retreat presentation strategy and content planning, heating electrification slide development, check-in w/OER re: heating electrification co-presentation   |         |        |
| Caesar, Adrian | 11/5/2021  | 3.50   | 135.00  | 472.50 |
|                |            | Weekly RI C-Team check-in re: PUC procedural hearing schedule/planning, EERMC retreat prep and slide development, Strategic Electrification presentation development, check-in w/OER re: EERMC retreat co-presentation, N Grid final Q3 report data review   |         |        |
| Caesar, Adrian | 11/8/2021  | 5.75   | 135.00  | 776.25 |
|                |            | EERMC Retreat session #2 prep, presentations, note taking, and follow ups, Q3 program performance and forecasts presentation development   |         |        |
| Caesar, Adrian | 11/9/2021  | .75  | 135.00  | 101.25 |
|                |            | Internal check-in re: pre-filed testimony for 2022 Plan, November EERMC mtg materials and Q3 report, 2022 SOW, monthly RI data reminders   |         |        |
| Caesar, Adrian | 11/10/2021 | 1.50   | 135.00  | 202.50 |
|                |            | Internal check-in re: Q3 presentation, pre-filed testimony on 2022 EE plan docket, 2022 draft SOW updates, C-Team Q3 report development  |         |        |
| Caesar, Adrian | 11/11/2021 | 4.00   | 135.00  | 540.00 |
|                |            | C-Team/OER joint presentation on locational EE/DR development, 2022 C-Team SOW memo and 2022 Q3 presentation review and edits, Docket 5189 information request tracker development   |         |        |
| Caesar, Adrian | 11/12/2021 | 6.50   | 135.00  | 877.50 |
|                |            | C-Team/OER joint presentation on locational EE/DR finalization, weekly RI leads check in re: EE/DR presentation, 2022 SOW and budget estimate memo and presentation, november council mtg materials finalization. EERMC education video planning and prep call, EERMC, OER, PUC, DPUC docket 5189 information request check in and IR tracker development, review of OER, PUC, and DPUC IR's and responses                               |         |        |
| Caesar, Adrian | 11/15/2021 | 3.50   | 135.00  | 472.50 |
|                |            | Internal Check-in re: information request review, updated BCR comps, NGrid Response 1-1/1-3 BCR comps to filed BCR models/provisional plan   |         |        |
| Caesar, Adrian | 11/16/2021 | 1.50   | 135.00  | 202.50 |
|                |            | EERMC Pre-filed testimony development, review of Docket 5189 IR Set 1 responses and follow ups, IR Set 2 development   |         |        |
| Caesar, Adrian | 11/17/2021 | 4.25   | 135.00  | 573.75 |
|                |            | Second set of EERMC docket 5189 IRs and pre-file testimony, Q3 presentation discussion, October res and C&I data report development, November EERMC mtg. prep  |         |        |

| Project        | 7395 | Rhode Island EERMC - 2021  |      |        | Invoice | 7273   |
|----------------|------|--|------|--------|---------|--------|
| Caesar, Adrian |      | 11/18/2021   | 3.25 | 135.00 |         | 438.75 |
|                |      | November EERMC mtg. - Q3 results and 2022 SOW presentations, November EERMC mtg/notetaking   |      |        |         |        |
| Caesar, Adrian |      | 11/19/2021   | .75  | 135.00 |         | 101.25 |
|                |      | Internal check-in re: next steps for EERMC IR #2 and 2022 SOW  |      |        |         |        |
| Caesar, Adrian |      | 11/24/2021   | .50  | 135.00 |         | 67.50  |
|                |      | Internal check-in re: upcoming PUC discovery and hearings, 2022 workplan, PUC information request review   |      |        |         |        |
| Caesar, Adrian |      | 11/29/2021   | 1.25 | 135.00 |         | 168.75 |
|                |      | Internal check-in re: PUC DRs to EERMC, PUC DR response development  |      |        |         |        |
| Caesar, Adrian |      | 11/30/2021   | 5.50 | 135.00 |         | 742.50 |
|                |      | Internal check-in re: PUC DRs to EERMC, PUC DR response development, provisional, filed original, and alternative base plan portfolio and program comps, PUC IR to EERMC supplemental analyses |      |        |         |        |
| Jacobs, Adam   |      | 11/1/2021  | 2.25 | 186.00 |         | 418.50 |
|                |      | -check-in w/ Craig on HVAC deep dive presentation development for council retreat  |      |        |         |        |
|                |      | -first draft of HVAC market transformation slides for council retreat  |      |        |         |        |
| Jacobs, Adam   |      | 11/2/2021  | 3.75 | 186.00 |         | 697.50 |
|                |      | -daily scrum   |      |        |         |        |
|                |      | -finish draft slides for council retreat HVAC deep dive  |      |        |         |        |
|                |      | -send out RI C&I sector team call cancellation per NGrid request   |      |        |         |        |
|                |      | -check-in w/ Craig on council retreat slides   |      |        |         |        |
| Jacobs, Adam   |      | 11/3/2021  | 2.25 | 186.00 |         | 418.50 |
|                |      | -RI daily scrum and Q3 report  |      |        |         |        |
|                |      | -council retreat planning  |      |        |         |        |
|                |      | -answers to Sam's questions on heating electrification for council retreat   |      |        |         |        |
|                |      | -check-in w/ Jen on HVAC market transformation deck and HVAC early retirement proposal from NGrid  |      |        |         |        |
|                |      | -review Craigs edits to HVAC deck  |      |        |         |        |
|                |      | -November EERMC Mtg. Prep  |      |        |         |        |
| Jacobs, Adam   |      | 11/4/2021  | .75  | 186.00 |         | 139.50 |
|                |      | -review updated HVAC market transformation slides from Craig   |      |        |         |        |
|                |      | -check-in on council retreat presentation material   |      |        |         |        |
|                |      | -update HVAC deck w/ final feedback from Jen   |      |        |         |        |
| Jacobs, Adam   |      | 11/8/2021  | 3.50 | 186.00 |         | 651.00 |
|                |      | -EERMC retreat prep  |      |        |         |        |
|                |      | -EERMC November retreat  |      |        |         |        |
| Jacobs, Adam   |      | 11/9/2021  | 2.00 | 186.00 |         | 372.00 |
|                |      | -1/2 RI daily scrum  |      |        |         |        |
|                |      | -add feedback to RI Work Plan For 2022 Brainstorm doc  |      |        |         |        |
|                |      | -C-Team Q3 Activities Report C&I sections  |      |        |         |        |
|                |      | -work on C&I Q3 slides   |      |        |         |        |
|                |      | -email Josh about year-end-forecasts for C&I gas and electric  |      |        |         |        |
| Jacobs, Adam   |      | 11/10/2021   | 2.25 | 186.00 |         | 418.50 |
|                |      | -review EERMC Retreat Session 2 discussion notes and share Efficiency Maine/Vermont resources on heat pump consumer information  |      |        |         |        |
|                |      | -review NGrid responses to first round of EERMC data requests and draft follow-ups where needed  |      |        |         |        |
|                |      | -check-in on council meeting materials   |      |        |         |        |
| Jacobs, Adam   |      | 11/11/2021   | .50  | 186.00 |         | 93.00  |

