

PASCOAG UTILITY DISTRICT
Docket No. D-20-11
Responses to First Set of Data Requests
October 26, 2020

- 1-1. Please provide the current and proposed capital structure as required by Division Rules of Practice and Procedure 1.14 (A)(1)(a)(5).

Response (by David Bebyn):

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Capitalization Schedule
Pascoag Utility District-Electric Division
as of December 31, 2019 (Audited)

Long-term Debt	Interest Rate	Maturity Date	Balances 12/31/2019	Pro-Forma Amount
existing debt			\$ -	\$ -
EIIB-Efficient Building Fund 2020			-	1,419,045
Total Bonds			\$ -	\$ 1,419,045
Capital Leases			-	-
Total Capitalization			\$ -	\$ 1,419,045
Total Assets (1)(2)			\$ 8,515,190	\$ 9,934,235
Debt/Total Assets			0%	14%
Total Capital Assets (1)			\$ 6,062,244	\$ 6,062,244
Debt/Total Assets			0%	23%

(1) per December 2019 Audited Financials

(2) Pro-Forma Assets include \$1,419,045, which represents assets to be constructed with proceeds from proposed bonds