| Project        | 7395       | Rhode Island EERMC - 2021  | Invoice | 7273   |
|----------------|------------|--|---------|--------|
|                |            | -follow-up w/ Josh on Q3 year-end forecast values<br>-provide C&I commitments from implementation/oversight tracker to highlight in presentation on Q3   |         |        |
| Jacobs, Adam   | 11/12/2021 | 3.50   | 186.00  | 651.00 |
|                |            | -review NGrid slides for Q3 update<br>-2022 SOW draft review<br>-weekly RI leads check-in call<br>-check-in w/ Josh on Q3 presentation<br>-check-in on Docket 5189 IRs<br>-review all Grid response to C&I/ADM IRs, assess completeness of response and add follow-up questions to 2nd round IRs document                                      |         |        |
| Jacobs, Adam   | 11/15/2021 | 1.75   | 186.00  | 325.50 |
|                |            | -RI testimony catch-up<br>-review NGrid responses DPUC IRs on CHP budget reallocation<br>-C&I participation analysis for comparison to Grid IR response<br>-add new follow-up IR on participants served from reallocated RI Grows spending<br>-review large project analysis from Jen for insights in Q3 C-team presentation                   |         |        |
| Jacobs, Adam   | 11/16/2021 | 1.00   | 186.00  | 186.00 |
|                |            | -RI daily scrum/check-in on IRs and pre-filed testimony<br>-add section to pre-filed testimony on responsiveness to CHP budget reallocation  |         |        |
| Jacobs, Adam   | 11/17/2021 | .25  | 186.00  | 46.50  |
|                |            | -follow-up w/ Sam on HVAC Accelerated Retirements and other reallocations of RI Grows CHP funding for pre-filed testimony  |         |        |
| Jacobs, Adam   | 11/18/2021 | .75  | 186.00  | 139.50 |
|                |            | -review Q3 report C&I sections for inclusion of items Grid said they would provide update on in Q3 report<br>-get Craig/Adrian talking points for Q3 presentation C&I slides<br>-EERMC Data Request Set 2  |         |        |
| Jacobs, Adam   | 11/19/2021 | .75  | 186.00  | 139.50 |
|                |            | -RI leads check-in/debrief on EERMC meeting  |         |        |
| Jacobs, Adam   | 11/24/2021 | .50  | 186.00  | 93.00  |
|                |            | -draft and send RI C&I monthly sector team call agenda   |         |        |
| Jacobs, Adam   | 11/26/2021 | .75  | 186.00  | 139.50 |
|                |            | -review and initial notes on Docket 5189 2022 EE Plan - PUC Data Requests to EERMC   |         |        |
| Jacobs, Adam   | 11/29/2021 | 2.50   | 186.00  | 465.00 |
|                |            | -emails w/ Anika at OER about IAQ awareness campaign and schedule call to discuss<br>-follow-up w/ Josh Kessler RE: December C&I meeting agenda<br>-review National Grid Rebuttal Testimony and provide initial input on responses<br>-draft response text to PUC data requests of EERMC<br>-check-in w/ Sam and Adrian on EERMC data requests |         |        |
| Jacobs, Adam   | 11/30/2021 | 1.75   | 186.00  | 325.50 |
|                |            | -scrum check-in<br>-review BCR analysis of incremental \$9M CHP re-allocation w/ Adrian<br>-check-in w/ Anika on induction and IAQ<br>-final notes and feedback on PUC IRs to EERMC 1-1, 3-4 and 3-5   |         |        |
| Johnson, Craig | 11/1/2021  | .25  | 186.00  | 46.50  |
|                |            | Coordinate with Sam/Adam re: National Grid request to cancel sector team meetings.   |         |        |
| Johnson, Craig | 11/2/2021  | .50  | 186.00  | 93.00  |

| Project        | 7395 | Rhode Island EERMC - 2021   |      |        | Invoice | 7273     |
|----------------|------|---|------|--------|---------|----------|
|                |      | Check-in with internal team on status for sector team meetings and procedural schedule for 2022 Plan hearings. Send out cancellation notice for sector team meetings.   |      |        |         |          |
| Johnson, Craig |      | 11/4/2021   | .25  | 186.00 |         | 46.50    |
|                |      | Coordinate with res subs to set up check-in meeting.  |      |        |         |          |
| Johnson, Craig |      | 11/5/2021   | 2.50 | 186.00 |         | 465.00   |
|                |      | Coordinate with res subs on check-in meeting. Weekly leads check-in meeting. Update Sam on management audit request from Councilor Gil Case. Review National Grid responses to EERMC First Set of Data Requests, draft follow-up questions to include in Second Set of Data Requests  |      |        |         |          |
| Johnson, Craig |      | 11/9/2021   | 2.50 | 186.00 |         | 465.00   |
|                |      | Check-in meeting with OER and the Division. Check-in w/ Sam on RI Budget. Check-in meeting with res subs.   |      |        |         |          |
| Johnson, Craig |      | 11/10/2021  | 2.25 | 186.00 |         | 418.50   |
|                |      | Discuss/prep for review of responses to data requests and development of pre-filed testimony on 2022 Plan. Review Q3 resi data, analysis to inform Q3 Presentation for Council.   |      |        |         |          |
| Johnson, Craig |      | 11/12/2021  | .50  | 186.00 |         | 93.00    |
|                |      | Weekly leads check-in. Discuss timeline and process for drafting and delivering pre-file testimony on 2022 EE Plan. Outreach to Councilor Hubbard re: participation in IES Quarterly Best Practices Meetings.   |      |        |         |          |
| Johnson, Craig |      | 11/15/2021  | 4.25 | 186.00 |         | 790.50   |
|                |      | Review National Grid responses to EERMC information requests, develop follow-up questions for additional information requests. Review National Grid responses to other stakeholder information requests related to Council's decision to not endorse the plan. Discussions and conversations with internal team re: the same. |      |        |         |          |
| Johnson, Craig |      | 11/16/2021  | 2.25 | 186.00 |         | 418.50   |
|                |      | Review National Grid responses to EERMC information requests and develop content for pre-file testimony.  |      |        |         |          |
| Johnson, Craig |      | 11/17/2021  | 5.50 | 186.00 |         | 1,023.00 |
|                |      | Review draft of pre-file testimony, respond to comments, provide additional detail and content. Finalize pre-file testimony. Develop second set of data requests, conversations with team about the same. Check-in w/ Margie on status of 2022 Plan.  |      |        |         |          |
| Johnson, Craig |      | 11/18/2021  | 3.00 | 186.00 |         | 558.00   |
|                |      | IES Q3 Best Practices meeting. Coordinate time to debrief on meeting with Councilor Hubbard.  |      |        |         |          |
| Johnson, Craig |      | 11/19/2021  | 2.25 | 186.00 |         | 418.50   |
|                |      | Weekly Leads check-in. Discussed needs for completing SOW, sector team agendas, and second set of data requests. Finalize EERMC second set of data requests.  |      |        |         |          |
| Johnson, Craig |      | 11/22/2021  | 3.75 | 186.00 |         | 697.50   |
|                |      | Check-in meeting w/ OER/Division. Follow-up w/ Maggie Hogan on request for additional IES BP meeting presentations. Review draft agenda for OER/Ngrid check-in meeting. Draft December Res sector team meeting agenda.  |      |        |         |          |
| Johnson, Craig |      | 11/23/2021  | 2.50 | 186.00 |         | 465.00   |
|                |      | OER/National Grid meeting. Draft December Res sector team meeting agenda, review with Nathan and distribute agenda.   |      |        |         |          |
| Johnson, Craig |      | 11/29/2021  | 1.00 | 186.00 |         | 186.00   |
|                |      | Review PUC data requests to EERMC. Check-in w/ Sam on project management, PUC data requests, and PUC hearings.  |      |        |         |          |

| Project        | 7395 | Rhode Island EERMC - 2021   |        |                           | Invoice | 7273               |
|----------------|------|---|--------|---------------------------|---------|--------------------|
| Johnson, Craig |      | 11/30/2021  | 1.50   | 186.00                    |         | 279.00             |
|                |      | Review and comment on draft responses to PUC data requests.   |        |                           |         |                    |
| Ross, Samuel   |      | 11/2/2021   | .75    | 186.00                    |         | 139.50             |
|                |      | EM&V agenda draft and distrib; attendee list update; sector team corresp. & disc; review of deliv. fuels bill impact model draft response   |        |                           |         |                    |
| Ross, Samuel   |      | 11/3/2021   | 1.25   | 186.00                    |         | 232.50             |
|                |      | C&I EM&V call, prep and follow up re: same  |        |                           |         |                    |
| Ross, Samuel   |      | 11/4/2021   | .50    | 186.00                    |         | 93.00              |
|                |      | monthly check in with EcoMetric   |        |                           |         |                    |
| Ross, Samuel   |      | 11/8/2021   | .25    | 186.00                    |         | 46.50              |
|                |      | EM&V corresp  |        |                           |         |                    |
| Ross, Samuel   |      | 11/9/2021   | 2.75   | 186.00                    |         | 511.50             |
|                |      | OER Check In; EMV corresp; NGrid Check In; nonpart survey corresp   |        |                           |         |                    |
| Ross, Samuel   |      | 11/12/2021  | .50    | 186.00                    |         | 93.00              |
|                |      | check in call w/R. Sholly re: COuncil meeting and year-end SOW  |        |                           |         |                    |
| Ross, Samuel   |      | 11/15/2021  | .25    | 186.00                    |         | 46.50              |
|                |      | lighting mkt model initial comments shared  |        |                           |         |                    |
| Ross, Samuel   |      | 11/16/2021  | .50    | 186.00                    |         | 93.00              |
|                |      | planning check in with R. Sholly  |        |                           |         |                    |
| Ross, Samuel   |      | 11/17/2021  | 2.00   | 186.00                    |         | 372.00             |
|                |      | SRP TWG; solar inverter update meeting  |        |                           |         |                    |
| Ross, Samuel   |      | 11/18/2021  | .25    | 186.00                    |         | 46.50              |
|                |      | coord. re: mtgs Friday  |        |                           |         |                    |
| Ross, Samuel   |      | 11/19/2021  | .25    | 186.00                    |         | 46.50              |
|                |      | scheduling updated Res EMV call   |        |                           |         |                    |
| Ross, Samuel   |      | 11/22/2021  | 2.50   | 186.00                    |         | 465.00             |
|                |      | nonPart Landlord IDI comments consolidated and submitted; appliance recycling one pager review; dist cust elec materials for review; task 2 materials for review; Res Monthly call; corresp, prep, and follow up re: same |        |                           |         |                    |
| Ross, Samuel   |      | 11/23/2021  | 2.00   | 186.00                    |         | 372.00             |
|                |      | nonparticipant interview guide comment consolidation and submission; distributing on other EMV study materials for review; NGrid Check in Call  |        |                           |         |                    |
| Ross, Samuel   |      | 11/24/2021  | .25    | 186.00                    |         | 46.50              |
|                |      | res EM&V call rescheduling  |        |                           |         |                    |
| Ross, Samuel   |      | 11/26/2021  | 1.25   | 186.00                    |         | 232.50             |
|                |      | URI Energy Fellows Intern Coord for Council   |        |                           |         |                    |
| Ross, Samuel   |      | 11/30/2021  | 5.00   | 186.00                    |         | 930.00             |
|                |      | SRP Tech Session, prep and follow up re: same; EM&V prep for calls on 12/1; educ working group call coord.  |        |                           |         |                    |
|                |      | Totals  | 140.25 |                           |         | 23,307.00          |
|                |      | <b>Total Labor</b>  |        |                           |         | <b>23,307.00</b>   |
|                |      |   |        | <b>Total this Phase</b>   |         | <b>\$26,821.50</b> |
|                |      |   |        | <b>Total this Project</b> |         | <b>\$71,512.15</b> |
|                |      |   |        | <b>Total this Report</b>  |         | <b>\$71,512.15</b> |

12/3/21, 8:12 PM

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Statement Ending Nov 11, 2021

Account Ending in ...8646

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| DATE   | DESCRIPTION | CATEGORY | CARD                  | AMOUNT   |
|--------|-------------|----------|-----------------------|----------|
| Nov 04 | WP Engine   | Internet | Michael G.<br>...2798 | \$300.00 |



**EcoMetric Consulting, LLC**  
555 Exton Cms  
Exton, PA 19341  
610.400.8600  
admin@ecometricconsulting.com

# INVOICE

## BILLED TO

Mike Guerard  
Optimal Energy Inc.  
10600 Route 116, Suite 3  
Hinesburg, VT 05461

## TOTAL DUE

**\$7,909.50**

|                |                     |               |            |
|----------------|---------------------|---------------|------------|
| Project Name   | RI EEMRC Consultant | Invoice Date  | 12/02/2021 |
| Project #      | 7395                | Due Date      | 01/01/2022 |
| Invoice #      | 1029-P11-21         | Payment Terms | Net 30     |
| Billing Period | 10/30/21 - 11/26/21 |               |            |

| Task Number | Description             | Amount     |
|-------------|-------------------------|------------|
| Task 1      | EM&V Oversight          | \$7,909.50 |
| Task 2      | Program Design & Policy | \$0.00     |
|             |                         |            |
|             |                         |            |
|             |                         |            |
|             |                         |            |
|             |                         |            |
|             |                         |            |

|                      |                   |
|----------------------|-------------------|
| Subtotal             | \$7,909.50        |
| <b>Invoice Total</b> | <b>\$7,909.50</b> |

## Budget Summary



Invoice Number **1029-P11-21**  
Period **10/30/21 - 11/26/21**

| Project             | Task           | Person             | Title               | Month   | Hours        | Rate      | Amount             |
|---------------------|----------------|--------------------|---------------------|---------|--------------|-----------|--------------------|
| RI EEMRC Consultant | EM&V Oversight | Salil Gogte        | Partner             | 2021-11 | 5.5          | \$ 212.00 | \$ 1,166.00        |
| RI EEMRC Consultant | EM&V Oversight | Michael Frischmann | Partner             | 2021-11 | 0            | \$ 212.00 | \$ -               |
| RI EEMRC Consultant | EM&V Oversight | Michael Honeychuck | Managing Consultant | 2021-11 | 13.25        | \$ 198.00 | \$ 2,623.50        |
| RI EEMRC Consultant | EM&V Oversight | Bitul Sinha        | Sr Engineer         | 2021-11 | 25.75        | \$ 160.00 | \$ 4,120.00        |
| RI EEMRC Consultant | EM&V Oversight | Divya Prasanna     | Project Coordinator | 2021-11 | 0            | \$ -      | \$ -               |
| <b>Total</b>        |                |                    |                     |         | <b>44.50</b> |           | <b>\$ 7,909.50</b> |

| Project             | Task                    | Person             | Title               | Month   | Hours    | Rate      | Amount      |
|---------------------|-------------------------|--------------------|---------------------|---------|----------|-----------|-------------|
| RI EEMRC Consultant | Program Design & Policy | Salil Gogte        | Partner             | 2021-11 | 0        | \$ 212.00 | \$ -        |
| RI EEMRC Consultant | Program Design & Policy | Michael Frischmann | Partner             | 2021-11 | 0        | \$ 212.00 | \$ -        |
| RI EEMRC Consultant | Program Design & Policy | Michael Honeychuck | Managing Consultant | 2021-11 | 0        | \$ 198.00 | \$ -        |
| RI EEMRC Consultant | Program Design & Policy | Bitul Sinha        | Sr Engineer         | 2021-11 | 0        | \$ 160.00 | \$ -        |
| RI EEMRC Consultant | Program Design & Policy | Divya Prasanna     | Project Coordinator | 2021-11 | 0        | \$ -      | \$ -        |
| <b>Total</b>        |                         |                    |                     |         | <b>-</b> |           | <b>\$ -</b> |

| fname   | lname      | local_date | hours | task           | notes  |
|---------|------------|------------|-------|----------------|--|
| Salil   | Gogte      | 11/2/2021  | 0.5   | EM&V Oversight | review budget  |
| Salil   | Gogte      | 11/4/2021  | 0.5   | EM&V Oversight | team check in  |
| Salil   | Gogte      | 11/8/2021  | 0.5   | EM&V Oversight | team check in  |
| Salil   | Gogte      | 11/17/2021 | 2     | EM&V Oversight | review RI lighting market study  |
| Salil   | Gogte      | 11/18/2021 | 1.5   | EM&V Oversight | review RI lighting market study  |
| Salil   | Gogte      | 11/19/2021 | 0.5   | EM&V Oversight | project management   |
|         |            |            |       |                | Monthly C&I call with National Grid & C-Team<br>Invoice & discussions with Salil   |
| Michael | Honeychuck | 11/3/2021  | 2     | EM&V Oversight | Discussions with Bitul   |
|         |            |            |       |                | Monthly check-in with Sam  |
| Michael | Honeychuck | 11/4/2021  | 1.5   | EM&V Oversight | Nonparticipant Survey Programming Link review & comments<br>Emails   |
| Michael | Honeychuck | 11/8/2021  | 1.5   | EM&V Oversight | Draft Nonparticipant Survey Sampling Plan review & comments<br>Emails  |
|         |            |            |       |                | Draft Landlord/Property Manager Interview Guide review & comments<br>Draft Appliance Recycling Report review & comments  |
| Michael | Honeychuck | 11/10/2021 | 1.25  | EM&V Oversight | Emails   |
|         |            |            |       |                | Draft Landlord/Property Manager Interview Guide review & comments<br>Draft Appliance Recycling Report review & comments<br>Lighting Market Characterization review |
| Michael | Honeychuck | 11/11/2021 | 2.5   | EM&V Oversight | Emails   |
| Michael | Honeychuck | 11/15/2021 | 0.5   | EM&V Oversight | Staff meeting & planning   |
| Michael | Honeychuck | 11/17/2021 | 1     | EM&V Oversight | Solar PFC update call  |
|         |            |            |       |                | Non Participant Customer interview guide review & comments   |
| Michael | Honeychuck | 11/18/2021 | 1.5   | EM&V Oversight | Lighting market study comments & emails  |
| Michael | Honeychuck | 11/22/2021 | 0.5   | EM&V Oversight | Emails & planning  |
|         |            |            |       |                | Emails Sam & C-team<br>Review of various studies   |
| Michael | Honeychuck | 11/23/2021 | 1     | EM&V Oversight | Planning   |
| Bitul   | Sinha      | 11/2/2021  | 2.75  | EM&V Oversight | RI Natural Gas project review 2019RIG002N  |
| Bitul   | Sinha      | 11/3/2021  | 2.25  | EM&V Oversight | RI Natural Gas project review 2019RIG002N  |
| Bitul   | Sinha      | 11/5/2021  | 2.25  | EM&V Oversight | RI Natural Gas project review 2019RIG019N  |
|         |            |            |       |                | Natural Gas Custom C&I Eval Reports<br>2019RIG026S   |
| Bitul   | Sinha      | 11/11/2021 | 4     | EM&V Oversight |  |
|         |            |            |       |                | Natural Gas Custom C&I Eval Reports<br>2019RIG026S   |
| Bitul   | Sinha      | 11/12/2021 | 4     | EM&V Oversight |  |
|         |            |            |       |                | RI natural Gas C&I Review<br>2019RIG057S   |
| Bitul   | Sinha      | 11/18/2021 | 2.75  | EM&V Oversight |  |
|         |            |            |       |                | RI natural Gas C&I Review<br>2019RIG026S   |
| Bitul   | Sinha      | 11/19/2021 | 1.75  | EM&V Oversight | 2019RIG057S  |
| Bitul   | Sinha      | 11/22/2021 | 1.5   | EM&V Oversight | 2019RIG057N Review   |
|         |            |            |       |                | 2019RIG057N Review   |
| Bitul   | Sinha      | 11/23/2021 | 2.25  | EM&V Oversight | 2019RIG026N Summary  |
| Bitul   | Sinha      | 11/24/2021 | 2.25  | EM&V Oversight | 2019RIG057N summary  |

Energy Futures Group, Inc.  
PO Box 587  
Hinesburg, VT 05461

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**INVOICE**

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TO : Optimal Energy Inc.  
10600 Route 116, Suite 3  
Hinesburg, VT 05461

Invoice Number: 4953  
Invoice Date: *November 30, 2021*  
OEI Project #: 7395

Work Performed for National Grid USA Service Company

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| Description of Services  | Amount       |                    |                          |
|--|--------------|--------------------|--------------------------|
| Services Performed 11/1/2021 through 11/30/2021                    |              |                    |                          |
|  | <u>Hours</u> | <u>Hourly Rate</u> | <u>Amount Due</u>        |
| LABOR - Regular Hours  | 7.25         | \$198.00           | \$1,435.50               |
| LABOR - Intern Hours   | 0.00         | \$50.00            | \$0.00                   |
| LABOR - Travel Hours   | 0.00         | \$99.00            | \$0.00                   |
| Travel Expenses<br>(See attached travel expense form for details.) |              |                    | \$0.00                   |
| <b>TOTAL DUE</b>   |              |                    | <b><u>\$1,435.50</u></b> |

**Energy Futures Group, Inc.**  
**Services Performed 11/1/2021 through 11/30/2021**

| Date       | Description of Services   | 001 - EERMC Oversight | 002- Dev of Work Products & Rep. of EERMC | 003 - EE & System Reliab. Prog. Design & Delivery | 004 - Advancing Integrated Approaches & Emerging Issues | Travel Time   | Sub-Total Regular Hrs. | Sub-Total Travel Hrs. | Total Hours       |
|------------|---|-----------------------|---|---|---|---------------|------------------------|-----------------------|-------------------|
| 11/3/2021  | Review Landlord interview guide                                 |                       |   | 0.75  |   |               | 0.75                   | 0.00                  | 0.75              |
| 11/4/2021  | Review of NP Survey Guide and Survey sampling Plan              |                       |   | 0.75  |   |               | 0.75                   | 0.00                  | 0.75              |
| 11/4/2021  | Complete review of landlord interview guide                     |                       |   | 0.50  |   |               | 0.50                   | 0.00                  | 0.50              |
| 11/5/2021  | Scheduling check in call  |                       |   | 0.25  |   |               | 0.25                   | 0.00                  | 0.25              |
| 11/9/2021  | Check in call w/Craig   |                       |   | 0.50  |   |               | 0.50                   | 0.00                  | 0.50              |
| 11/9/2021  | Plan and status update meeting with C. Johnson.                 |                       |   | 0.75  |   |               | 0.75                   | 0.00                  | 0.75              |
| 11/17/2021 | Comments on NP IDI interview guide                              |                       |   | 1.00  |   |               | 1.00                   | 0.00                  | 1.00              |
| 11/18/2021 | Comment on NP IDI Guide   |                       |   | 0.50  |   |               | 0.50                   | 0.00                  | 0.50              |
| 11/19/2021 | Review RI PIM   |                       |   | 0.50  |   |               | 0.50                   | 0.00                  | 0.50              |
| 11/22/2021 | Summary of monthly Products and Lighting program activity       |                       |   | 0.75  |   |               | 0.75                   | 0.00                  | 0.75              |
| 11/29/2021 | Review and comments on NP barriers memo: MA vs. RI demographics |                       |   | 1.00  |   |               | 1.00                   | 0.00                  | 1.00              |
|            |   |                       |   |   |   |               | 0.00                   | 0.00                  | 0.00              |
|            |   |                       |   |   |   |               | 0.00                   | 0.00                  | 0.00              |
|            |   |                       |   |   |   |               | 0.00                   | 0.00                  | 0.00              |
|            | <b>Total Hours</b>  | <b>0.00</b>           | <b>0.00</b>                               | <b>7.25</b>                                       | <b>0.00</b>   | <b>0.00</b>   | <b>7.25</b>            | <b>0.00</b>           | <b>7.25</b>       |
|            | <b>Total Amount</b>   | <b>\$0.00</b>         | <b>\$0.00</b>                             | <b>\$1,435.50</b>                                 | <b>\$0.00</b>   | <b>\$0.00</b> | <b>\$1,435.50</b>      | <b>0.00</b>           | <b>\$1,435.50</b> |

Margie Lynch/Core Energy Insights, Inc.  
4445 E. Hoback River Road, Jackson, WY 83001

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**INVOICE**

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TO : Optimal Energy Inc.  
10600 Route 116, Suite 3  
Hinesburg, VT 05461

Invoice Number: *CEI RI 11-2021*  
Invoice Date: *November 30, 2021*  
OEI Project #: *7395*

Work Performed for National Grid USA Service Company

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| Description of Services | Amount |
|-------------------------|--------|
|-------------------------|--------|

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Services Performed 11/01/2021 through 11/30/2021

|                       | <u>Hours</u> | <u>Hourly Rate</u> | <u>Amount Due</u> |
|-----------------------|--------------|--------------------|-------------------|
| LABOR - Regular Hours | 1.00         | \$186.00           | \$186.00          |

**TOTAL DUE**

**\$186.00**

**Margie Lynch/Core Energy Insights, Inc.**  
**Services Performed 11/01/2021 through 11/30/2021**

| Date     | Description of Services                                    | 001 - Policy & Strategy | 002- Cyclical Planning & Reporting Activities | 003 - EERMC Oversight | 004 - EERMC Oversight Education/ Stakeholders | Travel Time   | Sub-Total Regular Hrs. | Sub-Total Travel Hrs. | Total Hours     |
|----------|--|-------------------------|---|-----------------------|---|---------------|------------------------|-----------------------|-----------------|
| 11/17/21 | Checked in w/C. Johnson; reviewed materials in plan docket |                         | 1.00  |                       |   |               | 1.00                   | 0.00                  | 1.00            |
|          |  |                         |   |                       |   |               | 0.00                   | 0.00                  | 0.00            |
|          |  |                         |   |                       |   |               | 0.00                   | 0.00                  | 0.00            |
|          |  |                         |   |                       |   |               | 0.00                   | 0.00                  | 0.00            |
|          |  |                         |   |                       |   |               | 0.00                   | 0.00                  | 0.00            |
|          |  |                         |   |                       |   |               | 0.00                   | 0.00                  | 0.00            |
|          |  |                         |   |                       |   |               | 0.00                   | 0.00                  | 0.00            |
|          |  |                         |   |                       |   |               | 0.00                   | 0.00                  | 0.00            |
|          | <b>Total Hours</b>   | <b>0.00</b>             | <b>1.00</b>                                   | <b>0.00</b>           | <b>0.00</b>                                   | <b>0.00</b>   | <b>1.00</b>            | <b>0.00</b>           | <b>1.00</b>     |
|          | <b>Total Amount</b>  | <b>\$0.00</b>           | <b>\$186.00</b>                               | <b>\$0.00</b>         | <b>\$0.00</b>                                 | <b>\$0.00</b> | <b>\$186.00</b>        | <b>0.00</b>           | <b>\$186.00</b> |

Pay to: Jennifer Chiodo  
JLC Consulting, LLC  
52 Bent Creek Road  
Hinesburg, VT 05460

**INVOICE**

TO : Optimal Energy Inc.  
10600 Route 116, Suite 3  
Hinesburg, VT 05461

Invoice Number: *R-2021.07*  
Invoice Date: *November 30, 2021*  
OEI Project #: *7395*

Work Performed for National Grid USA Service Company

| Description of Services   |              | Amount             |                          |
|---|--------------|--------------------|--------------------------|
| Services Performed 10/1/21 through 11/30/21                                 |              |                    |                          |
|   | <u>Hours</u> | <u>Hourly Rate</u> | <u>Amount Due</u>        |
| LABOR - Regular Hours   | 10.50        | \$198.00           | \$2,079.00               |
| LABOR - Travel Hours  | 0.00         | \$99.00            | \$0.00                   |
| (See attached for breakdown by EEAC Team/Task and description of services.) |              |                    |                          |
| Travel Expenses   |              |                    | \$0.00                   |
| (See attached travel expense form for details.)                             |              |                    |                          |
| <b>TOTAL DUE</b>  |              |                    | <b><u>\$2,079.00</u></b> |

**Pay to: Jennifer Chiodo**  
**Services Performed 10/1/21 through 11/30/21**

| <b>Date</b> | <b>Description of Services</b>                | <b>001 - Policy &amp; Strategy</b> | <b>002- Cyclical Planning &amp; Reporting Activities</b> | <b>003 - EERMC Oversight</b> | <b>004 - EERMC Oversight Education/ Stakeholders</b> | <b>Travel Time</b> | <b>Sub-Total Regular Hrs.</b> | <b>Sub-Total Travel Hrs.</b> | <b>Total Hours</b> |
|-------------|---|------------------------------------|--|------------------------------|--|--------------------|-------------------------------|------------------------------|--------------------|
| 10/6/2021   | Team check in, rvw SEM, CHP options           |                                    |  | 1.00                         |  |                    | 1.00                          | 0.00                         | 1.00               |
| 11/3/2021   | internal planning mtg; review emails and data |                                    |  | 1.00                         |  |                    | 1.00                          | 0.00                         | 1.00               |
| 11/4/2021   | Council retreat HVAC presentation             |                                    |  | 2.50                         |  |                    | 2.50                          | 0.00                         | 2.50               |
| 11/10/2021  | Large project data review Q1-3                |                                    |  | 2.00                         |  |                    | 2.00                          | 0.00                         | 2.00               |
| 11/10/2021  | Large project data review Q1-3                |                                    |  | 2.50                         |  |                    | 2.50                          | 0.00                         | 2.50               |
| 11/15/2021  | 2021 yr end results                           |                                    |  | 0.50                         |  |                    | 0.50                          | 0.00                         | 0.50               |
| 11/16/2021  | Rvw presentation on 2022 provisional plan     |                                    |  | 1.00                         |  |                    | 1.00                          | 0.00                         | 1.00               |
|             |   |                                    |  |                              |  |                    | 0.00                          | 0.00                         | 0.00               |
|             |   |                                    |  |                              |  |                    | 0.00                          | 0.00                         | 0.00               |
|             |   |                                    |  |                              |  |                    | 0.00                          | 0.00                         | 0.00               |
|             | <b>Total Hours</b>                            | <b>0.00</b>                        | <b>0.00</b>  | <b>10.50</b>                 | <b>0.00</b>  | <b>0.00</b>        | <b>10.50</b>                  | <b>0.00</b>                  | <b>10.50</b>       |
|             | <b>Total Amount</b>                           | <b>\$0.00</b>                      | <b>\$0.00</b>  | <b>\$2,079.00</b>            | <b>\$0.00</b>  | <b>\$0.00</b>      | <b>\$2,079.00</b>             | <b>0.00</b>                  | <b>\$2,079.00</b>  |



Rachel Sholly Energy Consulting  
48 Hudson St. Providence, RI 02909

**INVOICE**

TO : Optimal Energy Inc.  
10600 Route 116, Suite 3  
Hinesburg, VT 05461

Invoice Number: 47  
Invoice Date: November 30, 2021  
OEI Project #: 7395

Work Performed for National Grid USA Service Company

| Description of Services                                     |              | Amount             |                          |
|---|--------------|--------------------|--------------------------|
| Services Performed 11/01/21 through 11/30/21                |              |                    |                          |
|   | <u>Hours</u> | <u>Hourly Rate</u> | <u>Amount Due</u>        |
| LABOR - Regular Hours                                       | 38.50        | \$155.00           | \$5,967.50               |
| LABOR - Travel Hours  | 0.00         | \$77.50            | \$0.00                   |
| Expenses<br>(See attached travel expense form for details.) |              |                    | \$161.40                 |
| <b>TOTAL DUE</b>  |              |                    | <b><u>\$6,128.90</u></b> |

**Rachel Sholly Energy Consulting**  
**Services Performed 11/01/21 through 11/30/21**

| Date                | Description of Services   | 001 - EERMC Oversight | 002- Dev of Work Products & Rep. of EERMC | 003 - EE & System Reliab. Prog. Design & Delivery | 004 - Advancing Integrated Approaches & Emerging Issues | Travel Time   | Sub-Total Regular Hrs. | Sub-Total Travel Hrs. | Total Hours       |
|---------------------|---|-----------------------|---|---|---|---------------|------------------------|-----------------------|-------------------|
| 11/02/21            | Optimal scrum - retreat planning; Created retreat meeting on website; Created lecture series slider on website; Videos check-in w/D&S   | 2.25                  |   |   |   |               | 2.25                   | 0.00                  | 2.25              |
| 11/03/21            | Optimal scrum - retreat planning; Retreat prep; Edu mtg & prep; Retreat planning w/Craig  | 2.75                  |   |   |   |               | 2.75                   | 0.00                  | 2.75              |
| 11/04/21            | Retreat planning/prep   | 3.50                  |   |   |   |               | 3.50                   |                       | 3.50              |
| 11/05/21            | Retreat prep; Optimal RI leads check-in   | 2.25                  |   |   |   |               | 2.25                   |                       | 2.25              |
| 11/08/21            | Council retreat incl. prep  | 5.00                  |   |   |   |               | 5.00                   |                       | 5.00              |
| 11/10/21            | Retreat notes & follow-up; Drafted education activities for 2022 SOW; Budget check-in w/Nathan & Sam; Q3 activities update  | 5.50                  |   |   |   |               | 5.50                   | 0.00                  | 5.50              |
| 11/11/21            | Set up website analytics, updated education page, changed EERMC contact in footer; Video planning   | 2.50                  |   |   |   |               | 2.50                   | 0.00                  | 2.50              |
| 11/12/21            | Video planning mtg w/Adrian & prep; SOW check-in w/Sam; Posted meeting materials  | 2.00                  |   |   |   |               | 2.00                   | 0.00                  | 2.00              |
| 11/16/21            | SOW - estimated 2022 & remaining 2021 hours; Posted add'l meeting materials   | 1.75                  |   |   |   |               | 1.75                   | 0.00                  | 1.75              |
| 11/18/21            | EERMC mtg - SOW edu   | 1.00                  |   |   |   |               | 1.00                   | 0.00                  | 1.00              |
| 11/23/21            | Energy expo check-in w/OER & follow-up; Drafted edu agenda; Expo chat w/Bob   | 2.00                  |   |   |   |               | 2.00                   | 0.00                  | 2.00              |
| 11/29/21            | Edu mtg prep - GBRI emails, finalized Nov notes, reviewed edu contracts & budgets, drafted 2022 budget menu, emailed Nathan, sent mtg materials; Rescheduled expo check-in; emails re: 12/1 mtg | 6.00                  |   |   |   |               | 6.00                   | 0.00                  | 6.00              |
| 11/30/21            | Drafted overview for videos #4-7  | 2.00                  |   |   |   |               | 2.00                   | 0.00                  | 2.00              |
| <b>Total Hours</b>  |   | <b>38.50</b>          | <b>0.00</b>                               | <b>0.00</b>                                       | <b>0.00</b>   | <b>0.00</b>   | <b>38.50</b>           | <b>0.00</b>           | <b>38.50</b>      |
| <b>Total Amount</b> |   | <b>\$5,967.50</b>     | <b>\$0.00</b>                             | <b>\$0.00</b>                                     | <b>\$0.00</b>   | <b>\$0.00</b> | <b>\$5,967.50</b>      | <b>0.00</b>           | <b>\$5,967.50</b> |

**EEAC Expense Reimbursement Request**

Name of person requesting reimbursement: Rachel Sholly Energy Consulting

|   |                       |               |               |               |               |               |               |               |                 |
|---|-----------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|-----------------|
| Date:   | 11/8/2021             |               |               |               |               |               |               |               | <b>TOTALS</b>   |
| Task  | 001 - EERMC Oversight |               |               |               |               |               |               |               |                 |
| Traveled from/to:                             | n/a                   |               |               |               |               |               |               |               |                 |
| Purpose:                                      | EERMC Retreat         |               |               |               |               |               |               |               |                 |
| Miles:  |                       |               |               |               |               |               |               |               |                 |
| Amt. at \$0.56 Per Mile                       | \$0.00                | \$0.00        | \$0.00        | \$0.00        | \$0.00        | \$0.00        | \$0.00        | \$0.00        |                 |
| Parking & Tolls:                              |                       |               |               |               |               |               |               |               |                 |
| Rental Car Fees:                              |                       |               |               |               |               |               |               |               |                 |
| Taxi & Shuttle Fares:                         |                       |               |               |               |               |               |               |               |                 |
| Plane Tickets:                                |                       |               |               |               |               |               |               |               |                 |
| <b>Transportation Sub-Total</b>               | <b>\$0.00</b>         | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b>   |
| Lodging:                                      |                       |               |               |               |               |               |               |               |                 |
| Breakfast:                                    |                       |               |               |               |               |               |               |               |                 |
| Lunch:  |                       |               |               |               |               |               |               |               |                 |
| Dinner:                                       |                       |               |               |               |               |               |               |               |                 |
| <b>Lodging &amp; Meals Sub-Total</b>          | <b>\$0.00</b>         | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b>   |
| Seven Stars - pastries & coffee               | \$134.65              |               |               |               |               |               |               |               |                 |
| Urban Greens - apples & oranges               | \$16.90               |               |               |               |               |               |               |               |                 |
| Walgreens - bottled water, pens & index cards | \$9.85                |               |               |               |               |               |               |               |                 |
| <b>Other Sub-Total:</b>                       | <b>\$161.40</b>       | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$161.40</b> |
| <b>GRAND TOTAL</b>                            | <b>\$161.40</b>       | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$161.40</b> |

**Note: Receipts are required for reimbursement.**

Mileage Rate \$0.560



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CREDIT CARD (...7941)

\$134.65

Sale

Nov 4, 2021  
Transaction date

Nov 5, 2021  
Posted date

Seven Stars Bakery  
(401) 632-4496

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Description SEVEN STARS BAKERY  
Also known as Seven Stars Bakery  
Merchant type Bakeries  
Method Online, mail or phone  
Card number (...7941)  
Category Food & drink

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Rewards earned with this transaction

+ 1% (1 Pt)/\$1 earned on all purchases 135

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Total Ultimate Rewards® points 135

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Transaction details may be preliminary or incomplete and may not match the transaction as it appears on your periodic statement, which is the official record of your account activity.



93 CRANSTON ST  
PROVIDENCE, RI 02907  
(401) 273-0365  
MON-SUN: 8AM-8PM

11/8/21 8:27 AM Receipt #: 143819  
Clerk: TSR Terminal:: 02

|      |                     |       |   |
|------|---------------------|-------|---|
| 3110 | ORANGES NAVEL CARA  | 4.41  | E |
|      | CARA                |       |   |
|      | 2.61 lb @ \$1.69/lb |       |   |
| 4017 | APPLES GRANNY SMITH | 5.55  | E |
|      | 2.23 lb @ \$2.49/lb |       |   |
| 3603 | APPLES SWEET TANGO  | 6.94  | E |
|      | 2.32 lb @ \$2.99/lb |       |   |
|      | SUBTOTAL            | 16.90 |   |
|      | TOTAL               | 16.90 |   |
|      | CREDIT CARD         | 16.90 |   |
|      | TOTAL TENDERED      | 16.90 |   |
|      | Change              | 0.00  |   |

CARD INFORMATION:

Name: SHOLLY/RACHEL  
Card Type: Visa  
Account: 7941  
Amount: USD \$16.90  
Approval #: 05146C  
Date: 11/8/21  
Reference #: 102143819001  
MID: \*\*6649  
Mode: Issuer  
Card Name: VISA CREDIT  
AID: A0000000031010

Thank you for shopping with us!



> 1 7 4 6 Z A X R G B



Rachel Sholly <rachel.sholly@gmail.com>

## Thank you for shopping at Walgreens.

1 message

Walgreens.com <Walgreens@ecs.walgreens.com>

Mon, Nov 8, 2021 at 8:16 AM

Reply-To: Walgreens <support-bfw26gybf9ac2gauhuk6dbuuyf0z9q@ecs.walgreens.com>

To: rachel.sholly@gmail.com

# Walgreens

Store #10099 333 ATWELLS AVE Providence, RI 02903  
November 08, 2021 • 08:16 AM • Transaction ID: 6747  
(401) 276-8301



### You saved \$2.00

 \$2.00 member savings

 \$0.09 Walgreens Cash rewards earned

### Return items with a quick scan

RFN #1009-9216-7476-2111-0803



Use barcode for in-store returns. To check if products are returnable, review our FAQ.  
For additional customer support, contact us: 1-877-250-5823.



**NESTLE RGNL OZARKA 16 9OZ 24PK**

Qty: 1  
Return value: 3.99

**\$3.99**



**PENWAY STICK PEN BLACK 20S**

Qty: 1  
Return value: 2.99

**\$2.99**



**WEXFORD RULED INDEX CARD 3X5 100S**

Qty: 1  
Return value: 2.49

**\$2.49**



**Purchase summary**

Subtotal: \$9.47  
Sales tax: \$0.38

**Total: \$9.85**  
VISA: **-\$9.85**  
Cash: **-\$0.00**



**Savings**

myWalgreens savings: \$2.00

|                       |        |
|-----------------------|--------|
| Mfg coupon savings:   | \$0.00 |
| Store coupon savings: | \$0.00 |

|                            |               |
|----------------------------|---------------|
| <b>Your total savings:</b> | <b>\$2.00</b> |
|----------------------------|---------------|

## myWalgreens Cash rewards

|                      |        |
|----------------------|--------|
| Opening balance:     | \$3.42 |
| Earned this visit:   | \$0.09 |
| Redeemed this visit: | \$0.00 |

|                         |               |
|-------------------------|---------------|
| <b>Closing balance:</b> | <b>\$3.51</b> |
|-------------------------|---------------|



### How are we doing?

Tell us about shopping at [333 ATWELLS AVE](#)

[Take survey](#)

Survey expires 72 hours after transaction

**Return Policy:** Your satisfaction is very important to us. If you are unhappy with your purchase, you may return it to any of our nationwide stores for an exchange or refund within 30 days. With original receipt, items will be exchanged or refunded for the full purchase price. Refunds will be issued in the original method of payment. Without original receipt, items will be exchanged or refunded at the lowest advertised price within the 30 days prior to the date of the return. Refunds will be issued as store credit. For any return, you may be asked for valid government-issued photo identification. We reserve the right to limit or refuse a refund. For exclusions and return policies for online purchases, visit [Walgreens.com](#).

## Preferences

Don't want digital receipts? Opt out [here](#) and you'll get only paper receipts for in-store purchases. To opt-out in person, just visit your Walgreens store.

## Questions?

Please contact us, and a Customer Service Representative will be happy to help you. See past receipts, including this one, when you [check purchase history](#).

## Customer service

[Walgreens.com/contactus](#)

Call toll-free: (877) 250-5823

24 hours a day, 7 days a week